

CHAPTER ONE: INTRODUCTION	1
STUDY BACKGROUND	1
GOALS AND OBJECTIVES.....	2
INTENDED AUDIENCE.....	2
SCOPE AND FORMAT	2
METHODODOLOGY AND INFORMATION SOURCES.....	3
ANALYST CREDENTIALS.....	3
RELATED BCC RESEARCH	3
RELATED BCC REPORTS	3
BCC ONLINE SERVICES.....	4
DISCLAIMER	4
 CHAPTER TWO: EXECUTIVE SUMMARY	5
<i>SUMMARY TABLE GLOBAL MARKET FOR PRINTED ELECTRONICS, THROUGH 2016 (\$ MILLIONS).....</i>	5
<i>SUMMARY FIGURE PRINTED ELECTRONICS MARKET BY END- USER SEGMENT, 2010–2016 (\$ MILLIONS)</i>	6
 CHAPTER THREE: OVERVIEW	7
GENERAL DESCRIPTION OF PRINTED ELECTRONICS.....	7
DEFINITIONS	7
Printing	7
Printed Circuit Boards.....	8
Ink	8
BRIEF HISTORY OF PRINTED ELECTRONICS.....	9
TYPES OF PRINTED ELECTRONICS	10
<i>TABLE 1 MAIN TYPES OF PRINTED ELECTRONICS.....</i>	10
OLEDS	10
ELECTROLUMINESCENT DEVICES (ELDS)	11
ELECTROPHORETIC (EP) MATERIALS.....	11
ELECTROCHROMATIC (EC) MATERIALS	12
ORGANIC PHOTOVOLTAIC (OPV) SYSTEMS	12
OTHER TYPES OF PRINTED ELECTRONICS	13
ELECTRONICS PRINTING TECHNOLOGIES	13
PRINTING METHODS AND MACHINERY	13
<i>TABLE 2 MAJOR PRINTING METHODS OF PRINTED ELECTRONICS.....</i>	14
Screen Printing	14
Ink-Jet Printing and Other Liquid Dispensing Systems	15
Offset Lithography	16
<i>FIGURE 1 OFFSET LITHOGRAPHY PRESS SCHEMATIC DIAGRAM.....</i>	16
Offset Lithography (Continued)	17
Flexographic Printing.....	18
<i>FIGURE 2 TYPICAL FLEXOGRAPHIC PRESS LAYOUT</i>	18
Rotogravure	19

Pad Printing.....	20
Microcontact Printing (MCP)	20
<i>FIGURE 3 MICROCONTACT PRINTING (MCP).....</i>	21
Embossing	22
<i>FIGURE 4 HOT EMBOSsing LITHOGRAPHY (HEL).....</i>	22
Roll to Roll (R2R)	23
<i>FIGURE 5 ROLL-TO-ROLL MANUFACTURING PROCESS.....</i>	24
MATERIALS.....	25
Inks.....	25
Conducting and Semiconductor Inks	25
Organic and Dielectric (Insulating) Inks	26
Substrates	27
Photonic Sintering	27
ADVANTAGES AND DRAWBACKS OF PRINTED ELECTRONICS.....	28
FLEXIBILITY.....	28
COST-EFFECTIVENESS	28
MANUFACTURABILITY	29
ORGANIC MATERIALS CAPABILITY	29
COMPATIBILITY WITH NONELECTRONIC PRINTED MATERIALS	29
ROBUSTNESS	30
RESOLUTION.....	30
PRINTED ELECTRONICS APPLICATIONS	30
<i>TABLE 3 MAJOR APPLICATIONS OF PRINTED ELECTRONICS.....</i>	31
OPTOELECTRONIC APPLICATIONS	31
<i>TABLE 4 OPTOELECTRONIC APPLICATIONS OF PRINTED ELECTRONICS</i>	31
<i>TABLE 4 (CONTINUED).....</i>	32
RF APPLICATIONS.....	32
POWER SOURCES/ENERGY	33
SENSORS	33
OTHER/MISCELLANEOUS APPLICATIONS	34
PRINTED ELECTRONICS END USES	34
