

INTRODUCTION .....	XII
ELECTRONICS .....	XII
SEMICONDUCTORS .....	XII
ELECTRONICS END PRODUCTS .....	XIII
STUDY BACKGROUND .....	XIII
INTENDED AUDIENCE.....	XIV
SCOPE OF REPORT .....	XIV
METHODOLOGY AND INFORMATION SOURCES.....	XV
ANALYST CREDENTIALS.....	XV
RELATED BCC RESEARCH PUBLICATIONS .....	XVI
RESEARCH REPORTS .....	XVI
NEWSLETTERS .....	XVI
BCC RESEARCH ONLINE SERVICES .....	XVI
DISCLAIMER .....	XVII
SUMMARY.....	XVIII
<i>SUMMARY TABLE WORLD SALES OF ELECTRONIC PRODUCTS,</i>	
<i>THROUGH 2012 (\$ BILLIONS)</i> .....	XIX
<i>SUMMARY FIGURE GLOBAL SALES OF ELECTRONICS PRODUCTS,</i>	
<i>2004-2012 (\$ BILLIONS)</i> .....	XX
OVERVIEW: HISTORY AND CURRENT STATE OF THE ELECTRONICS	
PRODUCT AND TECHNOLOGY INDUSTRY.....	1
GENERAL DESCRIPTION .....	1
HISTORY OF ELECTRONICS PRODUCTS.....	1
HISTORY OF ELECTRONICS PRODUCTS (CONTINUED) .....	2
HISTORY OF MICROPROCESSORS .....	3
DESCRIPTIONS OF ELECTRONICS PRODUCTS .....	4
<i>TABLE 1 ELECTRONIC COMPONENT TYPES, MATERIALS,</i>	
<i>CHEMICALS PRODUCTS AND SERVICES</i> .....	5
<i>TABLE 1 (CONTINUED)</i> .....	6
BASIC DESCRIPTION OF SEMICONDUCTOR PROCESSING .....	6
<i>FIGURE 1 SUMMARY: SEMICONDUCTOR DEVICE FABRICATION</i>	
<i>PROCESS</i> .....	6
<i>TABLE 2 COMMON SEMICONDUCTOR DEVICE FABRICATION</i>	
<i>TECHNIQUES</i> .....	7
SEMICONDUCTOR FRONT-END PROCESS .....	7
Deposition .....	7
<i>FIGURE 2 SEMICONDUCTOR FRONT-END PRODUCTION PROCESS</i> .....	8
Removal Processes.....	8
Patterning .....	8
Modification .....	9
NEXT STEPS .....	9
SEMICONDUCTOR BACK-END PRODUCTION PROCESS.....	10

Assembly and Packaging.....	10
Assembly and Packaging (Continued) .....	11
Assembly and Packaging (Continued) .....	11
<i>FIGURE 3 SEMICONDUCTOR BACK-END PRODUCTION PROCESS</i> .....	11
Wafer Testing.....	12
MARKET FOR ELECTRONICS BY TYPE, PRODUCT, AND APPLICATION AND USER SEGMENTS .....	13
<i>TABLE 3 WORLD SALES OF ELECTRONIC PRODUCTS, THROUGH     2012 (\$ BILLIONS)</i> .....	13
<i>FIGURE 4 GLOBAL ELECTRONICS PRODUCT SALES, 2004-2012     (\$ BILLIONS)</i> .....	14
APPLICATION SEGMENTS .....	14
<i>FIGURE 5 TOTAL ELECTRONICS PRODUCT MARKET BY SECTOR,     2006 AND 2012 (%)</i> .....	15
<i>FIGURE 5 (CONTINUED)</i> .....	16
<i>FIGURE 6 TOTAL ELECTRONICS PRODUCT MARKET BY GROWTH     (2006) (% OF SEGMENT IN SAMPLE)</i> .....	16
<i>FIGURE 6 (CONTINUED)</i> .....	17
GEOGRAPHIC REGION.....	17
<i>TABLE 4 TOTAL ELECTRONIC PRODUCTS MARKET BY REGION,     THROUGH 2012 (\$ BILLIONS)</i> .....	17
<i>FIGURE 7 TOTAL ELECTRONICS PRODUCT MARKET BY REGION,     2006 AND 2012 (%)</i> .....	18
PRODUCTION BY REGIONS .....	18
<i>TABLE 5 WORLDWIDE REGIONAL ELECTRONICS PRODUCTION,     THROUGH 2012 (\$ MILLIONS)</i> .....	19
<i>FIGURE 8 WORLDWIDE REGIONAL ELECTRONICS PRODUCTION     BY GEOGRAPHIC REGION, 2007 (%)</i> .....	20
AMERICAS.....	21
<i>TABLE 6 ELECTRONICS PRODUCTION IN THE AMERICAS,     THROUGH 2012 (\$ MILLIONS)</i> .....	21
JAPAN .....	21
<i>TABLE 7 JAPANESE ELECTRONICS PRODUCTION, THROUGH 2012     (\$ MILLIONS)</i> .....	21
EUROPE.....	22
<i>TABLE 8 EUROPEAN UNION ELECTRONICS PRODUCTION,     THROUGH 2012 (\$ MILLIONS)</i> .....	22
ASIA/PACIFIC .....	22
<i>TABLE 9 ASIA/PACIFIC REGIONAL ELECTRONICS PRODUCTION,     THROUGH 2012 (\$ MILLIONS)</i> .....	23
HIGH-GROWTH PRODUCTS AND NEW MARKETS.....	23
<i>TABLE 10 HIGH-GROWTH PRODUCTS AND NEW MARKETS BY     ELECTRONICS SECTOR, THROUGH 2012</i> .....	24
<i>TABLE 10 (CONTINUED)</i> .....	25

TABLE 11 HIGH-GROWTH PRODUCTS AND NEW MARKETS BY CAGR, THROUGH 2012 (%).....	25
TABLE 11 (CONTINUED).....	26
INTERNATIONAL ELECTRONICS MARKETS.....	27
SEMICONDUCTOR ECOSYSTEM .....	27
SEMICONDUCTOR ECOSYSTEM (CONTINUED).....	28
FIGURE 9 RELATIONSHIPS BETWEEN SEMICONDUCTOR COMPANY TYPES .....	29
SYSTEM-LEVEL ECOSYSTEM .....	30
FIGURE 10 SYSTEM-LEVEL ELECTRONICS VALUE CHAIN .....	30
OEMS.....	31
ODMS .....	31
CMS .....	31
EMS COMPANIES.....	31
FIGURE 11 COMPARISION OF COMPANY TYPES BY GROWTH RATE, SECTOR CONCENTRATION AND REVENUES, 2005.....	32
TABLE 12 COMPARISION OF ELECTRONICS SECTOR CONCENTRATIONS, 2005 (\$ MILLIONS).....	32
EMS Companies (Continued).....	33
IDMS .....	34
FIGURE 12 INTEGRATED DEVICE MANUFACTURERS (IDMS) CARRY OUT ALL STEPS IN-HOUSE.....	34
TABLE 13 WORLDWIDE IDM COMPANIES BY REVENUE, 2006 (\$ MILLIONS).....	35
FABLESS COMPANIES.....	35
TABLE 14 WORLDWIDE FABLESS MARKET SEGMENT BY REVENUE, THROUGH 2012 (\$ BILLIONS).....	36
FIGURE 13 WORLDWIDE GROWTH OF FABLESS COMPANIES, 1999- 2006 (NUMBER OF COMPANIES).....	37
TABLE 15 WORLDWIDE FABLESS SEMICONDUCTOR COMPANIES BY REVENUE, 2005 AND 2006 (\$ BILLIONS).....	38
FIGURE 14 MARKET SHARE OF FABLESS SEMICONDUCTOR COMPANIES, 2006 (% OF ALL COMPANIES IN SAMPLE).....	38
FIGURE 14 (CONTINUED) .....	39
FIGURE 15 FABLESS COMPANIES BY GEOGRAPHIC REGION, 2007 (%).....	39
FIGURE 15 (CONTINUED) .....	40
FIGURE 16 WORLD FABLESS SEMICONDUCTOR END-MARKET BREAKDOWN, 2006 (%OF SEGMENT IN SAMPLE) .....	40
FIGURE 16 (CONTINUED) .....	41
FOUNDRIES.....	41
TABLE 16 WORLDWIDE FOUNDRY MARKET SEGMENT BY REVENUE, THROUGH 2012 (\$ BILLIONS).....	42

<i>TABLE 17 WORLDWIDE PURE-PLAY FOUNDRY COMPANIES BY REVENUE, 2005 AND 2006 (\$ MILLIONS)</i> .....	43
<i>FIGURE 17 MARKET SHARE OF PURE-PLAY FOUNDRY COMPANIES, 2006 (% OF ALL COMPANIES IN SAMPLE)</i> .....	43
<i>FIGURE 17 (CONTINUED)</i> .....	44
INTELLECTUAL PROPERTY (IP) PROVIDERS.....	44
<i>TABLE 18 WORLDWIDE IP PROVIDER MARKET SEGMENT BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	45
<i>TABLE 19 WORLDWIDE IP COMPANIES BY REVENUE, 2007 (\$ MILLIONS)</i> .....	45
<i>FIGURE 18 MARKET SHARES OF IP COMPANIES, 2007 (% OF ALL COMPANIES IN SAMPLE)</i> .....	46
SEMICONDUCTOR AND TEST SERVICES (SATS).....	46
<i>TABLE 20 WORLDWIDE SATS MARKET BY REVENUE, THROUGH 2006 (\$ BILLIONS)</i> .....	47
<i>TABLE 21 WORLDWIDE SATS COMPANIES BY REVENUE, 2005 AND 2006 (\$ MILLIONS)</i> .....	47
<i>FIGURE 19 MARKET SHARES OF SATS COMPANIES, 2006 (% OF ALL COMPANIES IN SAMPLE)</i> .....	48
CONTRACT MANUFACTURING (EMS AND ODM) COMPANIES.....	48
<i>TABLE 22 WORLDWIDE CONTRACT MANUFACTURING MARKET SEGMENT BY SIZE, THROUGH 2012 (\$ MILLIONS)</i> .....	49
<i>FIGURE 20 GLOBAL MARKET FOR OUTSOURCING</i> .....	50
<i>FIGURE 21 GLOBAL MARKET FOR OUTSOURCING</i> .....	51
Contract Manufacturing ... (Continued).....	52
<i>TABLE 23 GLOBAL OUTSOURCING MARKET, 2005 (\$ BILLIONS)</i> .....	53
<i>FIGURE 22 GLOBAL OUTSOURCING MARKETS, 2005 (\$ BILLIONS)</i> .....	53
<i>FIGURE 23 EMS AND ODM SEGMENTS BY REVENUE, 2005 (\$ BILLIONS)</i> .....	54
<i>FIGURE 23 (CONTINUED)</i> .....	55
<i>FIGURE 24 ODM AND EMS SEGMENTS BY REVENUE, 2005 (%)</i> .....	55
<i>FIGURE 24 (CONTINUED)</i> .....	56
<i>TABLE 24 WORLDWIDE EMS COMPANIES BY REVENUE, 2005 AND 2006 (\$ BILLIONS)</i> .....	57
<i>FIGURE 25 MARKET SHARE OF EMS COMPANIES BY REVENUE, 2006 (% OF ALL COMPANIES IN SAMPLE)</i> .....	57
<i>FIGURE 25 (CONTINUED)</i> .....	58
<i>TABLE 25 WORLDWIDE ODM COMPANIES BY REVENUE, 2005 AND 2006 (\$ BILLIONS)</i> .....	58
<i>FIGURE 26 MARKET SHARES OF ODM COMPANIES BY REVENUE, 2006 (% PERCENT OF ALL COMPANIES IN SAMPLE)</i> .....	59
<i>TABLE 26 GLOBAL EMS/ODM MARKET SHARE BY GEOGRAPHIC REGION, THROUGH 2012 (\$ MILLIONS)</i> .....	60

