TABLE OF CONTENTS

TABLE OF CONTENTS TOPIC	PAGE NO.
70110	111021101
CHAPTER 1 INTRODUCTION	1
STUDY GOAL AND OBJECTIVE	1
REASONS FOR DOING THE STUDY	1
INTENDED AUDIENCE	1
SCOPE AND FORMAT	1
METHODOLOGY AND INFORMATION SOURCES	1
RELATED BCC REPORTS	2
AUTHOR CREDENTIALS	2
BCC ONLINE SERVICES	2
DISCLAIMER	2
CHAPTER 2 SUMMARY	5
SUMMARY TABLE GLOBAL SMART CARD SHIPMENTS AND VALUE, THROUGH 2017 (MILLIONS)	5
SUMMARY FIGURE A GLOBAL SMART CARD SHIPMENTS AND VALUE, 2011-2017 (MILLIONS)	5
SUMMARY TABLE GLOBAL SMART CARD SHIPMENTS BY APPLICATION, THROUGH 2017 (MILLIONS OF UNITS)	6
SUMMARY FIGURE B GLOBAL SMART CARD SHIPMENTS BY REGION, 2012 (%)	6
SUMMARY TABLE GLOBAL SMART CARD SHIPMENTS BY TYPE, THROUGH 2017 (MILLIONS OF UNITS)	7
SUMMARY FIGURE C GLOBAL SMART CARD SHIPMENTS BY TYPE, 2011-2017 (MILLIONS OF UNITS)	7
CHAPTER 3 OVERVIEW	10
HISTORY	10
WHAT IS A SMART CARD?	10
PARTS OF A SMART CARD	11
FIGURE 1 SMART CARD CONSTRUCTION	11
FIGURE 2 TYPICAL SMART CARD INTEGRATED CIRCUIT PARTS	11
THE MICRO MODULE	12
Micro Module Components	13
READ ONLY MEMORY (ROM)	13
RANDOM ACCESS MEMORY (RAM)	13
APPLICATION MEMORY	13
CHIP OPERATING SYSTEM	13
COS Families	13
TYPES OF SMART CARD	14
CONTACT CARD MARKET	14
TABLE 1 GLOBAL CONTACT CARD SHIPMENTS BY TYPE, THROUGH 2017 (MILLIONS OF UNITS)	14
TABLE 2 GLOBAL CONTACT CARD MARKET BY TYPE, THROUGH 2017 (\$ MILLIONS)	15
Memory Cards	15
Optical Memory Card	15
Microprocessor Cards/Multifunctional Cards	16
Cryptographic Coprocessor Cards	16
CONTACTLESS CARD MARKET	16

TOPIC	PAGE NO.
TABLE 3 GLOBAL CONTACTLESS CARD SHIPMENTS BY TYPE, THROUGH 2017 (MILLIONS OF UNITS)	17
TABLE 4 GLOBAL CONTACTLESS CARD MARKET BY TYPE, THROUGH 2017 (\$ MILLIONS)	17
Proximity or Active Cards	17
Vicinity or Passive Cards	18
COMBI-CARD/DUAL-INTERFACE CARD MARKET	18
TABLE 5 GLOBAL DUAL-INTERFACE CARD SHIPMENTS BY TYPE, THROUGH 2017 (MILLIONS OF UNITS)	18
TABLE 6 GLOBAL DUAL-INTERFACE CARD MARKET BY TYPE, THROUGH 2017 (\$ MILLIONS)	18
CHAPTER 4 THE GLOBAL MARKET	20
GLOBAL MARKET BY TYPE	20
TABLE 7 GLOBAL SMART CARD SHIPMENTS BY TYPE, THROUGH 2017 (MILLIONS OF UNITS)	20
TABLE 8 GLOBAL SMART CARD MARKET BY TYPE, THROUGH 2017 (\$ MILLIONS)	20
GLOBAL MARKET BY APPLICATION	21
TABLE 9 GLOBAL SMART CARD SHIPMENTS BY APPLICATION, THROUGH 2017 (MILLIONS OF UNITS)	21
TABLE 10 GLOBAL SMART CARD MARKET BY APPLICATION, THROUGH 2017 (\$ MILLIONS)	22
GLOBAL MARKET BY REGION	22
TABLE 11 GLOBAL SMART CARD SHIPMENTS BY REGION, THROUGH 2017 (MILLIONS OF UNITS)	22
TABLE 12 GLOBAL SMART CARD MARKET BY REGION, THROUGH 2017 (\$ MILLIONS)	23
TABLE 13 GLOBAL EMV DEPLOYMENT, 2011 (MILLIONS OF UNITS)	23
TABLE 14 GLOBAL GOVERNMENT SMART CARD MARKET BY REGION, THROUGH 2017 (%)	24
GLOBAL MARKET BY TECHNOLOGY	24