<i>TABLE 5 MAJOR END USES OF PRINTED ELECTRONICS.....</i>	34
<i>TABLE 5 (CONTINUED).....</i>	35
CONSUMER PRODUCTS	35
MOTOR VEHICLES	35
TRANSPORT AND LOGISTICS	36
<i>TABLE 6 RFID APPLICATIONS IN MATERIALS HANDLING AND LOGISTICS.....</i>	36
RETAIL.....	36
BUILDING PRODUCTS.....	37
FINANCIAL SERVICES.....	37
ADVERTISING	37

ENVIRONMENTAL PROTECTION.....	38
MILITARY.....	38
MARKET TRENDS, 2010 TO 2016.....	38
<i>FIGURE 6 GLOBAL PRINTED ELECTRONICS MARKET TRENDS, 2010–2016 (\$ BILLIONS).....</i>	39
TECHNOLOGY SEGMENTS	39
<i>TABLE 7 PRINTED ELECTRONICS MARKET BY TYPE OF TECHNOLOGY, THROUGH 2016 (\$ MILLIONS).....</i>	40
<i>FIGURE 7 PRINTED ELECTRONICS MARKET SHARE BY TYPE OF TECHNOLOGY, 2010–2016 (%).....</i>	41
APPLICATION SEGMENTS.....	41
<i>TABLE 8 PRINTED ELECTRONICS MARKET BY APPLICATION, THROUGH 2016 (\$ MILLIONS).....</i>	42
<i>FIGURE 8 PRINTED ELECTRONICS MARKET SHARES BY TYPE OF APPLICATION, 2010–2016 (%)</i>	43
END-USE SEGMENTS	43
<i>TABLE 9 PRINTED ELECTRONICS MARKET BY END USE, THROUGH 2016 (\$ MILLIONS).....</i>	44
<i>FIGURE 9 PRINTED ELECTRONICS MARKET SHARES BY TYPE OF END USE, 2010–2016 (%)</i>	45
CHAPTER FOUR: OLEDs: TECHNOLOGIES, APPLICATIONS, AND MARKETS	46
OLED TECHNOLOGIES	46
P-OLEDs	46
General Principles	46
Electroluminescent (EL) Polymers	47
Commercialization.....	47
Fabrication.....	47
Ink-Jet Printing	48
Screen Printing	48
R2R (Web) Printing.....	48
SMALL-MOLECULE OLEDs	49
COMPANIES DEVELOPING PRINTED OLEDs	49
<i>TABLE 10 PARTIAL LIST OF COMPANIES DEVELOPING PRINTED OLED TECHNOLOGIES AND APPLICATIONS.....</i>	50
APPLICATIONS/END USES	50
DISPLAYS AND SIGNAGE	50
Large-Format Flat Panel Displays	50
Small and Medium Displays	51
Labels and Signs.....	51
Electronic POP Displays.....	52
Transportation and Large Commercial Signage	52
LIGHTING.....	52
General-Purpose and Architectural Lighting.....	52

General-Purpose and ... (Continued)	53
Backlighting.....	54
PROJECTED MARKET	55
SUMMARY	55
TABLE 11 PROJECTED MARKET FOR PRINTED OLEDs, THROUGH 2016 (\$ MILLIONS)	55
FIGURE 10 PRINTED OLED MARKET SHARES BY APPLICATION, 2010 VERSUS 2016 (%)	56
DISPLAYS	56
TABLE 12 MARKET FOR PRINTED OLED DISPLAYS IN DISPLAY APPLICATIONS, THROUGH 2016 (\$ MILLIONS).....	57
FIGURE 11 PRINTED OLED DISPLAY MARKET SHARES BY TYPE OF DISPLAY, 2010–2016 (%)	57
FIGURE 11 (CONTINUED).....	58
Large-Format Displays.....	58
TABLE 13 MARKET FOR PRINTED OLED LARGE-FORMAT DISPLAYS, THROUGH 2016 (\$ MILLIONS)	58