<i>FIGURE 27 GLOBAL EMS/ODM MARKET SHARE BY GEOGRAPHIC REGION, 2006 AND 2012 (% OF SEGMENT IN SAMPLE)</i> .....	61
<i>TOP 300 INTERNATIONAL COMPANIES</i> .....	61
<i>TABLE 27 INTERNATIONAL ELECTRONICS PRODUCTS MANUFACTURERS RANKED BY REVENUES AND MARKET SHARE, 2006 (\$ MILLIONS)</i> .....	62
<i>TABLE 27 (CONTINUED)</i> .....	63
<i>TABLE 27 (CONTINUED)</i> .....	64
<i>TABLE 27 (CONTINUED)</i> .....	65
<i>TABLE 27 (CONTINUED)</i> .....	66
<i>TABLE 27 (CONTINUED)</i> .....	67
<i>TABLE 27 (CONTINUED)</i> .....	68
<i>TABLE 27 (CONTINUED)</i> .....	69
<i>TABLE 28 INTERNATIONAL ELECTRONICS PRODUCTS MANUFACTURERS RANKED BY REVENUES AND MARKET SHARE, 2005 (\$ MILLIONS)</i> .....	70
<i>TABLE 28 (CONTINUED)</i> .....	71
<i>TABLE 28 (CONTINUED)</i> .....	72
<i>TABLE 28 (CONTINUED)</i> .....	73
<i>TABLE 28 (CONTINUED)</i> .....	74
<i>TABLE 28 (CONTINUED)</i> .....	75
<i>TABLE 28 (CONTINUED)</i> .....	76
<i>TABLE 28 (CONTINUED)</i> .....	77
<i>TABLE 28 (CONTINUED)</i> .....	78
<i>TABLE 29 INTERNATIONAL ELECTRONIC PRODUCTS MANUFACTURERS RANKED BY ELECTRONICS DIVISION GROWTH, 2004 AND 2005 (\$ MILLIONS)</i> .....	79
<i>TABLE 29 (CONTINUED)</i> .....	80
<i>TABLE 30 INTERNATIONAL ELECTRONIC PRODUCTS MANUFACTURERS RANKED BY 5-YEAR ELECTRONICS DIVISION GROWTH, 2005 (\$ MILLIONS)</i> .....	81
<i>TABLE 30 (CONTINUED)</i> .....	82
<i>COMPANY SIZE</i> .....	83
<i>TABLE 31 TOP 300 INTERNATIONAL ELECTRONICS COMPANIES BY SIZE, 2006</i> .....	83
<i>FIGURE 28 TOP 300 INTERNATIONAL ELECTRONICS COMPANIES BY SIZE OF FIRM (NUMBER OF EMPLOYEES), 2006 (NUMBER OF FIRMS)</i> .....	83
<i>R&amp;D SPENDING</i> .....	84
<i>TABLE 32 TOP 300 INTERNATIONAL ELECTRONICS COMPANIES PERCENT OF REVENUES DEDICATED TO R&amp;D, 2006</i> .....	84
<i>FIGURE 29 TOP 300 INTERNATIONAL ELECTRONICS COMPANIES PERCENT OF REVENUES DEDICATED TO R&amp;D, 2006 (NUMBER OF FIRMS)</i> .....	84

BY REGION .....	85
<i>FIGURE 30 PERCENT OF INTERNATIONAL ELECTRONICS COMPANIES BY REGION, 2006 (% OF ALL COMPANIES IN SAMPLE)</i> .....	85
PRODUCTION .....	86
<i>FIGURE 31 KEY INTERNATIONAL ELECTRONICS COMPANIES BY TYPE, 2006 (% OF ALL COMPANIES IN SAMPLE)</i> .....	86
<i>FIGURE 31 (CONTINUED)</i> .....	87
<i>TABLE 33 INTERNATIONAL ELECTRONICS MANUFACTURERS RANKED BY PRODUCT, 2006</i> .....	87
<i>TABLE 33 (CONTINUED)</i> .....	88
<i>TABLE 33 (CONTINUED)</i> .....	89
<i>FIGURE 32 KEY INTERNATIONAL ELECTRONICS COMPANIES BY PRODUCT, 2006 (% OF ALL COMPANIES IN SAMPLE)</i> .....	90
REFERENCES .....	II
REFERENCES.....	II
REFERENCES (CONTINUED) .....	III
REFERENCES (CONTINUED) .....	IV
REFERENCES (CONTINUED) .....	V
REFERENCES (CONTINUED) .....	VI
REFERENCES (CONTINUED) .....	VII
REFERENCES (CONTINUED) .....	VIII
REFERENCES (CONTINUED) .....	IX

INTRODUCTION .....	XII
ELECTRONICS .....	XII
SEMICONDUCTORS .....	XII
ELECTRONICS END PRODUCTS .....	XIII
STUDY BACKGROUND .....	XIII
INTENDED AUDIENCE.....	XIV
SCOPE OF REPORT .....	XIV
METHODOLOGY AND INFORMATION SOURCES.....	XV
ANALYST CREDENTIALS.....	XV
RELATED BCC RESEARCH PUBLICATIONS .....	XVI
RESEARCH REPORTS .....	XVI
NEWSLETTERS .....	XVI
BCC RESEARCH ONLINE SERVICES .....	XVI
DISCLAIMER .....	XVII
SUMMARY.....	XVIII
<i>SUMMARY TABLE WORLD SALES OF ELECTRONIC PRODUCTS,</i>	
<i>THROUGH 2012 (\$ BILLIONS)</i> .....	XIX
<i>SUMMARY FIGURE GLOBAL SALES OF ELECTRONICS PRODUCTS,</i>	
<i>2004-2012 (\$ BILLIONS)</i> .....	XX
OVERVIEW: HISTORY AND CURRENT STATE OF THE ELECTRONICS	
PRODUCT AND TECHNOLOGY INDUSTRY.....	1
GENERAL DESCRIPTION .....	1
HISTORY OF ELECTRONICS PRODUCTS.....	1
HISTORY OF ELECTRONICS PRODUCTS (CONTINUED) .....	2
HISTORY OF MICROPROCESSORS .....	3
DESCRIPTIONS OF ELECTRONICS PRODUCTS .....	4
<i>TABLE 1 ELECTRONIC COMPONENT TYPES, MATERIALS,</i>	
<i>CHEMICALS PRODUCTS AND SERVICES</i> .....	5
<i>TABLE 1 (CONTINUED)</i> .....	6
BASIC DESCRIPTION OF SEMICONDUCTOR PROCESSING .....	6
<i>FIGURE 1 SUMMARY: SEMICONDUCTOR DEVICE FABRICATION</i>	
<i>PROCESS</i> .....	6
<i>TABLE 2 COMMON SEMICONDUCTOR DEVICE FABRICATION</i>	
<i>TECHNIQUES</i> .....	7
SEMICONDUCTOR FRONT-END PROCESS .....	7
Deposition .....	7
<i>FIGURE 2 SEMICONDUCTOR FRONT-END PRODUCTION PROCESS</i> .....	8
Removal Processes.....	8
Patterning .....	8
Modification .....	9
NEXT STEPS .....	9
SEMICONDUCTOR BACK-END PRODUCTION PROCESS.....	10

Assembly and Packaging.....	10
Assembly and Packaging (Continued) .....	11
Assembly and Packaging (Continued) .....	11
<i>FIGURE 3 SEMICONDUCTOR BACK-END PRODUCTION PROCESS.....</i>	<i>11</i>
Wafer Testing.....	12
MARKET FOR ELECTRONICS BY TYPE, PRODUCT, AND APPLICATION AND USER SEGMENTS .....	13
<i>TABLE 3 WORLD SALES OF ELECTRONIC PRODUCTS, THROUGH     2012 (\$ BILLIONS).....</i>	<i>13</i>
<i>FIGURE 4 GLOBAL ELECTRONICS PRODUCT SALES, 2004-2012     (\$ BILLIONS).....</i>	<i>14</i>
APPLICATION SEGMENTS .....	14
<i>FIGURE 5 TOTAL ELECTRONICS PRODUCT MARKET BY SECTOR,     2006 AND 2012 (%).....</i>	<i>15</i>
<i>FIGURE 5 (CONTINUED) .....</i>	<i>16</i>
<i>FIGURE 6 TOTAL ELECTRONICS PRODUCT MARKET BY GROWTH     (2006) (% OF SEGMENT IN SAMPLE).....</i>	<i>16</i>
<i>FIGURE 6 (CONTINUED) .....</i>	<i>17</i>
GEOGRAPHIC REGION.....	17
<i>TABLE 4 TOTAL ELECTRONIC PRODUCTS MARKET BY REGION,     THROUGH 2012 (\$ BILLIONS) .....</i>	<i>17</i>
<i>FIGURE 7 TOTAL ELECTRONICS PRODUCT MARKET BY REGION,     2006 AND 2012 (%).....</i>	<i>18</i>
PRODUCTION BY REGIONS .....	18
<i>TABLE 5 WORLDWIDE REGIONAL ELECTRONICS PRODUCTION,     THROUGH 2012 (\$ MILLIONS).....</i>	<i>19</i>
<i>FIGURE 8 WORLDWIDE REGIONAL ELECTRONICS PRODUCTION     BY GEOGRAPHIC REGION, 2007 (%).....</i>	<i>20</i>
AMERICAS.....	21
<i>TABLE 6 ELECTRONICS PRODUCTION IN THE AMERICAS,     THROUGH 2012 (\$ MILLIONS).....</i>	<i>21</i>
JAPAN .....	21
<i>TABLE 7 JAPANESE ELECTRONICS PRODUCTION, THROUGH 2012     (\$ MILLIONS).....</i>	<i>21</i>
EUROPE.....	22
<i>TABLE 8 EUROPEAN UNION ELECTRONICS PRODUCTION,     THROUGH 2012 (\$ MILLIONS).....</i>	<i>22</i>
ASIA/PACIFIC .....	22
<i>TABLE 9 ASIA/PACIFIC REGIONAL ELECTRONICS PRODUCTION,     THROUGH 2012 (\$ MILLIONS).....</i>	<i>23</i>
HIGH-GROWTH PRODUCTS AND NEW MARKETS.....	23
<i>TABLE 10 HIGH-GROWTH PRODUCTS AND NEW MARKETS BY     ELECTRONICS SECTOR, THROUGH 2012 .....</i>	<i>24</i>
<i>TABLE 10 (CONTINUED).....</i>	<i>25</i>



