

CHAPTER ONE: INTRODUCTION.....	1
PRINCIPAL TRENDS	1
LARGE GLOBAL OPPORTUNITY.....	1
SCOPE OF STUDY	2
INTENDED AUDIENCE.....	3
METHODOLOGY	3
INFORMATION SOURCES.....	3
ANALYST'S CREDENTIALS.....	4
RELATED BCC PUBLICATIONS	4
BCC ONLINE SERVICES.....	4
DISCLAIMER	5
 CHAPTER TWO: SUMMARY.....	 6
MAJOR FINDINGS	6
KEY FINDINGS OF THIS STUDY.....	7
KEY FINDINGS OF THIS STUDY (CONTINUED)	8
<i>SUMMARY TABLE GLOBAL ENVIRONMENTAL SENSOR AND MONITORING BUSINESS BY MARKET CATEGORY, THROUGH 2016 (\$ BILLIONS)</i>	9
<i>SUMMARY FIGURE GLOBAL ENVIRONMENTAL SENSOR AND MONITORING BUSINESS BY MARKET CATEGORY, 2009–2016 (\$ BILLIONS)</i>	9
 CHAPTER THREE: OVERVIEW	 10
TOTAL SENSORS BUSINESS	10
OVERALL ENVIRONMENT MARKET CONTEXT	10
<i>TABLE 1 U.S. INDUSTRIES WITH THE LARGEST TOTAL ENVIRONMENTAL CAPITAL EXPENDITURES, 2010 (\$ BILLIONS)</i>	11
<i>TABLE 2 U.S. ENVIRONMENTAL MONITORING AND TESTING MARKET BY OPERATING COSTS EXCLUSIVE OF EQUIPMENT PURCHASES, 2010 (\$ MILLIONS)</i>	11
CARBON DIOXIDE EMISSIONS	12
SENSOR MARKET CLASSIFICATION.....	12
<i>TABLE 3 SENSOR CATEGORIES IN ENVIRONMENTAL MONITORING</i>	13
PHYSICAL SENSOR TECHNOLOGIES.....	14
<i>TABLE 4 DOMINANT TECHNOLOGIES DEPLOYED FOR PHYSICAL SENSING</i>	14
<i>TABLE 5 NEW TECHNOLOGY REQUIREMENTS FOR PHYSICAL SENSING</i>	15
CHEMICAL SENSOR TECHNOLOGIES	15
BIOLOGICAL SENSOR TECHNOLOGIES	16
<i>TABLE 6 PROMISING BIOLOGICAL SENSOR TECHNOLOGIES</i>	16
<i>TABLE 6 (CONTINUED)</i>	17

ENVIRONMENTAL PRESSURES AS THE KEY DRIVING-FORCE VARIABLE UNDERPINNING THE GROWTH OF THE SENSORS BUSINESS.....	17
WATER RESOURCES	18
OTHER KEY MARKET TRENDS	19
CHAPTER FOUR: REGULATORY DRIVERS.....	20
OVERVIEW.....	20
GOVERNMENT ENVIRONMENTAL MONITORING SPENDING TRENDS.....	20
NATIONAL POLAR-ORBITING OPERATIONAL ENVIRONMENTAL SATELLITE SYSTEM	21
CLOUDS AND THE EARTH'S RADIANT ENERGY SYSTEM	22
EPA ENVIRONMENTAL STRICTURES.....	22
EPA ENVIRONMENTAL STRICTURES (CONTINUED).....	23
AIR MONITORING	24
CHAPTER FIVE: ENVIRONMENTAL NETWORKS	25
MARKET OVERVIEW	25
TYPES OF ENVIRONMENTAL NETWORKS	25
NATIONAL AND INTERNATIONAL BIO-SURVEILLANCE.....	26
WATER SECURITY INITIATIVE.....	26
BIOWATCH PROGRAM.....	27
BIOLOGICAL COMMON OPERATING PICTURE.....	27
<i>TABLE 7 FEDERAL SPENDING ON BIO-SURVEILLANCE NETWORKS, THROUGH 2016 (\$ MILLIONS)</i>	28
LARGE ENVIRONMENTAL MONITORING NETWORKS	28
OCEAN OBSERVATORIES INITIATIVE	28
INDIAN OCEAN TSUNAMI WARNING SYSTEM	29
QUAKE CATCHER NETWORK	30
FOG WARNING SYSTEMS	31
PACHUBE NETWORKING	32
ARGO	32
FLUXNET.....	33
HIGH-PERFORMANCE WIRELESS RESEARCH AND EDUCATION NETWORK.....	33
ZEBRANET	34
AUTOMATED RADIO-TELEMETRY SYSTEM	34
EXTENSIBLE SENSING SYSTEM.....	35
NATIONAL ECOLOGICAL OBSERVATORY NETWORK.....	35
GLOBAL LAKE ECOLOGICAL OBSERVATORY NETWORK	36
ATMOSPHERIC RADIATION MEASUREMENT CLIMATE RESEARCH FACILITY	36
DEFENSE WEATHER SATELLITE SYSTEM	37
DELAWARE ENVIRONMENTAL OBSERVING SYSTEM	37