TABLE 15 GLOBAL SMART CARD SHIPMENTS BY TECHNOLOGY, THROUGH 2017 (MILLIONS OF UNITS)	24
CHAPTER 5 THE NORTH AMERICAN MARKET	26
SUMMARY	26
TABLE 16 NORTH AMERICAN SMART CARD SHIPMENTS BY TYPE, THROUGH 2017 (MILLIONS OF UNITS)	26
TABLE 17 NORTH AMERICAN SMART CARD MARKET BY TYPE, THROUGH 2017 (\$ MILLIONS)	26
TABLE 18 NORTH AMERICAN SMART CARD SHIPMENTS BY REGION, THROUGH 2017 (MILLIONS OF UNITS)	27
TABLE 19 NORTH AMERICAN SMART CARD MARKET BY REGION, THROUGH 2017 (\$ MILLIONS)	27
U.S. SMART CARD MARKET	27
TABLE 20 U.S. SMART CARD SHIPMENTS BY TYPE, THROUGH 2017 (MILLIONS OF UNITS)	28
TABLE 21 U.S. SMART CARD MARKET BY TYPE, THROUGH 2017 (\$ MILLIONS)	28
TABLE 22 U.S. SMART CARD SHIPMENTS BY FUNCTION, THROUGH 2017 (MILLIONS OF UNITS)	28
TABLE 23 U.S. SMART CARD MARKET BY FUNCTION, THROUGH 2017 (\$ MILLIONS)	29
CANADIAN SMART CARD MARKET	29
TABLE 24 CANADIAN SMART CARD SHIPMENTS BY TYPE, THROUGH 2017 (MILLIONS OF UNITS)	29
TABLE 25 CANADIAN SMART CARD MARKET BY TYPE, THROUGH 2017 (\$ MILLIONS)	30
PAYMENT CULTURES AND TRENDS IN THE U.S.	30
TABLE 26 U.S. CREDIT AND DEBIT CARDS, THROUGH 2017 (MILLIONS OF UNITS)	30

TOPIC	PAGE NO.
TABLE 27 U.S. CREDIT CARD SHARE BY BRAND, 2011 (%)	31
TABLE 28 U.S. MODE OF PAYMENT TRANSACTION BY TYPE, 2011 (TRILLIONS)	31
EMV IN THE U.S.	31
TABLE 29 U.S. EMV CARD ISSUERS, 2010 AND 2011	32
PROJECTS: FUNCTIONS	32
PAYMENT CARD PROJECTS	32
Payment Cards in the U.S.	32
Chase Blink Cards	33
The American Express ExpressPay	33
Payment Cards in Canada	33
Table 30 CANADIAN EMV SMART CARDS, THROUGH 2017 (MILLIONS OF UNITS)	34
Interac Association Debit Smart Card Rollout	34
Table 31 U.S. DEBIT CARD USAGE, 2008-2010	34
Interac Contactless Debit Cards	34
IDENTIFICATION CARDS	35
U.S. National ID Cards	35
Real ID Act	35
U.S. Government Smart Cards	35
Table 32 SMART CARDS IN THE U.S. PUBLIC SECTOR, 2011 (THOUSANDS)	35
Department of Defense Common Access Card	36
United States Passport Card	36
National ID Cards for Canada	36
SMART CARDS FOR HEALTHCARE	37
Medicare Common Access Card	37
Healthcare Smart Card Initiatives	37
HealthSmart Network	37
Florida eLife Card	38
Calgary	39
Trillium	39
Northeast Health System	39
TRANSIT SMART CARDS	39
Transit Payment Trends in the U.S.	39
Table 33 MAJOR TRANSIT SMART CARD DEPLOYMENTS IN THE U.S., 2011 (THOUSANDS)	40
Table 34 MAJOR PARKING SMART CARD DEPLOYMENTS IN NORTH AMERICA, 2011 (THOUSANDS)	41
Open Bank Card Payments (Open-Loop)	41
Transit Smart Cards in the U.S.	41
SmarTrip, Washington, DC	41
TransLink Project	42
Chicago Card	43
ORCA Card, Washington	44
Go-To Card, Minneapolis	45
Orlando Regional Alliance for Next Generation Electronic Payment System (ORANGES)	45
Go Ventura	45
Transit Access Pass, Los Angeles	45
Compass, San Diego	46
Transit Smart Cards in Canada	46

TOPIC	PAGE NO.
