

INTRODUCTION	XXI
STUDY GOAL AND OBJECTIVES	XXI
REASONS FOR DOING THIS STUDY	XXI
SCOPE AND FORMAT	XXI
CONTRIBUTIONS OF THE STUDY AND AUDIENCE	XXII
METHODOLOGY AND INFORMATION SOURCES.....	XXII
ABOUT THE AUTHOR AND RELATED BCC WORK CREDENTIALS ..	XXII
BCC ONLINE SERVICES.....	XXIV
SUMMARY.....	XXV
REPORT HIGHLIGHTS.....	XXV
<i>SUMMARY TABLE MARKET SIZE FOR BIOCOMPATIBLE MATERIALS IN</i>	
<i>MEDICAL DEVICES, THROUGH 2008 (\$ MILLIONS)</i>	XXVI
<i>SUMMARY FIGURE MARKET SIZE FOR BIOCOMPATIBLE MATERIALS IN</i>	
<i>MEDICAL DEVICES, 2003 AND 2008 (\$ MILLIONS)</i>	XXVII
OVERVIEW: BIOCOMPATIBLE MATERIALS INDUSTRY.....	1
WHAT ARE BIOCOMPATIBLE MATERIALS?.....	1
CONFUSION BETWEEN BIOMATERIALS AND BIOCOMPATIBLE	
MATERIALS	1
IMPORTANCE OF BIOCOMPATIBLE MATERIALS.....	2
<i>FIGURE 1 NUMBER OF MEDICARE BENEFICIARIES, 2000 TO 2030 (\$ MILLIONS)</i>	2
<i>TABLE 1 MAJOR APPLICATIONS FOR BIOCOMPATIBLE MATERIALS</i>	3
INDUSTRY STRUCTURE	3
END-USE MARKETS	4
INDUSTRY DRIVERS	4
<i>FIGURE 2 STRUCTURE OF THE BIOCOMPATIBLE MATERIALS INDUSTRY</i>	5
MARKET COMPONENTS	5
POLYMERS	6
METALS	6
<i>TABLE 2 SELECTED LIST OF MEDICAL-QUALITY TITANIUM FABRICATORS</i>	7
CERAMICS.....	7
COMPOSITES.....	8
NATURAL MATERIALS	8
Organic Tissues and Organs	8
MARKET SIZE.....	9
<i>TABLE 3 INTERNAL AND EXTERNAL U.S. MEDICAL DEVICE MARKET SIZE,</i>	
<i>THROUGH 2008 (\$ BILLIONS)</i>	9
<i>TABLE 3 (CONTINUED)</i>	10
<i>TABLE 4 BIOCOMPATIBLE MATERIALS CONSUMPTION IN U.S. MEDICAL</i>	
<i>DEVICE MARKET, THROUGH 2008 (\$ MILLIONS)</i>	10
<i>FIGURE 3 BIOCOMPATIBLE MATERIALS CONSUMPTION IN U.S. MEDICAL</i>	
<i>DEVICE MARKET, 2003 AND 2008 (\$ MILLIONS)</i>	11
MARKET DYNAMICS.....	11
BIOMATERIALS RESEARCH	11
PRODUCT LIFE CYCLES.....	12

THE INTERNATIONAL MARKET	12
JAPAN	12
International Regeneration Medicine Expo 2003	13
Major Areas of Participation	13
EUROPE	14
European Union	14
Germany	14
MaTech — New Materials for Key Technologies of the Twenty-First Century	15
<i>TABLE 5 MATECH PRIORITIES</i>	15
Recent Developments	16
Restorative Dental Materials	16
Smart Polymer Sutures	16
The Netherlands	17
Sweden	17
AUSTRALIA	18
REGULATORY AND STANDARDIZATION POLICIES	18
INDUSTRY STANDARDS	19
American Society for Testing and Materials	19
FDA REGULATIONS	19
<i>TABLE 6 FDA RECOMMENDED BIOLOGICAL TESTS FOR IMPLANT MATERIALS</i>	20
PMA Approval	20
510(k) Approval	21
Safety and Effectiveness Testing	22
Exemptions from 510(k) Approval	23
FDA Initiatives	23
FDA Initiatives (Continued)	24
INTERNATIONAL STANDARDS ORGANIZATION	25
ISO10993	25
<i>TABLE 7 ISO 10993 SECTIONS</i>	25
<i>TABLE 7 (CONTINUED)</i>	26
National Institute of Standards and Technology	26
Active Implantable Medical Devices Directive	27
European Harmonized Standards	27
Biomaterials Access Assurance Act of 1998	28
Implementation of the Biomaterials Access Assurance Act of 1998	29
TRADE ASSOCIATIONS: PROFESSIONAL ORGANIZATIONS AND DATA REPOSITORIES	29
<i>TABLE 8 SELECTED LISTING OF TRADE ASSOCIATIONS, PROFESSIONAL ORGANIZATIONS, AND DATA REPOSITORIES</i>	30
INDUSTRY OVERVIEW	31
CHOOSING A BIOCOMPATIBLE MATERIAL	31
<i>TABLE 9 USE OF BIOCOMPATIBLE MATERIALS IN MEDICAL DEVICES BY APPLICATION</i>	32