Delaware Environmental ... (Continued).....	38
GLACSWEB PROJECT	39
TIDE STATION DATA-SHARING NETWORKS	39
SENSOR MANAGEMENT FOR APPLIED RESEARCH TECHNOLOGIES	39
INTEGRATED SENSOR WEB APPROACH FOR NATURAL HAZARD APPLICATIONS.....	40
NTT DOCOMO, INC ENVIRONMENTAL SENSOR NETWORK BUSINESS.....	40
SIEMENS CORPORATE TECHNOLOGY URBAN FLOOD PROJECT	41
AGRICULTURE SENSOR NETWORK APPLICATIONS.....	41
AGRICULTURE SENSOR NETWORK ... (CONTINUED).....	42
SOIL MONITORING SYSTEMS.....	43
CITIZEN SCIENTISTS' NETWORKS.....	44
DYNAMIC LARGE-SCALE SENSOR NETWORKS.....	44
OTHER SENSOR NETWORKING INITIATIVES.....	45
CHAPTER SIX: CATEGORIES OF ENVIRONMENTAL SENSORS.....	46
OVERVIEW.....	46
ANALOG VERSUS DIGITAL ENVIRONMENTAL SENSORS.....	47
TYPES OF ENVIRONMENTAL SENSING	47
<i>TABLE 8 ENVIRONMENTAL SENSING TYPES AND COMPANIES INVOLVED, 2010.....</i>	<i>47</i>
<i>TABLE 8 (CONTINUED).....</i>	<i>48</i>
CHAPTER SEVEN: MARKET SEGMENTS IN THE ENVIRONMENTAL SENSOR BUSINESS	49
OVERVIEW.....	49
<i>TABLE 9 SENSORS USEFUL IN ENVIRONMENTAL DETECTION AND MONITORING.....</i>	<i>49</i>
<i>TABLE 9 (CONTINUED).....</i>	<i>50</i>
SENSORS BY MODALITY	50
<i>TABLE 10 SENSORS BY MODALITY AND RELATIVE COST.....</i>	<i>51</i>
DISCUSSION OF PRINCIPAL TYPES.....	51
FLAME IONIZATION DETECTORS.....	51
IN SITU PERMEABLE FLOW SENSOR	52
LASER-INDUCED FLUORESCENCE.....	53
METAL OXIDE SEMICONDUCTOR SENSORS.....	54
PHOTO IONIZATION DETECTOR.....	54
RIBBON NAPL SAMPLER	55
CATALYTIC BEAD SENSORS	55
ELECTROCHEMICAL SENSORS.....	55
SURFACE GAMMA RADIATION DETECTION	56
Three-Dimensional GammaModeler.....	56
RadScan 600 Gamma-Ray Imaging System.....	57