Table 35 MAJOR TRANSIT SMART CARD DEPLOYMENTS IN CANADA, 2011 (THOUSANDS)	46
MyCard, Kingston	47
R-Card, Regina	47
Connect, Calgary	47
Gatineau, Quebec	47
Presto Card, Ontario	48
Go-Pass, Saskatoon	48
Opus Card	48
EasyPark in Canada	49
SPECIALIZED AND MULTI-APPLICATION SMART CARDS	49
Corporate ID Cards	49
Table 36 U.S. MAJOR CORPORATE ID CARDS, 2011 (THOUSANDS)	50
Student ID Smart Cards	50
Table 37 MAJOR SMART CARD DEPLOYMENTS IN U.S. UNIVERSITY CAMPUSES, 2011	50
Table 38 U.S. UNIVERSITY BANK AFFILIATIONS, 2010	50
Santander Group Smart Card	54
University of Minnesota, Twin Cities	54
CHAPTER 6 THE EUROPEAN MARKET	56
SUMMARY	56
TABLE 39 EUROPEAN SMART CARD SHIPMENTS BY TYPE, THROUGH 2017 (MILLIONS OF UNITS)	56
TABLE 40 EUROPEAN SMART CARD MARKET BY TYPE, THROUGH 2017 (\$ MILLIONS)	56
TABLE 41 EUROPEAN SMART CARD SHIPMENTS BY FUNCTION, THROUGH 2017 (MILLIONS OF UNITS)	57
TABLE 42 EUROPEAN SMART CARD MARKET BY FUNCTION, THROUGH 2017 (\$ MILLIONS)	57
TABLE 43 EUROPEAN SMART CARD SHIPMENTS BY COUNTRY, THROUGH 2017 (MILLIONS OF UNITS)	57
PAYMENT CULTURES AND TRENDS IN EUROPE	58
SINGLE EUROPEAN PAYMENT AREA	58
EMV IN EUROPE	58
PROJECTS: FUNCTIONS	59
PAYMENT CARDS IN EUROPE	59
FIGURE 3 EUROPE PAYMENT CARDS SHARE, 2011 (%)	59
TABLE 44 EUROPEAN POINT-OF-SALE TERMINALS, THROUGH 2017 (MILLIONS OF UNITS)	60
TABLE 45 EMEA CORPORATE SECURITY SMART CARD SHIPMENTS, THROUGH 2017 (MILLIONS OF UNITS)	60
EMV in the U.K.	60
Table 46 U.K. FRAUD LOSSES, THROUGH 2017 (\$ MILLIONS)	60
Contactless Payment Cards in the U.K.	61
Table 47 U.K. MAJOR CONTACTLESS PAYMENT CARD ISSUERS, 2009-2011 (MILLIONS OF UNITS)	61
Table 48 U.K. ONLINE CARD PAYMENTS, THROUGH 2017 (MILLIONS OF UNITS)	61
Contactless Card Rollout in London	62
IDENTIFICATION CARDS	62
TABLE 49 MAJOR EUROPEAN NATIONAL ID SMART CARDS, 2011 (THOUSANDS)	62
Belgian eID Card	62
National ID Card, Spain	63

TOPIC	PAGE NO.
