

INTRODUCTION	XVII
STUDY GOALS AND OBJECTIVES.....	XVII
REASONS FOR DOING THIS STUDY	XVII
CONTRIBUTIONS TO THE STUDY AND FOR WHOM.....	XVII
SCOPE AND FORMAT	XVIII
METHODOLOGY	XVIII
INFORMATION SOURCES.....	XIX
RELATED BCC RESEARCH WORK CREDENTIALS	XIX
ANALYST'S CREDENTIALS.....	XIX
BCC RESEARCH ONLINE SERVICES	XIX
DISCLAIMER	XX
 SUMMARY.....	 XXI
<i>SUMMARY TABLE GLOBAL PHOTOVOLTAIC MARKET: MODULE</i>	
<i>SHIPMENTS AND MATERIALS, THROUGH 2013 (MEGAWATTS,</i>	
<i>MILLIONS).....</i>	<i>XXII</i>
<i>SUMMARY FIGURE GLOBAL PHOTOVOLTAIC MARKET: MODULE</i>	
<i>SHIPMENTS AND MATERIALS, 2007 AND 2013 (\$ MILLIONS).....</i>	<i>XXII</i>
 OVERVIEW	 1
BACKGROUND	1
CURRENT ENVIRONMENT.....	2
<i>TABLE 1 THE GLOBAL ENERGY PROBLEM</i>	<i>2</i>
RISING DEMAND	3
CLIMATE CHANGE.....	3
INADEQUATE RESERVES	3
Carbon Sequestration.....	4
Nuclear Power	4
THE NEED FOR SOLAR POWER	4
<i>TABLE 2 ADVANTAGES OF SOLAR ENERGY.....</i>	<i>4</i>
PV TECHNOLOGIES	5
<i>TABLE 3 MAJOR PHOTOVOLTAIC TECHNOLOGIES</i>	<i>5</i>
BALANCE OF SYSTEMS.....	6
Module Frames	6
Interconnections	7
Encapsulation	7
PV APPLICATIONS	7
<i>TABLE 4 KEY APPLICATIONS OF PHOTOVOLTAICS.....</i>	<i>8</i>
 PHOTOVOLTAIC INDUSTRY STRUCTURE.....	 9
LEADING PHOTOVOLTAIC MANUFACTURERS	9

<i>TABLE 5 LEADING MANUFACTURERS OF PV CELLS, MODULES, AND SYSTEMS</i>	10
<i>TABLE 5 (CONTINUED)</i>	11
<i>TABLE 5 (CONTINUED)</i>	12
PV MANUFACTURING BY REGION	13
<i>TABLE 6 GLOBAL SHARES OF PV PRODUCTION BY REGION 2007- 2013 (%)</i>	13
<i>FIGURE 1 GLOBAL SHARES OF PV PRODUCTION BY REGION, 2007 AND 2013 (%)</i>	14
PV CONSUMPTION BY REGION.....	14
<i>TABLE 7 GLOBAL CONSUMPTION OF PV CELLS BY REGION 2007- 2013 (%)</i>	15
<i>FIGURE 2 GLOBAL CONSUMPTION OF PV CELLS BY REGION, 2007 AND 2013 (%)</i>	15
MARKET SHARES	16
<i>TABLE 8 ESTIMATED GLOBAL PV PRODUCTION BY COMPANY, 2007 (MEGAWATTS)</i>	17
MANUFACTURING AND DEVELOPING ADVANCED PV TECHNOLOGY	18
<i>TABLE 9 SELECTED ORGANIZATIONS DEVELOPING SOLAR CELLS AND RELATED TECHNOLOGIES</i>	18
<i>TABLE 9 (CONTINUED)</i>	19
COMPANY PROFILES	20
ADVENT SOLAR INC., ALBUQUERQUE, NM.....	20
AVANCIS GMBH, TORGAU, GERMANY	21
AVANCIS GMBH & CO. KG	21
BP SOLAR, FREDERICK, MD.....	21
BP SOLAR US.....	22
CHINA SUNERGY CO. LTD., NANJING, CHINA.....	22
ENERGY PHOTOVOLTAICS INC., ROBBINSVILLE, NJ	23
EVERGREEN SOLAR, MARLBORO, MA.....	23