<i>In Situ</i> Gamma Spectroscopy with an <i>In Situ</i> Object- Counting System	57
INFRARED SENSORS	57
LASER ACOUSTIC SENSOR	58
MICROWAVE RADIOMETER	58
VISIBLE SENSORS.....	58
ULTRAVIOLET SENSORS	59
RADAR.....	59
COMBINATION DEVICES	59
MARKET SALES BY TYPE	60
<i>TABLE 11 GLOBAL SALES OF ENVIRONMENTAL SENSORS BY TYPE WITHIN MARKET CATEGORIES, THROUGH 2016 (\$ MILLIONS)</i>	61
CHAPTER EIGHT: INTERNATIONAL MARKETS	62
OVERVIEW.....	62
U.S. EXPORT POSITION.....	62
SOUTH KOREAN SENSOR INDUSTRY.....	63
MARKET DEMAND	63
<i>TABLE 12 SENSOR MARKET IN SOUTH KOREA, 2010 (\$ MILLIONS)</i>	64
KEY SUPPLIERS.....	65
<i>TABLE 13 KEY SENSOR SUPPLIERS IN THE SOUTH KOREAN MARKET</i>	66
SOUTH KOREA'S UBIQUITOUS SENSING PROJECTS	67
Market Demand.....	68
MARKET ENTRY STRATEGIES.....	68
TAIWAN'S WIRELESS SENSORS MARKET FOR ENVIRONMENTAL MONITORING AND CONTROL.....	69
MARKET DEMAND	69
SPECIFIC EXPORT PROSPECTS.....	70
Agriculture	70
Green Building and Smart Building Technology	71
KEY SUPPLIERS.....	71
Key Suppliers (Continued).....	72
CHINA'S MARKET FOR SENSORS AND MONITORING INSTRUMENTS	73
<i>TABLE 14 IN-DEMAND WATER QUALITY MONITORING EQUIPMENT TYPES IN DEMAND IN CHINA</i>	73
CHINESE GOVERNMENT'S ENVIRONMENTAL STRATEGY.....	74
MARKET DEMAND	74
GOVERNMENT'S ROLE IN ENVIRONMENTAL MONITORING INITIATIVES	75
Government's Role in Environmental ... (Continued)	76
IMPORTS FROM THE U.S.	77

<i>TABLE 15 PRINCIPAL COUNTRIES OF ORIGIN FOR WATER MONITORING AND SENSORS IMPORTED BY CHINA IN APPROXIMATE RANK, 2008</i>	77
KEY SUPPLIERS TO CHINA'S MARKET	77
<i>TABLE 16 PRINCIPAL FIRMS ACTIVE IN SELLING WATER QUALITY MONITORING TECHNOLOGIES IN CHINA</i>	78
<i>TABLE 16 (CONTINUED)</i>	79
CATEGORIES OF PROSPECTIVE BUYERS	80
MEP.....	80
China National Environmental Monitoring Center.....	80
MARKET ISSUES AND OBSTACLES	80
Low-Quality Domestic Equipment.....	80
World Trade Organization	81
CANADA'S ENVIRONMENTAL INDUSTRY.....	81
<i>TABLE 17 DISTRIBUTION OF ENVIRONMENTAL REVENUES BY PROVINCE (%)</i>	81
MARKET DEMAND	82
<i>TABLE 18 WATER FILTRATION AND SEWAGE EQUIPMENT, INCLUDING MONITORING EXPENDITURES, 2008-2011 (\$ MILLIONS)</i>	83
BELGIAN MARKET FOR AIR POLLUTION SENSORS AND MONITORING SYSTEMS	83
MARKET OVERVIEW	83
Brussels-Capital Region	84
Wallonia	85
Flanders	85
MARKET DEMAND AND TRENDS.....	85
Particulates.....	86
Indoor Air Quality	86
<i>TABLE 19 MONITORING AND SENSOR EXPORT PROSPECTS FOR BELGIUM</i>	86
COMPETITION AND MARKET ENTRY	87
 CHAPTER NINE: OTHER LARGE SEGMENTS OF THE ENVIRONMENTAL SENSING AND MONITORING BUSINESS.....	88
OVERVIEW.....	88
GLOBAL POSITIONING SYSTEMS FOR ENVIRONMENTAL MONITORING.....	88
GPS INFRASTRUCTURE	88
ENVIRONMENTAL APPLICATIONS OF GPS	89
OTHER GPS SYSTEMS	90
<i>TABLE 20 GLOBAL MARKET DEMAND FOR ENVIRONMENT-RELATED APPLICATIONS OF GPS TECHNOLOGIES, THROUGH 2016 (\$ MILLIONS)</i>	91
RADON MONITORING AND TESTING MARKET	91