National ID Card, Germany	63
National ID Card, Portugal	64
Electronic Passport, Portugal	64
Resident Permits, Portugal	64
National ID Card, Italy	65
National ID Card, Estonia	65
National ID Card, Finland	66
Electronic Passport, France	66
SMART CARDS FOR HEALTHCARE	66
TABLE 50 MAJOR HEALTHCARE SMART CARD DEPLOYMENTS IN THE EMEA, 2011 (THOUSANDS)	66
Sesam-Vitale, France	67
Healthcare Smart Cards in the U.K.	67
E-card, Austria	68
German Health Card	68
Slovene eHealthcare Initiative	68
TRANSPORTATION CARDS	69
TABLE 51 MAJOR TRANSIT SMART CARD DEPLOYMENTS IN EUROPE, 2011 (THOUSANDS)	69
Oyster Card, London	70
OV-ChipKaart, the Netherlands	70
Verese, Italy	71
City Cards, Finland	71
YTV, Finland	71
Calypso Ticketing Standard	72
MoBIB, Brussels	72
Navigo Pass, Paris	72
Table 52 NAVIGO TRANSIT SMART CARD PROJECT PHASES	73
Capri, Italy	73
EasyPark in France	74
SPECIALIZED AND MULTI-APPLICATION SMART CARDS	74
Corporate ID Cards	74
Pfizer Employee Badge	74
Swedish Driving License	75
Student ID Cards	75
Student IDs in Poland	75
Station 198 in Folding	, ,
CHAPTER 7 THE ASIA-PACIFIC MARKET	77
SUMMARY	77
TABLE 53 ASIA-PACIFIC SMART CARD SHIPMENTS BY TYPE, THROUGH 2017 (MILLIONS OF UNITS)	77
TABLE 54 ASIA-PACIFIC SMART CARD MARKET BY TYPE, THROUGH 2017 (\$ MILLIONS)	77
TABLE 55 ASIA-PACIFIC SMART CARD SHIPMENTS BY REGION, THROUGH 2017 (MILLIONS OF UNITS)	78
TABLE 56 ASIA-PACIFIC SMART CARD MARKET BY REGION, THROUGH 2017 (\$ MILLIONS)	78
TABLE 57 ASIA-PACIFIC SMART CARD SHIPMENTS BY FUNCTION, THROUGH 2017 (MILLIONS OF UNITS)	78
TABLE 58 ASIA-PACIFIC SMART CARD MARKET BY FUNCTION, THROUGH 2017 (\$ MILLIONS)	79
PAYMENT CULTURES AND TRENDS IN ASIA-PACIFIC	80

TOPIC	PAGE NO.
TABLE 59 ASIA-PACIFIC CREDIT CARD USAGE BY BRAND, 2010	80
FIGURE 4 ASIA-PACIFIC CARD-BASED PAYMENTS BY COUNTRY, 2010 (\$ BILLIONS)	80
PROJECTS: FUNCTIONS	81
PAYMENT CARDS IN ASIA-PACIFIC	81
HSBC EMV Migration	81
M-wallet, Japan	82
Table 60 MAJOR M-WALLET CARDS IN JAPAN, 2010 (THOUSANDS)	82
EDY Card	82
Suica Card	82
iD Card	83
QUICPay Card	83
Smartplus Card	83
Nanaco Card	83
EMV Migration in Asia-Pacific	83
Table 61 ASIA-PACIFIC EMV ADOPTION, 2011	84
IDENTIFICATION CARDS	84
TABLE 62 MAJOR NATIONAL ID SMART CARDS IN ASIA-PACIFIC, 2011 (MILLIONS)	84
TABLE 63 MAJOR E-PASSPORT INITIATIVES IN ASIA-PACIFIC, 2011	85
National ID Card, China	85
MyKad, Malaysia	86
e-KTP, Indonesia	87
National ID Card, Thailand	87
Aadhaar, India	87
HKID, Hong Kong	88
e-Passport, Hong Kong	88
e-Passport, Malaysia	88
e-Passport, Philippines	89
TRANSPORTATION SMART CARDS	89
TABLE 64 MAJOR TRANSIT SMART CARD DEPLOYMENTS IN ASIA-PACIFIC, 2011 (THOUSANDS)	89
TABLE 65 TRANSIT CARDS PER PERSON IN ASIA-PACIFIC, 2011	89
Octopus Card, Hong Kong	90
Table 66 DEVELOPMENT OF OCTOPUS CARD APPLICATIONS SINCE 1997	90
Pasmo, Japan	91
Yikatong, China	91
Macau Pass, China	92
Delhi Metro Card, India	92
Bangalore Metro Card, India	92
Shenzhen Tong, China	92
Transit Smart Cards in Japan	93
Table 67 TRANSIT SMART CARD SYSTEMS IN JAPAN, 2011	93
T-Money, South Korea	94
Transit Cards in Singapore	94
Smart Parking Cards, China	95
HEALTHCARE SMART CARDS	95
National Health Insurance Card, Taiwan	95
RSBY, India	95
Table 68 RSBY INDIA HEALTHCARE CARD PROJECT SCHEME	96

TOPIC	PAGE NO.
