

# DIGITAL ENTERTAINMENT IN THE HOME: TECHNOLOGIES AND GLOBAL MARKETS



IFT069B  
January 2014

Paul Korzeniowski  
*Project Analyst*

ISBN: 1-56965-676-2

**bcc** | Research  
Market Forecasting

**BCC Research**  
49 Walnut Park, Building 2  
Wellesley, MA 02481 USA  
866-285-7215 (toll-free within the USA),  
or (+1) 781-489-7301  
[www.bccresearch.com](http://www.bccresearch.com)  
[information@bccresearch.com](mailto:information@bccresearch.com)

## TABLE OF CONTENTS

TOPIC	PAGE NO.
CHAPTER 1 INTRODUCTION	2
STUDY GOALS AND OBJECTIVES	2
REASONS FOR DOING THE STUDY	2
SCOPE OF REPORT	4
INTENDED AUDIENCE	5
METHODOLOGY AND INFORMATION SOURCES	5
ANALYST CREDENTIALS	6
RELATED BCC RESEARCH REPORTS	7
BCC RESEARCH ONLINE SERVICES	7
DISCLAIMER	7
CHAPTER 2 SUMMARY	9
<i>SUMMARY TABLE FORECAST FOR GLOBAL DIGITAL HOME ENTERTAINMENT SYSTEMS MARKET BY PRODUCT SEGMENT, THROUGH 2018 (\$ MILLIONS)</i>	10
<i>SUMMARY FIGURE FORECAST FOR GLOBAL DIGITAL HOME ENTERTAINMENT SYSTEMS MARKET SHARE BY PRODUCT SEGMENT, 2013 AND 2018 (%)</i>	10
CHAPTER 3 OVERVIEW	13
DEFINING THE DIGITAL HOME ENTERTAINMENT SYSTEM	13
WHAT IS DIGITAL HOME ENTERTAINMENT?	14
DEVELOPMENTS THAT WILL SHAPE THE FUTURE OF DIGITAL ENTERTAINMENT	14
THE TYPES OF DIGITAL HOME ENTERTAINMENT DEVICES	15
DIGITAL TVS EMERGE	15
DIGITAL VIDEO RECORDERS' HISTORY	16
HOME AREA NETWORKS TAKE SHAPE	16
IDENTIFYING THE TWO KEY NETWORK ELEMENTS	16
WHAT IS A HOME NETWORK?	17
WHAT IS A GATEWAY?	17
GAMING SYSTEMS EMERGE IN THE 1950S	17
HOME THEATERS AND DIGITAL AUDIO SYSTEMS	18
<i>TABLE 1 MARKET SHARE OF RESIDENTIAL HOME ENTERTAINMENT SYSTEM PRODUCTS BY REGION, 2013 (\$ MILLIONS/%)</i>	18
COMPUTER TECHNOLOGY CONNECTS HOME ENTERTAINMENT SYSTEMS	18
INTERNET CONNECTIONS	20
THE VALUE OF INTEGRATION	20
NEED FOR OPEN SYSTEMS	20
COMPETITION HEATS UP	21
<i>TABLE 2 TOP FIVE DIGITAL HOME ENTERTAINMENT SUPPLIERS, 2013 (\$ MILLIONS /%)</i>	21
CHAPTER 4 DIGITAL TVS	23
DIGITAL TELEVISION RECEIVER BASICS	23
THE DIGITAL TV TRANSITION	25
WHY THE SWITCH TO DTV	26
<i>TABLE 3 FORECAST FOR GLOBAL MARKET FOR DIGITAL TV MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	27