<i>TABLE 21 GLOBAL MARKET DEMAND FOR RADON TESTING AND MITIGATION TECHNOLOGIES, THROUGH 2016 (\$MILLIONS)</i>	92
ENVIRONMENTAL APPLICATIONS OF REMOTE SENSING	93
SCOPE OF APPLICATION	93
RECENT TRENDS.....	94
PASSIVE VERSUS ACTIVE DATA COLLECTION	95
PRINCIPAL ENVIRONMENTAL APPLICATIONS OF REMOTE SENSING DATA.....	95
SENSING SYSTEMS BASED ON LARGE-SCALE RADAR SYSTEMS	96
SENSING SYSTEMS BASED ON ... (CONTINUED)	97
SPACECRAFT AND THE GRAVITY RECOVERY AND CLIMATE EXPERIMENT.....	98
MARKET DEMAND	99
REMOTE SENSING SOFTWARE MARKET	100
MARKET LEADERS.....	101
<i>TABLE 22 MARKET DEMAND FOR ENVIRONMENT-RELATED REMOTE SENSING TECHNOLOGIES, THROUGH 2016 (\$ BILLIONS)</i>	101
GOVERNMENT INITIATIVES RELEVANT TO REMOTE SENSING	101
R&D FOCUS	102
<i>TABLE 23 PRINCIPLE ADVANCES EXPECTED IN ENVIRONMENTAL MONITORING ASPECTS OF REMOTE SENSING, 2011–2016</i>	102
<i>TABLE 24 TOP FORECASTED ENVIRONMENTAL MONITORING APPLICATIONS FOR REMOTE SENSING</i>	103
CHAPTER TEN: TECHNOLOGY AND PRODUCT DEVELOPMENT.....	104
OVERVIEW.....	104
MAJOR TRENDS.....	104
CYBERINFRASTRUCTURE	104
<i>TABLE 25 NEW SENSOR PRODUCT TECHNOLOGIES AND TECHNOLOGY TRENDS</i>	105
NANOTECHNOLOGY.....	105
<i>TABLE 26 ECONOMIC ACTIVITY (PRODUCT AND R&D) ATTRIBUTABLE TO NEW ENVIRONMENTAL SENSOR AND MONITORING TECHNOLOGIES, THROUGH 2016 (\$ MILLIONS)</i>	106
CURRENTLY FUNDED SENSOR R&D AND PRODUCT DEVELOPMENT.....	106
<i>TABLE 27 CURRENTLY FUNDED SENSOR DEVELOPMENT PROGRAMS, AS OF JULY 1, 2011</i>	107
<i>TABLE 27 (CONTINUED)</i>	108
<i>TABLE 27 (CONTINUED)</i>	109
<i>TABLE 27 (CONTINUED)</i>	110
<i>TABLE 27 (CONTINUED)</i>	111
<i>TABLE 27 (CONTINUED)</i>	112
<i>TABLE 27 (CONTINUED)</i>	113

<i>TABLE 27 (CONTINUED)</i>	114
<i>TABLE 27 (CONTINUED)</i>	115
<i>TABLE 27 (CONTINUED)</i>	116
<i>TABLE 27 (CONTINUED)</i>	117
<i>TABLE 27 (CONTINUED)</i>	118
<i>TABLE 27 (CONTINUED)</i>	119
<i>TABLE 27 (CONTINUED)</i>	120
<i>TABLE 27 (CONTINUED)</i>	121
<i>TABLE 27 (CONTINUED)</i>	122
<i>TABLE 27 (CONTINUED)</i>	123
<i>TABLE 27 (CONTINUED)</i>	124
<i>TABLE 27 (CONTINUED)</i>	125
<i>TABLE 27 (CONTINUED)</i>	126
<i>TABLE 27 (CONTINUED)</i>	127
<i>TABLE 27 (CONTINUED)</i>	128
<i>TABLE 27 (CONTINUED)</i>	129
<i>TABLE 27 (CONTINUED)</i>	130
<i>TABLE 27 (CONTINUED)</i>	131
NOTABLE PRODUCT AND TECHNOLOGY FOCUSES	132
ZEOLITES	132
DISPOSABLE, MASS-PRODUCIBLE, NANOPHOTONIC SENSOR CHIPS	132
CITIZEN'S DOSIMETER	133
PLASMONIC SENSORS	134
FIELD ASYMMETRIC ION MOBILITY SPECTROSCOPY	135
GAS SENSORS FROM SILICON CARBIDE	135
MOLECULARLY IMPRINTED POLYMERS	136
REAL-TIME MONITORING APPROACHES.....	136
Real-Time Monitoring Approaches (Continued)	137
HEWLETT-PACKARD CENSE INITIATIVE	138
MAGNETOSTRICTIVE BIOSENSORS.....	139
NANOSENSORS	140
CARBON NANOTUBE SENSORS	140
Carbon Nanotube Sensors (Continued)	141
NANOWIRES AS INEXPENSIVE SENSORS.....	142
SENSORS FOR HEAVY METAL DETECTION	143
DIODE LASER-BASED SENSORS	144
Diode Laser-Based Sensors (Continued)	145
Diode Laser-Based Sensors (Continued)	146
MILLIHERTZ/TERAHERTZ SENSOR TECHNOLOGY	147
PRINTED AND ORGANIC SENSORS	148
LAB-ON-A-CHIP CONCEPTS	148
Lab-On-A-Chip Concepts (Continued).....	149
WATER VAPOR DETECTION.....	150

