

CHAPTER ONE: INTRODUCTION.....	1
STUDY GOALS AND OBJECTIVES.....	1
REASONS FOR DOING THE STUDY	2
INTENDED AUDIENCE.....	2
SCOPE OF REPORT	3
METHODOLOGY	4
INFORMATION SOURCES.....	4
ANALYST CREDENTIALS.....	5
RELATED REPORTS.....	5
BCC ONLINE SERVICES.....	5
DISCLAIMER	6
 CHAPTER TWO: SUMMARY.....	 7
<i>SUMMARY FIGURE ELECTRIC VEHICLE SHIPMENTS AND VALUE</i>	
<i>BY CONFIGURATION 2005-2015 (CONSENSUS SCENARIO) (\$</i>	
<i>MILLIONS)</i>	9
 CHAPTER THREE: INDUSTRY STRUCTURE.....	 10
INDUSTRY STRUCTURE: OVERVIEW.....	10
OVERVIEW: TYPES OF POWER SOURCES.....	11
Internal Combustion Power Sources	11
Battery Power Sources	11
Battery Power Sources (Continued).....	12
Fuel Cell Power Sources.....	13
Exotic Power Sources	14
Hybrid Power Sources	14
OVERVIEW: VEHICLE TYPES.....	16
INDUSTRY STRUCTURE: MARKET TRENDS.....	18
HISTORIC TRENDS.....	18
GOVERNMENT INVOLVEMENT.....	19
Pollution Abatement.....	19
Pollution Abatement (Continued)	20
Electric Utility Efficiency.....	22
Promotion of Domestic Energy Sources.....	23
Maintaining Technological Competitiveness	23
GOVERNMENT BATTERY AND EV SUBSIDIES.....	24
U.S. Federal EV Subsidies and Loans	24
U.S. Federal EV ...(Continued).....	25
U.S. Federal EV ...(Continued).....	26
U.S. State EV Subsidies and Loans.....	33
U.S. State EV ... (Continued).....	34
U.S. State EV ... (Continued).....	35
U.S. State EV ... (Continued).....	36
U.S. State EV ... (Continued).....	37
U.S. State EV ... (Continued).....	38

Canadian EV Subsidies and Loans.....	39
Canadian EV Subsidies ... (Continued).....	40
U.S. Federal Fuel Cell Vehicle Funding.....	41
U.S. Federal Fuel ... (Continued).....	42
U.S. Federal Fuel ... (Continued).....	43
U.S. Federal Fuel ... (Continued).....	44
U.S. Federal Fuel ... (Continued).....	46
U.S. Fuel Cell Council Analysis of Funding Priorities	47
U.S. Fuel Cell Council ... (Continued)	48
U.S. EV and Fuel Cell Infrastructure Subsidies.....	49
U.S. EV and Fuel ... (Continued)	50
U.S. EV and Fuel ... (Continued)	51
U.S. EV and Fuel ... (Continued)	52
U.S. EV and Fuel ... (Continued)	53
U.S. EV Tax Scenarios	54
U.S. EV Tax Scenarios (Continued)	56
U.S. EV Tax Scenarios (Continued)	57
Fuel Efficiency Standards	58
Fuel Efficiency Standards (Continued).....	59
Chinese Ministry of Science and Technology Plan 863.....	60
BATTERY SAFETY ISSUES.....	60
Lithium-ion Battery Stability Issues	60
Lithium-ion ... (Continued)	61
Fullerene Toxicity Issues	62
Fullerene Toxicity Issues (Continued)	63
MARKET DRIVERS.....	64
BASIS FOR FORECAST SCENARIOS.....	67
Vehicle by Configuration.....	67
Vehicle by Type.....	68
Vehicle by Power Sources.....	68
PRICING TRENDS	79
Pricing Survey	79
Pricing Issues and Models.....	81
HEV Pricing Model	81
HEV (Continued).....	82
PHEV Pricing and Conversion Model.....	83
PHEV Pricing ... (Continued)	84
EV Pricing Model	85
INDUSTRY STRUCTURE: MARKET ORGANIZATION.....	86
LEADING VEHICLE MAKERS	86
LEADING VEHICLE MAKERS	87
Leading HEV Makers.....	91
Leading EV and PHEV Makers	92
Leading Scooter and Motorcycle Makers.....	94