FIRST SOLAR LLC, PHOENIX, AZ	24
ISOFTON, MADRID, SPAIN.....	25
KYOCERA CORPORATION, KYOTO, JAPAN	25
NANOSOLAR, PALO ALTO, CA.....	26
Q-CELLS, THALHEIM, GERMANY.....	26
SCHOTT SOLAR INC., MAINZ, GERMANY	27
SHARP CORPORATION, OSAKA, JAPAN.....	28
SUNTECH, JIANSU PROVINCE, CHINA.....	28
SUNPOWER CORP., SAN JOSE, CA	29
PHOTOVOLTAIC TECHNOLOGY	30
THE PV EFFECT.....	30
SILICON AND THE PV EFFECT.....	31
Creating Charge Carriers	32

Forming the Electric Field	32
Driving the Charge Carriers	33
Energy Band Gaps.....	33
<i>TABLE 10 IMPORTANCE OF SELECTING MATERIALS WITH PROPER BAND GAP ENERGY.....</i>	<i>34</i>
MONOCRYSTALLINE SILICON TECHNOLOGY	34
MONOCRYSTALLINE SILICON TECHNOLOGY (CONTINUED).....	35
PRODUCING A MONOCRYSTALLINE SOLAR CELL.....	36
<i>TABLE 11 ELEMENTS COMMON TO ALL PV CELLS.....</i>	<i>36</i>
The Importance of Electrical Contacts	37
<i>TABLE 12 MAJOR PARAMETERS FOR SOLAR CELL MATERIALS.....</i>	<i>37</i>
MULTICRYSTALLINE SOLAR CELLS.....	38
MANUFACTURING MULTICRYSTALLINE CELLS	39
Cast Process.....	39
Ribbon Crystal Silicon.....	39
The Evergreen Solar Approach	39
THIN FILM SOLAR CELLS	40
<i>TABLE 13 OBJECTIVES OF THIN FILM SOLAR.....</i>	<i>41</i>
AMORPHOUS SILICON	41
Properties of Amorphous Silicon.....	42
<i>TABLE 14 MAJOR ADVANTAGES OF AMORPHOUS SILICON.....</i>	<i>42</i>
Early Problems	42
Solution Efforts.....	43
<i>TABLE 15 AMORPHOUS SILICON R&D ACTIVITIES.....</i>	<i>43</i>
<i>TABLE 16 TYPICAL STRUCTURE OF A TRIPLE JUNCTION A-SI CELL.....</i>	<i>44</i>
COPPER INDIUM DISELENIDE.....	44
<i>TABLE 17 CELL STRUCTURE OF POLYCRYSTALLINE THIN FILM.....</i>	<i>45</i>
Fabricating CIS Cells	45
CIS R&D	46
CADMIUM TELLURIDE CELLS	46
Manufacturing Cadmium Telluride Cells	47
Environmental Concerns.....	47
Research Activities	47
<i>TABLE 18 RESEARCH ACTIVITIES FOR CADMIUM TELLURIDE.....</i>	<i>48</i>
SOLAR CELL EFFICIENCIES.....	48
PHOTOVOLTAIC CONVERSION EFFICIENCY DEFINED	48
TESTING DEVICE PERFORMANCE	48
Typical Procedures	49
Spectral Responsivity Systems	50
<i>TABLE 19 SYSTEMS FOR MEASURING SPECTRAL RESPONSE.....</i>	<i>50</i>
Features and Advantages.....	51
Current Versus Voltage Systems.....	51

<i>TABLE 20 INSTRUMENTS FOR CELL I-V MEASUREMENTS</i>	51
Features and Advantages of I-V Systems	52
Standard Outdoor Measurement Systems	52
TRADITIONAL SILICON AND THIN FILM SOLAR CELL EFFICIENCIES	53