TABLE 11 HIGH-GROWTH PRODUCTS AND NEW MARKETS BY CAGR, THROUGH 2012 (%).....	25
TABLE 11 (CONTINUED).....	26
INTERNATIONAL ELECTRONICS MARKETS.....	27
SEMICONDUCTOR ECOSYSTEM .....	27
SEMICONDUCTOR ECOSYSTEM (CONTINUED).....	28
FIGURE 9 RELATIONSHIPS BETWEEN SEMICONDUCTOR COMPANY TYPES .....	29
SYSTEM-LEVEL ECOSYSTEM .....	30
FIGURE 10 SYSTEM-LEVEL ELECTRONICS VALUE CHAIN .....	30
OEMS.....	31
ODMS .....	31
CMS .....	31
EMS COMPANIES.....	31
FIGURE 11 COMPARISION OF COMPANY TYPES BY GROWTH RATE, SECTOR CONCENTRATION AND REVENUES, 2005.....	32
TABLE 12 COMPARISION OF ELECTRONICS SECTOR CONCENTRATIONS, 2005 (\$ MILLIONS).....	32
EMS Companies (Continued).....	33
IDMS .....	34
FIGURE 12 INTEGRATED DEVICE MANUFACTURERS (IDMS) CARRY OUT ALL STEPS IN-HOUSE.....	34
TABLE 13 WORLDWIDE IDM COMPANIES BY REVENUE, 2006 (\$ MILLIONS).....	35
FABLESS COMPANIES.....	35
TABLE 14 WORLDWIDE FABLESS MARKET SEGMENT BY REVENUE, THROUGH 2012 (\$ BILLIONS).....	36
FIGURE 13 WORLDWIDE GROWTH OF FABLESS COMPANIES, 1999- 2006 (NUMBER OF COMPANIES).....	37
TABLE 15 WORLDWIDE FABLESS SEMICONDUCTOR COMPANIES BY REVENUE, 2005 AND 2006 (\$ BILLIONS).....	38
FIGURE 14 MARKET SHARE OF FABLESS SEMICONDUCTOR COMPANIES, 2006 (% OF ALL COMPANIES IN SAMPLE).....	38
FIGURE 14 (CONTINUED) .....	39
FIGURE 15 FABLESS COMPANIES BY GEOGRAPHIC REGION, 2007 (%).....	39
FIGURE 15 (CONTINUED) .....	40
FIGURE 16 WORLD FABLESS SEMICONDUCTOR END-MARKET BREAKDOWN, 2006 (%OF SEGMENT IN SAMPLE) .....	40
FIGURE 16 (CONTINUED) .....	41
FOUNDRIES.....	41
TABLE 16 WORLDWIDE FOUNDRY MARKET SEGMENT BY REVENUE, THROUGH 2012 (\$ BILLIONS).....	42

<i>TABLE 17 WORLDWIDE PURE-PLAY FOUNDRY COMPANIES BY REVENUE, 2005 AND 2006 (\$ MILLIONS)</i> .....	43
<i>FIGURE 17 MARKET SHARE OF PURE-PLAY FOUNDRY COMPANIES, 2006 (% OF ALL COMPANIES IN SAMPLE)</i> .....	43
<i>FIGURE 17 (CONTINUED)</i> .....	44
INTELLECTUAL PROPERTY (IP) PROVIDERS.....	44
<i>TABLE 18 WORLDWIDE IP PROVIDER MARKET SEGMENT BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	45
<i>TABLE 19 WORLDWIDE IP COMPANIES BY REVENUE, 2007 (\$ MILLIONS)</i> .....	45
<i>FIGURE 18 MARKET SHARES OF IP COMPANIES, 2007 (% OF ALL COMPANIES IN SAMPLE)</i> .....	46
SEMICONDUCTOR AND TEST SERVICES (SATS).....	46
<i>TABLE 20 WORLDWIDE SATS MARKET BY REVENUE, THROUGH 2006 (\$ BILLIONS)</i> .....	47
<i>TABLE 21 WORLDWIDE SATS COMPANIES BY REVENUE, 2005 AND 2006 (\$ MILLIONS)</i> .....	47
<i>FIGURE 19 MARKET SHARES OF SATS COMPANIES, 2006 (% OF ALL COMPANIES IN SAMPLE)</i> .....	48
CONTRACT MANUFACTURING (EMS AND ODM) COMPANIES.....	48
<i>TABLE 22 WORLDWIDE CONTRACT MANUFACTURING MARKET SEGMENT BY SIZE, THROUGH 2012 (\$ MILLIONS)</i> .....	49
<i>FIGURE 20 GLOBAL MARKET FOR OUTSOURCING</i> .....	50
<i>FIGURE 21 GLOBAL MARKET FOR OUTSOURCING</i> .....	51
Contract Manufacturing ... (Continued).....	52
<i>TABLE 23 GLOBAL OUTSOURCING MARKET, 2005 (\$ BILLIONS)</i> .....	53
<i>FIGURE 22 GLOBAL OUTSOURCING MARKETS, 2005 (\$ BILLIONS)</i> .....	53
<i>FIGURE 23 EMS AND ODM SEGMENTS BY REVENUE, 2005 (\$ BILLIONS)</i> .....	54
<i>FIGURE 23 (CONTINUED)</i> .....	55
<i>FIGURE 24 ODM AND EMS SEGMENTS BY REVENUE, 2005 (%)</i> .....	55
<i>FIGURE 24 (CONTINUED)</i> .....	56
<i>TABLE 24 WORLDWIDE EMS COMPANIES BY REVENUE, 2005 AND 2006 (\$ BILLIONS)</i> .....	57
<i>FIGURE 25 MARKET SHARE OF EMS COMPANIES BY REVENUE, 2006 (% OF ALL COMPANIES IN SAMPLE)</i> .....	57
<i>FIGURE 25 (CONTINUED)</i> .....	58
<i>TABLE 25 WORLDWIDE ODM COMPANIES BY REVENUE, 2005 AND 2006 (\$ BILLIONS)</i> .....	58
<i>FIGURE 26 MARKET SHARES OF ODM COMPANIES BY REVENUE, 2006 (% PERCENT OF ALL COMPANIES IN SAMPLE)</i> .....	59
<i>TABLE 26 GLOBAL EMS/ODM MARKET SHARE BY GEOGRAPHIC REGION, THROUGH 2012 (\$ MILLIONS)</i> .....	60

<i>FIGURE 27 GLOBAL EMS/ODM MARKET SHARE BY GEOGRAPHIC REGION, 2006 AND 2012 (% OF SEGMENT IN SAMPLE)</i> .....	61
<i>TOP 300 INTERNATIONAL COMPANIES</i> .....	61
<i>TABLE 27 INTERNATIONAL ELECTRONICS PRODUCTS MANUFACTURERS RANKED BY REVENUES AND MARKET SHARE, 2006 (\$ MILLIONS)</i> .....	62
<i>TABLE 27 (CONTINUED)</i> .....	63
<i>TABLE 27 (CONTINUED)</i> .....	64
<i>TABLE 27 (CONTINUED)</i> .....	65
<i>TABLE 27 (CONTINUED)</i> .....	66
<i>TABLE 27 (CONTINUED)</i> .....	67
<i>TABLE 27 (CONTINUED)</i> .....	68
<i>TABLE 27 (CONTINUED)</i> .....	69
<i>TABLE 28 INTERNATIONAL ELECTRONICS PRODUCTS MANUFACTURERS RANKED BY REVENUES AND MARKET SHARE, 2005 (\$ MILLIONS)</i> .....	70
<i>TABLE 28 (CONTINUED)</i> .....	71
<i>TABLE 28 (CONTINUED)</i> .....	72
<i>TABLE 28 (CONTINUED)</i> .....	73
<i>TABLE 28 (CONTINUED)</i> .....	74
<i>TABLE 28 (CONTINUED)</i> .....	75
<i>TABLE 28 (CONTINUED)</i> .....	76
<i>TABLE 28 (CONTINUED)</i> .....	77
<i>TABLE 28 (CONTINUED)</i> .....	78
<i>TABLE 29 INTERNATIONAL ELECTRONIC PRODUCTS MANUFACTURERS RANKED BY ELECTRONICS DIVISION GROWTH, 2004 AND 2005 (\$ MILLIONS)</i> .....	79
<i>TABLE 29 (CONTINUED)</i> .....	80
<i>TABLE 30 INTERNATIONAL ELECTRONIC PRODUCTS MANUFACTURERS RANKED BY 5-YEAR ELECTRONICS DIVISION GROWTH, 2005 (\$ MILLIONS)</i> .....	81
<i>TABLE 30 (CONTINUED)</i> .....	82
<i>COMPANY SIZE</i> .....	83
<i>TABLE 31 TOP 300 INTERNATIONAL ELECTRONICS COMPANIES BY SIZE, 2006</i> .....	83
<i>FIGURE 28 TOP 300 INTERNATIONAL ELECTRONICS COMPANIES BY SIZE OF FIRM (NUMBER OF EMPLOYEES), 2006 (NUMBER OF FIRMS)</i> .....	83
<i>R&amp;D SPENDING</i> .....	84
<i>TABLE 32 TOP 300 INTERNATIONAL ELECTRONICS COMPANIES PERCENT OF REVENUES DEDICATED TO R&amp;D, 2006</i> .....	84
<i>FIGURE 29 TOP 300 INTERNATIONAL ELECTRONICS COMPANIES PERCENT OF REVENUES DEDICATED TO R&amp;D, 2006 (NUMBER OF FIRMS)</i> .....	84

