

CHAPTER ONE: INTRODUCTION.....	1
STUDY GOALS AND OBJECTIVES.....	1
REASONS FOR DOING THE STUDY .....	2
INTENDED AUDIENCE.....	3
SCOPE OF REPORT .....	3
SCOPE OF REPORT (CONTINUED) .....	4
SCOPE OF REPORT (CONTINUED) .....	5
METHODOLOGY AND INFORMATION SOURCES.....	6
AUTHOR'S CREDENTIALS .....	6
RELATED BCC WORK CREDENTIALS .....	6
BCC ONLINE SERVICES.....	7
DISCLAIMER .....	7
CHAPTER TWO: SUMMARY.....	8
SUMMARY .....	8
<i>SUMMARY TABLE ESTIMATE OF U.S. CATALYST MARKETS BY</i>	
<i>PROCESS THROUGH 2015 (\$ MILLIONS)</i> .....	9
<i>SUMMARY FIGURE ESTIMATE OF U.S. CATALYST MARKETS BY</i>	
<i>PROCESS 2010 AND 2015 (\$ MILLIONS)</i> .....	10
CHAPTER THREE: OVERVIEW .....	11
CATALYSIS AND CATALYSTS: HISTORY AND BACKGROUND.....	11
DEFINITION.....	11
HISTORY.....	12
PROCESSES .....	13
Catalyst Makeup .....	14
HETEROGENEOUS CATALYSTS .....	14
Reaction Parameters .....	15
Theory of Heterogeneous Catalysis .....	15
HOMOGENEOUS CATALYSTS .....	16
Advantages .....	17
Molecular Catalysts .....	17
Commercial Applications .....	18
Multiphase Homogeneous Catalysis.....	19
Phase-Transfer Catalysis.....	20
Phase-Transfer ... (Continued).....	21
ACID AND BASE CATALYSIS AND CATALYSTS.....	22
Heterogeneous Acid Catalysts .....	22
Homogeneous Acid/Base Catalysts.....	23
FREE RADICAL CATALYSTS.....	24
THE PERIODIC TABLE AND TRANSITION ELEMENTS.....	24
Transition Group Metals.....	25
<i>TABLE 1 TRANSITION METALS IN THE PERIODIC TABLE</i> .....	26
<i>TABLE 2 CHEMICAL SYMBOLS FOR COMMON CATALYTIC</i>	
<i>ELEMENTS</i> .....	26

CHEMICAL PROCESSING.....	27
Importance of the U.S. Chemical Industry.....	27
Types of Catalytic Chemical Reactions.....	28
PETROLEUM REFINING.....	29
Historical Background.....	30
Petroleum Refining Processes.....	31
Petroleum ... (Continued).....	32
Industry Structure.....	33
Market Leaders.....	34
The Refining Margin.....	34
Refining Capacity.....	35
Importance to the U.S. and World Economies .....	35
Importance to ... (Continued).....	36
Major Petroleum Products and Applications.....	37
Petroleum Refinery Streams and Products .....	38
Petroleum ... (Continued).....	39
Types of Petroleum Refineries .....	40
Types of ... (Continued) .....	41
Refinery Catalytic Processes and Catalysts .....	42
OTHER APPLICATIONS FOR CATALYSTS.....	42
Automotive Emission Controls .....	42
Automotive ... (Continued).....	43
Stationary Source Emissions Control.....	44
Other Environmental Catalysis.....	45
MATERIALS USED TO PRODUCE CATALYSTS .....	45
BASE METALS AND COMPOUNDS .....	45
Aluminum (Al) .....	45
Aluminum Alkyls .....	46
Bismuth (Bi).....	47
Chromium (Cr).....	47
Cobalt (Co) .....	48
Copper (Cu) .....	48
Hafnium (Hf).....	49
Iron (Fe) .....	49
Lithium (Li) .....	50
Magnesium (Mg).....	51
Manganese (Mn) .....	51
Mercury (Hg).....	51
Molybdenum (Mo).....	52
Nickel (Ni).....	52
Raney Nickel .....	53
Phosphorus (P).....	54
Potassium (K) .....	54
Rhenium (Re).....	55