<i>TABLE 21 TYPICAL AND MAXIMUM CELL CONVERSION EFFICIENCIES FOR THE TRADITIONAL PV MATERIALS</i>	53
Single Solar Cell Efficiency Limit.....	54
ADDITIONAL MATERIALS AND MODULE STRUCTURES.....	54
GALLIUM ARSENIDE SOLAR CELLS	54
<i>TABLE 22 KEY PROPERTIES OF GALLIUM ARSENIDE</i>	54
GaAs Challenges.....	55
MULTIJUNCTION DEVICES	55
Advantages of Multijunction Devices	56
<i>TABLE 23 MAJOR BENEFITS OF MULTIJUNCTION</i>	56
Triple Junction Cell Design	57
<i>TABLE 24 COMPOSITION AND PROJECTED EFFICIENCIES OF A TRIPLE JUNCTION CELL</i>	57
CONCENTRATORS.....	58
<i>TABLE 25 TECHNICAL CHARACTERISTICS OF FLAT PLATE VERSUS SOLAR CONCENTRATORS</i>	58
BALANCE OF SYSTEMS	59
MOUNTING STRUCTURES.....	59
STORAGE DEVICES	59
POWER CONDITIONERS	60
EMERGING PV TECHNOLOGIES.....	61
OBJECTIVES OF EMERGING TECHNOLOGIES	61
<i>TABLE 26 KEY GOALS OF EMERGING PV TECHNOLOGIES</i>	61
BACK CONTACT CELL.....	62
<i>TABLE 27 KEY ADVANTAGES OF BACK CONTACT CELL</i>	62
IMPORTANCE OF LASERS	62
DYE-SENSITIZED CELLS	63
PROPERTIES OF THE DYE-SENSITIZED CELL.....	63
<i>TABLE 28 SCHEMATIC OF DYE-SENSITIZED CELL</i>	63
CELL EFFICIENCIES.....	64
Classification	64
Fabrication.....	64
ADVANTAGES OF DYE-SENSITIZED CELLS	65
<i>TABLE 29 KEY BENEFITS OF DYE-SENSITIZED CELLS</i>	65
QUANTUM DOTS FOR SOLAR CELLS.....	65
PROPERTIES.....	66
Synthesis of Quantum Dots	66
<i>TABLE 30 METHODS OF SYNTHESIZING QUANTUM DOTS</i>	66
ORGANIC QD-BASED SOLAR CELLS.....	67

ADVANTAGES OF QD SOLAR CELLS	67
<i>TABLE 31 ADVANTAGES OF COLLOIDAL QDS OVER ORGANIC DYES USED IN PV CELLS</i>	67
FLEXIBLE VERSUS RIGID SUBSTRATES	68
<i>TABLE 32 ADVANTAGES OF FLEXIBLE POLYMER-BASED CELLS OVER CONVENTIONAL SOLAR CELL DESIGNS</i>	68
NANOCRYSTALS	68
<i>TABLE 33 INORGANICS USED TO FORM NANOSTRUCTURES</i>	69
ORGANIC PHOTOVOLTAICS	70
PERSPECTIVE OF EMERGING AND TRADITIONAL TECHNOLOGIES	70
<i>TABLE 34 PROSPECTS FOR EMERGING SOLAR TECHNOLOGIES</i>	70
CONTINUING R&D ON TRADITIONAL PHOTOVOLTAICS	71
PATENT ANALYSIS	72
PATENTS BY TECHNICAL CATEGORY	72
<i>TABLE 35 PHOTOVOLTAIC PATENTS BY TECHNOLOGY, 2005</i>	72
PATENTS BY REGION	73
<i>TABLE 36 PHOTOVOLTAIC PATENTS BY GLOBAL REGION, 2005– 2007</i>	74
PATENTS BY COMPANY	74
<i>TABLE 37 ASSIGNEES WITH THREE OR MORE PATENTS, 2005–2007</i>	75
PATENT ABSTRACTS	76
MONOLITHIC INTEGRATION OF CYLINDRICAL SOLAR CELLS	76