Large-Format Televisions and Monitors.....	58
TABLE 14 MARKET FOR LARGE-FORMAT PRINTED OLED MONITORS AND DISPLAYS, THROUGH 2016 (\$ MILLIONS)	59
FIGURE 12 MARKET FOR LARGE-FORMAT PRINTED OLED MONITORS AND DISPLAYS, 2010-2016 (MILLIONS).....	59
Televisions.....	59
TABLE 15 MARKET FOR PRINTED OLED LARGE-FORMAT TELEVISION PANELS, THROUGH 2016 (\$ MILLIONS)	60
OLED Monitors and Displays	60
TABLE 16 MARKET FOR PRINTED OLED MONITORS AND DISPLAY PANELS, THROUGH 2016 (\$ MILLIONS).....	60
Small and Medium Displays	60
TABLE 17 MARKET FOR PRINTED OLED SMALL- AND MEDIUM-DISPLAY APPLICATIONS, THROUGH 2016 (\$ MILLIONS)	61
Labels and Signage.....	61
TABLE 18 MARKET FOR PRINTED OLED DISPLAYS IN LABELS AND SIGNAGE APPLICATIONS, THROUGH 2016 (\$ MILLIONS)	62
Electronic POP Displays.....	62
TABLE 19 MARKET FOR PRINTED OLED DISPLAYS IN POINT OF PURCHASE APPLICATIONS, THROUGH 2016 (\$ MILLIONS).....	62
Transportation and Large Commercial Signage	62
TABLE 20 MARKET FOR PRINTED OLED DISPLAYS IN TRANSPORT AND LARGE COMMERCIAL SIGNAGE APPLICATIONS, THROUGH 2016 (\$ MILLIONS)	63
LIGHTING.....	63
TABLE 21 MARKET FOR PRINTED OLEDs IN LIGHTING APPLICATIONS, THROUGH 2016 (\$ MILLIONS).....	63

FIGURE 13 MARKET FOR PRINTED OLEDs IN LIGHTING APPLICATIONS, 2016 (%)	64
Interior Lighting	64
TABLE 22 MARKET FOR PRINTED OLEDs IN INTERIOR LIGHTING APPLICATIONS, THROUGH 2016 (\$ MILLIONS)	65
Backlighting	65
TABLE 23 MARKET FOR PRINTED OLEDs IN BACKLIGHTING APPLICATIONS, THROUGH 2016 (\$ MILLIONS)	66
CHAPTER FIVE: PRINTED ELECTROLUMINESCENT MATERIALS:	
TECHNOLOGIES, APPLICATIONS, AND MARKETS	67
ELECTROLUMINESCENT (EL) TECHNOLOGIES	67
GENERAL PRINCIPLES	67
FIGURE 14 TYPICAL ELECTROLUMINESCENT CONFIGURATION	68
ADVANTAGES AND DISADVANTAGES OF ELECTROLUMINESCENT DEVICES (ELDS)	68
TYPES OF ELECTROLUMINESCENT DEVICES (ELDS)	69
MATERIALS	69
FABRICATION	70
Screen Printing	70
COMPANIES DEVELOPING AND MANUFACTURING PRINTED EL TECHNOLOGIES	71
TABLE 24 PARTIAL LIST OF COMPANIES DEVELOPING EL TECHNOLOGIES AND APPLICATIONS.	71
APPLICATIONS/END USES	71
LIGHTING	72
Backlighting	72
Automotive Backlighting	72
Portable and Handheld Electronics	72
Architectural and Interior Lighting	72
DISPLAYS/SIGNAGE	73
POTENTIAL MARKETS	73
TABLE 25 MARKET FOR PRINTED ELECTROLUMINESCENT (EL) LIGHTING AND DISPLAYS, THROUGH 2016 (\$ MILLIONS)	74
LIGHTING	74
TABLE 26 MARKET FOR PRINTED ELECTROLUMINESCENT (EL) LIGHTING, THROUGH 2016 (\$ MILLIONS)	74