BY REGION .....	85
<i>FIGURE 30 PERCENT OF INTERNATIONAL ELECTRONICS COMPANIES BY REGION, 2006 (% OF ALL COMPANIES IN SAMPLE)</i> .....	85
PRODUCTION .....	86
<i>FIGURE 31 KEY INTERNATIONAL ELECTRONICS COMPANIES BY TYPE, 2006 (% OF ALL COMPANIES IN SAMPLE)</i> .....	86
<i>FIGURE 31 (CONTINUED)</i> .....	87
<i>TABLE 33 INTERNATIONAL ELECTRONICS MANUFACTURERS RANKED BY PRODUCT, 2006</i> .....	87
<i>TABLE 33 (CONTINUED)</i> .....	88
<i>TABLE 33 (CONTINUED)</i> .....	89
<i>FIGURE 32 KEY INTERNATIONAL ELECTRONICS COMPANIES BY PRODUCT, 2006 (% OF ALL COMPANIES IN SAMPLE)</i> .....	90
REFERENCES .....	91
REFERENCES.....	91
REFERENCES (CONTINUED) .....	92
REFERENCES (CONTINUED) .....	93
REFERENCES (CONTINUED) .....	94
REFERENCES (CONTINUED) .....	95
REFERENCES (CONTINUED) .....	96
REFERENCES (CONTINUED) .....	97
REFERENCES (CONTINUED) .....	98

MARKET FOR ELECTRONICS BY TYPE, PRODUCT AND APPLICATION	
SEGMENTS.....	1
SEMICONDUCTORS .....	1
SEMICONDUCTORS (CONTINUED).....	2
SEMICONDUCTOR MARKET .....	3
<i>TABLE 34 WORLDWIDE SEMICONDUCTOR MARKET BY REVENUE, THROUGH 2012 (\$ MILLIONS)</i> .....	3
<i>FIGURE 33 SEMICONDUCTOR MARKET SIZE BY REVENUE, 2006 (% OF SEGMENT IN SAMPLE)</i> .....	4
INDUSTRY STRUCTURE.....	5
<i>TABLE 35 WORLDWIDE SEMICONDUCTOR COMPANIES BY REVENUE, 2006 (\$ MILLIONS)</i> .....	6
<i>TABLE 35 (CONTINUED)</i> .....	7
<i>FIGURE 34 MARKET SHARES OF SEMICONDUCTOR COMPANIES, 2006 (% OF ALL COMPANIES IN SAMPLE)</i> .....	8
<i>TABLE 36 WORLDWIDE SEMICONDUCTOR COMPANIES BY GROWTH RATE, 2005 AND 2006 (\$ MILLIONS)</i> .....	9
<i>FIGURE 35 LEADING CHIP BUYERS BY COMPANY, 2006 (\$ BILLIONS)</i> .....	10
<i>FIGURE 35 (CONTINUED)</i> .....	11
MARKET SEGMENTATION .....	11
<i>TABLE 37 WORLDWIDE SEMICONDUCTOR MARKET BY SEGMENT, THROUGH 2012 (\$ MILLIONS)</i> .....	11
<i>FIGURE 36 SEMICONDUCTOR PRODUCTS MARKET BY GROWTH RATE, 2007-2012 (% OF SEGMENT IN SAMPLE)</i> .....	12
<i>FIGURE 37 WORLD SEMICONDUCTOR MARKET SEGMENT BY SIZE, 2006 (% OF SEGMENT IN SAMPLE)</i> .....	13
<i>TABLE 38 SEMICONDUCTOR REVENUES BY GEOGRAPHIC MARKET, THROUGH 2012 (\$ MILLIONS)</i> .....	14
<i>FIGURE 38 SEMICONDUCTOR MARKET SHARE BY REGION, 2006 (%)</i> .....	15
<i>TABLE 39 WORLDWIDE ELECTRONICS END-PRODUCT SEGMENTS BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	16
<i>FIGURE 39 WORLD ELECTRONICS END-PRODUCT SEGMENTS BY REVENUE, 2006 (% OF SEGMENT IN SAMPLE)</i> .....	16
<i>FIGURE 39 (CONTINUED)</i> .....	17
<i>TABLE 40 WORLDWIDE SEMICONDUCTOR SEGMENTS BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	17
<i>FIGURE 40 WORLD SEMICONDUCTOR APPLICATIONS SEGMENTS BY REVENUE, 2006 (% OF SEGMENT IN SAMPLE)</i> .....	18
<i>TABLE 41 SELECT WORLDWIDE SEMICONDUCTOR APPLICATIONS BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	19
<i>FIGURE 41 WORLD SEMICONDUCTOR APPLICATIONS SEGMENTS BY REVENUES, 2006 (% OF SEGMENT IN SAMPLE)</i> .....	20

INTEGRATED CIRCUITS .....	21
MOS MICROCOMPONENTS.....	22
Microprocessors (MPUs).....	22
Microcontrollers (MCUs) .....	23
Digital Signal Processing (DSP) .....	24
<i>TABLE 42 WORLDWIDE MOS MICROCOMPONENT MARKET</i>	
<i>SEGMENT BY SIZE, THROUGH 2006 (\$ MILLIONS)</i> .....	24
<i>FIGURE 42 WORLD MOS MICROCOMPONENTS MARKET, 2006 (% OF</i>	
<i>SEGMENT IN SAMPLE)</i> .....	25
<i>FIGURE 43 MOS MICROCOMPONENTS MARKET BY GROWTH, 2006</i>	
<i>(% OF SEGMENT IN SAMPLE)</i> .....	26
<i>FIGURE 44 GLOBAL MICROPROCESSOR (MPU) MARKET BY</i>	
<i>MANUFACTURER, 2006 (% OF SEGMENT IN SAMPLE)</i> .....	26
<i>FIGURE 44 (CONTINUED)</i> .....	27
<i>FIGURE 45 WORLD DSP MARKET BY MANUFACTURER, 2005 (% OF</i>	
<i>SEGMENT IN SAMPLE)</i> .....	27
<i>FIGURE 46 WORLD MCU MARKET BY MANUFACTURER, 2005 (% OF</i>	
<i>SEGMENT IN SAMPLE)</i> .....	28
ANALOG DEVICES.....	28
AMPLIFIERS .....	29
INTERFACE.....	29
VOLTAGE REGULATORS.....	29
Data Conversion Circuits and Comparators .....	30
Application-specific Analog .....	30
<i>TABLE 43 GLOBAL ANALOG MARKET SEGMENTS BY TYPE,</i>	
<i>THROUGH 2012 (\$ MILLIONS)</i> .....	31
<i>TABLE 43 (CONTINUED)</i> .....	32
<i>FIGURE 47 HIGH-PERFORMANCE ANALOG (STANDARD LINEAR)</i>	
<i>MARKET BY GROWTH, 2006 (% OF SEGMENT IN SAMPLE)</i> .....	32
<i>FIGURE 48 APPLICATION-SPECIFIC ANALOG MARKET BY</i>	
<i>GROWTH, 2006 (% OF SEGMENT IN SAMPLE)</i> .....	33
<i>TABLE 44 WORLDWIDE ANALOG IC COMPANIES BY REVENUE,</i>	
<i>2004 AND 2006 (\$ MILLIONS)</i> .....	34
<i>FIGURE 49 WORLD ANALOG MARKET, 2005 (% OF COMPANY IN</i>	
<i>SAMPLE)</i> .....	34
<i>FIGURE 49 (CONTINUED)</i> .....	35
<i>FIGURE 50 WORLD ANALOG IC MARKET, 2006 (% OF SEGMENT IN</i>	
<i>SAMPLE)</i> .....	36
<i>FIGURE 51 WORLD HIGH-PERFORMANCE (STANDARD LINEAR)</i>	
<i>ANALOG MARKET, 2006 (% OF SEGMENT IN SAMPLE)</i> .....	37
<i>FIGURE 52 WORLD HIGH-PERFORMANCE MIXED SIGNAL</i>	
<i>(ANALOG ASSP) MARKET, 2006 (% OF SEGMENT IN SAMPLE)</i> .....	38
<i>FIGURE 53 WORLD ANALOG ASSP/ASIC MARKET, 2005 (% OF</i>	
<i>COMPANY IN SAMPLE)</i> .....	39

MEMORY DEVICES .....	39
READ-ONLY MEMORY .....	40
MASKED READ-ONLY MEMORY (ROM).....	40
PROGRAMMABLE READ-ONLY MEMORY (PROM) .....	40
ERASABLE PROGRAMMABLE READ-ONLY MEMORY (EPROM) .....	41
ELECTRICAL ERASABLE READ-ONLY MEMORY (EEPROM) .....	41
FLASH MEMORY .....	41
RANDOM ACCESS MEMORY (RAM).....	41
STATIC RANDOM ACCESS MEMORY (SRAM).....	42
DIRECT RANDOM ACCESS MEMORY (DRAM).....	42
<i>TABLE 45 WORLDWIDE MEMORY MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	42
<i>FIGURE 54 WORLD MEMORY MARKET, 2006 (% OF SEGMENT IN SAMPLE)</i> .....	43
<i>FIGURE 55 MEMORY MARKET GROWTH RATE, THROUGH 2012 (CAGR %)</i> .....	44
NAND MEMORY .....	44
<i>TABLE 46 NAND COMPARISON, CURRENT AND FUTURE (\$ BILLIONS)</i> .....	45
DRAM .....	45
<i>TABLE 47 PAST AND PRESENT DRAM MARKET, 1992 AND 2007</i> .....	45
<i>TABLE 47 (CONTINUED)</i> .....	46
<i>TABLE 48 WORLDWIDE IC MEMORY COMPANIES BY REVENUE, 2004-2006 (\$ MILLIONS)</i> .....	46
<i>TABLE 7 (CONTINUED)</i> .....	47
<i>FIGURE 56 CAPITAL SPENDING AS A PERCENT OF SEMICONDUCTOR MEMORY SEGMENT SALES, 2006 (%)</i> .....	48
<i>TABLE 49 WORLDWIDE IC DRAM COMPANIES BY REVENUE, 2005 AND 2006 (\$ MILLIONS)</i> .....	49
<i>TABLE 50 WORLDWIDE FLASH IC COMPANIES BY REVENUE, 2005 AND 2006 (\$ MILLIONS)</i> .....	50
<i>TABLE 51 WORLDWIDE SRAM IC COMPANIES BY REVENUE, 2004 AND 2005 (\$ MILLIONS)</i> .....	50
<i>FIGURE 57 WORLD MEMORY MARKET BY APPLICATION, 2005 (% OF SEGMENT IN SAMPLE)</i> .....	51
<i>FIGURE 58 WORLD MEMORY MARKET BY REGION, 2006 (% OF SEGMENT IN SAMPLE)</i> .....	52
TOTAL LOGIC DEVICES (MOS AND BIPOLAR) .....	52
DIGITAL BIPOLAR .....	52
MOS GENERAL-PURPOSE LOGIC.....	53
MOS GATE ARRAYS.....	53
MOS STANDARD CELLS AND FIELD PROGRAMMABLE LOGIC .....	53