Leading Low Velocity Vehicle Makers.....	95
Leading Electric Bus, Truck, and Locomotive Makers	96
LEADING POWER SOURCE MAKERS AND RANK	98
Leading Lead–Acid Power Source Makers	102
Leading Nickel Metal Hydride Power Source Makers.....	102
Leading Lithium–Ion Power Source Makers.....	102
Leading Exotic Energy Storage Power Source Makers.....	103
Leading Fuel Cell Power Source Makers	104
INDUSTRY STRUCTURE: PATENT TENSION	104
PAICE HYPERDRIVE POWERTRAIN AND TOYOTA.....	105
Paice Hyperdrive ... (Continued)	106
Paice Hyperdrive ... (Continued)	107
Paice Hyperdrive ... (Continued)	108
SOLOMON TECHNOLOGIES AND TOYOTA	111
Solomon Technologies ... (Continued).....	112
UNIVERSITY OF TEXAS, HYDRO QUEBEC, AND NTT, AND OTHERS.....	113
3M, SONY, AND LENOVO.....	114
INDUSTRY STRUCTURE: GLOBALIZATION	115
GLOBAL MARKET FORCES.....	115
GLOBAL CORPORATE STRUCTURE.....	116
VEHICLE AND POWER SOURCE MARKET BY REGION	126
Vehicle Market by Region	126
<i>FIGURE 1 TOTAL GLOBAL EV MARKET BY REGION, 2010 VERSUS 2015, BY SHIPMENTS (%).....</i>	<i>127</i>
<i>FIGURE 1 (CONTINUED)</i>	<i>128</i>
Power Source Market by Region	128
<i>FIGURE 2 TOTAL GLOBAL EV POWER SOURCE MARKET BY REGION, 2010 VERSUS 2015, BY SHIPMENTS (%).....</i>	<i>130</i>
CHAPTER FOUR: POWER SOURCES.....	131
POWER SOURCE ROLES AND CHARACTERISTICS	131
BATTERIES	132
BATTERIES (CONTINUED).....	133
LEAD–ACID BATTERIES.....	134
State of the Art and Recent Developments	135
Firefly Energy Composite Foam.....	136
Firefly Energy ... (Continued).....	137
Axion Power Lead Carbon (PbC).....	138
Lead–acid Battery Companies	139
Lead–Acid Battery Market Summary	139
NICKEL METAL HYDRIDE BATTERIES.....	140
Nickel Metal Hydride Batteries (Continued)	141
State of the Art and Recent Developments	142
Nickel Metal Hydride Battery Companies	142