Backlighting	74
TABLE 27 MARKET FOR PRINTED ELECTROLUMINESCENT (EL) BACKLIGHTING, THROUGH 2016 (\$ MILLIONS)	75
Automotive Backlighting	75
TABLE 28 MARKET FOR PRINTED ELECTROLUMINESCENT (EL) LIGHTING IN AUTOMOTIVE APPLICATIONS, THROUGH 2016 (\$ MILLIONS)	75
Handheld Electronics and Timepieces	75

<i>TABLE 29 MARKET FOR PRINTED ELECTROLUMINESCENT (EL) LAMPS IN NONAUTOMOTIVE BACKLIGHTING APPLICATIONS, THROUGH 2016 (\$ MILLIONS).....</i>	76
Architectural and Interior Lighting.....	76
<i>TABLE 30 MARKET FOR PRINTED ELECTROLUMINESCENT (EL) ARCHITECTURAL AND INTERIOR LIGHTING, THROUGH 2016 (\$ MILLIONS).....</i>	76
DISPLAYS AND SIGNAGE	76
<i>TABLE 31 MARKET FOR PRINTED ELECTROLUMINESCENT (EL) DISPLAYS AND SIGNAGE, THROUGH 2016 (\$ MILLIONS).....</i>	77
CHAPTER SIX: PRINTED ELECTROPHORETIC MATERIALS:	
TECHNOLOGIES, APPLICATIONS, AND MARKETS	78
ELECTROPHORETIC (EP) TECHNOLOGIES	78
GENERAL PRINCIPLES	78
ADVANTAGES AND DISADVANTAGES OF ELECTROPHORETIC DISPLAYS (EPDS).....	79
TYPES OF ELECTROPHORETIC DISPLAYS (EPDS)	79
Active=Matrix versus Passive-Matrix Control.....	79
MATERIALS.....	80
Bichromal Beads and Powders.....	80
Substrates	80
Back Panes.....	80
FABRICATION	81
Front Panes.....	81
Back Panes.....	81
PARTIAL LIST OF COMPANIES DEVELOPING AND MANUFACTURING PRINTED ELECTROPHORETIC (EP) TECHNOLOGIES.....	81
<i>TABLE 32 PARTIAL LIST OF COMPANIES DEVELOPING OR MANUFACTURING PRINTED EP TECHNOLOGIES AND APPLICATIONS.....</i>	82
ELECTROPHORETIC (EP) APPLICATIONS/END USES	82
<i>TABLE 33 ELECTROPHORETIC DISPLAY (EPD) APPLICATIONS</i>	83
E-BOOK READERS	83
ROLLABLE DISPLAYS FOR MOBILE ELECTRONIC DEVICES.....	84
ELECTRONIC SHELF LABELS (ESL) AND POS DISPLAYS.....	84
RFID TAGS	85
SMART CARDS.....	85
TRANSPORTATION DISPLAYS	86
BATTERY CHARGE AND MEMORY-REMAINING METERS	86
PROJECTED MARKET	86
<i>TABLE 34 MARKET FOR PRINTED ELECTROPHORETIC (EP) DEVICES, THROUGH 2016 (\$ MILLIONS).....</i>	86

E-BOOK READERS	87
<i>TABLE 35 MARKET FOR PRINTED ELECTROPHORETIC DISPLAY (EPD) MODULES IN E-BOOK READERS, THROUGH 2016 (\$ MILLIONS)</i>	87
ROLLABLE DISPLAYS FOR MOBILE ELECTRONIC DEVICES.....	88
<i>TABLE 36 MARKET FOR PRINTED ROLLABLE DISPLAYS USED IN MOBILE ELECTRONIC DEVICES, THROUGH 2016 (\$ MILLIONS).....</i>	88
Cellular Phone Handsets	88
<i>TABLE 37 MARKET FOR PRINTED ROLLABLE DISPLAYS USED IN MOBILE ELECTRONIC DEVICES, THROUGH 2016 (\$ MILLIONS).....</i>	89