FIELD PROGRAMMABLE LOGIC DEVICES.....	53
MOS DISPLAY DRIVERS .....	54
MOS SPECIAL-PURPOSE LOGIC .....	54
<i>TABLE 52 WORLDWIDE LOGIC MARKETS BY REVENUE, THROUGH 2012 (\$ MILLIONS)</i> .....	<i>55</i>
<i>FIGURE 59 WORLDWIDE LOGIC MARKET BY GROWTH RATE, (CAGR %)</i> .....	<i>56</i>
<i>TABLE 53 WORLDWIDE SPECIAL PURPOSE LOGIC MARKET BY REVENUE, THROUGH 2012 (\$ MILLIONS)</i> .....	<i>57</i>
<i>FIGURE 60 WORLDWIDE SPECIAL PURPOSE LOGIC MARKETS BY GROWTH, THROUGH 2012 (CAGR %)</i> .....	<i>57</i>
<i>TABLE 54 WORLDWIDE LOGIC IC COMPANIES BY REVENUE, 2004- 2006 (\$ MILLIONS)</i> .....	<i>58</i>
<i>FIGURE 61 WORLD FPGA/PLD MARKET, 2006 (%)</i> .....	<i>59</i>
<i>FIGURE 62 WORLD FPL MARKET, 2005 (%)</i> .....	<i>60</i>
APPLICATION-SPECIFIC PRODUCTS .....	60
ASICS AND ASSPS.....	61
<i>TABLE 55 WORLDWIDE ASICS/ASSPS AND FPGAS MARKETS BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	<i>61</i>
<i>FIGURE 63 WORLD ASIC MARKET BY MANUFACTURER, 2005 (%)</i> .....	<i>62</i>
<i>FIGURE 64 WORLD ASSP MARKET BY MANUFACTURER, 2005 (% OF SEGMENT IN SAMPLE)</i> .....	<i>63</i>
SOCS (SYSTEM LSIS).....	63
OPTOSENSORS-DISCRETE MARKET .....	64
<i>TABLE 56 WORLDWIDE SUPPLIERS OF OPTOELECTRONICS, SENSORS AND DISCRETE SEMICONDUCTORS BY REVENUE, 2005 (\$ MILLIONS)</i> .....	<i>65</i>
OPTOELECTRONICS .....	65
DISPLAYS .....	66
LAMPS.....	66
COUPLERS .....	66
LASER DEVICES .....	66
IMAGE SENSORS .....	67
INFRARED DEVICES .....	67
OPTICAL COMPONENTS .....	67
LEDS.....	67
MARKETS .....	67
<i>FIGURE 65 OPTOELECTRONICS MARKET SIZE BY APPLICATION, 2005 (%)</i> .....	<i>68</i>
<i>TABLE 57 OPTOELECTRONICS COMPONENTS MARKET (INCLUDING FLAT PANEL DISPLAYS) BY TYPE, THROUGH 2012 (\$ BILLIONS)</i> .....	<i>69</i>
<i>FIGURE 66 OPTOELECTRONICS PRODUCTS MARKET BY GROWTH, THROUGH 2012 (%)</i> .....	<i>70</i>



<i>FIGURE 67 OPTOELECTRONICS MARKET SIZE BY APPLICATION, 2006 (%)</i> .....	70
<i>FIGURE 67 (CONTINUED)</i> .....	71
<i>TABLE 58 OPTOELECTRONICS SEMICONDUCTOR SHIPMENTS BY REGION, THROUGH 2012 (\$ MILLIONS)</i> .....	71
<i>FIGURE 68 OPTOELECTRONICS-ENABLED PRODUCTS MARKET SIZE BY REVENUE, 2005 (%)</i> .....	72
<i>TABLE 59 OPTOELECTRONICS SOURCES AND SENSORS BY TYPE, THROUGH 2012 (\$ BILLIONS)</i> .....	73
<i>FIGURE 69 OPTOELECTRONICS PRODUCT MARKET BY GROWTH RATE, THROUGH 2012 (CAGR %)</i> .....	73
<i>TABLE 60 OPTOELECTRONICS GLOBAL DISPLAY MARKET, THROUGH 2012 (\$ MILLIONS)</i> .....	74
<i>FIGURE 70 OPTOELECTRONICS GLOBAL DISPLAY MARKET BY GROWTH RATE, THROUGH 2012 (CAGR %)</i> .....	75
<i>FIGURE 71 DISPLAY MARKET BY APPLICATION, 2007 (%)</i> .....	76
<i>FIGURE 72 HB LED MARKET BY APPLICATION, 2007 (%)</i> .....	77
<i>FIGURE 73 IMAGE SENSOR MARKET BY APPLICATION, 2007 (%)</i> .....	78
<i>FIGURE 73 (CONTINUED)</i> .....	79
<i>FIGURE 74 IMAGE SENSOR MARKET BY TYPE, 2007 (%)</i> .....	79
SENSORS AND ACTUATORS.....	80
<i>TABLE 61 SENSOR MARKET BY TYPE, THROUGH 2012 (\$ MILLIONS)</i> .....	80
<i>FIGURE 75 SENSOR MARKET BY TYPE, 2007 (%)</i> .....	81
<i>FIGURE 76 SENSOR MARKET BY GROWTH RATE, THROUGH 2012 (CAGR %)</i> .....	82
<i>FIGURE 76 (CONTINUED)</i> .....	83
<i>FIGURE 77 SENSOR/ACTUATOR MARKET SIZE BY REGION, 2006 (%)</i> .....	83
AUDIO PLAYERS AND GAMING DEVICES.....	84
COMPUTER NOTEBOOKS.....	84
DISCRETE SEMICONDUCTORS.....	85
DIODES.....	85
Thermionic Diodes.....	85
Semiconductor Diodes.....	85
POWER TRANSISTORS.....	86
SMALL SIGNAL AND SWITCHING TRANSISTORS.....	86
RECTIFIERS.....	87
Half-wave Rectification.....	87
Full-wave Rectification.....	87
Applications.....	87
THYRISTORS.....	88
<i>TABLE 62 TOP DISCRETE SUPPLIERS, 2005 AND 2006 (\$ MILLIONS)</i> .....	89

<i>FIGURE 78 MARKET SHARES OF DISCRETE SEMICONDUCTOR COMPANIES, 2006 (%)</i> .....	89
<i>FIGURE 78 (CONTINUED)</i> .....	90
<i>TABLE 63 DISCRETE SEMICONDUCTOR GROWTH BY PRODUCT TYPE, THROUGH 2012 (\$ BILLIONS)</i> .....	90
<i>TABLE 63 (CONTINUED)</i> .....	91
<i>FIGURE 79 DISCRETE PRODUCT MARKET BY GROWTH RATE, THROUGH 2012, (CAGR %)</i> .....	91
<i>TABLE 64 DISCRETE SEMICONDUCTOR SHIPMENTS BY REGION, THROUGH 2012 (\$ BILLIONS)</i> .....	92
<i>ANTICIPATED TRENDS, DRIVERS AND BARRIERS FOR THE SEMICONDUCTOR INDUSTRY</i> .....	92
<i>BARRIERS TO MARKET ENTRY</i> .....	93
<i>COMPETITIVENESS ANALYSIS</i> .....	94
<i>BUSINESS DEVELOPMENT ISSUES</i> .....	94
<i>WAFER FABRICATION MATERIALS AND CHEMICALS</i> .....	95
<i>TABLE 65 WORLDWIDE WAFER FAB MATERIALS GROWTH, THROUGH 2012 (\$ MILLIONS)</i> .....	96
<i>FIGURE 80 GLOBAL WAFER FAB MATERIALS MARKET, BY SEGMENT, 2006 (\$ MILLIONS)</i> .....	96
<i>FIGURE 80 (CONTINUED)</i> .....	97
<i>FIGURE 81 WORLDWIDE WAFER FAB MATERIALS MARKET BY GROWTH RATE, THROUGH 2012 (CAGR %)</i> .....	98
<i>TABLE 66 SEMICONDUCTOR MATERIALS MARKET BY WORLD REGION, THROUGH 2012 (\$ BILLIONS)</i> .....	99
<i>FIGURE 82 SEMICONDUCTOR MATERIALS GROWTH BY GEOGRAPHIC MARKET, 2006 (%)</i> .....	100
<i>SILICON WAFERS</i> .....	100
<i>Silicon Wafers (Continued)</i> .....	101
<i>TABLE 67 SILICON WAFER GROWTH, THROUGH 2012 (\$ MILLIONS/MILLION SQUARE INCHES)</i> .....	102
<i>TABLE 68 SILICON WAFER PRODUCTION CAPACITY, 2006-2008 (KILOTONS)</i> .....	103
<i>TABLE 69 GLOBAL POLYSILICON MARKET BY REVENUE, THROUGH 2012 (\$ MILLIONS)</i> .....	104
<i>SOI WAFERS</i> .....	105
<i>TABLE 70 GLOBAL SOI WAFER MARKET BY REVENUE, THROUGH 2012 (\$ MILLIONS)</i> .....	106
<i>PHOTOMASKS</i> .....	106
<i>TABLE 71 GLOBAL PHOTOMASK MARKET BY REVENUE, 2006 (\$ MILLIONS)</i> .....	107
<i>PHOTORESISTS</i> .....	108
<i>TABLE 72 WORLDWIDE PHOTORESIST MARKET BY SALES, THROUGH 2012 (\$ MILLIONS)</i> .....	108

PHOTORESIST ANCILLARIES .....	109
TABLE 73 WORLDWIDE ANCILLARY CHEMICAL MARKETS BY SALES, THROUGH 2012 (\$ MILLIONS) .....	110
ELECTRONIC GASES .....	111
TABLE 74 SELECTED SPECIALTY GASES BY AVERAGE SELLING PRICE, 2006 (\$ PER KILOGRAM) .....	111
TABLE 75 ELECTRONIC GASES MARKET BY REVENUE, THROUGH 2012 (\$ MILLIONS).....	112
PROCESS CHEMICALS .....	112
TABLE 76 PROCESS CHEMICALS MARKET BY REVENUE, THROUGH 2012 (\$ MILLIONS).....	113
FIGURE 83 GLOBAL SEMICONDUCTOR PROCESS CHEMICALS BY TYPE, 2006 (\$ MILLIONS) .....	113
FIGURE 83 (CONTINUED) .....	114
SPUTTERING TARGETS.....	114
TABLE 77 SPUTTERING TARGET MARKET BY REVENUE, THROUGH 2012 (\$ MILLIONS).....	115
CMP CONSUMABLES .....	116
TABLE 78 CHEMICAL MECHANICAL PLANARIZATION MATERIALS GROWTH BY REVENUE, THROUGH 2012 (\$ MILLIONS).....	116
PACKAGING MATERIALS .....	117
TABLE 79 WORLDWIDE PACKAGING MATERIALS GROWTH, THROUGH 2012 (\$ MILLIONS).....	118
FIGURE 84 WORLDWIDE PACKAGING MATERIALS MARKET BY CAGR,.....	118
THROUGH 2012 .....	118
FIGURE 85 PACKAGING MATERIAL MARKET SHARES BY GEOGRAPHIC REGION, 2006 (%).....	119
PACKAGING MATERIALS (CONTINUED) .....	120
BONDING WIRE .....	121
TABLE 80 WORLDWIDE BONDING WIRE MARKET BY REVENUE, THROUGH 2012 (\$ MILLIONS).....	122
ENCAPSULANT MATERIALS .....	122
TABLE 81 ENCAPSULANT MATERIALS MARKET BY REVENUE, THROUGH 2012 (\$ MILLIONS).....	123
DIE ATTACH MATERIALS .....	123
TABLE 82 DIE ATTACH MATERIALS MARKET BY REVENUE, THROUGH 2012 (\$ MILLIONS).....	124
LEAD FRAMES.....	125
TABLE 83 GLOBAL LEADFRAME MARKET BY REVENUE, THROUGH 2012 (\$ MILLIONS).....	125
COMMUNICATIONS .....	125
COMMUNICATIONS EQUIPMENT MARKET.....	126
Communications Equipment ... (Continued) .....	127