Tin (Sn) .....	55
Titanium (Ti).....	55
Tungsten (W) .....	56
Vanadium (V).....	57
Zinc (Zn) .....	57
Zirconium (Zr).....	57
NOBLE (PRECIOUS) METALS .....	58
Gold (Au) .....	58
Iridium (Ir).....	59
Palladium (Pd).....	59
<i>TABLE 3 AVERAGE PRICES FOR NOBLE METALS, 1995-LATE 2010</i> <i>(\$ PER TROY OUNCE) .....</i>	<i>60</i>
Platinum (Pt) .....	61
Rhodium (Rh).....	62
Ruthenium (Ru).....	63
Silver (Ag) .....	63
ALUMINOSILICATES .....	63
Zeolites .....	64
Natural Zeolites .....	65
Synthetic Zeolites.....	65
Synthetic Zeolites (Continued).....	66
ExxonMobil's ZSM-5 Zeolites .....	66
<i>TABLE 4 SOME CATALYTIC APPLICATIONS OF ZSM-5 ZEOLITES .....</i>	<i>67</i>
Molecular Sieves .....	68
ORGANIC PEROXIDES .....	69
<i>TABLE 5 TYPICAL TYPES OF ORGANIC PEROXIDES .....</i>	<i>69</i>
OTHER NONMETALLIC CATALYSTS, CARRIERS, AND SUPPORTS .....	70
Powdered Supports.....	71
Particulate Supports .....	72
Alumina.....	72
Activated Carbon .....	73
Clays.....	74
Synthetic Ion Exchange Resins.....	74
Other Catalyst Supports .....	75
Calcium Carbonate .....	75
Barium Sulfate.....	75
Kieselguhr .....	76
Magnesium Compounds .....	76
Silica .....	76
CHAPTER FOUR: CHEMICAL PROCESS CATALYSTS: APPLICATIONS AND MARKETS .....	77
SUMMARY MARKET ESTIMATE AND FORECAST.....	77

<i>TABLE 6 ESTIMATES OF U.S. CHEMICAL CATALYST MARKET BY PROCESS, THROUGH 2015 (\$ MILLIONS)</i> .....	78
SUMMARY MARKET ESTIMATE AND ... (CONTINUED).....	79
HYDROGENATION .....	80
MARKET ESTIMATE AND FORECAST .....	80
<i>TABLE 7 ESTIMATES OF U.S. HYDROGENATION CATALYST MARKET BY TYPE, THROUGH 2015 (\$ MILLIONS)</i> .....	80
<i>TABLE 8 ESTIMATES OF U.S. HYDROGENATION CATALYST MARKET BY REACTION OR PROCESS, THROUGH 2015 (\$ MILLIONS)</i> .....	81
FATS AND OILS .....	82
Fats and Oils (Continued) .....	83
Fats and Oils (Continued) .....	84
CYCLOHEXANE FROM BENZENE .....	85
BY-PRODUCT HYDROGENATION IN ETHYLENE PLANTS .....	85
AMINES FROM NITRO COMPOUNDS.....	85
PHARMACEUTICAL AND FINE CHEMICAL HYDROGENATIONS .....	86
DEHYDROGENATION .....	86
MARKET ESTIMATE AND FORECAST .....	87
<i>TABLE 9 ESTIMATES OF U.S. DEHYDROGENATION CATALYST MARKETS BY REACTION OR PROCESS, THROUGH 2015 (\$ MILLIONS)</i> .....	87
COMMERCIAL DEHYDROGENATION REACTIONS .....	87
STYRENE SYNTHESIS .....	88
ORGANIC SYNTHESIS .....	89
MARKET ESTIMATE AND FORECAST .....	90
<i>TABLE 10 ESTIMATES OF U.S. ORGANIC SYNTHESIS CATALYST MARKET BY TYPE, THROUGH 2015 (\$ MILLIONS)</i> .....	90
<i>TABLE 11 ESTIMATES OF U.S. ORGANIC SYNTHESIS CATALYST MARKET BY REACTION OR PROCESS, THROUGH 2015 (\$ MILLIONS)</i> .....	90
ALKYLATION.....	91
Ethylbenzene .....	91
Cumene .....	92
Linear Alkylbenzene.....	93
AMINATION .....	94
AROMATIZATION.....	94
BUTANEDIOL FROM MALEIC ANHYDRIDE .....	94
CONDENSATION REACTIONS.....	95
DISPROPORTIONATION AND METATHESIS .....	95
Disproportionation and Metathesis (Continued) .....	96
ESTERIFICATION .....	97
FUEL OXYGENATE ETHERS .....	97