LOW-VOLTAGE CHIPS	151
BIOSENSORS	152
Biosensor Applications in the Field	153
Biosensor Applications ... (Continued)	154
Biosensor Applications ... (Continued)	155
WIND MEASUREMENT SYSTEMS	156
DEVELOPMENTS IN AQUATIC SENSING SYSTEMS.....	156
Developments in ... (Continued)	157
Developments in ... (Continued)	158
SYSTEMS AND NETWORKING APPROACHES.....	159
Cisco/NASA Sensor Networking Project.....	159
MASS SPECTROMETRY-BASED DEVICES.....	160
ACOUSTIC WAVE SENSORS	161
Temperature Sensors	162
Mass Sensors	162
Dew Point and Humidity Sensors.....	162
Vapor Chemical Sensors: Coated and Uncoated	163
MICROELECTROMECHANICAL SYSTEMS SENSORS.....	163
RADIOISOTOPE SENSORS	164
VOLATILE ORGANIC COMPOUND SENSORS.....	165
ADVANCED SENSOR COMPUTATIONAL TECHNIQUES	166
ADAPTATION OF SPACE PROGRAM SENSORS FOR TERRESTRIAL USE	167
Adaptation of Space Program ...(Continued)	168

CHAPTER ELEVEN: ENVIRONMENTAL SENSORS AND NANOTECHNOLOGY.....	169
OVERVIEW.....	169
ENVIRONMENTAL NANOSENSOR MARKET PROSPECTS	170
NANOWIRES.....	170
NANOWIRES (CONTINUED)	171
PRINCIPAL NANOTECHNOLOGY RESEARCH INITIATIVES INVOLVING SENSING TECHNOLOGIES OR DEVICES FOR POLLUTANT AND MICROBIAL DETECTION.....	172
HYDROGELS	173
NANOSENSOR FOR THE DETECTION OF SAXITOXIN	173
CONDUCTING POLYMER NANOWIRE IMMUNOSENSOR ARRAYS FOR MICROBIAL PATHOGENS	174
COMPOUND-SPECIFIC IMPRINTED NANOSPHERES FOR OPTICAL SENSING.....	175
NANOMATERIAL-BASED MICROCHIP ASSAYS FOR CONTINUOUS ENVIRONMENTAL MONITORING	175
M-INTEGRATED SENSING SYSTEM BY CONTROLLED ASSEMBLY OF CARBON NANOTUBES ON MEMS STRUCTURES	176