FABRICATING INTERCONNECTED PHOTOVOLTAIC CELLS	76
NANOSTRUCTURE AND NANOCOMPOSITE BASED COMPOSITIONS AND PHOTOVOLTAIC DEVICES	77
PROCESS FOR MANUFACTURING A SOLAR CELL	77
JUNCTION FORMATION FOR CIGS PHOTOVOLTAIC DEVICES	77
MULTIJUNCTION PV CELL WITH BUFFER LAYERS FOR GROWING BORON COMPOUNDS	78
USE OF DOPED SILICON DIOXIDE IN THE FABRICATION OF SOLAR CELLS	78
PHOTOVOLTAIC INDUSTRY COMPETITIVENESS	79
U.S. GOVERNMENT PV SUPPORT	79
THE SOLAR AMERICA (SAI) INITIATIVE	79
Benefits of the SAI	80
<i>TABLE 38 MAJOR BENEFITS OF THE SAI</i>	80
NATIONAL RENEWABLE ENERGY LABORATORY (NREL)	81
Primary Research Projects	81
<i>TABLE 39 PRIMARY NREL RESEARCH</i>	81

The U.S. PV Community	82
U.S. PV Funding	82
<i>TABLE 40 U.S. GOVERNMENT FUNDING OF PHOTOVOLTAICS,</i>	
<i>1998–2007.....</i>	<i>83</i>
INTERNATIONAL PHOTOVOLTAICS SUPPORT.....	83
EUROPEAN ACTIVITIES.....	83
Photovoltaic Technology Research Advisory Council (PV-	
TRAC)	83
Implementing the Vision	84
<i>TABLE 41 OBJECTIVES OF THE PV TECHNOLOGY PLATFORM.....</i>	<i>84</i>
GERMANY'S NATIONAL PROGRAM	85
<i>TABLE 42 RESEARCH AND DEVELOPMENT CONCEPTS OF THE</i>	
<i>GERMAN PHOTOVOLTAICS PROGRAM.....</i>	<i>86</i>
EUROPEAN PHOTOVOLTAIC INDUSTRY ASSOCIATION.....	86
<i>TABLE 43 BENEFITS OF MEMBERSHIP IN THE EUROPEAN</i>	
<i>PHOTOVOLTAIC INDUSTRY ASSOCIATION</i>	<i>87</i>
JAPANESE PV EFFORTS.....	87
<i>TABLE 44 REASONS FOR JAPANESE INVESTMENT</i>	<i>88</i>
The Subsidy Program	88
<i>TABLE 45 QUALIFICATIONS FOR JAPANESE PV SUBSIDIES.....</i>	<i>89</i>
OTHER INTERNATIONAL SUPPORT.....	89
<i>TABLE 46 ADDITIONAL SOURCES OF INTERNATIONAL PV</i>	
<i>SUPPORT.....</i>	<i>89</i>
STANDARDS AND SAFETY	90
INTERNATIONAL STANDARDS EFFORTS	90
The Global Approval Program (PV GAP)	90
Other Organizations	91
<i>TABLE 47 STANDARDS AND CONFORMITY ASSESSMENT.....</i>	<i>91</i>
PV ECONOMICS AND COSTS.....	91
SOLAR REBATES AND INCENTIVES.....	92
<i>TABLE 48 BASIC GLOBAL PV REBATES AND INCENTIVES.....</i>	<i>92</i>
THE U.S. EXAMPLE	92
Federal and State PV Incentives	93
PV TECHNOLOGY.....	94
BIPV A KILLER APP?	94
CONTINUING GROWTH OF THIN FILM AND ORGANIC	
PRODUCTS.....	94
PV MARKET GROWTH FACTORS.....	95
DRIVING FORCES	95
IMPACT OF MARKET GROWTH FACTORS.....	96
<i>TABLE 49 IMPACT OF CONTRIBUTING FACTORS ON PV GROWTH</i>	<i>96</i>
PV MARKETS.....	97