DEFINITION.....	128
Fixed Line Copper Cable.....	128
Fixed Line Cable.....	129
CELLULAR MOBILE.....	129
Satellite Systems.....	129
Network Design.....	129
Equipment and Component Supply.....	129
<i>TABLE 84 WORLDWIDE COMMUNICATIONS MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS).....</i>	<i>130</i>
<i>FIGURE 86 COMMUNICATIONS MARKET SHARE BY SEGMENT, 2006 (%).....</i>	<i>131</i>
<i>FIGURE 87 COMMUNICATIONS MARKET BY GROWTH RATE, THROUGH 2012 (CAGR %).....</i>	<i>132</i>
<i>TABLE 85 WORLDWIDE COMMUNICATIONS SEMICONDUCTOR MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS).....</i>	<i>133</i>
<i>FIGURE 88 GLOBAL COMMUNICATIONS EQUIPMENT MARKET SHARE BY GEOGRAPHIC REGION, 2006 (%).....</i>	<i>134</i>
<i>FIGURE 89 GLOBAL NETWORKING EQUIPMENT MARKET SHARE BY GEOGRAPHIC REGION, 2006 (%).....</i>	<i>134</i>
<i>FIGURE 89 (CONTINUED).....</i>	<i>135</i>
MOBILE PHONES.....	135
Mobile Phones (Continued).....	136
HANDSET SEGMENTATION.....	137
BASIC PHONES.....	138
LOW-FEATURE PHONES.....	138
FEATURE-RICH PHONES.....	138
<i>TABLE 86 WORLDWIDE CELLULAR PHONE MARKET BY TYPE, THROUGH 2012 (\$ MILLIONS).....</i>	<i>139</i>
<i>FIGURE 90 MOBILE PHONE MARKET SHARE BY TYPE, 2006 (%).....</i>	<i>139</i>
<i>FIGURE 90 (CONTINUED).....</i>	<i>140</i>
<i>TABLE 87 WORLDWIDE CELLULAR PHONE MARKET BY REGION, 2006 (\$ MILLIONS).....</i>	<i>140</i>
<i>FIGURE 91 MOBILE PHONE MARKET SHARE BY GEOGRAPHIC REGION, 2006 (%).....</i>	<i>141</i>
<i>TABLE 88 WORLDWIDE MOBILE TERMINAL COMPANIES BY REVENUE, 2005 AND 2006 (\$ MILLIONS).....</i>	<i>142</i>
<i>FIGURE 92 WORLDWIDE MOBILE TERMINAL MARKET SHARE BY COMPANY, 2006 (%).....</i>	<i>142</i>
<i>FIGURE 92 (CONTINUED).....</i>	<i>143</i>
MOBILE INFRASTRUCTURE.....	143
<i>TABLE 89 WORLDWIDE MOBILE INFRASTRUCTURE MARKET, THROUGH 2012 (\$ BILLIONS).....</i>	<i>144</i>
<i>FIGURE 93 MOBILE INFRASTRUCTURE MARKET SHARE BY TYPE, 2006 (%).....</i>	<i>144</i>

<i>FIGURE 93 (CONTINUED)</i> .....	145
<i>ROUTERS</i> .....	145
<i>TABLE 90 WORLDWIDE SERVICE-PROVIDER ROUTER COMPANIES</i> <i>BY REVENUE GROWTH, 2005 TO 2006 (\$ MILLIONS)</i> .....	146
<i>TABLE 91 WORLDWIDE ROUTER MARKET, THROUGH 2012</i> <i>(\$ BILLIONS)</i> .....	147
<i>ETHERNET SWITCHES</i> .....	147
<i>TABLE 92 WORLDWIDE 10-GIGABIT ETHERNET SWITCH MARKET</i> <i>BY VENDOR RANK, 2006 (\$ MILLIONS)</i> .....	148
<i>TABLE 93 WORLDWIDE ETHERNET SWITCH MARKET, THROUGH</i> <i>2012 (\$ BILLIONS)</i> .....	148
<i>CABLE MODEMS</i> .....	149
<i>TABLE 94 WORLDWIDE CABLE MODEM MARKET, THROUGH 2012</i> <i>(\$ BILLIONS)</i> .....	149
<i>WIFI</i> .....	149
<i>TABLE 95 WORLDWIDE WI-FI MARKET, THROUGH 2012</i> <i>(\$ BILLIONS)</i> .....	150
<i>OPTICAL TRANSPORT</i> .....	151
<i>TABLE 96 WORLDWIDE OPTICAL TRANSPORT MARKET BY</i> <i>VENDOR RANKING, 2005 TO 2006 (\$ MILLIONS)</i> .....	151
<i>TABLE 97 WORLDWIDE OPTICAL TRANSPORT MARKET, THROUGH</i> <i>2012 (\$ BILLIONS)</i> .....	152
<i>ANTICIPATED TRENDS, BARRIERS AND DRIVERS</i> .....	152
<i>GLOBAL PRODUCTION NETWORK</i> .....	153
<i>NEW TECHNOLOGIES</i> .....	153
Internet Protocol (IP) Telephony.....	154
Universal Mobile Telecommunications System (3G) .....	154
Wireless Fidelity Networks.....	154
WiMAX.....	154
RFID.....	155
Mobile Phone Content .....	155
<i>BARRIERS TO MARKET ENTRY</i> .....	155
<i>COMPETITIVENESS ANALYSIS</i> .....	156
<i>BUSINESS DEVELOPMENT ISSUES</i> .....	156
<i>MARKET OPPORTUNITIES</i> .....	156
<i>CONSUMER</i> .....	157
<i>TABLE 98 WORLDWIDE CONSUMER MARKET BY REVENUE,</i> <i>THROUGH 2012 (\$ BILLIONS)</i> .....	158
<i>FIGURE 94 CONSUMER ELECTRONICS BY MARKET SEGMENT,</i> <i>2006 (%)</i> .....	159
<i>FIGURE 95 CONSUMER MARKET BY GROWTH RATE, 2007 TO 2012</i> <i>(CAGR%)</i> .....	160
<i>TABLE 99 WORLDWIDE CONSUMER SEMICONDUCTOR MARKET</i> <i>BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	161

INDUSTRY STRUCTURE .....	161
INDUSTRY STRUCTURE (CONTINUED) .....	162
<i>FIGURE 96 WORLD CONSUMER ELECTRONICS MARKET BY MANUFACTURER, 2005 (%).....</i>	<i>163</i>
MARKET SIZE.....	163
<i>FIGURE 97 CONSUMER ELECTRONICS MARKET SHARE BY GEOGRAPHIC REGION, 2006 (%).....</i>	<i>164</i>
<i>FIGURE 97 (CONTINUED) .....</i>	<i>165</i>
VIDEO GAME MARKET.....	165
GAME CONSOLES.....	166
<i>TABLE 100 WORLDWIDE GAME CONSOLE MARKET BY REVENUE AND UNITS, THROUGH 2012 (\$ MILLIONS) .....</i>	<i>167</i>
<i>FIGURE 98 GLOBAL GAME CONSOLE MARKET SHARE BY GEOGRAPHIC REGION, 2005 (%).....</i>	<i>168</i>
MOBILE GAMING.....	168
Mobile Gaming (Continued).....	169
<i>TABLE 101 WORLDWIDE MOBILE GAMING MARKET BY REVENUE AND USERS, THROUGH 2012 (\$ MILLIONS) .....</i>	<i>170</i>
PORTABLE MEDIA PLAYERS AND MP3 PLAYERS .....	170
<i>TABLE 102 WORLDWIDE PORTABLE MEDIA PLAYER MARKET BY REVENUE AND UNITS, THROUGH 2012 (\$ MILLIONS).....</i>	<i>171</i>
TVS AND VIDEOS .....	171
<i>TABLE 103 WORLDWIDE TV AND VIDEO MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS) .....</i>	<i>172</i>
<i>FIGURE 99 GLOBAL TV AND VIDEO MARKET SHARE BY VALUE, 2006 (%).....</i>	<i>173</i>
<i>FIGURE 100 GLOBAL TV AND VIDEO MARKET SHARES BY GEOGRAPHIC REGION, 2006 (%).....</i>	<i>173</i>
<i>FIGURE 100 (CONTINUED) .....</i>	<i>174</i>
LCD TVS.....	174
<i>TABLE 104 WORLDWIDE LCD TV MARKET BY REVENUES AND UNITS, THROUGH 2012 (MILLIONS) .....</i>	<i>175</i>
PLASMA TVS.....	175
<i>TABLE 105 WORLDWIDE PLASMA TV MARKET BY REVENUES AND UNITS, THROUGH 2012 (\$ BILLIONS) .....</i>	<i>175</i>
DVD PLAYERS .....	176
<i>TABLE 106 WORLDWIDE DIGITAL DVD MARKET BY REVENUE, THROUGH 2012 (\$ MILLIONS).....</i>	<i>177</i>
SET-TOP BOXES .....	177
<i>TABLE 107 WORLDWIDE SET-TOP BOX MARKET BY REVENUES, THROUGH 2012 (\$ MILLIONS).....</i>	<i>178</i>
DIGITAL CAMERAS .....	178
<i>TABLE 108 WORLDWIDE DIGITAL CAMERA MARKET BY REVENUES AND UNITS, THROUGH 2012 (\$ BILLIONS).....</i>	<i>179</i>