GPS Receivers.....	89
<i>TABLE 38 MARKET FOR PRINTED ROLLABLE DISPLAYS USED IN MOBILE GPS DEVICES, THROUGH 2016 (\$ MILLIONS).....</i>	89
ELECTRONIC SHELF LABELS (ESL) AND POP DISPLAYS.....	89
<i>TABLE 39 MARKET FOR PRINTED E-PAPER SHELF PABELS AND POP DISPLAYS IN POINT OF PURCHASE (POP) APPLICATIONS, THROUGH 2016 (\$ MILLIONS).....</i>	90
RFID TAGS	90
<i>TABLE 40 MARKET FOR PRINTED E-PAPER LABELS USED IN RFID APPLICATIONS, THROUGH 2016 (\$ MILLIONS).....</i>	90
TRANSPORTATION DISPLAYS	91
<i>TABLE 41 MARKET FOR E-PAPER DISPLAYS IN TRANSPORTATION DISPLAY APPLICATIONS, THROUGH 2016 (\$ MILLIONS)</i>	91
SMART CARDS.....	91
<i>TABLE 42 MARKET FOR E-PAPER DISPLAYS IN SMART CARD APPLICATIONS, THROUGH 2016 (\$ MILLIONS).....</i>	92
BATTERY CHARGE AND MEMORY-REMAINING METERS	92
<i>TABLE 43 MARKET FOR E-PAPER DISPLAYS IN MEMORY AND BATTERY CHARGE-REMAINING METERING APPLICATIONS, THROUGH 2016 (\$ MILLIONS).....</i>	92
CHAPTER SEVEN: PRINTED ELECTROCHROMIC MATERIALS:	
TECHNOLOGIES, APPLICATIONS, AND MARKETS	93
ELECTROCHROMIC TECHNOLOGIES.....	93
GENERAL PRINCIPLES	93
ADVANTAGES AND DISADVANTAGES	93
TYPES OF ELECTROCHROMIC (EC) DEVICES	94
Inorganic/Electrode Devices.....	94
Molecular/Solution Devices	95
Nanocrystalline Amplification Devices.....	95
MATERIALS.....	95
FABRICATION	96
COMPANIES DEVELOPING OR MANUFACTURING ELECTROCHROMIC DEVICES	97

<i>TABLE 44 PARTIAL LIST OF COMPANIES DEVELOPING PRINTED ELECTROCHROMIC TECHNOLOGIES AND APPLICATIONS</i>	97
APPLICATIONS/END USES	98
SMART CARD DISPLAYS	98
MOBILE DISPLAYS	98
LARGE DISPLAYS AND ADVERTISING SIGNAGE	98
SMART WINDOWS AND MIRRORS	98
COMPUTER DATA STORAGE	99
PROJECTED MARKET	99
<i>TABLE 45 MARKET FOR PRINTED ELECTROCHROMIC DISPLAYS, THROUGH 2016 (\$ MILLIONS).....</i>	99
SMART CARD DISPLAYS	99
<i>TABLE 46 MARKET FOR ELECTROCHROMIC DISPLAYS IN SMART CARD APPLICATIONS, THROUGH 2016 (\$ MILLIONS)</i>	100
<i>TABLE 47 MARKET FOR ELECTROCHROMIC DEVICES IN SMALL DISPLAY APPLICATIONS, THROUGH 2016 (\$ MILLIONS)</i>	100
 CHAPTER EIGHT: PRINTED PHOTOVOLTAIC MATERIALS: TECHNOLOGIES, APPLICATIONS, AND MARKETS	
PRINTED PHOTOVOLTAIC (PV) TECHNOLOGIES.....	101
THIN-FILM, ORGANIC, COPPER INDIUM GALLIUM SELENIDE (CIGS), AND DYE-SENSITIZED SOLAR CELLS	101
Thin-film, Organic, Copper Indium ... (Continued)	102
QUANTUM DOT SOLAR CELLS	103
PARTIAL LIST OF MANUFACTURERS OF PRINTED PHOTOVOLTAICS.....	103