TRENDS TOWARD USING ADVANCED MATERIALS.....	32
AMOUNTS OF MATERIALS CONSUMED.....	33
TABLE 10 CONSUMPTION OF BIOCOMPATIBLE MATERIALS IN MEDICAL DEVICES, THROUGH 2008 (\$ MILLIONS).....	33
POLYMERS.....	33
TYPES OF POLYMERS USED IN MEDICAL DEVICES	34
TABLE 11 COMMON END USES FOR POLYMERS IN MEDICAL DEVICES.....	34
TABLE 11 (CONTINUED)	35
POLYMER CONSUMPTION IN MEDICAL DEVICES.....	35
TABLE 12 RELATIVE SHARES, BIOCOMPATIBLE POLYMER CONSUMPTION IN MEDICAL DEVICES, THROUGH 2008 (\$ BILLIONS).....	35
FIGURE 4 RELATIVE SHARES, BIOCOMPATIBLE POLYMER CONSUMPTION IN MEDICAL DEVICES, 2003 AND 2008 (\$ BILLIONS).....	36
TABLE 13 CONSUMPTION OF BIOCOMPATIBLE POLYMERS BY TYPE OF MEDICAL DEVICE, THROUGH 2008	36
FIGURE 5 CONSUMPTION OF BIOCOMPATIBLE POLYMERS BY TYPE OF MEDICAL DEVICE, 2003 AND 2008 (\$ BILLIONS).....	37
Factors Influencing Selection of Polymer	37
TESTING OF POLYMERS	37
RESINS.....	38
Types of Resins Used.....	38
Polyurethane	38
Silicone	39
Polyesters	39
Polycarbonate.....	40
Polyethylene.....	40
Polyvinyl Chloride.....	40
Polypropylene.....	41
Methylacrylate	41
Para-xylene	41
Biodegradable Copolymers	41
Copolymer Surface Coatings	41
METALS.....	42
TABLE 14 METAL CONSUMPTION IN BIOCOMPATIBLE MEDICAL DEVICES, THROUGH 2008.....	42
FIGURE 6 METAL CONSUMPTION IN BIOCOMPATIBLE MEDICAL DEVICES, 2003 AND 2008 (\$ MILLIONS)	43
TITANIUM	43
Medical Applications	44
Titanium Consumption in Medical Devices	44
TABLE 15 TITANIUM CONSUMPTION IN BIOCOMPATIBLE MEDICAL DEVICES, THROUGH 2008.....	45
FIGURE 7 TITANIUM CONSUMPTION IN BIOCOMPATIBLE MEDICAL DEVICES, 2003 AND 2008 (\$ MILLIONS)	45
STAINLESS STEEL	45
Medical Applications	46
Consumption of Stainless Steel in Medical Applications	46

<i>TABLE 16 STAINLESS STEEL AND OTHER METAL CONSUMPTION IN BIOCOMPATIBLE MEDICAL DEVICES, THROUGH 2008</i>	46
Industry Structure.....	46
OTHER METALS	47
ADVANCED CERAMICS AND GLASS.....	47
TYPES OF CERAMICS	48
<i>TABLE 17 TYPICAL APPLICATIONS OF CERAMIC BIOMATERIALS</i>	48
Bioactive Glass — Calcium Hydroxylapatite	48
Zirconium Oxide	49
Aluminum Oxide.....	49
Resorbable Bioceramics.....	50
CONSUMPTION OF ADVANCED CERAMICS IN MEDICAL DEVICES	50
<i>TABLE 18 CONSUMPTION OF ADVANCED CERAMICS IN BIOCOMPATIBLE MEDICAL DEVICES, THROUGH 2008 (\$ MILLIONS)</i>	50
<i>FIGURE 8 CONSUMPTION OF ADVANCED CERAMICS IN BIOCOMPATIBLE MEDICAL DEVICES, 2003 AND 2008 (\$ MILLIONS)</i>	51
PYROLYTIC CARBON	51
<i>TABLE 19 PYROLYTIC CARBON CONSUMPTION IN BIOCOMPATIBLE MEDICAL DEVICES, THROUGH 2008 (\$ MILLIONS)</i>	52
PURE PYROLYTIC CARBON.....	52
END USERS.....	53
NATURAL MATERIALS	54
<i>TABLE 20 NATURAL MATERIAL CONSUMPTION IN BIOCOMPATIBLE MEDICAL DEVICES, THROUGH 2008 (\$ MILLIONS)</i>	54
<i>FIGURE 9 NATURAL MATERIAL CONSUMPTION IN BIOCOMPATIBLE MEDICAL DEVICES, 2003 AND 2008 (\$ MILLIONS)</i>	55
COLLAGEN.....	55
Market Size and Structure.....	56
Injectable Collagen (Aesthetic).....	56
Market Participants in the Injectable Collagen Market.....	57
Wound Healing and Bone Regeneration	58
Collagen Sponges	58
Bone Regeneration.....	59
Dental Surgery Products	59
CollaPlug	60
CollaTape.....	60
CollaCote	60
BioMend and BioMend Extend Absorbable Collagen Membrane.....	60
Urinary Incontinence Implants.....	60
Corneal Shields	61
Vascular Sealing Device	61
BOTULINUM TOXIN TYPES A & B — BOTOX AND MYOBLOC	62
BIOPOLYMERS.....	63