HAPTER 8 COMPANY PROFILES	98
AMERICAN EXPRESS CO.	98
ATMEL CORP.	98
ATOS	99
CITIGROUP INC.	99
CUBIC CORP.	99
DATANG MICROELECTRONICS	100
E-DATA CORP.	100
EASTCOMPEACE SMART CARD CO. LTD.	101
GEMALTO NV	101
GIESECKE & DEVRIENT (G&D)	102
HENGBAO CO. LTD.	102
HYPERCOM CORP.	103
INFINEON TECHNOLOGIES AG	103
INGENICO CORP.	104
KEYCORP	104
LASERCARD CORP.	105
LIFESTREAM TECHNOLOGIES INC.	105
MASTERCARD INC.	106
NXP SEMICONDUCTORS	106
OBERTHUR TECHNOLOGIES	107
PUBLICARD INC.	107
RSA SECURITY INC.	108
SHENZHEN CHUANGTONG INTELLIGENCE EQUIPMENT CO. LTD.	108
SIEMENS CORP.	109
TEXAS INSTRUMENTS INC.	109
VISA INTERNATIONAL	110
WATCHDATA TECHNOLOGIES	110
WUHAN TIANYU	111

LIST OF TABLES

TABLE HEADING	PAGE NO.
SUMMARY TABLE GLOBAL SMART CARD SHIPMENTS AND VALUE, THROUGH 2017 (MILLIONS)	5
SUMMARY TABLE GLOBAL SMART CARD SHIPMENTS BY APPLICATION, THROUGH 2017 (MILLIONS OF UNITS)	6
SUMMARY TABLE GLOBAL SMART CARD SHIPMENTS BY TYPE, THROUGH 2017 (MILLIONS OF UNITS)	7
TABLE 1 GLOBAL CONTACT CARD SHIPMENTS BY TYPE, THROUGH 2017 (MILLIONS OF UNITS)	14
TABLE 2 GLOBAL CONTACT CARD MARKET BY TYPE, THROUGH 2017 (\$ MILLIONS)	15
TABLE 3 GLOBAL CONTACTLESS CARD SHIPMENTS BY TYPE, THROUGH 2017 (MILLIONS OF UNITS)	17
TABLE 4 GLOBAL CONTACTLESS CARD MARKET BY TYPE, THROUGH 2017 (\$ MILLIONS)	17
TABLE 5 GLOBAL DUAL-INTERFACE CARD SHIPMENTS BY TYPE, THROUGH 2017 (MILLIONS OF UNITS)	18
TABLE 6 GLOBAL DUAL-INTERFACE CARD MARKET BY TYPE, THROUGH 2017 (\$ MILLIONS)	18
TABLE 7 GLOBAL SMART CARD SHIPMENTS BY TYPE, THROUGH 2017 (MILLIONS OF UNITS)	20
TABLE 8 GLOBAL SMART CARD MARKET BY TYPE, THROUGH 2017 (\$ MILLIONS)	20
TABLE 9 GLOBAL SMART CARD SHIPMENTS BY APPLICATION, THROUGH 2017 (MILLIONS OF UNITS)	21
TABLE 10 GLOBAL SMART CARD MARKET BY APPLICATION, THROUGH 2017 (\$ MILLIONS)	22
TABLE 11 GLOBAL SMART CARD SHIPMENTS BY REGION, THROUGH 2017 (MILLIONS OF UNITS)	22
TABLE 12 GLOBAL SMART CARD MARKET BY REGION, THROUGH 2017 (\$ MILLIONS)	23
TABLE 13 GLOBAL EMV DEPLOYMENT, 2011 (MILLIONS OF UNITS)	23
TABLE 14 GLOBAL GOVERNMENT SMART CARD MARKET BY REGION, THROUGH 2017 (%)	24
TABLE 15 GLOBAL SMART CARD SHIPMENTS BY TECHNOLOGY, THROUGH 2017 (MILLIONS OF UNITS)	24