LOW-COST ORGANIC GAS SENSORS ON PLASTIC FOR DISTRIBUTED ENVIRONMENTAL MONITORING.....	177
SILICON OLFACTORY BULB: A NEUROMORPHIC APPROACH TO MOLECULAR SENSING WITH CHEMORECEPTIVE NEURON MOS TRANSISTORS.....	177
METAL BIOSENSORS: DEVELOPMENT AND ENVIRONMENTAL TESTING.....	178
ADVANCED NANOSENSORS FOR CONTINUOUS MONITORING OF HEAVY METALS.....	178
NANOSENSORS FOR DETECTION OF AQUATIC TOXINS.....	179
ULTRASENSITIVE PATHOGEN QUANTIFICATION IN DRINKING WATER USING HIGHLY PIEZOELECTRIC PMN-PT MICROCANTILEVERS.....	180
NANOCONTACT SENSOR FOR HEAVY METAL ION DETECTION.....	181
NANOSTRUCTURED POROUS SILICON AND LUMINESCENT POLYSILOLES AS CHEMICAL SENSORS FOR CARCINOGENIC CHROMIUM (VI) AND ARSENIC (V).....	182
MICROFLUIDICS.....	182
MICROFLUIDICS-BASED LEAD DETECTOR.....	183
CHAPTER TWELVE: PATENT ANALYSIS.....	184
<i>TABLE 28 DISTRIBUTION OF ENVIRONMENTAL SENSOR PATENTS BY CATEGORY OF ASSIGNEE, 2009-2011 (%).....</i>	<i>184</i>
SAMPLE PATENTS FROM THE U.S. PATENT DATABASE.....	185
ENVIRONMENTAL SENSOR, PARTICLE COUNTING SYSTEM HAVING AN ENVIRONMENTAL SENSOR, AND METHODS OF OPERATING THE SAME.....	185
Abstract.....	185
OPTICAL INTEGRATED NANOSPECTROMETER.....	185
Abstract.....	185
SENSOR.....	186
Abstract.....	186
SYSTEM AND METHOD FOR MONITORING ENVIRONMENTAL CONDITIONS.....	186
Abstract.....	186
METHOD FOR INTERNET-WORKED HYBRID WIRELESS INTEGRATED NETWORK SENSORS.....	187
Abstract.....	187
WIRELESS SENSOR AND SYSTEM THAT DETERMINES EXPOSURE TO AN ENVIROMENTAL ELEMENT BASED ON LOCAL CONDITIONS.....	187
Abstract.....	187

APPARATUS AND METHOD FOR MEASURING AN ENVIRONMENTAL CONDITION	188
Abstract.....	188
WIRELESS SENSOR PROBE.....	188
Abstract.....	188
MAGNETOSTRICTIVE LIGAND SENSOR.....	189
Abstract.....	189
MEASURING DEVICE AND METHOD FOR MEASURING AT LEAST ONE ENVIRONMENTAL PARAMETER	189
Abstract.....	189
ENVIRONMENTAL SENSOR INCLUDING A BAFFLE.....	190
Abstract.....	190
CHARGED CARBON NANOTUBES FOR USE AS SENSORS	190
Abstract.....	190
ENVIRONMENTAL SENSOR, PARTICLE COUNTING SYSTEM HAVING AN ENVIRONMENTAL SENSOR, AND METHODS OF OPERATING THE SAME.....	191
Abstract.....	191
LONG-RANGE, BATTERY POWERED, WIRELESS ENVIRONMENTAL SENSOR INTERFACE DEVICES	191
Abstract.....	192
SMART FAIMS SENSOR.....	192
Abstract.....	192
SIMPLE FIBER OPTIC SEISMOMETER FOR HARSH ENVIRONMENTS	192
Abstract.....	193
SENSOR AND TRANSMISSION CONTROL CIRCUIT IN ADAPTIVE INTERFACE PACKAGE.....	193
Abstract.....	193
SYSTEM AND METHOD FOR REMOTE, FREE-SPACE OPTICAL DETECTION OF POTENTIAL THREAT AGENT.....	194
Abstract.....	194
FLUID MOTION AND COMPOSITION ANALYSIS DEVICE AND METHOD	194
Abstract.....	194
SENSOR APPARATUS.....	195
Abstract.....	195
DUAL-CAVITY DISPLACEMENT SENSOR	195
Abstract.....	195
DETECTION AND IDENTIFICATION OF BIOLOGICAL AGENTS USING BRAGG FILTERS	196
Abstract.....	196
TRUSTED MONITORING SYSTEM AND METHOD	196
Abstract.....	196