Market Size and Structure.....	63
Starch Polymers.....	64
Polylactic Acid.....	64
Cellophane.....	65
Tyrosine Polycarbonates.....	65
Lactide and Glycolide Polymers	66
ALLOGRAFTS.....	66
Nonvalve Cardiac and Vascular Tissues	66
Bone Allografts	67
Vascular Grafts.....	67
RUBBER.....	68
Polydimethyl Siloxane.....	68
FUTURE APPLICATIONS OF NATURAL MATERIALS	69
DNA Coatings	69
Orthopedic Applications	69
Cell Preservation Programs	69
Keratin-Based Materials.....	69
COATINGS.....	70
MARKET STRUCTURE AND SIZE.....	70
TABLE 21 COATING MATERIALS CONSUMPTION IN BIOCOMPATIBLE MEDICAL DEVICES, THROUGH 2008 (\$ MILLIONS).....	70
Surmodics, Inc.	71
Biocoat, Inc.....	71
Implant Sciences Corp.....	71
STS Biopolymers/MCTec.....	72
Surface Solutions Labs, Inc.....	72
COMPOSITES.....	72
MARKET SIZE AND STRUCTURE.....	72
TABLE 22 COMPOSITE CONSUMPTION IN BIOCOMPATIBLE MEDICAL DEVICES, THROUGH 2008 (\$ MILLIONS).....	73
Fibrous Composites — Carbon Fiber and Particles	73
Polymer Composites	73
Artificial/Natural Material Composites.....	74
Glass-Ceramic/Metal Composites	74
Glass-Ceramic/Nonmetal Composites	74
Dental Composites.....	74
Ormocer	75
TECHNOLOGY	76
CURRENT TECHNOLOGIES	76
POLYMERS.....	76
COATINGS	76
Plasma Processing	77
Radiopaque Coatings.....	77
Ion Beam Processing	78

Ion Beam Texturing.....	78
Ion Implantation.....	79
Water-Based Technologies.....	79
POLYMERS IN DRUG DELIVERY.....	79
Polymers in Drug Delivery (Continued).....	80
TITANIUM.....	81
Titanium-Coated Flexible Medical Implants for Hernia Repairs.....	81
COLLAGEN.....	82
EMERGING TECHNOLOGIES.....	82
PATENTS.....	82
<i>TABLE 23 ANALYSIS OF PATENTS ISSUED BY CATEGORY (%).....</i>	83
<i>TABLE 24 ANALYSIS OF ISSUED OR ASSIGNED PATENTS BY COMPANY (%).....</i>	83
NANOTECHNOLOGY.....	84
NIH Bioengineering Consortium.....	85
Market Structure.....	85
<i>TABLE 25 COMPANIES ENGAGED IN POTENTIAL NANOTECHNOLOGY APPLICATIONS.....</i>	86
HYDROGELS.....	86
TIMED-RELEASED FOAMS.....	86
POLYMERIC CARRIERS OF ANTICANCER AGENTS.....	87
SURFACE MODIFICATION.....	87
Surface-Modification Methods.....	88
Currently Employed Technologies.....	88
Hydrophilic Coatings and Hydrophobic Silicone- Based Coatings.....	88
Titanium Nitride Coatings.....	88
Radiopaque Coatings.....	89
Ceramic Coatings.....	89
Antimicrobial Coatings.....	89
Ion Implantation.....	89
Radioactive Coatings.....	90
PTFE Coatings.....	90
Parylene Coatings.....	90
Coating Polymers.....	90
Surface Modification and Characterization Research Center.....	90
Bioactive Glass Coating and Metal Bone Implants.....	91
Pulsed Laser Deposition of Biocompatible Ceramics.....	91
ADVANCED MATERIALS.....	92
NATURAL MATERIALS.....	92
Guinea Pig Muscle.....	92
Stem Cell Grant Renewed for Geron.....	92
Marine Biotechnology Products.....	93
TISSUE ENGINEERING.....	93