Energy Policy Act of 2005.....	98
Technology .....	99
In-Refinery Ether Production .....	99
Grassroots MTBE Plants .....	100
MTBE from Tertiary Butyl Alcohol .....	101
HYDRODEALKYLATION .....	101
ISOMERIZATION .....	102
NITRATION .....	102
OLEFINS PRODUCTION .....	103
Propylene Production .....	104
Propylene ... (Continued) .....	105
OXIDATION.....	106
MARKET ESTIMATE AND FORECAST .....	107
<i>TABLE 12 ESTIMATES OF U.S. OXIDATION CATALYST MARKET BY</i>	
<i>TYPE, THROUGH 2015 (\$ MILLIONS).....</i>	<i>108</i>
<i>TABLE 13 ESTIMATES OF U.S. OXIDATION CATALYST MARKET BY</i>	
<i>REACTION OR PROCESS, THROUGH 2015 (\$ MILLIONS) .....</i>	<i>108</i>
ACRYLIC ACID.....	109
ACRYLONITRILE .....	109
ADIPIC ACID .....	110
ETHYLENE DICHLORIDE .....	111
FORMALDEHYDE .....	112
OLEFIN EPOXIDATION: ETHYLENE AND PROPYLENE	
OXIDE .....	113
NITRIC ACID .....	114
SULFURIC ACID.....	115
MALEIC ANHYDRIDE.....	115
PHTHALIC ANHYDRIDE.....	116
TEREPHTHALIC ACID .....	116
OTHER OXIDATION REACTIONS.....	117
POLYMERIZATION .....	118
MARKET ESTIMATE AND FORECAST .....	119
<i>TABLE 14 ESTIMATES OF U.S. POLYMERIZATION CATALYST</i>	
<i>MARKET BY TYPE, THROUGH 2015 (\$ MILLIONS) .....</i>	<i>119</i>
<i>TABLE 15 ESTIMATES OF U.S. POLYMERIZATION CATALYST</i>	
<i>MARKET BY REACTION OR PROCESS, THROUGH 2015 (\$</i>	
<i>MILLIONS).....</i>	<i>120</i>
<i>TABLE 16 U.S. PLASTICS PRODUCTION, 2006–2009 (BILLION LBS).....</i>	<i>121</i>
POLYOLEFIN HISTORY .....	122
Polymethylene .....	122
Polyethylene.....	122
Polyethylene (Continued) .....	123
Polypropylene .....	124
Higher Alpha-Olefin Polymers.....	124