PV MARKET CHARACTERISTICS	97
PV DEMAND CONTINUES TO GROW	98

<i>TABLE 50 GLOBAL PHOTOVOLTAIC CELL/MODULE SHIPMENTS, 2001–2006 (MEGAWATTS)</i>	98
<i>FIGURE 3 GLOBAL PV CELL/MODULE SHIPMENTS, 2001–2007</i>	98
Growth Considerations.....	99
A CONSTANTLY CHANGING INDUSTRY.....	99
Impact of Silicon Shortage	100
<i>TABLE 51 BASIC 2006 SILICON USAGE</i>	100
<i>FIGURE 4 SILICON USAGE BY APPLICATION, 2006 (%)</i>	100
More External Influence on Manufacturing Methods	101
The Push for New Technologies	102
INCREASED UTILITY INVOLVEMENT	102
<i>TABLE 52 CHALLENGES FACING UTILITIES</i>	103
Feed-in Tariffs	103
Net Metering.....	104
Solar Electric Power Association	105
<i>TABLE 53 MISSION OF THE SOLAR ELECTRIC POWER ASSOCIATION</i>	105
INCREASING GLOBAL ENERGY DEMAND	105
Growing Global Electric Power Generation	106
<i>TABLE 54 GLOBAL ELECTRIC POWER GENERATION, THROUGH 2015 (BILLIONS KILOWATTHOURS)</i>	106
PV COST REDUCTION IS A MUST.....	106
<i>TABLE 55 AVERAGE INSTALLED PHOTOVOLTAIC EFFICIENCIES AND COSTS, 1995–2020</i>	107
Cost Competitive Aspects.....	107
Future Implications.....	108
SUMMARY OF PV MARKET CHARACTERISTICS	109
<i>TABLE 56 SUMMARY OF PV MARKET CHARACTERISTICS</i>	109
CURRENT/EMERGING PV APPLICATIONS.....	109
GRID-CONNECTED APPLICATIONS.....	110
Distributed Generation	110
<i>TABLE 57 BENEFITS OF DISTRIBUTED GENERATION</i>	110
Rooftop Systems.....	111
<i>TABLE 58 KEY ADVANTAGES OF ROOFTOP SYSTEMS</i>	112
Building Integrated Photovoltaics (BIPV).....	112
<i>TABLE 59 TYPICAL BIPV SYSTEM</i>	113
Types of BIPV Systems.....	113
Other Exterior Options.....	114
<i>TABLE 60 MAJOR ADVANTAGES OF BIPV</i>	114
UTILITY APPLICATIONS	115
Utility Transmission and Distribution	115
Utility Scale PV Power	116
<i>TABLE 61 BENEFITS OF BUILDING A UTILITY-SCALE PV PLANT</i>	116
OFF-GRID SYSTEMS.....	117

Off-Grid Residential PV	117
<i>TABLE 62 TYPES OF OFF-GRID RESIDENTIAL PV SYSTEMS.....</i>	<i>118</i>
Off-Grid Industrialized or Residential PV with Generators....	118
Off-Grid Communication Systems	119
<i>TABLE 63 SOME COMMUNICATIONS SYSTEMS.....</i>	<i>119</i>
PV with Battery Storage	120
<i>TABLE 64 ESTIMATED USES OF PV ON NATIONAL PARK LANDS</i>	
(%).....	120
Remote Village Electrification	121
<i>TABLE 65 MAJOR ADVANTAGES OF OFF-GRID VILLAGE</i>	
<i>ELECTRIFICATION</i>	<i>122</i>
Water Pumping.....	122