Bone Repair Product Approved in Europe	93
Microscience to License Biodelivery Product	94
Polymer Scaffolds	95
MARKET PARTICIPANTS	95
TABLE 26 SELECTED LISTING OF MARKET PARTICIPANTS BY AREA OF PARTICIPATION	96
TABLE 26 (CONTINUED)	97
BIOCOMPATIBLE MATERIALS SELECTED COMPANY PROFILES	98
ADHESIVE CONSULTANTS, INC.	98
ADVANCED POLYMER SYSTEMS.....	98
ADVANCED SURFACE TECHNOLOGY, INC.....	98
ALLEGHENY LUDLUM	99
ATS MEDICAL	99
BAYER CORP.	99
CARPENTER TECHNOLOGY CORP.	100
FIBROGEN, INC.	100
IMPLEX CORP.	100
INTEGRA LIFESCIENCES HOLDING CORP.....	100
MEDICAL CARBON RESEARCH INSTITUTE	101
ORTEC INTERNATIONAL, INC.....	101
SULZER DENTAL.....	102
SURMODICS	102
END MARKETS	103
MARKET SIZE AND STRUCTURE	103
TABLE 27 MEDICAL DEVICES USING BIOCOMPATIBLE MATERIALS, END- MARKET SIZE, THROUGH 2008 (\$ BILLIONS)	103
IMPLANTS.....	104
TABLE 28 U.S. IMPLANT MARKET SIZE, THROUGH 2008 (\$ MILLIONS)	104
BIOARTIFICIAL ORGANS & TISSUES	104
ARTIFICIAL KNEES.....	104
Materials and Material Processing.....	105
ARTIFICIAL HIPS.....	105
OTHER ARTIFICIAL JOINTS.....	106
LENSES.....	107
Materials Used.....	107
Implantable Contact Lenses	107
Chip Triggers Sight for the Blind	108
Fighting Bacteria on Contact Lenses	108
COCHLEAR IMPLANTS.....	109
Market Participants and Market Size	109
OTHER IMPLANTS.....	110
ARTIFICIAL BLADDERS	110
HEART-RELATED DEVICES.....	110

<i>TABLE 29 U.S. HEART VALVES, GRAFTS, AND PACEMAKERS MARKET SIZE, THROUGH 2008 (\$ MILLIONS)</i>	111
Heart Valves	111
Market Size and Structure.....	111
Heart Valve Ring is More Durable.....	112
Vascular Grafts.....	112
Pacemakers.....	113
Nanotechnology in Cardiac-Care Devices.....	113
Implantable Cardiac Defibrilators.....	114
Balloon Catheters	114
STENTS AND DRUG-ELUTION STENTS	115
Restenosis and Drug-Eluting Stents	115
Adult Stem Cells Could Coat Stents.....	116
BONE REPAIR AND REPLACEMENT.....	116
Bone Repair	116
Bone-Replacement Materials	117
Bone Cements	118
Nanostructured Materials for Bone Replacement and Repair	119
Market Size and Participants	119
<i>TABLE 30 U.S. BONE REPAIR AND BONE REPLACEMENT MARKET SIZE, THROUGH 2008 (\$ BILLIONS)</i>	119
COSMETIC APPLICATIONS.....	120
ARTIFICIAL ORGANS	120
Blood Substitutes.....	120
Composite for Artificial Muscle.....	121
Artificial Hearts and Pacemakers.....	122
Tissue-Engineered Human Heart Tissue	122
Artificial Pancreas	123
Artificial Liver	123
Artificial Blood Vessels.....	124
Artificial Blood.....	125
Artificial Nerves	125
DENTAL DEVICES	126
Dental Implant Systems.....	126
Dentures.....	126
<i>TABLE 31 SELECTED LIST OF POLYMERS IN DENTAL APPLICATIONS</i>	127
IMPLANTABLE BIOSENSORS.....	127
EXTERNAL AND NONPERMANENT DEVICES	128
<i>TABLE 32 U.S. EXTERNAL MEDICAL DEVICE MARKET SIZE, THROUGH 2008 (CONSTANT \$ BILLIONS)</i>	129
DRUG-DELIVERY SYSTEMS	129
Types of Polymers Used in Drug-Delivery Systems.....	130
<i>TABLE 33 DEGRADABLE AND NONDEGRADABLE POLYMERS USED IN DRUG-DELIVERY SYSTEMS</i>	131
Transdermal Drug-Delivery Systems	131