Nickel Metal Hydride Battery Market Summary	143
LITHIUM-ION AND LITHIUM-POLYMER BATTERIES.....	144
Lithium-Ion Compared with Lithium-Ion Polymer.....	145
Lithium-Ion as Smart Batteries.....	146
Lithium-Ion as Smart Batteries (Continued)	147
Lithium-Ion as Smart Batteries (Continued)	148
State of the Art and Recent Developments	149
Lithium-ion Battery Companies	150
Lithium-ion Battery Market Summary	151
DEVELOPMENTAL EV BATTERIES	152
Developmental Battery Companies	155
FUEL CELLS	155
State of the Art and Recent Developments	156
Proton Exchange Membrane Fuel Cells	156
Alkaline Fuel Cells	156
Solid Oxide Fuel Cells.....	157
Fuel Cell Companies.....	157
Fuel Cell Market Summary	157
EXOTIC ENERGY STORAGE	159
CAPACITIVE ENERGY STORAGE.....	159
State of the Art and Recent Developments	159
Capacitive Energy Storage Companies	162
FLYWHEEL ENERGY STORAGE.....	163
Flywheel Energy Storage (Continued).....	164
Flywheel Energy Storage Companies.....	165
CAPACITIVE AND FLYWHEEL ENERGY STORAGE	
MARKET SUMMARY	165
POWER SOURCE MARKET SUMMARY	166
POWER SOURCE MARKET SUMMARY BY POWER SOURCE	
TYPE	166
<i>FIGURE 3 TOTAL GLOBAL EV POWER SOURCE MARKET BY POWER</i>	
<i>SOURCE TYPE, 2005-2015, BY SHIPMENTS (\$ MILLIONS)</i>	167
POWER SOURCE MARKET SUMMARY BY VEHICLE TYPE	168
<i>FIGURE 4 TOTAL GLOBAL EV POWER SOURCE MARKET, BY</i>	
<i>VEHICLE TYPE, 2005-2015, BY SHIPMENTS (\$ MILLION)</i>	175
POWER SOURCE MARKET SUMMARY BY REGION	175
CHAPTER FIVE: COMPANY PROFILES: POWER SOURCE MAKERS.....	183
A123SYSTEMS	183
A123SYSTEMS (CONTINUED).....	184
A123SYSTEMS (CONTINUED).....	185
A123SYSTEMS (CONTINUED).....	187
A123SYSTEMS (CONTINUED).....	188
AC DELCO	189
ACME ELECTRIC CORP.....	190

ADVANCED BATTERY TECHNOLOGIES, INC. (ABAT).....	190
ADVANCED BATTERY TECHNOLOGIES... (CONTINUED)	191
ALL POWER BATTERY.....	192
AROTECH CORP.....	192
ATLANTIC BATTERY CO.	193
AVESTOR (HYDRO–QUÉBEC AND KERR MCGEE)	193
AVESTOR (HYDRO–QUÉBEC ... (CONTINUED).....	194
AXEON	195
AXION POWER INTERNATIONAL, INC.....	196
AXION POWER INTERNATIONAL, INC. (CONTINUED)	197
BALLARD POWER SYSTEMS	198
BATTERY BUILDERS, INC. (BBI)	199
BATTERY SYSTEMS, INC.	200
B.B. BATTERY.....	200
BELL CITY BATTERIES	200
BOLDER TECHNOLOGIES (GP BATTERIES INTERNATIONAL).....	200
BOLLORE GROUP	201
BOLLORE GROUP /CONTINUED).....	202
ROBERT BOSCH GMBH (SB LIMOTIVE CO. LTD)	203
ROBERT BOSCH GMBH ...(CONTINUED)	204
BOSTON–POWER.....	205
BYD BATTERIES	206
CHINA BAK BATTERY, INC.	207
CHINA BAK BATTERY, INC. (CONTINUED)	208
DALIAN XINYANG HIGH–TECH DEVELOPMENT CO. (CHINA SUN).....	209
COBASYS (SB LIMOTIVE CO. LTD.).....	210
COBASYS (SB LIMOTIVE CO. LTD.) (CONTINUED)	211
CONTINENTAL CORPORATION.....	212
CROWN BATTERY MANUFACTURING CO.....	212
CSB BATTERY OF AMERICA CORP.	213
DANA CANADA CORP.	213
DOUGLAS BATTERY MANUFACTURING CO.....	213
DOW KOKAM	214
DYNACELL CORP.	215
DYNO BATTERY, INC.....	215
EAGLEPICHER CORP. (OM CORP.).....	215
EAST PENN MANUFACTURING CO. (DEKA BATTERIES).....	216
EIC LABORATORIES	217
ELECTROVAYA (ELECTROFUEL).....	217
ELECTROVAYA (ELECTROFUEL) (CONTINUED)	218
ENER1, INC. (ENERDEL).....	219
ENER1, INC. (ENERDEL) (CONTINUED).....	220
ENER1, INC. (ENERDEL) (CONTINUED).....	221