DIGITAL CAMCORDERS .....	180
<i>TABLE 109 WORLDWIDE DIGITAL CAMCORDER MARKET BY REVENUE AND UNITS, THROUGH 2012 (\$ MILLIONS)</i> .....	180
NETWORKED HOME AUDIO.....	181
<i>TABLE 110 WORLDWIDE NETWORKED HOME AUDIO MARKET BY REVENUES, THROUGH 2012 (\$ MILLIONS)</i> .....	182
ANTICIPATED TRENDS, DRIVERS AND BARRIERS.....	182
<i>TABLE 111 WORLDWIDE MEMS MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	183
<i>TABLE 112 WORLDWIDE MEMS MARKET BY REGION, THROUGH 2012 (\$ BILLIONS)</i> .....	184
<i>FIGURE 101 GLOBAL MEMS MARKET BY PRODUCT, 2006 (%)</i> .....	184
<i>FIGURE 101 (CONTINUED)</i> .....	185
BARRIERS TO MARKET ENTRY .....	186
COMPETITIVENESS ANALYSIS .....	187
BUSINESS DEVELOPMENT ISSUES .....	187
COMPUTERS.....	188
CLIENT COMPUTERS.....	188
SERVERS .....	189
PERIPHERALS .....	189
<i>TABLE 113 WORLDWIDE COMPUTER MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	189
<i>FIGURE 102 GLOBAL COMPUTER MARKET SHARE BY REVENUE, 2006, (%)</i> .....	190
<i>FIGURE 103 COMPUTER MARKET BY GROWTH RATE, THROUGH 2012 (CAGR %)</i> .....	191
<i>TABLE 114 WORLDWIDE COMPUTER SEMICONDUCTOR MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	192
COMPUTERS.....	192
<i>TABLE 115 WORLDWIDE COMPUTER COMPANIES BY UNITS, 2005 AND 2006 (UNITS)</i> .....	193
<i>FIGURE 104 COMPUTER COMPANY MARKET SHARE BY REVENUE, 2006 (%)</i> .....	194
<i>TABLE 116 WORLDWIDE PC MARKET BY REVENUE AND UNITS, THROUGH 2012 (\$ BILLIONS)</i> .....	195
<i>FIGURE 105 COMPUTER GLOBAL MARKET SHARE BY GEOGRAPHIC REGION, 2005 (%)</i> .....	195
<i>FIGURE 105 (CONTINUED)</i> .....	196
SERVERS .....	196
<i>TABLE 117 WORLDWIDE SERVER MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	197
<i>FIGURE 106 SERVER MARKET BY GROWTH RATE, THROUGH 2012 (CAGR %)</i> .....	197

<i>TABLE 118 WORLDWIDE SERVER COMPANIES BY REVENUE, 2005 TO 2006 (\$ MILLIONS)</i> .....	198
<i>FIGURE 107 SERVER COMPANY MARKET SHARE BY REVENUE, 2006 (%)</i> .....	199
WORKSTATIONS .....	199
<i>TABLE 119 WORLDWIDE WORKSTATION MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	200
HANDHELD PDAS.....	200
<i>TABLE 120 WORLDWIDE PDA MARKET BY REVENUE, THROUGH 2012 (\$ MILLIONS)</i> .....	201
<i>FIGURE 108 WORLDWIDE HANDHELD PDA MARKET SHARE BY TYPE, 2006 (%)</i> .....	202
<i>TABLE 121 WORLDWIDE PDA MARKET BY COMPANY, 2004-2006 (MILLIONS OF UNITS)</i> .....	203
<i>FIGURE 109 WORLDWIDE PDA MARKET SHARE BY COMPANY, 2006 (%)</i> .....	203
<i>FIGURE 110 WORLDWIDE PDA AND SMARTPHONE MARKET SHARES BY REGION, 2006 (%)</i> .....	204
<i>FIGURE 110 (CONTINUED)</i> .....	205
<i>FIGURE 111 WORLDWIDE PDA AND SMARTPHONE MARKET SHARE BY COMPANY, 2006 (%)</i> .....	205
<i>FIGURE 111 (CONTINUED)</i> .....	206
DISK DRIVES .....	206
<i>TABLE 122 WORLDWIDE HDD MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	207
<i>TABLE 123 WORLDWIDE HDD COMPANIES MARKET SHARE BY REVENUE, 2005 (\$ BILLIONS/%)</i> .....	208
ANTICIPATED TRENDS, BARRIERS AND DRIVERS.....	208
ANTICIPATED TRENDS, ... (CONTINUED) .....	209
ANTICIPATED TRENDS, ... (CONTINUED) .....	210
COMPETITIVE GLOBAL ENVIRONMENT.....	211
THE MANUFACTURING SUPPLY CHAIN .....	211
MARKET OPPORTUNITIES .....	212
INDUSTRIAL.....	213
<i>TABLE 124 WORLDWIDE INDUSTRIAL END-USE MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	214
<i>FIGURE 112 GLOBAL INDUSTRIAL MARKET SHARE BY SEGMENT, 2006 (%)</i> .....	215
<i>FIGURE 112 (CONTINUED)</i> .....	216
<i>TABLE 125 WORLDWIDE INDUSTRIAL SEMICONDUCTOR MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	217
PROCESS CONTROLS.....	218
<i>TABLE 126 WORLDWIDE CONTROL SYSTEMS MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	219



<i>FIGURE 113 GLOBAL CONTROL SYSTEMS MARKET SHARE BY SEGMENT, 2006 (%)</i> .....	219
<i>FIGURE 113 (CONTINUED)</i> .....	220
<i>FIGURE 114 PROCESS CONTROL MARKET BY GROWTH RATE, THROUGH 2012 (CAGR %)</i> .....	221
<i>FIGURE 115 GLOBAL CONTROL SYSTEMS MARKET SHARE BY GEOGRAPHIC REGION, 2005 (%)</i> .....	222
PROGRAMMABLE LOGIC CONTROLLERS (PLCS) .....	223
<i>TABLE 127 WORLDWIDE PLC MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	223
OPERATOR TERMINALS.....	223
<i>TABLE 128 WORLDWIDE OPERATOR TERMINAL MARKET, THROUGH 2012 (\$ BILLIONS)</i> .....	224
MOTION CONTROLS .....	224
<i>TABLE 129 WORLDWIDE MOTION CONTROL MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	224
SERVODRIVES.....	225
DRIVES .....	225
<i>TABLE 130 WORLDWIDE DRIVES MARKET BY REVENUE, 2006 (\$ BILLIONS)</i> .....	226
AC DRIVES .....	226
BATCH CONTROLS .....	227
<i>TABLE 131 WORLDWIDE BATCH CONTROL MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	227
INDUSTRIAL ROBOTICS.....	228
<i>TABLE 132 WORLDWIDE INDUSTRIAL ROBOTICS MARKET BY REVENUE, THOUGH 2012 (\$ BILLIONS)</i> .....	228
HMI SOFTWARE .....	228
<i>TABLE 133 WORLDWIDE HMI SOFTWARE MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	229
MAGNETIC FLOWMETERS .....	229
<i>TABLE 134 WORLDWIDE MAGNETIC FLOWMETER MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	230
CONTROL VALVES .....	230
<i>TABLE 135 WORLDWIDE CONTROL VALVE MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	231
COLLABORATIVE PRODUCTION MANAGEMENT (CPM-P).....	231
<i>TABLE 136 WORLDWIDE CPM MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	232
DISTRIBUTED CONTROL SYSTEMS (DCS).....	232
<i>TABLE 137 WORLDWIDE DISTRIBUTED CONTROL SYSTEMS MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	232
INDUSTRIAL RFID.....	233

<i>TABLE 138 WORLDWIDE INDUSTRIAL RFID MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	233
TESTS AND MEASUREMENTS .....	233
<i>TABLE 139 WORLDWIDE TEST AND MEASUREMENT MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	234
SEMICONDUCTOR MANUFACTURING .....	234
<i>TABLE 140 WORLDWIDE SEMICONDUCTOR CAPITAL AND EQUIPMENT SALES BY SUBSECTOR, THROUGH 2012 (\$ MILLIONS)</i> .....	235
<i>FIGURE 116 SEMICONDUCTOR EQUIPMENT MARKET BY GROWTH RATE, THROUGH 2012 (CAGR %)</i> .....	235
SEMICONDUCTOR MANUFACTURING (CONTINUED).....	236
<i>FIGURE 117 GLOBAL WAFER FAB EQUIPMENT MARKET BY SEGMENT, 2006 (\$ BILLIONS)</i> .....	237
<i>TABLE 141 SEMICONDUCTOR CAPITAL EQUIPMENT MARKET BY WORLD REGION, 2005 (\$ BILLIONS)</i> .....	238
<i>FIGURE 118 SEMICONDUCTOR CAPITAL EQUIPMENT MARKET SIZE BY REGION (2006) (%)</i> .....	238
<i>FIGURE 118 (CONTINUED)</i> .....	239
<i>TABLE 142 WORLDWIDE SEMICONDUCTOR EQUIPMENT COMPANIES BY REVENUE, 2005 AND 2006 (\$ MILLIONS)</i> .....	239
<i>FIGURE 119 MARKET SHARE OF SEMICONDUCTOR EQUIPMENT COMPANIES, 2006 (%)</i> .....	240
WAFER FAB EQUIPMENT .....	241
PACKAGING AND ASSEMBLY EQUIPMENT .....	242
TEST EQUIPMENT.....	243
INDUSTRIAL HVAC MARKET.....	244
<i>TABLE 143 WORLDWIDE INDUSTRIAL HVAC MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	244
AIR CONDITIONING .....	245
HEAT PUMPS.....	245
FURNACES .....	245
WATER HEATERS .....	246
INDUSTRIAL SECURITY MARKET .....	246
<i>TABLE 144 WORLDWIDE INDUSTRIAL SECURITY MARKET BY REVENUE, THROUGH 2012 (\$ BILLIONS)</i> .....	247
BURGLAR ALARMS.....	247
FIRE ALARMS .....	247
VIDEO SURVEILLANCE.....	248
ACCESS CONTROL .....	248
INTEGRATED SYSTEMS .....	248
BIOMETRICS.....	248
MEDICAL EQUIPMENT .....	249