Contributions from Nanotechnology.....	132
Nanoporous Silicon Membranes.....	132
Potential of Metallic Iron and Activated Carbon	133
Prolonged-Release Polymer to Deliver Antibiotics.....	134
DIALYSIS, SEPARATION, AND FILTRATION SYSTEMS	134
Kidney Dialysis.....	134
Therapeutic Apheresis.....	135
WOUND CLOSURE AND TREATMENT.....	135
Wound Care/Repair	136
Synthetic Dressings	136
Biological-Derived Wound Dressings.....	137
Polymer Interacts with Exudate	137
Wound Dressings with Antimicrobial, Toxin Management, and Odor Control.....	137
Sutures	138
Dermabond.....	138
Surgical Staples	139
Topical Adjuvants	139
Hemostasis Products	139
Hemostatic Bandage.....	139
Burn Care	140
ADHESIVES.....	140
Soft-Tissue Adhesives.....	140
Hard-Tissue Adhesives.....	141
Polymer Tissue Adhesive	141
Future Light-Activated Adhesives.....	141
CATHETERS.....	141
EXTERNAL BIOSENSORS AND BIOELECTRONIC DEVICES	142
APPENDIX I.....	143
SELECTED PATENTS ISSUED BETWEEN OCTOBER 8, 2002 AND MARCH 18, 2003	143
PATENT NO. 6,534,560 BIORESORBABLE HYDROGEL COMPOSITIONS FOR IMPLANTABLE PROSTHESES.....	143
PATENT NO. 6,533,768 DEVICE FOR GLAUCOMA TREATMENT AND METHODS THEREOF	143
PATENT NO. 6,531,147 COMPLIANT TISSUE SEALANTS	144
PATENT NO. 6,528,080 BIODEGRADABLE POLYMER COMPOSITION	144
PATENT NO. 6,527,938 METHOD FOR MICROPOROUS SURFACE MODIFICATION OF IMPLANTABLE METALLIC MEDICAL ARTICLES	144
PATENT NO. 6,527,693 METHODS AND IMPLANTS FOR PROVIDING RADIATION TO A PATIENT.....	145

PATENT NO. 6,521,431 BIODEGRADABLE CROSS-LINKERS HAVING A POLYACID CONNECTED TO REACTIVE GROUPS FOR CROSS-LINKING POLYMER FILAMENTS.....	145
PATENT NO. 6,521,283 NONTHROMBOGENIC SURFACES	146
PATENT NO. 6,520,986 KINK RESISTANT STENT-GRAFT	146
PATENT NO. 6,517,559 BLOOD FILTER AND METHOD FOR TREATING VASCULAR DISEASE.....	147
PATENT NO. 6,515,017 WATER SOLUBLE PACLITAXEL DERIVATIVES.....	147
PATENT NO. 6,514,734 POLYBIFUNCTIONAL REAGENT HAVING A POLYMERIC BACKBONE AND LATENT REACTIVE MOIETIES AND BIOACTIVE GROUPS	147
PATENT NO. 6,514,517 ANTIMICROBIAL COATINGS FOR MEDICAL DEVICES.....	148
PATENT NO. 6,514,515 BIOABSORBABLE, BIOCOMPATIBLE POLYMERS FOR TISSUE ENGINEERING	148
PATENT NO. 6,514,438 PULSE EXTRACTION OF OCULAR MEDICA DEVICES	148
PATENT NO. 6,514,280 DELIVERY CATHETER.....	149
PATENT NO. 6,509,145 PROCESS FOR REDUCING MINERALIZATION OF TISSUE USED IN TRANSPLANTATION.....	149
PATENT NO. 6,506,457 LUBRICIOUS, WEAR-RESISTANT SURFACE COATING BY PLASMA POLYMERIZATION	149
PATENT NO. 6,506,411 ANTI-ANGIOGENIC COMPOSITIONS AND METHODS OF USE.....	150
PATENT NO. 6,506,408 IMPANTABLE OR INSERTABLE THERAPEUTIC AGENT DELIVERY DEVICE.....	150
PATENT NO. 6,505,082 SINGLE-PASS LEAD SYSTEM	151
PATENT NO. 6,505,077 IMPLANTABLE MEDICAL DEVICE WITH EXTERNAL RECHARGING COIL ELECTRICAL CONNECTION	151
PATENT NO. 6,503,991 COPOLYESTERS WITH MINIMIZED HYDROLYTIC INSTABILITY AND CRYSTALLINE ABSORBABLE COPOLYMERS THEREOF	152
PATENT NO. 6,503,958 BIOMATERIALS.....	152
PATENT NO. 6,503,539 MATRIX PROTEIN COMPOSITIONS FOR WOUND HEALING	152
PATENT NO. RE37,950 BIOGRADABLE <i>IN-SITU</i> FORMING IMPLANTS AND METHODS OF PRODUCING THE SAME	153
PATENT NO. 6,498,157 COATINGS AND SOAKS FOR MEDICAL PROSTHETIC DEVICES COMPRISING TAURINAMIDE DERIVATIVES AND CARBOXYLIC ACIDS AND/OR SALTS THEREOF	153