ELECTROCHEMICAL GAS SENSOR	197
Abstract.....	197
CORRECTION OF HUMIDITY MEASUREMENT RESULTS OF A RADIOSONDE	198
Abstract.....	198
SYSTEM AND METHOD TO RECORD ENVIRONMENTAL CONDITION ON AN RFID TAG	198
Abstract.....	198
SYSTEM AND METHOD FOR EFFICIENT AND COLLECTIVE ADJUSTMENT OF SENSOR REPORTING RANGES FOR LONG-LIVED QUERIES	199
Abstract.....	199
PHOTOLUMINESCENT POLYMETALLOLES AS CHEMICAL SENSORS.....	199
Abstract.....	200
SENSING AND ANALYSIS SYSTEM, NETWORK, AND METHOD	200
Abstract.....	200
IONIZATION-BASED DETECTION	200
Abstract.....	201
NANO-MECHANIC MICROSENSORS AND METHODS FOR DETECTING TARGET ANALYTES	201
Abstract.....	201
MICROSCOPIC BATTERIES FOR MEMS SYSTEMS.....	201
Abstract.....	201
MEMS-BASED CONDUCTIVITY-TEMPERATURE-DEPTH SENSOR FOR HARSH OCEANIC ENVIRONMENT	202
Abstract.....	202
METHOD AND WIRELESS COMMUNICATING APPARATUS FOR ANALYSIS OF ENVIRONMENT	202
Abstract.....	202
SYSTEM AND METHOD FOR TRANSMITTING POLLUTION INFORMATION OVER AN INTEGRATED WIRELESS NETWORK.....	203
Abstract.....	203
METHOD OF AND DEVICE FOR DETECTING OIL POLLUTION ON WATER SURFACES.....	203
Abstract.....	203
GAN-BASED SENSOR NODES FOR <i>IN SITU</i> DETECTION OF GASES.....	204
Abstract.....	204
EMBEDDED PIEZOELECTRIC MICROCANTILEVER SENSORS.....	204
Abstract.....	204

MONITORING AN ENVIRONMENT USING A RFID	
ASSEMBLY	205
Abstract.....	205
ANALYZER	205
Abstract.....	205
LASER REMOTE SENSING OF BACKSCATTERED LIGHT	
FROM A TARGET SAMPLE.....	206
Abstract.....	206
METHOD FOR SELECTING REPRESENTATIVE	
ENDMEMBER COMPONENTS FROM SPECTRAL DATA	206
Abstract.....	206
METHOD FOR INTELLIGENT PARKING/POLLUTION AND	
SURVEILLANCE CONTROL SYSTEM.....	207
Abstract.....	207
IONIZATION SOURCE FOR MASS SPECTROMETER.....	207
Abstract.....	208
INTEGRATED NANOTUBE SENSOR.....	208
Abstract.....	208
NETWORK OF SENSOR NODES ASSEMBLIES AND	
METHOD OF REMOTE SENSING WITHIN LIQUID	
ENVIRONMENTS	208
Abstract.....	209
INTERSUBBAND SEMICONDUCTOR LASERS WITH	
ENHANCED SUBBAND DEPOPULATION RATE	209
Abstract.....	209
SURFACE-PLASMON-RESONANCE SENSING TECHNIQUE	
USING ELECTRO-OPTIC MODULATION	210
Abstract.....	210
METHOD FOR COLLECTING AND PROCESSING DATA	
USING INTERNETWORKED WIRELESS INTEGRATED	
NETWORK SENSORS (WINS).....	210
Abstract.....	211
CHAPTER THIRTEEN: COMPANY PROFILES	212
ACREO AB.....	212
AGILENT TECHNOLOGIES	212
AIRMAR TECHNOLOGY CORPORATION.....	212
AIRTEST TECHNOLOGIES, INC	213
ALLEGRO MICROSYSTEMS.....	213
ALERTEK, LLC	213
ANALOG DEVICES, INC.....	214
APPLIED GEOMECHANICS, INC.....	214
APPLIEDSENSOR, INC.....	214
BALL AEROSPACE.....	215
CASELLA MEASUREMENT, LTD.	216

