CHAPTER FOUR: AIR POLLUTION/EMISSION CONTROL TECHNOLOGIES

FLUE GAS DESULFURIZATION.................................................. 25
WET FGD ................................................................. 26
DRY SORBENT INJECTION..................................................... 27
PRODUCTION OF SULFURIC ACID ............................................. 27
NOX EMISSIONS CONTROL TECHNOLOGIES ............................ 27

COMBUSTION CONTROL TECHNOLOGIES FOR NOX EMISSIONS CONTROL ................................................................. 28
  Operational Modifications to Optimize NOx Reduction .......... 28
  Overfire Air ........................................................................ 29
  Low-NOx Burners............................................................. 29
  Reburn and Gas Co-Firing ................................................... 30
  Combined Combustion Controls .......................................... 31

POST-COMBUSTION NOX CONTROLS ........................................ 31
  Selective Catalytic Reduction ................................................ 31
  Selective Noncatalytic Reduction ......................................... 32

PARTICULATE MATTER REDUCTION ........................................ 33

ELECTROSTATIC PRECIPITATORS ............................................. 34
  Dry ESP ............................................................................ 35
  Wet ESP ............................................................................ 36
  Membrane ESP .................................................................. 37

FABRIC FILTERS (BAGHOUSES) ............................................. 38

MECHANICAL SHAKER-TYPE FABRIC FILTERS ..................... 39

REVERSE-AIR FABRIC FILTERS ............................................. 40

REVERSE PULSE-JET CLEANED FABRIC FILTERS ................. 40
MULTIPOLLUTANT CONTROL SYSTEMS ............................................................. 41
MERCURY CONTROL TECHNOLOGIES ......................................................... 41
MERCURY CONTROL TECHNOLOGIES (CONTINUED) ............................... 42
MERCURY CONTROL TECHNOLOGIES (CONTINUED) ............................... 43

**TABLE 6 EFFECTIVENESS OF MERCURY CONTROL TECHNOLOGIES** .................................................................................................................. 44

**TABLE 6 (CONTINUED)** ................................................................................ 45

**TABLE 6 (CONTINUED)** ................................................................................ 46

**TABLE 7 MERCURY CONTROL TECHNOLOGY COSTS** .................................. 47

CARBON SEQUESTRATION TECHNOLOGIES ............................................. 48
CARBON SEQUESTRATION TECHNOLOGIES (CONTINUED) ...................... 49
CO₂ SEPARATION AND CAPTURE .................................................................. 50
  CO₂ Separation and Capture (Continued) .................................................. 51
SEQUESTRATION IN THE OCEAN .................................................................. 52
SEQUESTRATION ON LAND IN GEOLOGIC FORMATIONS ....................... 52
SEQUESTRATION IN TERRESTRIAL ECOSYSTEMS .................................... 53
COAL PROCESSING AND CONVERSION ....................................................... 53
ADVANCED POWER-GENERATING TECHNOLOGIES ................................... 54

**TABLE 8 EFFECTIVENESS OF ADVANCED POWER-GENERATION TECHNOLOGIES** ........................................................................................................ 55

PULVERIZED COAL PLANTS .......................................................................... 56
LOW-EMISSION BOILER SYSTEM ................................................................. 56
FLUIDIZED-BED COMBUSTION ..................................................................... 57
  Pressurized Fluidized-Bed Combustion ................................................. 57
INTEGRATED GASIFICATION COMBINED CYCLE ..................................... 58
  Integrated Gasification ... (Continued) ..................................................... 59
COAL TO LIQUIDS TECHNOLOGY ............................................................... 60

U.S. PATENT ANALYSIS .................................................................................. 61

**TABLE 9 U.S. AIR POLLUTION CONTROL PATENTS FOR COAL-FIRED POWER PLANTS, 2002–2007 (NUMBER)** ..................................................................................................... 62

FGD TECHNOLOGY PATENTS ........................................................................ 62
NOX-CONTROL TECHNOLOGY PATENTS ..................................................... 62
PARTICULATE AND MERCURY CONTROL TECHNOLOGY PATENTS .......... 63
CO₂ CAPTURE AND STORAGE PATENTS ....................................................... 63

CHAPTER FIVE: AIR POLLUTION CONTROL MARKET ANALYSES AND FORECASTS ........................................................................................................... 64

AIR POLLUTION CONTROL MARKET... (CONTINUED) ................................. 65
OVERALL MARKET ANALYSIS ...................................................................... 66

**TABLE 10 U.S. MARKET FORECAST FOR AIR POLLUTION CONTROL TECHNOLOGIES FOR COAL-FIRED POWER PLANTS:**
  *MOST LIKELY SCENARIO, THROUGH 2013 ($ MILLIONS)* ............................... 66
FIGURE 1  U.S. MARKET FORECAST FOR AIR POLLUTION CONTROL TECHNOLOGIES FOR COAL-FIRED POWER PLANTS: MOST LIKELY SCENARIO, 2008 AND 2013 ($ MILLIONS) ...................... 67