PATENT NO. 6,497,655 VIRTUAL REMOTE MONITOR, ALERT, DIAGNOSTICS, AND PROGRAMMING FOR IMPLANTABLE MEDICAL DEVICE SYSTEMS	154
PATENT NO. 6,491,800 METHOD AND SYSTEM FOR IMPROVING THE EFFECTIVENESS OF ARTIFICIAL HIP JOINTS BY THE APPLICATION OF GAS CLUSTER ION BEAM TECHNOLOGY.....	154
PATENT NO. 6,488,952 SEMISOLID THERAPEUTIC DELIVERY SYSTEM AND COMBINATION SEMISOLID, MULTIPARTICULATE, THERAPEUTIC DELIVERY SYSTEM.....	155
PATENT NO. 6,485,749 ABSORBABLE .EPSILON.- CAPROLACTONE POLYMERS AND MEDICAL DEVICES.....	155
PATENT NO. 6,485,737 BIODEGRADABLE TEREPHTHALATE POLYESTER-POLY (PHOSPHONATE) COMPOSITIONS, ARTICLES, AND METHODS OF USING THE SAME.....	155
PATENT NO. 6,485,509 STENT HAVING VARIABLE PROPERTIES AND METHOD OF ITS USE	156
PATENT NO. 6,482,179 APPARATUSES, METHODS, AND COMPOSITIONS FOR CLOSING TISSUE PUNCTURE OPENINGS	156
PATENT NO. 6,475,516 DRUG DELIVERY VIA THERAPEUTIC HYDROGELS	156
PATENT NO. 6,471,723 BIOCOMPATIBLE PROSTHETIC TISSUE	157
PATENT NO. 6,471,645 COMMUNICATIONS SYSTEM FOR AN IMPLANTABLE DEVICE AND A DRUG DISPENSER	157
PATENT NO. 6,469,132 DIBLOCK COPOLYMER AND USE THEREOF IN A MICELLAR DRUG DELIVERY SYSTEM	158
PATENT NO. 6,468,521 STABILIZED COMPOSITIONS HAVING ANTIBACTERIAL ACTIVITY	158
PATENT NO. 6,468,264 CLOSED EXCHANGE SYSTEM.....	158
PATENT NO. 6,466,824 BI-ATRIAL AND/OR BIVENTRICULAR PATIENT SAFETY CABLE AND METHODS REGARDING SAME	159
PATENT NO. 6,465,525 LATENT REACTIVE BLOOD- COMPATIBLE AGENTS.....	159
PATENT NO. 6,465,001 TREATING MEDICAL CONDITIONS BY POLYMERIZING MACROMERS TO FORM POLYMERIC MATERIALS.....	160
PATENT NO. 6,464,889 SURFACE MODIFICATION OF MEDICAL IMPLANTS	160

PATENT NO. 6,464,687 IMPLANTABLE DRUG-DELIVERY SYSTEM	161
PATENT NO. 6,463,351 METHOD FOR PRODUCING CUSTOM FITTED MEDICAL DEVICES.....	161
PATENT NO. 6,463,334 EXTENDABLE AND RETRACTABLE LEAD.....	162
PATENT NO. 6,461,665 PROCESS FOR PREPARING SURFACE-MODIFICATION SUBSTANCES	162
PATENT NO. 6,461,631 BIODEGRADABLE POLYMER COMPOSITION	162
PATENT NO. 6,461,628 NONWOVEN KERATIN CELL SCAFFOLD	163
PATENT NO. 6,461,392 CLEAR PLASTO-ELASTOMERIC MATERIAL AND PRODUCTS MADE THEREFROM	163
PATENTS ISSUED BETWEEN MARCH 10, 1998 AND AUGUST 25, 1998	163
PATENT NO. 5,798,115 BIORESPONSIVE PHARMACOLOGICALLY ACTIVE POLYMERS AND ARTICLES MADE THEREFROM	163
PATENT NO. 5,798,096 BIOCOMPATIBLE HYDROGEL.....	164
PATENT NO. 5,798,065 COLLAGEN DISRUPTIVE SURFACE MORPHOLOGY FOR IMPLANTS.....	164
PATENT NO. 5,797,912 WASHER FOR USE WITH A BONE SCREW	165
PATENT NO. 5,795,353 JOINT RESURFACING SYSTEM	165
PATENT NO. 5,788,063 SUTURE ANCHOR PACKAGE.....	165
PATENT NO. 5,783,650 POLYMERIC SURFACE COATINGS.....	166
PATENT NO. 5,783,606 DEPRENYL COMPOUNDS FOR TREATMENT OF GLAUCOMA	166
PATENT NO. 5,782,808 ANTIBACTERIAL MEDICAL TUBING CONNECTOR	166
PATENT NO. 5,782,764 FIBER COMPOSITE INVASIVE MEDICAL INSTRUMENTS AND METHODS FOR USE IN INTERVENTIONAL IMAGING PROCEDURES.....	167
PATENT NO. 5,780,044 LIQUID DELIVERY COMPOSITIONS	167
PATENT NO. 5,773,562 MELT-STABLE SEMICRYSTALLINE LACTIDE POLYMER FILM AND PROCESS FOR MANUFACTURE THEREOF	168
PATENT NO. 5,772,864 METHOD FOR MANUFACTURING IMPLANTABLE MEDICAL DEVICES	168
PATENT NO. 5,772,671 DEVICE FOR IMPLANTING ARTICLES UNDER SKIN	169
PATENT NO. 5,770,255 ANTIMICROBIAL COATING FOR MEDICAL DEVICES.....	169