SPACE APPLICATIONS	123
<i>TABLE 66 MAJOR ADVANTAGES OF PV IN.....</i>	<i>124</i>
Multijunction and Concentrator Cells	124
NEW APPLICATIONS.....	125
Advantages of Flexibility.....	126
PHOTOVOLTAIC BUYING DECISIONS	126
<i>TABLE 67 MAJOR FACTORS IN PV SYSTEM BUYING DECISIONS (%)....</i>	<i>126</i>
PV MARKET FORCES	127
POSITIVE FACTORS	127
Positive Factors (Continued).....	128
LIMITING FACTORS	129
PHOTOVOLTAIC MARKET PROJECTIONS	130
GROWTH TRENDS	130
<i>TABLE 68 INSTALLATIONS OF GRID-CONNECTED RESIDENTIAL</i>	
<i>SYSTEMS IN JAPAN AND GERMANY, THROUGH 2007</i>	
(MEGAWATTS).....	130
FORECAST ASSUMPTIONS	131
<i>TABLE 69 CURRENT FACTS IMPACTING PV.....</i>	<i>132</i>
<i>TABLE 70 FORECAST ASSUMPTIONS—GROWTH OF PV CELLS</i>	<i>133</i>
MARKET FORECASTS.....	134
MONOCRYSTALLINE SILICON TECHNOLOGY.....	134
Key Factors in Our Projections	134
<i>TABLE 71 FORECAST—GLOBAL SHIPMENTS OF</i>	
<i>MONOCRYSTALLINE SILICON CELLS/MODULES, THROUGH</i>	
<i>2013 (MEGAWATTS).....</i>	<i>135</i>
<i>FIGURE 5 GLOBAL SHIPMENTS OF MONCRYSTALLINE SOLAR</i>	
<i>CELLS, 2007-2013 (MEGAWATTS)</i>	<i>135</i>
MULTICRYSTALLINE SILICON TECHNOLOGY	136
Major Factors in the Projection	136
<i>TABLE 72 FORECAST—GLOBAL SHIPMENTS OF</i>	
<i>MULTICRYSTALLINE SILICON SOLAR CELLS THROUGH 2013</i>	
(MEGAWATTS).....	137

<i>FIGURE 6 GLOBAL SHIPMENTS OF MULTICRYSTALLINE SOLAR, CELLS 2007-2013 (MEGAWATTS)</i>	137
THIN FILM TECHNOLOGY.....	138
Flexible Cells is a Key Issue	138
Other Thin Film Considerations.....	139
Amorphous Silicon	139
Cadmium Telluride.....	139
Copper Indium Diselenide (CIS)	139
Compound Semiconductor Materials	140
<i>TABLE 73 FORECAST—GLOBAL SHIPMENTS OF THIN FILM SOLAR CELLS BY TYPE, THROUGH 2013 (MEGAWATTS)</i>	140
<i>FIGURE 7 GLOBAL SHIPMENTS OF THIN FILMS PV CELLS BY TYPE, 2007-2013 (MEGAWATTS)</i>	141
EMERGING TECHNOLOGY	142
Assumptions.....	142
<i>TABLE 74 FORECAST—GLOBAL SHIPMENTS OF PV CELLS MADE FROM EMERGING TECHNOLOGIES, THROUGH 2013 (MEGAWATTS)</i>	142
<i>FIGURE 8 GLOBAL SHIPMENTS OF PV CELLS MADE FROM EMERGING TECHNOLOGY, 2007-2013 (MEGAWATTS)</i>	143
SHIPMENTS AT A GLANCE.....	144
<i>TABLE 75 GLOBAL SHIPMENTS OF PHOTOVOLTAIC CELLS BY MAJOR TECHNOLOGY, THROUGH 2013 (MEGAWATTS)</i>	144
<i>FIGURE 9 GLOBAL SHIPMENTS OF PHOTOVOLTAIC CELLS BY TECHNOLOGY, 2007-2013 (MEGAWATTS)</i>	145