TABLE 11  U.S. MARKET FORECAST FOR AIR POLLUTION CONTROL TECHNOLOGIES FOR COAL-FIRED POWER PLANTS: OPTIMISTIC SCENARIO, THROUGH 2013 ($ MILLIONS) ...................... 67

FIGURE 2  U.S. MARKET FORECAST FOR AIR POLLUTION CONTROL TECHNOLOGIES FOR COAL-FIRED POWER PLANTS: OPTIMISTIC SCENARIO, THROUGH 2013 ($ MILLIONS) ...................... 68

TABLE 12  U.S. MARKET FORECAST FOR AIR POLLUTION CONTROL TECHNOLOGIES FOR COAL-FIRED POWER PLANTS: PESSIMISTIC SCENARIO, THROUGH 2013 ($ MILLIONS) ................. 68

FIGURE 3  U.S. MARKET FORECAST FOR AIR POLLUTION CONTROL TECHNOLOGIES FOR COAL-FIRED POWER PLANTS: PESSIMISTIC SCENARIO, THROUGH 2013 ($ MILLIONS) ................. 69

FLUE GAS DESULFURIZATION .................................................. 69

TABLE 13  U.S. MARKET FORECAST FOR COAL-FIRED POWER PLANT FGD SCRUBBERS, THROUGH 2013 ($ MILLIONS) ................................ 70

FIGURE 4  U.S. MARKET FORECAST FOR COAL-FIRED POWER PLANT FGD SCRUBBERS, 2008 AND 2013 ($ MILLIONS) ................................ 70
NOx CONTROLS ...................................................................... 70

TABLE 14  OVERALL U.S. MARKET FORECAST FOR COAL-FIRED POWER PLANT NOX CONTROLS, THROUGH 2013 ($ MILLIONS) ............ 70

FIGURE 5  OVERALL U.S. MARKET FORECAST FOR COAL-FIRED POWER PLANT NOX CONTROLS, 2008 AND 2013 ($ MILLIONS) ............ 70

Combustion NOx Controls .................................................... 70

TABLE 15  U.S. MARKET FORECAST FOR COMBUSTION-BASED NOX CONTROLS, THROUGH 2013 ($ MILLIONS) ......................... 72

FIGURE 6  U.S. MARKET FORECAST FOR COMBUSTION-BASED NOX CONTROLS, 2008 AND 2013 ($ MILLIONS) ......................... 72

TABLE 16  U.S. MARKET FORECAST FOR LOW-NOX BURNER NOX CONTROLS, THROUGH 2013 ($ MILLIONS) .............................. 74

FIGURE 7  U.S. MARKET FORECAST FOR LOW-NOX BURNER NOX CONTROLS, 2008 AND 2013 ($ MILLIONS) .............................. 74

TABLE 17  U.S. MARKET FORECAST FOR OVERFIRE AIR NOX CONTROLS, THROUGH 2013 ($ MILLIONS) .............................. 74

FIGURE 8  U.S. MARKET FORECAST FOR OVERFIRE AIR NOX CONTROLS, 2008 AND 2013 ($ MILLIONS) .............................. 75

Post-Combustion NOx Controls .............................................. 75

TABLE 18  U.S. MARKET FORECAST FOR POST-COMBUSTION BASED NOX CONTROLS, THROUGH 2013 ($ MILLIONS) .................... 77

FIGURE 9  U.S. MARKET FORECAST FOR POST-COMBUSTION BASED NOX CONTROLS, 2008 AND 2013 ($ MILLIONS) .................... 77
CHAPTER SEVEN: GOVERNMENT, REGULATORY, AND PUBLIC ISSUES

FEDERAL LEGISLATION ON AIR POLLUTION AND CONTROL
CLEAN AIR ACT AMENDMENTS OF 1990
Acid Rain Program
SO\textsubscript{2} Reduction Program
SO\textsubscript{2} Reduction ... (Continued)
NO\textsubscript{x} Reduction Program

TABLE 26 TITLE IV COAL-FIRED BOILER NO\textsubscript{x} EMISSION LIMITS (LB./MMBTU)

MORE RECENT EPA REGULATORY ACTIONS
NO\textsubscript{x} SIP Call
Section 126 Petitions
Revised Ozone NAAQS
PM2.5 NAAQS
Regional Haze Rulemaking

RESOURCE CONSERVATION AND RECOVERY ACT
EMERGENCY PLANNING AND COMMUNITY RIGHT-TO-KNOW ACT
NATIONAL ENVIRONMENTAL POLICY ACT
ENERGY POLICY ACT OF 2005
ELECTRIC POWER INDUSTRY DEREGULATION
STRANDED COSTS
ELECTRIC POWER MARKETERS
DEREGULATION AND ENVIRONMENTAL CONCERNS
CURRENT REGULATORY ISSUES
CLEAN AIR MERCURY RULE
CLEAN AIR INTERSTATE RULE
TIGHTER LEAD EMISSIONS STANDARDS
POWER PLANT POLLUTION CONTROLS—LOOSER OR TIGHTER?
PUBLIC PERCEPTIONS AND ISSUES

Public Perceptions ... (Continued)