PATENT NO. 5,766,232 METHOD AND APPARATUS FOR ALTERING THE Q OF AN IMPLANTABLE MEDICAL DEVICE TELEMETRY ANTENNA.....	169
PATENT NO. 5,763,564 MELT-STABLE LACTIDE POLYMER COMPOSITION AND PROCESS FOR MANUFACTURE THEREOF	170
PATENT NO. 5,763,092 HYDROXYAPATITE COATINGS AND A METHOD OF THEIR MANUFACTURE	170
PATENT NO. 5,762,638 ANTI-INFECTIVE AND ANTI- INFLAMMATORY RELEASING SYSTEMS FOR MEDICAL DEVICES	171
PATENT NO. 5,759,563 LIQUID DELIVERY COMPOSITIONS	171
PATENT NO. 5,759,204 METHODS AND APPARATUS FOR ESTABLISHING A STABLE BODY POCKET	172
PATENT NO. 5,756,145 DURABLE, RESILIENT AND EFFECTIVE ANTIMICROBIAL COATING FOR MEDICAL DEVICES AND METHOD OF COATING THEREFOR	172
PATENT NO. 5,755,762 MEDICAL LEAD AND METHOD OF MAKING AND USING	173
PATENT NO. 5,755,758 INTRAMUSCULAR STIMULATION LEAD WITH ENHANCED INFECTION RESISTANCE	173
PATENT NO. 5,753,251 ANTIMICROBIAL COATING FOR MEDICAL DEVICE	173
PATENT NO. 5,752,976 WORLDWIDE PATIENT LOCATION AND DATA TELEMETRY SYSTEM FOR IMPLANTABLE MEDICAL DEVICES.....	174
PATENT NO. 5,750,072 STERILIZATION BY MAGNETIC FIELD STIMULATION OF A MIST OR VAPOR	174
PATENT NO. 5,749,915 POLYMERIC ENDOLUMINAL PAVING PROCESS	175
PATENT NO. 5,747,390 HARD-TISSUE BONE CEMENTS AND SUBSTITUTES.....	175
PATENT NO. 5,747,178 DEPOSITION OF SILVER LAYER ON NONCONDUCTING SUBSTRATE	175
PATENT NO. 5,747,128 RADIALLY SUPPORTED POLYTETRAFLUOROETHYLENE VASCULAR GRAFT	176
PATENT NO. 5,744,958 INSTRUMENT HAVING ULTRATHIN CONDUCTIVE COATING AND METHOD FOR MAGNETIC RESONANCE IMAGING OF SUCH INSTRUMENT.....	176
PATENT NO. 5,744,515 METHOD AND IMPLANTABLE ARTICLE FOR PROMOTING ENDOTHELIALIZATION	177
PATENT NO. 5,744,153 LIQUID DELIVERY COMPOSITIONS	177
PATENT NO. 5,744,151 SILVER-BASED PHARMACEUTICAL COMPOSITIONS	178