ENER1, INC. (ENERDEL) (CONTINUED).....	222
ENERGY CONVERSION DEVICES (ECD OVONICS).....	223
ENERGY CONVERSION DEVICES ... (CONTINUED)	225
ENERGY CONVERSION DEVICES ... (CONTINUED)	226
ENERIZE CORP. (FIFE BATTERIES).....	227
ENERSYS, INC.....	228
ENERSYS, INC. (CONTINUED)	229
E-ONE MOLI ENERGY.....	230
ERGENICS.....	231
EVERCEL, INC.....	232
EVEREXCEED INDUSTRIAL CO., LTD.	233
EVONIK INDUSTRIES AG	233
EXIDE TECHNOLOGIES (INCLUDES GNB, GOULD NATIONAL BATTERIES)	234
EXIDE TECHNOLOGIES (CONTINUED).....	235
FARASIS ENERGY	235
FIAMM TECHNOLOGIES, INC.....	236
FIREFLY ENERGY	237
FLUIDIC ENERGY	238
FURUKAWA BATTERY CO.	238
FZ SONICK S.A.	239
GENERAL MOTORS.....	239
GENERAL MOTORS (CONTINUED)	240
GOLDEN ENERGY FUEL CELL CO., LTD.	241
GP BATTERIES (GOLD PEAK INTERNATIONAL).....	242
HITACHI MAXELL CORP.....	242
HOKU SCIENTIFIC, INC.....	243
HORIZON FUEL CELLS AND RIVERSIMPLE.....	243
HORIZON FUEL CELLS AND RIVERSIMPLE (CONTINUED) ...	244
HYB BATTERY CO., LTD. (HUA-YUE-BAO BATTERY).....	245
HUANYU BATTERY.....	246
HYDROGENICS CORP.....	246
HYMOTION (A123SYSTEMS).....	247
IDATECH, LLC.....	248
IMARA CORP.....	248
INDUSTRIES INTERNATIONAL, INC. (INDI).....	248
INNERGY POWER CORP. (PORTABLE ENERGY PRODUCTS)	249
INTERNATIONAL BATTERY	249
IOXUS	250
JOHNSON CONTROLS (JOHNSON CONTROLS-SAFT ADVANCED POWER SOLUTIONS).....	251
JOHNSON CONTROLS (CONTINUED).....	252
JOHNSON CONTROLS (CONTINUED).....	253
JOHNSON CONTROLS (CONTINUED).....	254

K2 ENERGY SOLUTIONS.....	255
KOKAM AMERICA, INC.	256
LG CHEMICAL.....	256
LITHIUM TECHNOLOGY CORP. (LTC).....	257
LITHIUM TECHNOLOGY CORP. (LTC) (CONTINUED)	258
LITHIUM TECHNOLOGY CORP. (LTC) (CONTINUED)	259
LITHIUM TECHNOLOGY CORP. (LTC) (CONTINUED)	260
MES-DEA SA	261
MITSUBISHI INTERNATIONAL (MITSUBISHI HEAVY INDUSTRIES)	261
MITSUBISHI INTERNATIONAL ...(CONTINUED)	262
NAMIL BATTERY	263
NANOEXA.....	263
NEAH POWER.....	264
NEC CORP. (E-ONE MOLI ENERGY).....	265
NISSAN MOTOR CO.....	266
NISSAN MOTOR CO. (CONTINUED)	267
NUVERA FUEL CELLS.....	268
ODYNE CORP.....	268
PALCAN FUEL CELLS LTD.	268
PANASONIC (MATSUSHITA ELECTRIC INDUSTRIAL CO.)	269
PLUG POWER	270
PLUG POWER (CONTINUED).....	271
POLYPLUS BATTERY COMPANY.....	272
POWER BATTERY CO.....	273
POWERGENIX	273
POWERGENIX (CONTINUED)	274
POWERZINC ELECTRIC, INC.	275
QUALLION LLC.....	275
REACO BATTERY SERVICE CORP.....	276
RICARDO, INC.	276
ROLLS-ROYCE FUEL CELL SYSTEMS LTD.....	277
SAFT (JOHNSON CONTROLS-SAFT ADVANCED POWER SOLUTIONS).....	278
SAFT (CONTINUED)	279
SAMSUNG	280
SANYO ELECTRIC CO., LTD.	281
SMART FUEL CELL AG (SFC).....	282
SMART FUEL CELL AG (SFC) (CONTINUED).....	283
SION POWER	284
SHANGHAI SHENLI HIGH TECH CO., LTD.....	285
SONY CORP.....	286
STORAGE BATTERY SYSTEMS, INC.	287
SUPERIOR BATTERY MANUFACTURING	287