Polyolefin Steric Regularity .....	124
COMMERCIAL PRODUCTION PROCESSES FOR ADDITION	
POLYMERS .....	125
Polyethylene: High-Pressure Processes .....	125
Polyethylene: Low-Pressure Processes .....	126
Polyethylene: Gas-Phase Processes .....	127
Polyethylene: ... (Continued).....	128
Polypropylene .....	129
Polystyrene .....	130
Polyvinyl Chloride .....	131
Other Addition Polymers.....	131
ORGANIC PEROXIDE POLYMERIZATION CATALYSTS .....	132
ORGANOMETALLIC COMPLEX POLYMERIZATION	
CATALYSTS .....	133
Ziegler-Natta Catalysts.....	133
Single-Site/Metallocene Catalysts .....	134
CONDENSATION POLYMERS AND CATALYSTS.....	135
THERMOSETTING POLYMERS .....	136
Epoxy Resins.....	137
Phenolic Resins.....	137
Unsaturated Polyester Resins .....	137
Polyurethane Resins.....	138
Urea- and Melamine-Formaldehyde Resins.....	138
Other Thermosets.....	138
SYNTHESIS GAS AND SYNGAS PROCESSES .....	139
SYNTHESIS GAS AND SYNGAS PROCESSES (CONTINUED) .....	140
“THE HYDROGEN ECONOMY” .....	141
MARKET ESTIMATE AND FORECAST .....	142
<i>TABLE 17 ESTIMATE OF U.S. SYNTHESIS GAS PROCESS</i>	
<i>CATALYST MARKET BY TYPE, THROUGH 2015 (\$ MILLIONS)</i> .....	142
<i>TABLE 18 ESTIMATE OF U.S. SYNTHESIS GAS PROCESS</i>	
<i>CATALYST MARKET BY REACTION OR PROCESS, THROUGH</i>	
<i>2015 (\$ MILLIONS)</i> .....	143
STEAM REFORMING .....	144
Steam Reforming (Continued) .....	145
AMMONIA SYNTHESIS .....	146
Ammonia Synthesis (Continued) .....	147
FISCHER-TROPSCH PROCESS .....	148
Fischer-Tropsch Process (Continued) .....	149
Fischer-Tropsch Process (Continued) .....	150
COAL GASIFICATION, INTEGRATED GASIFICATION	
COMBINED-CYCLE (IGCC) TECHNOLOGY .....	151
Coal Gasification, Integrated...(Continued).....	152

GTL: NATURAL GAS TO FUELS/CHEMICALS: MODIFIED FISCHER-TROPSCH .....	153
Market Players .....	154
Market Outlook.....	155
THE NATURAL GAS REFINERY .....	156
HYDROFORMYLATION (OXO) PROCESS .....	157
METHANOL SYNTHESIS .....	158
Methanol Synthesis (Continued) .....	159

CHAPTER FIVE: PETROLEUM REFINING CATALYSTS: APPLICATIONS

AND MARKETS .....	160
PETROLEUM REFINING CATALYSTS:.....	160
TRENDS IN PETROLEUM REFINING.....	161
MOTOR GASOLINE .....	162
<i>TABLE 19 SOME U.S. MOTOR GASOLINE SPECIFICATION     CHANGES IN RECENT YEARS</i> .....	163
DIESEL FUEL .....	163
<i>TABLE 20 SOME U.S. DIESEL FUEL SPECIFICATION CHANGES IN     RECENT YEARS</i> .....	164
HEATING OIL .....	164
CHEMICAL PROCESSES .....	164
CAPACITY.....	165
OTHER TRENDS .....	165
SUMMARY MARKET ESTIMATE AND FORECAST.....	166
<i>TABLE 21 ESTIMATE OF U.S. REFINERY CATALYST MARKET BY     PROCESS, THROUGH 2015 (\$ MILLIONS)</i> .....	167
ALKYLATION.....	167
MARKET ESTIMATE AND FORECAST .....	168
<i>TABLE 22 ESTIMATE OF U.S. REFINERY ALKYLATION CATALYST     MARKET BY TYPE, THROUGH 2015 (\$ MILLIONS)</i> .....	168
Market Estimate and Forecast (Continued).....	169
Market Estimate and Forecast (Continued).....	170
HYDROGEN FLUORIDE-CATALYZED ALKYLATION .....	171
SULFURIC ACID-CATALYZED ALKYLATION .....	172
SOLID ACID ALKYLATION CATALYST TECHNOLOGY.....	173
OLIGOMERIZATION .....	173
FLUID CATALYTIC CRACKING.....	174
MARKET ESTIMATE AND FORECAST .....	174
<i>TABLE 23 ESTIMATE OF U.S. FLUID CATALYTIC CRACKING     CATALYST MARKET BY CATALYST TYPE, THROUGH 2015 (\$     MILLIONS)</i> .....	175
<i>FIGURE 1 ESTIMATE OF U.S. FLUID CATALYTIC CRACKING     CATALYST MARKET BY CATALYST TYPE, 2010 AND 2015 (\$     MILLIONS)</i> .....	175