PATENT NO. 5,741,331 BIOSTABLE ELASTOMERIC POLYMERS HAVING QUATERNARY CARBONS.....	178
PATENT NO. 5,741,316 ELECTROMAGNETIC COIL CONFIGURATIONS FOR POWER TRANSMISSION THROUGH TISSUE	178
PATENT NO. 5,741,315 APPARATUS FOR RECEIVING TELEMETRY SIGNALS FROM ACTIVE IMPLANTABLE MEDICAL DEVICES.....	179
PATENT NO. 5,739,176 BIODEGRADABLE <i>IN-SITU</i> FORMING IMPLANTS AND METHODS OF PRODUCING THE SAME.....	180
PATENT NO. 5,736,589 ABSORBABLE POLYALKYLENE DIGLYCOLATES.....	180
PATENT NO. 5,736,251 LUBRICIOUS SILICONE SURFACE MODIFICATION	181
PATENT NO. 5,736,152 NONPOLYMERIC SUSTAINED- RELEASE DELIVERY SYSTEM.....	181
PATENT NO. 5,735,902 HAND IMPLANT DEVICE.....	181
PATENT NO. 5,733,950 BIODEGRADABLE <i>IN-SITU</i> FORMING IMPLANTS AND METHODS OF PRODUCING THE SAME.....	182
PATENT NO. 5,733,562 OKAY INJECTABLE MEDICAL DEVICE AND METHOD OF USE.....	182
PATENT NO. 5,731,409 POLYPEPTIDES WITH TYPE I COLLAGEN ACTIVITY	183
PATENT NO. 5,728,420 OXIDATIVE METHOD FOR ATTACHMENT OF GLYCOPROTEINS TO SURFACES OF MEDICAL DEVICES.....	183
PATENT NO. 5,728,281 IMPLANTABLE MEDICAL DEVICE INCLUDING AN ARRANGEMENT FOR MEASURING A BLOOD PROPERTY HAVING A CARBON REFERENCE ELECTRODE	183
PATENT NO. 5,725,578 TEMPORARY IMPLANT WITH TRANSPONDER AND METHODS FOR LOCATING AND IDENTIFYING.....	184
APPENDIX II.....	185
CORPORATE DIRECTORY	185
4TH STATE, INC.	185
ABSORBABLE POLYMER TECHNOLOGIES, INC.	185
ADHESIVE CONSULTANTS, INC.....	185
ADVANCED BIONICS CORP.....	185
ADVANCED POLYMER SYSTEMS	185
ADVANCED UROSCIENCE	185
ALKERMES, INC.....	186

ALLEGHENY LUDLUM	186
ATS MEDICAL.....	186
BAYER CORP.....	186
BF GOODRICH	186
BIOCOAT, INC.....	186
BIRMINGHAM POLYMERS, INC.....	187
BRYCOAT, INC.....	187
BUDNICK CONVERTING, INC.	187
CALCITEK (SULZER)	187
CARBON COATING TECHNOLOGIES.....	187
CARMEDA.....	187
CARPENTER TECHNOLOGY CORP.....	187
COCHLEAR, LTD.	188
DEVRO-TEEPAK, INC.	188
FIBROGEN, INC.....	188
GALT ALLOYS.....	188
GE PLASTICS	188
GENZYME ADVANCED BIOMATERIALS	188
HI-TECH SWISS MACHINING, INC.....	188
HOWMEDICA.....	189
IMPLANT SCIENCES CORP.....	189
IMPLEX.....	189
INAMED.....	189
INTEGRA LIFESCIENCES HOLDING CO.....	189
IONBOND	189
J&L SPECIALTY	189
LIFECELL.....	190
MEDICAL CARBON RESEARCH INSTITUTE.....	190
MED-EL CORP.	190
MEDTRONIC XOMED, INC.	190
MENTOR CORP.....	190
MICROGROUP, INC.....	190
ORMET.....	191
POLYMER TECHNOLOGY GROUP, INC.....	191
PURAC AMERICA.....	191
RMI TITANIUM.....	191
SOUTHERN RESEARCH INSTITUTE.....	191
STS BIOPOLYMERS/MCTEC.....	191
SULZER CARBOMEDICS.....	191
SULZER DENTAL (CENTERPULSE).....	192
SURFACE SOLUTIONS LABS, INC.	192
SURMODICS.....	192
SYNTHETIC BODY PARTS.....	192
TITANIUM METALS CORP. (TIMET).....	192

TUA SYSTEMS, INC.	192
W. L. GORE & ASSOCIATES, INC.....	193
WASHINGTON STEEL.....	193
NATIONAL STANDARDS ORGANIZATIONS.....	193
AMERICAN NATIONAL STANDARDS INSTITUTE (ANSI).....	193
AMERICAN SOCIETY FOR TESTING AND MATERIALS (ASTM)	193
ASSOCIATION FOR THE ADVANCEMENT OF MEDICAL INSTRUMENTATION (AAMI)	193
INTERNATIONAL STANDARDS ORGANIZATIONS.....	193
INTERNATIONAL ELECTROTECHNICAL COMMISSION	193
INTERNATIONAL ORGANIZATION FOR STANDARDIZATION.....	193