SUPERLATICE POWER.....	288
SWIFT INDUSTRIAL POWER.....	288
TIAX	288
TOSHIBA	289
TOSHIBA (CONTINUED).....	290
TNR TECHNICAL, INC.	291
TROJAN BATTERY CO.	291
U.S. BATTERY MANUFACTURING CO.	292
UNITED TECHNOLOGIES CORP. (UTC)	292
VALENCE TECHNOLOGY, INC.....	293
VALENCE TECHNOLOGY, INC. (CONTINUED)	294
VALENCE TECHNOLOGY, INC. (CONTINUED)	295
VALENCE TECHNOLOGY, INC. (CONTINUED)	296
YARDNEY (LITHION, ENER-TEK).....	297
YUASA, INC. (GS YUASA CORP., YUASA BATTERY AMERICA, INC.,	298
YUASA-EXIDE)	298
YUASA, INC. /CONTINUED)	299
ZBB ENERGY CORP.....	300
ZTEK CORPORATION.....	301
ZTEK CORPORATION (CONTINUED)	302
 CHAPTER SIX: VEHICLES	 303
VEHICLE MARKETS BY TYPE.....	303
PASSENGER VEHICLES	303
Passenger Vehicle Companies.....	304
Passenger Vehicle Market Summary	307
LOW VELOCITY VEHICLES	315
Low Velocity Vehicle Companies	315
Low Velocity Vehicle Market Summary	317
SCOOTERS	323
Scooter Companies	323
Scooter Market Summary	324
BUSES	330
Bus Companies	331
Bus Market Summary	331
COMMERCIAL/INDUSTRIAL.....	339
Commercial/Industrial Companies.....	340
Commercial/Industrial Market Summary.....	341
NICHE	347
Niche Vehicle Companies.....	348
Niche Vehicle Market Summary.....	348
Niche Vehicle Market Summary (Continued)	350
Niche Vehicle Market Summary (Continued)	351
Niche Vehicle Market Summary (Continued)	352