<i>TABLE 24 ESTIMATE OF U.S. FLUID CATALYTIC CRACKING</i>	
<i>CATALYST MARKET BY PROCESS, THROUGH 2015 (\$ MILLIONS).....</i>	<i>176</i>
Market Estimate and Forecast (Continued).....	177
TOWER BOTTOMS (RESID) CRACKING .....	178
FCC CATALYST REGENERATION .....	179
HYDROCRACKING.....	179
MARKET ESTIMATE AND FORECAST .....	180
<i>TABLE 25 ESTIMATE OF U.S. HYDROCRACKING CATALYST</i>	
<i>MARKET BY TYPE, THROUGH 2015 (\$ MILLIONS) .....</i>	<i>180</i>
<i>TABLE 26 ESTIMATE OF U.S. HYDROCRACKING CATALYST</i>	
<i>MARKET BY PROCESS, THROUGH 2015 (\$ MILLIONS).....</i>	<i>180</i>
LUBE OIL DEWAXING.....	181
HYDROTREATING/HYDRODESULFURIZATION .....	182
MARKET ESTIMATE AND FORECAST .....	182
<i>TABLE 27 ESTIMATE OF U.S.</i>	
<i>HYDROTREATING/HYDRODESULFURIZATION CATALYST</i>	
<i>MARKET BY TYPE, THROUGH 2015 (\$ MILLIONS) .....</i>	<i>183</i>
Background .....	183
Technology .....	184
ISOMERIZATION.....	185
MARKET ESTIMATE AND FORECAST .....	186
CATALYTIC REFORMING.....	187
MARKET ESTIMATE AND FORECAST .....	188
<i>TABLE 28 ESTIMATE OF U.S. CATALYTIC REFORMING CATALYST</i>	
<i>MARKET BY TYPE, THROUGH 2015 (\$ MILLIONS) .....</i>	<i>188</i>
<i>TABLE 29 ESTIMATE OF U.S. CATALYTIC REFORMING CATALYST</i>	
<i>MARKET BY PROCESS, THROUGH 2015 (\$ MILLIONS).....</i>	<i>189</i>
REFORMER OPERATION TO PRODUCE RFG	
BLENDSTOCKS .....	189
GAS PROCESSING .....	190
GAS PROCESSING (CONTINUED).....	191
MARKET ESTIMATE AND FORECAST .....	192
CHAPTER SIX: TECHNOLOGY.....	193
CATALYST PROPERTIES.....	193
ACTIVITY.....	193
REGENERABILITY.....	193
SELECTIVITY.....	194
STABILITY.....	195
CATALYST RECOVERY .....	195
RECOVERY VS. REGENERATION .....	196
NOBLE METAL CATALYSTS .....	196
BASE METAL CATALYSTS .....	197
NEW REACTION SCHEMES, PROCESSES, AND FEEDSTOCKS .....	198
NEW REACTION SCHEMES, ... (CONTINUED).....	199