TABLE 16 NORTH AMERICAN SMART CARD SHIPMENTS BY TYPE, THROUGH 2017 (MILLIONS OF UNITS)	26
TABLE 17 NORTH AMERICAN SMART CARD MARKET BY TYPE, THROUGH 2017 (\$ MILLIONS)	26
TABLE 18 NORTH AMERICAN SMART CARD SHIPMENTS BY REGION, THROUGH 2017 (MILLIONS OF UNITS)	27
TABLE 19 NORTH AMERICAN SMART CARD MARKET BY REGION, THROUGH 2017 (\$ MILLIONS)	27
TABLE 20 U.S. SMART CARD SHIPMENTS BY TYPE, THROUGH 2017 (MILLIONS OF UNITS)	28
TABLE 21 U.S. SMART CARD MARKET BY TYPE, THROUGH 2017 (\$ MILLIONS)	28
TABLE 22 U.S. SMART CARD SHIPMENTS BY FUNCTION, THROUGH 2017 (MILLIONS OF UNITS)	28
TABLE 23 U.S. SMART CARD MARKET BY FUNCTION, THROUGH 2017 (\$ MILLIONS)	29
TABLE 24 CANADIAN SMART CARD SHIPMENTS BY TYPE, THROUGH 2017 (MILLIONS OF UNITS)	29
TABLE 25 CANADIAN SMART CARD MARKET BY TYPE, THROUGH 2017 (\$ MILLIONS)	30
TABLE 26 U.S. CREDIT AND DEBIT CARDS, THROUGH 2017 (MILLIONS OF UNITS)	30
TABLE 27 U.S. CREDIT CARD SHARE BY BRAND, 2011 (%)	31
TABLE 28 U.S. MODE OF PAYMENT TRANSACTION BY TYPE, 2011 (TRILLIONS)	31
TABLE 29 U.S. EMV CARD ISSUERS, 2010 AND 2011	32
TABLE 30 CANADIAN EMV SMART CARDS, THROUGH 2017 (MILLIONS OF UNITS)	34
TABLE 31 U.S. DEBIT CARD USAGE, 2008–2010	34
TABLE 32 SMART CARDS IN THE U.S. PUBLIC SECTOR, 2011 (THOUSANDS)	35

TABLE HEADING	PAGE NO.
TABLE 33 MAJOR TRANSIT SMART CARD DEPLOYMENTS IN THE U.S., 2011 (THOUSANDS)	40
TABLE 34 MAJOR PARKING SMART CARD DEPLOYMENTS IN NORTH AMERICA, 2011 (THOUSANDS)	41
TABLE 35 MAJOR TRANSIT SMART CARD DEPLOYMENTS IN CANADA, 2011 (THOUSANDS)	46
TABLE 36 U.S. MAJOR CORPORATE ID CARDS, 2011 (THOUSANDS)	50
TABLE 37 MAJOR SMART CARD DEPLOYMENTS IN U.S. UNIVERSITY CAMPUSES, 2011	50
TABLE 38 U.S. UNIVERSITY BANK AFFILIATIONS, 2010	50
TABLE 39 EUROPEAN SMART CARD SHIPMENTS BY TYPE, THROUGH 2017 (MILLIONS OF UNITS)	56
TABLE 40 EUROPEAN SMART CARD MARKET BY TYPE, THROUGH 2017 (\$ MILLIONS)	56
TABLE 41 EUROPEAN SMART CARD SHIPMENTS BY FUNCTION, THROUGH 2017 (MILLIONS OF UNITS)	57
TABLE 42 EUROPEAN SMART CARD MARKET BY FUNCTION, THROUGH 2017 (\$ MILLIONS)	57
TABLE 43 EUROPEAN SMART CARD SHIPMENTS BY COUNTRY, THROUGH 2017 (MILLIONS OF UNITS)	57
TABLE 44 EUROPEAN POINT-OF-SALE TERMINALS, THROUGH 2017 (MILLIONS OF UNITS)	60