VEHICLE MARKETS BY POWER SOURCE	357
BATTERY POWER SOURCE MARKET SUMMARY	357
FUEL CELL POWER SOURCE MARKET SUMMARY	363
EXOTIC POWER SOURCE MARKET SUMMARY	368
VEHICLE MARKETS BY CONFIGURATION	373
HYBRID ELECTRIC VEHICLE CONFIGURATION MARKET SUMMARY	373
PLUG-IN HYBRID ELECTRIC VEHICLE CONFIGURATION MARKET SUMMARY	378
PURE ELECTRIC VEHICLE CONFIGURATION MARKET SUMMARY	383
VEHICLE MARKET SUMMARY	388
Vehicle Market Summary by Type	389
<i>FIGURE 5 TOTAL GLOBAL EV MARKET BY VEHICLE TYPE, 2005- 2015: CONSENSUS SCENARIO (\$ MILLIONS)</i>	390
Vehicle Market Summary by Power Source	392
<i>FIGURE 6 TOTAL GLOBAL EV MARKET BY POWER SOURCE 2005- 2015: CONSENSUS SCENARIO (\$ MILLIONS)</i>	393
Vehicle Market Summary by Configuration	395
<i>FIGURE 7 TOTAL GLOBAL EV MARKET BY VEHICLE CONFIGURATION, THROUGH 2015: CONSENSUS SCENARIO (\$ MILLIONS)</i>	396
CHAPTER SEVEN: COMPANY PROFILES: VEHICLE MAKERS	399
AC PROPULSION	399
AFS TRINITY	400
AIXAM PRODUCTION	401
AMERICAN ELECTRIC VEHICLE CO.	401
APTERA MOTORS	402
AZURE DYNAMICS CORP. (SOLECTRIA)	403
AZURE DYNAMICS CORP... (CONTINUED)	404
BAE SYSTEMS	405
BENTLEY MOTORS INC.	406
BLUE SKY DESIGN	407
BMW (ROLLS-ROYCE, MINI)	407
BNSF RAILWAY	408
BOLLORÉ AND PININFARINA	408
BOLLORÉ AND PININFARINA (CONTINUED)	409
BOMBARDIER RECREATIONAL	410
BREDAMENARINIBUS	410
BRIGHT AUTOMOTIVE	410
BYD	411
CASTROSUA	412
CHINA FAW GROUP CORP.	412
CHINA MOTOR CORP.	413

CHRYSLER (DODGE, GLOBAL ELECTRIC MOTOR CARS, FIAT).....	413
CHRYSLER (CONTINUED).....	414
CHRYSLER (CONTINUED).....	415
CHRYSLER (CONTINUED).....	416
CHRYSLER (CONTINUED).....	417
CLUB CAR (INGERSOLL RAND).....	418
COLUMBIA PAR CAR	418
COMMUTER CARS.....	418
CT&T	418
CURRENT MOTOR CO.....	419
CURRIE TECHNOLOGIES	419
DAF TRUCKS	420
DAIHATSU	420
DAIMLER (MERCEDES BENZ, SMART, MITSUBISHI FUSO, ORION BUS INDUSTRIES/DAIMLER BUSES NORTH AMERICA).....	421
DAIMLER (CONTINUED)	422
DAIMLER (CONTINUED)	423
DAIMLER (CONTINUED)	424
DAIMLER (CONTINUED)	425
DESIGNLINE INTERNATIONAL	426
DOK-ING.....	427
DYNASTY ELECTRIC VEHICLES LTD.	427
EATON CORP.....	427
EBUS.....	428
EFFEDI	429
ELBIL NORGE AS.....	429
ELECTRIC CAR CORP.	429
ELECTROVAYA (ELECTROFUEL).....	430
ELETRA AUTOMOTIVE (DIV. GOTTLIEB INVENTIONS, INC.).....	430
ENOVA.....	430
EPEDS.....	431
EUAUTO TECHNOLOGY LTD.....	431
FERRARI.....	432
FINE MOBILE GMBH	433
FISHER COACHWORKS.....	433
FISKER AUTOMOTIVE.....	434
FISKER AUTOMOTIVE (CONTINUED)	435
FORD MOTOR CO. (LINCOLN, MERCURY, VOLVO).....	436
FORD MOTOR CO. (CONTINUED)	437
FORD MOTOR CO. (CONTINUED)	438
FORD MOTOR CO. (CONTINUED)	439
FORD MOTOR CO. (CONTINUED)	440
FORD MOTOR CO. (CONTINUED)	441