Percent of Market	145
<i>TABLE 76 GLOBAL SHARES OF CELL/MODULE SHIPMENTS BY MAJOR TECHNOLOGY, 2007-2013 (%)</i>	146
<i>FIGURE 10 GLOBAL SHARES OF CELL/MODULE SHIPMENTS BY MAJOR TECHNOLOGY, 2007-2013 (%)</i>	146
VALUE OF SHIPMENTS	147
Balance of Systems Costs	147
<i>TABLE 77 GLOBAL MARKET VALUE OF CELL/MODULE SHIPMENTS THROUGH 2013 (MEGAWATTS, AVERAGE PRICE \$ MILLIONS)</i>	148
SHIPMENTS OF PV MODULES BY APPLICATION	149
<i>TABLE 78 GLOBAL SHIPMENTS OF PV CELLS BY APPLICATION THROUGH 2013 (MEGAWATTS)</i>	149
<i>FIGURE 11 GLOBAL SHIPMENTS OF PV CELLS BY APPLICATION, 2007-2013 (MEGAWATTS)</i>	150
PROJECTION SUMMARY	151
MATERIALS PROJECTIONS.....	151
MATERIAL CLASSIFICATION.....	152
COST BASIS.....	153

VALUE OF PV MATERIALS	153
<i>TABLE 79 GLOBAL MARKET FOR PHOTOVOLTAIC CELL/MODULE</i>	
<i>MATERIALS BY TYPE, THROUGH 2013 (\$ MILLIONS)</i>	153
<i>FIGURE 12 GLOBAL MARKET FOR PHOTOVOLTAIC CELL/MODULE</i>	
<i>MATERIALS BY TYPE, 2007-2013 (\$ MILLIONS)</i>	154
APPENDIX I CONCENTRATING SOLAR POWER	155
CONCENTRATING SOLAR POWER.....	155
TECHNOLOGY	156
The Solar Resource	156
SYSTEMS OVERVIEW	156
<i>TABLE 80 TYPICAL OPERATING TEMPERATURES AND</i>	
<i>CAPACITIES FOR CONCENTRATING SOLAR POWER</i>	157
Parabolic Trough Systems.....	157
Development Plans	157
Power Tower Systems	158
<i>TABLE 81 ADVANTAGES OF SOLAR</i>	159
Technology Status.....	159
Dish/Engine Systems.....	160
Recent Developments.....	161
Future Markets.....	161
Technology Status	162
<i>TABLE 82 COMMERCIAL STATUS OF CONCENTRATING SOLAR</i>	
<i>POWER SYSTEMS</i>	162
BUSINESS AND MARKET OPPORTUNITIES.....	163
Market Status	163
Global Market Expands Concentrating Solar Power ...	163
CONCENTRATING SOLAR POWER INDUSTRY STRUCTURE ...	164
<i>TABLE 83 LEADING COMPANIES IN THE CONCENTRATING</i>	
<i>SOLAR POWER BUSINESS</i>	164
<i>TABLE 83 (CONTINUED)</i>	165
CONCENTRATING SOLAR POWER COST FACTORS	165
CONCENTRATING SOLAR POWER ADVANTAGES AND	
LIMITATIONS.....	165
Positive Factors	166
Limiting Factors	166
Comparison with Photovoltaic Technology	167
Comparison with Photovoltaic ...(Continued)	168
APPENDIX II GLOSSARY	169
GLOSSARY	169
GLOSSARY (CONTINUED).....	170
GLOSSARY (CONTINUED).....	171
GLOSSARY (CONTINUED).....	172
GLOSSARY (CONTINUED).....	173

GLOSSARY (CONTINUED).....	174
GLOSSARY (CONTINUED).....	175
GLOSSARY (CONTINUED).....	176