<i>TABLE 48 PARIAL LIST OF MANUFACTURERS OF PRINTED PV DEVICES.....</i>	104
APPLICATIONS/END USES	104
PROJECTED MARKET	104
<i>TABLE 49 PROJECTED MARKET FOR PRINTED PHOTOVOLTAICS, THROUGH 2016 (\$ MILLIONS).....</i>	104
<i>FIGURE 15 PROJECTED MARKET FOR PRINTED PHOTOVOLTAICS, 2010-2016 (\$ MILLIONS).....</i>	105
 CHAPTER NINE: PRINTED SENSORS: TECHNOLOGIES, APPLICATIONS, AND MARKETS	
SENSORS.....	106
BIOSENSORS	106
ENVIRONMENTAL SENSORS	107
<i>TABLE 50 MARKET FOR PRINTED SENSOR DEVICES, THROUGH 2016 (\$ MILLIONS).....</i>	108
<i>TABLE 51 MARKET FOR PRINTED BIOSENSOR DEVICES, THROUGH 2016 (\$ MILLIONS).....</i>	108

<i>FIGURE 16 MARKET FOR PRINTED BIOSENSOR DEVICES, 2016 (%).....</i>	109
CHAPTER TEN: OTHER PRINTED ELECTRONIC DEVICES:	
TECHNOLOGIES, APPLICATIONS, AND MARKETS	110
TECHNOLOGIES	110
COMPANIES	110
<i>TABLE 52 PARTIAL LIST OF COMPANIES DEVELOPING SENSORS AND OTHER PRINTED TECHNOLOGIES AND APPLICATIONS.....</i>	111
APPLICATIONS/END USES	111
PRINTED RFID TAGS	111
PRINTED BATTERIES	112
SMART PACKAGING.....	113
CONDUCTIVE INKS.....	114
PROJECTED MARKET	114
<i>TABLE 53 GLOBAL CONSUMPTION OF OTHER PRINTED ELECTRONIC DEVICES, THROUGH 2016 (\$ MILLIONS).....</i>	114
<i>FIGURE 17 OTHER PRINTED ELECTRONICS MARKET SHARES BY TYPE OF APPLICATION, 2010–2016 (%)</i>	115
PRINTED BATTERIES	115
<i>TABLE 54 MARKET FOR PRINTED THIN-FILM BATTERIES, THROUGH 2016 (\$ MILLIONS).....</i>	116
PRINTED RFID TAGS	116
<i>TABLE 55 MARKET FOR PRINTED RFID TAGS, THROUGH 2016 (\$ MILLIONS).....</i>	117
SMART PACKAGING.....	117
<i>TABLE 56 MARKET FOR PRINTED SMART PACKAGING, THROUGH 2016 (\$ MILLIONS).....</i>	117
CHAPTER ELEVEN: PRINTED ELECTRONICS INDUSTRY	
CHARACTERISTICS.....	118
<i>FIGURE 18 GEOGRAPHICAL DISTRIBUTION OF COMPANIES AND OTHER ORGANIZATIONS INVOLVED IN PRINTED ELECTRONICS (%).....</i>	118
<i>FIGURE 19 COMPANIES AND OTHER ORGANIZATIONS INVOLVED IN PRINTED ELECTRONICS, BY TYPE OF PRODUCT (%)</i>	119
APPENDIX I: COMPANY PROFILES	
MANUFACTURERS OF ELECTRONICS PRINTING EQUIPMENT	120
EV GROUP	120
FUJIFILM DIMATIX, INC.....	120
LITREX CORP. (SUBSIDARY OF ULVAC TECHNOLOGIES, INC.)	121
MARK ANDY, INC.....	121
NANOINK, INC.	121
NEW LONG SEIMITSU KOGYO CO., LTD.....	122

PIXDRO B.V. (AS PART OF THE OTB SOLAR/ROTH RAU GROUP).....	122
PRECO, INC.....	122
SÜSS MICROTEC AG	123
TOPPAN PRINTING CO., LTD.....	123
XAAR, PLC	123
MANUFACTURERS OF ELECTRONIC INK AND OTHER CONSUMABLES.....	124
AIR PRODUCTS AND CHEMICALS, INC.....	124