FORD MOTOR CO. (CONTINUED)	442
FORD MOTOR CO. (CONTINUED)	443
GENERAL DYNAMICS LAND SYSTEMS	444
GENERAL MOTORS (GMC, CHEVROLET, CADILLAC, SATURN, OPEL).....	445
GENERAL MOTORS (CONTINUED)	446
GENERAL MOTORS (CONTINUED)	447
GENERAL MOTORS (CONTINUED)	448
GENERAL MOTORS (CONTINUED)	449
GENERAL MOTORS (CONTINUED)	450
GENERAL MOTORS (CONTINUED)	451
GENERAL MOTORS (CONTINUED)	452
GENERAL MOTORS (CONTINUED)	453
GILLIG	454
GROUP LOTUS	455
HITACHI	455
HONDA	455
HONDA (CONTINUED)	456
HONDA (CONTINUED)	457
HYUNDAI MOTOR	458
INTELLIGENT ENERGY	459
INTERNATIONAL TRUCK AND ENGINE CORP. (NAVISTAR).....	459
INTERNATIONAL TRUCK ... (CONTINUED).....	460
ISE CORP.....	461
ISE CORP. (CONTINUED)	462
ISUZU AND ITOCHU CORP.....	463
ITALCAR.....	464
IVECO	464
JAGUAR CARS.....	464
JR EAST	465
KIA MOTORS	465
KIA MOTORS (CONTINUED).....	466
LIBERTY ELECTRIC CARS.....	467
LIEBHERR.....	467
LIGHTNING CAR COMPANY.....	468
LUMENEO	468
MAN AG	468
MAZDA	468
MICRO-VETT SPA	469
MILES ELECTRIC VEHICLES (CODA).....	469
MILLENWORKS	470
MITSUBISHI MOTORS	470
MODEC	470
MOTOR COACH INDUSTRIES	471

MYERS MOTORS	471
NEW FLYER INDUSTRIES	471
NISSAN (INFINITI, NISSAN FORKLIFT).....	471
NISSAN (CONTINUED).....	472
NISSAN (CONTINUED).....	473
NISSAN (CONTINUED).....	474
NORTH AMERICAN BUS INDUSTRIES.....	475
OKA AUTO USA (MIROX CORP.)	476
OPTIMAL ENERGY	476
OSHKOSH TRUCK CORP.	477
PARRY PEOPLE MOVERS.....	477
PEUGEOT	477
PHOENIX MOTORCARS	478
PORSCHE	478
PROTON.....	479
RAILPOWER TECHNOLOGIES	480
RENAULT AND RENAULT TRUCKS	480
SEGWAY	481
SHANGHAI AUTOMOTIVE (SAIC).....	482
SHELBY SUPERCARS	482
SMITH ELECTRIC VEHICLES (TANFIELD GROUP)	483
SOCIETE DE VEHICULES ELECTRIQUES (SVE) (DASSAULT AND HEULIEZ).....	483
SOLARIS BUS AND COACH.....	483
STEVENS VEHICLES	483
SUBARU (FUJI HEAVY INDUSTRIES).....	484
SUZUKI MOTOR CORP.....	484
SYM MOTORS	485
TATA MOTORS	485
TECNOBUS	485
TESLA MOTORS	485
TESLA MOTORS (CONTINUED).....	486
TESLA MOTORS (CONTINUED).....	487
TH!NK GLOBAL.....	488
THOMAS BUILT BUSES INC.....	489
THUNDER SKY ENERGY GROUP	489
TOYOTA (LEXUS, HINO).....	490
TOYOTA (CONTINUED).....	492
TOYOTA (CONTINUED).....	493
TOYOTA (CONTINUED).....	494
TOYOTA (CONTINUED).....	495
TOYOTA (CONTINUED).....	496
TOYOTA (CONTINUED).....	497
TOYOTA (CONTINUED).....	498

VECTRIX INTERNATIONAL.....	499
VENTUREONE (PERSU MOBILITY).....	499
VENTURI.....	500
VISION INDUSTRIES CORP.	501
VISIONARY VEHICLES.....	501
VOLKSWAGEN (AUDI).....	502
WHEEGO ELECTRIC CARS.....	503
WRIGHTBUS.....	504
YAMAHA.....	504
ZAP.....	505
ZENN MOTOR COMPANY.....	506
ZERO MOTORCYCLES.....	507
ZYTEK AUTOMOTIVE.....	507