ENVIRONMENTAL CHALLENGES.....	200
NEW CATALYST TECHNOLOGY .....	201
BASIC QUESTIONS OF CATALYST STRUCTURE .....	201
BASIC QUESTIONS OF ... (CONTINUED).....	202
Characterization of Catalyst Structure .....	203
Surface Chemistry .....	203
PROCESSES THAT NEED NEW CATALYSTS .....	204
Processes That Need ... (Continued) .....	205
CATALYST DESIGN AND DEVELOPMENT.....	206
Catalyst Design and ... (Continued) .....	207
Bench or Micro Scale Testing.....	208
Laboratory Experiments .....	208
Pilot Plant Scale Testing.....	209
The Commercial Production Unit .....	210
Post-Start-up Changes and Improvements .....	210
NEW HETEROGENEOUS CATALYST MATERIALS AND SUPPORTS .....	211
Bimetallic Cluster Catalysts .....	211
Designed Pore Structures.....	212
Nanoscale Catalysts (“Nanocatalysts”).....	212
Nanoscale Catalysts ... (Continued) .....	213
Nanotube Composites .....	214
Promoters.....	214
Solid Acid Catalysts.....	215
Microencapsulation.....	216
Nanostructured Solid Acid Catalysts.....	216
New Zeolites.....	216
Heterogeneous Chiral Catalysts .....	217
HOMOGENEOUS CATALYSTS .....	218
Homogeneous Chiral Catalysts.....	219
Use of Supercritical Fluids as Solvents .....	220
Use of Supercritical ... (Continued) .....	221
Supported Homogeneous Catalysts .....	222
SINGLE-SITE POLYMERIZATION CATALYSTS .....	223
Characterization of Single-Site Catalysts .....	224
Single-Site Catalyzed Polymers.....	225
<i>TABLE 30 COMMERCIAL SINGLE-SITE POLYMERS AND COMMON APPLICATIONS .....</i>	<i>226</i>
Homogeneous Metallocene Catalysts .....	227
Commercial and Semi-Commercial Single-Site Polymers.....	227
Multicomponent Catalysts: Single-Site Catalysts with Others .....	228
Single-Site Co-Catalysts: Aluminoxanes.....	228
OTHER NEW CHEMICAL CATALYSTS.....	229

REFINERY CATALYSTS .....	229
Lighter Products .....	229
Lower Aromatic Content .....	229
Lower Light Olefin Content .....	230
OTHER CATALYST TECHNOLOGIES .....	230
Biocatalysis .....	230
Plant-Derived Feedstocks and Processes .....	231
Organocatalysis .....	232
Photocatalysis .....	233
Combinatorial Chemistry in Catalytic Research .....	233
Computational Methods in Catalyst Design .....	234
Use of Oxygen in Oxidation Reactions .....	235
Advances in Hydrogenation .....	235
Advances in Hydrogenation (Continued) .....	236
Copolymerizing Polar and Nonpolar Monomers .....	237
Cooperative Catalysis .....	237
 CHAPTER SEVEN: GOVERNMENT ACTIVITIES/REGULATION AND PUBLIC POLICY .....	 238
GOVERNMENT ACTIVITIES AND REGULATION .....	238
CONTROLS ON THE CHEMICAL AND PETROLEUM INDUSTRIES .....	 238
CONTROLS THAT DIRECTLY AFFECT CATALYSTS AND THEIR MARKETS .....	 239
Controls that Directly (Continued) .....	240
PETROLEUM REFINING ENVIRONMENTAL REGULATIONS .....	 241
The Lead Phase-out of 1975 .....	241
The Clean Air Act Amendments of 1990 .....	241
The Clean Air ... (Continued) .....	242
Reformulated/Oxygenated Gasolines .....	243
MBTE Use and Phase-out .....	244
MBTE Use and ... (Continued) .....	245
Reid Vapor Pressure .....	246
Motor Gasoline Olefins Content .....	247
Changes in Feedstocks and Product Mix .....	248
Tier II Sulfur and Other New Rules .....	249
Diesel Fuel .....	249
Diesel Fuel (Continued) .....	250
Motor Gasoline .....	251
PUBLIC POLICY AND ATTITUDES .....	251
PUBLIC POLICY AND ATTITUDES (CONTINUED) .....	252
 CHAPTER EIGHT: CATALYST INDUSTRY STRUCTURE AND ACTIVITIES .....	 253