TABLE 45 EMEA CORPORATE SECURITY SMART CARD SHIPMENTS, THROUGH 2017 (MILLIONS OF UNITS)	60
TABLE 46 U.K. FRAUD LOSSES, THROUGH 2017 (\$ MILLIONS)	60
TABLE 47 U.K. MAJOR CONTACTLESS PAYMENT CARD ISSUERS, 2009-2011 (MILLIONS OF UNITS)	61
TABLE 48 U.K. ONLINE CARD PAYMENTS, THROUGH 2017 (MILLIONS OF UNITS)	61
TABLE 49 MAJOR EUROPEAN NATIONAL ID SMART CARDS, 2011 (THOUSANDS)	62
TABLE 50 MAJOR HEALTHCARE SMART CARD DEPLOYMENTS IN THE EMEA, 2011 (THOUSANDS)	66
TABLE 51 MAJOR TRANSIT SMART CARD DEPLOYMENTS IN EUROPE, 2011 (THOUSANDS)	69
TABLE 52 NAVIGO TRANSIT SMART CARD PROJECT PHASES	73
TABLE 53 ASIA-PACIFIC SMART CARD SHIPMENTS BY TYPE, THROUGH 2017 (MILLIONS OF UNITS)	77
TABLE 54 ASIA-PACIFIC SMART CARD MARKET BY TYPE, THROUGH 2017 (\$ MILLIONS)	77
TABLE 55 ASIA-PACIFIC SMART CARD SHIPMENTS BY REGION, THROUGH 2017 (MILLIONS OF UNITS)	78
TABLE 56 ASIA-PACIFIC SMART CARD MARKET BY REGION, THROUGH 2017 (\$ MILLIONS)	78
TABLE 57 ASIA-PACIFIC SMART CARD SHIPMENTS BY FUNCTION, THROUGH 2017 (MILLIONS OF UNITS)	78
TABLE 58 ASIA-PACIFIC SMART CARD MARKET BY FUNCTION, THROUGH 2017 (\$ MILLIONS)	79
TABLE 59 ASIA-PACIFIC CREDIT CARD USAGE BY BRAND, 2010	80
TABLE 60 MAJOR M-WALLET CARDS IN JAPAN, 2010 (THOUSANDS)	82
TABLE 61 ASIA-PACIFIC EMV ADOPTION, 2011	84
TABLE 62 MAJOR NATIONAL ID SMART CARDS IN ASIA-PACIFIC, 2011 (MILLIONS)	84
TABLE 63 MAJOR E-PASSPORT INITIATIVES IN ASIA-PACIFIC, 2011	85
TABLE 64 MAJOR TRANSIT SMART CARD DEPLOYMENTS IN ASIA-PACIFIC, 2011 (THOUSANDS)	89
TABLE 65 TRANSIT CARDS PER PERSON IN ASIA-PACIFIC, 2011	89
TABLE 66 DEVELOPMENT OF OCTOPUS CARD APPLICATIONS SINCE 1997	90
TABLE 67 TRANSIT SMART CARD SYSTEMS IN JAPAN, 2011	93
TABLE 68 RSBY INDIA HEALTHCARE CARD PROJECT SCHEME	96

LIST OF FIGURES

FIGURE TITLE	PAGE NO.
SUMMARY FIGURE A GLOBAL SMART CARD SHIPMENTS AND VALUE, 2011-2017 (MILLIONS)	5
SUMMARY FIGURE B GLOBAL SMART CARD SHIPMENTS BY REGION, 2012 (%)	6
SUMMARY FIGURE C GLOBAL SMART CARD SHIPMENTS BY TYPE, 2011-2017 (MILLIONS OF UNITS)	7
FIGURE 1 SMART CARD CONSTRUCTION	11
FIGURE 2 TYPICAL SMART CARD INTEGRATED CIRCUIT PARTS	11
FIGURE 3 EUROPE PAYMENT CARDS SHARE, 2011 (%)	59
FIGURE 4 ASIA-PACIFIC CARD-BASED PAYMENTS BY COUNTRY, 2010 (\$ BILLIONS)	80