<i>TABLE 145 WORLDWIDE MEDICAL EQUIPMENT MARKET BY REVENUE, 2006 (\$ BILLIONS)</i> .....	250
BLOOD GLUCOSE MONITORS.....	250
BLOOD PRESSURE MONITORING.....	251
ULTRASOUND IMAGING.....	251
MAGNETIC RESONANCE IMAGING (MRI).....	251
COMPUTED TOMOGRAPHY (CT).....	251
IMPLANTABLE DEVICES.....	252
DEFIBRILLATORS.....	252
PACEMAKERS.....	253
AEROSPACE AND DEFENSE.....	253
<i>TABLE 146 WORLDWIDE AEROSPACE MARKET BY REVENUES AND PRODUCTS, THROUGH 2012 (\$ BILLIONS)</i> .....	254
<i>FIGURE 120 AEROSPACE/DEFENSE MARKET SIZE BY SEGMENT, 2006 (%)</i> .....	255
<i>FIGURE 121 AEROSPACE MARKET SIZE BY COMPANY, 2006 (%)</i> .....	256
AEROSPACE AND DEFENSE (CONTINUED).....	257
<i>FIGURE 122 AEROSPACE MARKET SIZE BY REGION, 2006 (%)</i> .....	258
AUTOMOTIVE.....	258
AUTOMOTIVE (CONTINUED).....	259
<i>TABLE 147 WORLDWIDE AUTOMOTIVE MARKET BY TYPE, THROUGH 2012 (\$ BILLIONS)</i> .....	260
AUTOMOTIVE (CONTINUED).....	261
AUTOMOTIVE (CONTINUED).....	262
<i>TABLE 148 WORLDWIDE AUTOMOTIVE MARKET BY ELECTRONICS END PRODUCT, THROUGH 2012 (\$ BILLIONS)</i> .....	263
<i>TABLE 149 WORLDWIDE AUTOMOTIVE SEMICONDUCTOR MARKET BY TYPE, THROUGH 2012 (\$ BILLIONS)</i> .....	264
<i>FIGURE 123 AUTOMOTIVE MARKET SIZE BY COMPANY, 2006 (%)</i> .....	265
<i>FIGURE 124 AUTOMOTIVE MARKET SIZE BY COUNTRY, 2006 (%)</i> .....	266
ENGINE CONTROL UNITS.....	266
AIR BAGS.....	267
ANTILOCK BRAKING SYSTEMS (ABS).....	267
INFOTAINMENT IN AUTOMOBILES.....	267
<i>TABLE 150 WORLDWIDE AUTOMOTIVE INFOTAINMENT MARKET BY REVENUE, THROUGH 2012 (MILLIONS OF UNITS)</i> .....	268
CONCLUSION.....	268
CONCLUSION (CONTINUED).....	269
REFERENCES.....	270
REFERENCES.....	270
REFERENCES (CONTINUED).....	271
REFERENCES (CONTINUED).....	272
REFERENCES (CONTINUED).....	273
REFERENCES (CONTINUED).....	274

REFERENCES (CONTINUED) .....	275
REFERENCES (CONTINUED) .....	276
REFERENCES (CONTINUED) .....	277

COMPANY PROFILES .....	1
ABB, LTD. ....	1
ACER, INC. ....	1
ADVANCED MICRO DEVICES, INC.....	2
ADVANCED SEMICONDUCTOR ENGINEERING, INC.....	3
AFFILIATED COMPUTER SERVICES, INC. ....	3
AGFA-GEVAERT N.V. ....	4
AGILENT TECHNOLOGIES, INC. ....	4
ALCATEL-LUCENT .....	5
ANALOG DEVICES, INC.....	5
ANIXTER INTERNATIONAL, INC.....	6
APPLE COMPUTER.....	6
APPLIED MATERIALS, INC.....	7
ALPS ELECTRIC CO., LTD.....	7
ARROW ELECTRONICS, INC. ....	8
ASML HOLDING NV .....	8
ASUSTEK COMPUTER, INC. ....	9
ATI TECHNOLOGIES, INC.....	9
ATOS ORIGIN S.A.....	10
AU OPTRONICS CORP. ....	10
AVAYA, INC.....	11
AVNET .....	11
BAE SYSTEMS PLC.....	12
BELL MICROPRODUCTS .....	12
BENCHMARK ELECTRONICS, INC. ....	13
BENQ CORP. ....	13
BOE TECHNOLOGY GROUP .....	14
BOEING .....	14
BROADCOM CORP. ....	15
BROTHER INDUSTRIES, LTD.....	16
MACHINERY & SOLUTIONS AND OTHERS.CANON INC. ....	16
CAPGEMINI (CAP) .....	16
CARL-ZEISS-STIFTUNG.....	17
CASIO COMPUTER .....	17
CELESTICA, INC. ....	18
CGI GROUP, INC. ....	18
CHUNGHWA PICTURE TUBES.....	19
CISCO SYSTEMS, INC. ....	19
COMPAL ELECTRONICS, INC. ....	20
COMPUTACENTER PLC .....	20
COMPUTER ASSOCIATES INTERNATIONAL .....	20
COMPUTER SCIENCES CORP. ....	21
CONTINENTAL AG .....	22
CORNING .....	22

CSK HOLDINGS CORP. ....	23
DANAHER CORP. ....	23
DELL .....	23
DELTA ELECTRONICS.....	24
DENSO CORP.....	24
DIEBOLD.....	25
DIMENSION DATA HOLDINGS, PLC .....	25
DOVER CORP.....	26
DST SYSTEMS, INC. ....	26
DUPONT .....	27
EADS .....	27
EASTMAN KODAK.....	28
ELCOTEQ NETWORK OYI.....	28
ELECTRONIC ARTS.....	29
ELECTRONIC DATA SYSTEMS CORP. (EDS) .....	29
EMC CORP.....	30
EMERSON ELECTRIC CO.....	30
FINMECCANICA S.P.A. ....	31
FIRST INTERNATIONAL COMPUTER, INC.....	31
FLEXTRONICS INTERNATIONAL.....	31
FOUNDER HOLDINGS LTD.....	32
FREESCALE SEMICONDUCTOR, INC. ....	32
FUJI ELECTRIC HOLDINGS CO.....	33
FUJI PHOTO FILM CO. ....	34
FUJITSU, LTD.....	34
GATEWAY, INC.....	34
GENERAL DYNAMICS CORP. ....	35
GENERAL ELECTRIC CO.....	35
GETRONICS NV.....	36
HAIER GROUP .....	36
HARMAN INTERNATIONAL INDUSTRIES .....	37
HARRIS CORP.....	37
HEWLETT-PACKARD .....	38
HISENSE ELECTRIC CO., LTD. ....	38
HITACHI CHEMICAL .....	39
HITACHI, LTD. ....	39
HON HAI PRECISION INDUSTRY CO., LTD. ....	40
HONEYWELL INTERNATIONAL.....	40
HOSIDEN CORP. ....	40
HUAWEI TECHNOLOGIES CO., LTD. ....	41
HYNIX SEMICONDUCTOR, INC. ....	41
INFINEON TECHNOLOGIES AG .....	42
INGRAM MICRO, INC.....	42
INTEL CORP. ....	43

INTERNATIONAL BUSINESS MACHINES CORPORATION (IBM) .....	43
INVENTEC CORP. ....	44
ITT .....	44
JABIL CIRCUIT, INC. ....	45
JENOPTIK AG .....	45
JOHNSON CONTROLS .....	46
KAGA ELECTRONICS CO., LTD. ....	46
KANEMATSU CORP. ....	47
KONICA MINOLTA HOLDINGS, INC. ....	47
KONINKLIJKE PHILIPS ELECTRONICS NV .....	47
KYOCERA CORP. ....	48
L-3 COMMUNICATIONS HOLDINGS, INC. ....	49
LENOVO GROUP .....	49
LEXMARK INTERNATIONAL, INC. ....	49
LG ELECTRONICS, INC. ....	50
LITE-ON TECHNOLOGY .....	50
LM ERICSSON TELEPHONE CO. ....	51
LOCKHEED MARTIN CORP. ....	51
LOGICACMG PLC .....	52
MATSUSHITA ELECTRIC INDUSTRIAL CO., LTD. ....	52
MAXTOR CORP. ....	53
MEDION AG .....	53
MICRON TECHNOLOGY, INC. ....	53
MICROSOFT .....	54
MIDEA HOLDING .....	54
MITSUMI ELECTRIC CO., LTD. ....	55
MITAC INTERNATIONAL CORP. ....	55
MITSUBISHI ELECTRIC CORP. ....	56
MOLEX, INC. ....	56
MOTOROLA, INC. ....	57
MURATA MANUFACTURING CO. LTD. ....	57
NANJING PANDA ELECTRONICS CO. ....	58
NCR .....	58
NEC .....	59
NIDEC CORP. ....	59
NINTENDO .....	60
NIKON .....	60
NITTO DENKO CORP. ....	61
NOKIA CORP. ....	61
NORTHROP GRUMMAN CORP. ....	61
NORTEL NETWORKS CORP. ....	62
NTT CORP. ....	62
NVIDIA CORP. ....	63
OCE NV .....	63

OKI ELECTRIC INDUSTRY CO., LTD.....	64
OLYMPUS CORP. ....	64
OMRON.....	64
ORACLE.....	65
PIONEER CORP.....	65
PITNEY BOWES, INC.....	66
QUALCOMM.....	66
QUANTA COMPUTER, INC.....	67
RAYTHEON.....	67
RICOH.....	68
ROCKWELL AUTOMATION.....	68
ROCKWELL COLLINS, INC. ....	68
ROHM CO., LTD.....	69
RYOSAN.....	69
SAFRAN.....	70
SANYO ELECTRIC CO., LTD. ....	70
SAMSUNG ELECTRONICS CO., LTD. ....	71
SAMSUNG ELECTRO-MECHANICS (SEM) .....	71
SAMSUNG SDI.....	72
SANDISK CORP. ....	72
SANMINA-SCI CORP.....	73
SAP AG.....	73
SCHNEIDER ELECTRIC.....	73
SEAGATE TECHNOLOGY.....	74
SEGA SAMMY HOLDINGS, INC.....	74
SEIKO EPSON CORP. ....	75
SHARP CORP.....	76
SHIN-ETSU CHEMICAL CO., LTD. ....	76
SICHUAN CHANGHONG.....	76
SIEMENS AG.....	77
SMITHS GROUP, PLC.....	77
SOLETRON CORP.....	78
SONY.....	78
STMICROELECTRONICS N.V. ....	79
SUN MICROSYSTEMS.....	79
SUNGARD DATA SYSTEMS.....	80
SYMANTEC CORP.....	80
SYNNEX CORP. ....	80
TAIWAN SEMICONDUCTOR MANUFACTURING CO. ....	81
TATUNG CO. ....	81
TECH DATA CORP. ....	82
TEXAS INSTRUMENTS.....	83
THALES.....	83
THOMSON CORP.....	84



TCL MULTIMEDIA TECHNOLOGY HOLDINGS, LTD. ....	84
TDK CORP. ....	84
TELENT, PLC.....	85
TPV TECHNOLOGY .....	85
TOKYO ELECTRON, LTD.....	86
TYCO INTERNATIONAL, LTD.....	86
TOSHIBA .....	87
UNISYS .....	87
UNITED MICROELECTRONICS CORP. ....	88
UTSTARCOM, INC.....	88
VICTOR COMPANY OF JAPAN, LTD. (JVC) .....	89
VISHAY INTERTECHNOLOGY .....	89
WESTERN DIGITAL CORP. ....	90
WISTRON.....	90
YASKAWA ELECTRIC CORP. ....	91
YOKOGAWA ELECTRIC CORP.....	91
ZHONG XING TELECOMMUNICATION EQUIPMENT CO., LTD.....	91
XEROX .....	92