CHELSEA TECHNOLOGIES GROUP, LTD.	216
CIRRUS LOGIC, INC.	217
CODAR OCEAN SENSORS	217
CROSSBOW TECHNOLOGY, INC.....	218
CYMBET CORPORATION.....	219
CYRANO SCIENCES, INC. (A DIVISION OF SMITHS DETECTION)	219
DOLOMITE MICROFLUIDICS	220
DUST NETWORKS, INC	221
ELECTRONIC SENSOR TECHNOLOGY.....	221
ENDEVCO.....	221
ENSCO	222
ENVIROMON.NET (A DIVISION OF NETMON)	222
EPCOS AG	223
ESI ENVIRONMENTAL SENSORS, INC.....	223
FLUID COMPONENTS, INTL.	224
FREESCALE SEMICONDUCTOR, INC.....	224
GENEFLUIDICS	225
GILL INSTRUMENTS, LTD.....	225
HEWLETT-PACKARD	226
HONEYWELL SENSING AND CONTROL.....	226
INFICON.....	227
INFINEON TECHNOLOGIES, INC.....	228
INFOTONICS TECHNOLOGY, INC.....	228
INTEGRATED SENSING SYSTEMS.....	229
INTERNATIONAL SENSOR TECHNOLOGY.....	229
INTERSIL CORPORATION.....	230
IROBOT.....	230
KESTREL CORPORATION	231
KMG2 SENSORS CORPORATION	231
LANDAUER.....	232
LINEAR TECHNOLOGY CORPORATION	232
LIQUID ROBOTICS, CALIFORNIA.....	232
LIQUID ROBOTICS, CALIFORNIA (CONTINUED)	233
LOS ALAMOS NATIONAL LABORATORY	234
LUMASENSE TECHNOLOGIES, INC.	234
MATRIX SENSORS, INC.....	234
MAXBOTIX, INC.	235
MAXIM INTEGRATED PRODUCTS, INC.....	235
MICROCHIP TECHNOLOGY, INC.....	235
NEXSENS TECHNOLOGY, INC.....	236
NASA GODDARD SPACE FLIGHT CENTER.....	236
NATIONAL INSTITUTE OF STANDARDS AND TECHNOLOGY.....	237
NATIONAL SEMICONDUCTOR CORPORATION.....	237
NEXTECH MATERIALS, LTD.	237

NXP SEMICONDUCTORS N.V.....	238
OCEAN SENSORS, INC.	238
OCEANA SENSOR TECHNOLOGY	239
ONSET COMPUTER.....	240
OPTICAL SCIENTIFIC, INC.....	241
ORGANIZATION OF BIOLOGICAL FIELD STATIONS.....	241
PACIFIC CREST CORPORATION.....	241
PALL CORPORATION.....	242
PCB PIEZOTRONICS, INC.....	242
POTOMAC PHOTONICS	243
PRECISION MEASUREMENT ENGINEERING, INC.....	243
QUANTITECH, LTD.	244
PACHUBE.....	244
RENAISSANCE COMPUTING INSTITUTE.....	245
RUPPRECHT AND PATASHNICK COMPANY, INC.....	246
SANDIA NATIONAL LABORATORIES	246
SATLANTIC, INC.	246
SENSATA TECHNOLOGIES, INC.	247
SENSIRION AG.....	247
SENSOR PRODUCTS, INC.	248
SENSORS, INC.....	248
SENSORWARE SYSTEMS, INC.	249
SENTILLA	249
SIEMENS AG.....	250
SIERRA MONITOR CORPORATION	250
SIERRA SENSORS GMBH	251
SIONEX.....	252
STANFORD RESEARCH SYSTEMS, INC.....	253
STMICROELECTRONICS.....	253
TRANZEO WIRELESS TECHNOLOGIES USA, INC. (A DIVISION OF TRANZEO WIRELESS) TECHNOLOGIES, INC.....	254
TRONICS MICROSYSTEMS	254
VAISALA, INC.....	254
VTI TECHNOLOGIES.....	255
WAYNE STATE UNIVERSITY COMPUTER SCIENCE DEPARTMENT	255
WORLDSENSING	256
XENSOR INTEGRATION BV.....	256
YSI, INC.	257
ZIGBEE ALLIANCE.....	257
OTHER SENSOR INDUSTRY ORGANIZATIONS	257
CENTER FOR EMBEDDED NETWORKED SENSING	257
KOREA SENSOR RESEARCH ASSOCIATION	257
SENSOR HUB NET.....	257

CHINA NATIONAL ENVIRONMENTAL MONITORING CENTER.....	257
CHINESE ASSOCIATION OF ENVIRONMENTAL PROTECTION ADMINISTRATION INDUSTRY	257