COMPANIES THAT MAKE AND SUPPLY CATALYSTS .....	253
INDUSTRY CONCENTRATION AND SUPPLIER DOMINANCE .....	254
CUSTOMER AND TECHNICAL SERVICE.....	255
CATALYST SUPPLIER-USER ALLIANCES.....	256
CATALYST DEVELOPMENT OUTSOURCING .....	257
INTERNATIONAL ASPECTS .....	257
THE GLOBAL CATALYST BUSINESS .....	258
Growth in Different Parts of the World.....	258
Growth in Different ... (Continued) .....	259
MAJOR FOREIGN PLAYERS.....	260
IMPORTS AND EXPORTS.....	261
TRENDS IN THE GLOBAL CATALYST INDUSTRY .....	261
Trends in the Global ... (Continued).....	262
CHAPTER NINE: SUPPLIER COMPANY PROFILES .....	263
INTRODUCTION .....	263
SUPPLIER COMPANIES.....	264
AIR PRODUCTS & CHEMICALS, INC.....	264
ACCELRY'S, INC./SYMYX TECHNOLOGIES, INC. ....	265
Symyx.....	265
ALBEMARLE CORP.....	266
ARKEMA, INC. ....	267
AVANTIUM TECHNOLOGIES B.V. ....	268
AXENS NORTH AMERICA, INC.....	268
BADGER TECHNOLOGIES, LLC .....	269
BASF CORP.....	270
BASF Corp., Catalysts Division.....	270
BAYER TECHNOLOGY SERVICES .....	271
CARUS CORP. ....	272
CATALYTIC DISTILLATION TECHNOLOGIES (CDTECH) .....	272
Catalytic Distillation ... (Continued).....	273
CB&I .....	274
Lummus Technology.....	274
CHEVRON CORP./CHEVRON LUMMUS	
GLOBAL/ADVANCED REFINING, TECHNOLOGIES, LLC.....	275
Chevron Corp./...(Continued) .....	276
CHEVRON PHILLIPS CHEMICAL CO., LLC.....	277
CONOCOPHILLIPS CO. ....	277
Conocophillips Co. (Continued).....	278
CRI/CRITERION, INC.....	279
THE DOW CHEMICAL CO.....	280
E.I. DU PONT DE NEMOURS & CO.....	281
EASTMAN CHEMICAL CO. ....	282
EURECAT U.S., INC. ....	283
EVONIK DEGUSSA CORP. ....	283

EXXON MOBIL CHEMICAL CO. ....	284
FMC CORP. ....	285
GE ENERGY .....	286
W.R. GRACE & CO./GRACE DAVISON DIVISION .....	287
HALDOR TOPSOE, INC.....	288
HEADWATERS, INC. ....	289
INEOS TECHNOLOGIES .....	290
INTERCAT, INC. ....	291
JOHNSON MATTHEY, INC. ....	292
Johnson Matthey Catalysts .....	292
KBR, INC.....	293
KBR, Inc. (Continued) .....	294
KING INDUSTRIES, INC. ....	295
LYONDELL BASSELL INDUSTRIES N.V. ....	295
MATERIA, INC. ....	296
NOVA CHEMICALS CORP.....	297
OM GROUP, INC. ....	298
PQ CORP. ....	299
REAXA, LTD. ....	300
RENTECH, INC. ....	301
Rentech, Inc. (Continued).....	302
SAINT-GOBAIN NORPRO CORP.....	303
SCIENTIFIC DESIGN CO., INC.....	304
THE SHEPHERD CHEMICAL CO.....	305
SIGMA-ALDRICH CO. ....	305
SÜD CHEMIE, INC. ....	306
Süd Chemie, Inc. (Continued).....	307
SYNTROLEUM CORP.....	308
UOP, LLC .....	309
UOP, LLC (Continued).....	310
WAKO CHEMICALS USA, INC.....	311
ZEOCHEM, LLC .....	311
ZEOLYST INTERNATIONAL.....	312
APPENDIX .....	313
GLOSSARY OF IMPORTANT TERMS, ABBREVIATIONS, ACRONYMS, ETC. ....	313
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	314
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	315
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	316
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	317
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	318
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	319
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	320
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	321

GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	322
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	323
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	324
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	325
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	326
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	327
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	328
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	329
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	330
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	331
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	332
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	333
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	334
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	335
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	336
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	337
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	338
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	339
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	340
GLOSSARY OF IMPORTANT TERMS...(CONTINUED) .....	341