BRIDGESTONE CORP.....	124
CONDUCTIVE COMPOUNDS, INC.	125
CONDUCTIVE INKJET TECHNOLOGY	125
CREATIVE MATERIALS, INC.	125
DKN RESEARCH.....	126
DUPONT MICROCIRCUIT MATERIALS.....	126
E INK CORP.....	127
ELECTRIC VINYL, INC.....	127
GWENT ELECTRONIC MATERIALS, LTD.....	128
KURARAY CO., LTD.	128
NANOMAS TECHNOLOGIES, INC.	128
NOVACENTRIX CORP.	129
ORMET CIRCUITS, INC.....	129
SIPIX IMAGING, INC.	130
SOLIGIE.....	130
T-INK.....	131
THIN FILM ELECTRONICS AB	131
UNIDYM, INC.....	132
XENON CORP.....	132
MANUFACTURERS OF PRINTED ELECTRONICS APPLICATIONS	132
ACREO AB	132
ADD-VISION, INC. (AVI)	133
ASK.....	133
GEMALTO (ACQUIRED AVESO, INC. IN DECEMBER 2011).....	134
CAMBRIDGE DISPLAY TECHNOLOGY, LTD. (CDT).....	134
CYPAK AB.....	135
DAI NIPPON PRINTING CO., LTD. (DNP)	135
DELTA OPTOELECTRONICS, INC.....	135
DIALOG SEMICONDUCTOR GMBH	135
DUREL	136
DYESOL, LTD.....	136
ELECTRO-LUMINX LIGHTING CORP.....	137
ELUMIN8	137
ENFUCELL OY, LTD.	137
G24 INNOVATIONS, LTD.	138

INFORMATION MEDIARY CORP	138
INTERNATIONAL SOLAR ELECTRIC TECHNOLOGY, INC. (ISET)	138
KONARKA TECHNOLOGIES, INC.	139
LAB 126	139
LUMINOUS MEDIA, LTD.	139
MIDORI MARK CO., LTD.	140
NANO EPRINT, LTD.....	140
NANOIDENT TECHNOLOGIES AG.....	140
NANOSOLAR, INC.....	141
NEOLUX.....	141
NOVALED AG.....	141
NTERA, INC.....	142
ORGATRONICS B.V.....	142
OSRAM OPTO SEMICONDUCTORS GMBH.....	143
PLEXTRONICS, INC.....	143
PLASTIC LOGIC, LTD.	143
POLYIC GMBH & CO. KG	144
POLYMER VISION, LTD.....	144
POWER PAPER, LTD.....	145
PRIME VIEW INTERNATIONAL (PVI).....	145
QINETIQ GROUP, PLC.....	146
RSI ID TECHNOLOGIES (A SIRIT COMPANY).....	146
SCHREINER PRINTRONICS COMPETENCE CENTER (FORMERLY	146
SCHREINER VARIOLIGHT)	146
SENSIBLE SOLUTIONS SWEDEN AB.....	147
SIEMENS AG	147
SMARTDISPLAYER TECHNOLOGY CO., LTD.	147
SOLARONIX SA.....	148
STMICROELECTRONICS	148
SUMITOMO CHEMICAL CO., LTD.....	148
SWISS CENTER FOR ELECTRONICS AND MICROTECHNOLOGY SA (CSEM)	149
THIN FILM ELECTRONICS AB (TFE)	149
TOUCHMARK.....	150
UNIVERSAL DISPLAY CORP. (UDC)	150
VERMED, INC.	150
 APPENDIX II: PATENT ANALYSIS	151
 <i>FIGURE 20 RECENT U.S. PRINTED ELECTRONICS-RELATED PATENTS, BY TYPE OF APPLICATION (PERCENT OF U.S. PATENTS ISSUED PRIOR TO JANUARY 10, 2012).....</i>	151
 <i>FIGURE 20 (CONTINUED).....</i>	152

*FIGURE 21 TRENDS IN NUMBER OF NEW PRINTED ELECTRONICS
PATENTS ISSUED ANNUALLY, 2007 VERSUS 2012 (TOTAL
NUMBER OF PATENTS ISSUED) 153*