<b>TOPIC</b>	<b>PAGE NO.</b>
<i>TABLE 4 FORECAST FOR EUROPEAN DIGITAL TV MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	27
<i>TABLE 5 FORECAST FOR NORTH AMERICAN DIGITAL TV MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	27
<i>TABLE 6 FORECAST FOR ASIAN DIGITAL TV MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	28
DIGITAL TV TECHNOLOGY CONSISTENTLY CHANGES	28
<i>TABLE 7 TOP FIVE DIGITAL TV SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	28
<i>TABLE 8 TOP FIVE EUROPEAN DIGITAL TV SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	29
<i>TABLE 9 TOP FIVE NORTH AMERICAN DIGITAL TV SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	29
<i>TABLE 10 TOP FIVE ASIAN DIGITAL TV SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	29
COMPANY PROFILES	30
BOE TECHNOLOGY GROUP CO., LTD.	30
CHIMEI INNOLUX CORPORATION	30
HISENSE GROUP CO. LTD.	31
HITACHI LTD.	31
KUNSHAN VISIONOX DISPLAY CO. LTD.	32
LG ELECTRONICS	32
MITSUBISHI ELECTRIC CORPORATION	33
NEC CORPORATION	34
NORITAKE ITRON CORP.	34
PANASONIC CORPORATION	35
SAMSUNG GROUP	35
SICHUAN CHANGHONG ELECTRIC CO.	36
SHARP CORPORATION	37
SONY CORP.	37
TCL MULTIMEIDA TECHNOLOGY HOLDINGS LTD.	38
TOSHIBA CORPORATION	39
TV'S CHANGING DELIVERY MODELS	39
SET TOP BOXES TAKE FLIGHT	40
<i>TABLE 11 FORECAST FOR GLOBAL SET TOP BOX MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	41
<i>TABLE 12 FORECAST FOR EUROPEAN SET TOP BOX MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	41
<i>TABLE 13 FORECAST FOR NORTH AMERICAN SET TOP BOX MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	41
<i>TABLE 14 FORECAST FOR ASIAN SET TOP BOX MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	42
THE CHANGING LANDSCAPE	42
<i>TABLE 15 TOP FIVE SET TOP BOX SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	43
<i>TABLE 16 TOP FIVE EUROPEAN SET TOP BOX SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	43
<i>TABLE 17 TOP FIVE NORTH AMERICAN SET TOP BOX SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	43
<i>TABLE 18 TOP FIVE ASIAN SET TOP BOX SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	44
COMPANY PROFILES	44
ADVANCED DIGITAL BROADCASTING GROUP	44
CISCO SYSTEMS INC.	44
COSHIP ELECTRONICS CO. LTD.	45
ECHOSTAR CORPORATION	45

<b>TOPIC</b>	<b>PAGE NO.</b>
HUMAX CO. LTD.	46
NETGEM INC.	46
PACE PLC	47
SAGEMCOM SAS	48
SAMSUNG GROUP	48
SHENZHEN SKYWORTH DIGITAL TECHNOLOGY CO., LTD.	49
SICHUAN CHANGHONG ELECTRIC CO.	49
SICHUAN JINWANGTONG ELECTRONIC SCIENCE AND TECHNOLOGY CO., LTD	50
SICHUAN JIUZHOU GROUP CO., LTD.	50
TECHNICOLOR SA	51
ZTE CORPORATION	51
NEXT GENERATION TV TAKES ROOT	51
<i>TABLE 19 POPULAR MEDIA SERVER/IP TV CONTENT FORMATS, 2013</i>	51
MEDIA SERVERS MANY FORMS	52
IPTV: THE NEXT WAVE OF HOME ENTERTAINMENT	54
<i>TABLE 20 FORECAST FOR GLOBAL MARKET FOR MEDIA SERVER/IPTV RECEIVER MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	54
<i>TABLE 21 FORECAST FOR EUROPEAN MEDIA SERVER/IPTV RECEIVER MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	55
<i>TABLE 22 FORECAST FOR NORTH AMERICAN MEDIA SERVER/IPTV RECEIVER MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	55
<i>TABLE 23 FORECAST FOR ASIAN MEDIA SERVER/IPTV RECEIVER MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	55
MEDIA SERVER/IPTV RECEIVER SUPPLIERS FEEL THE HEAT	55
<i>TABLE 24 TOP FIVE MEDIA SERVER/IPTV RECEIVER SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	56
<i>TABLE 25 TOP FIVE EUROPEAN MEDIA SERVER/IPTV RECEIVER SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	56
<i>TABLE 26 TOP FIVE NORTH AMERICAN MEDIA SERVER/IPTV RECEIVER SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	56
<i>TABLE 27 TOP FIVE ASIAN MEDIA SERVER/IPTV RECEIVER SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	57
COMPANY PROFILES	57
ABILIS SYSTEMS	57
ALCATEL-LUCENT CORP.	57
AMINO TECHNOLOGIES PLC	58
APPLE INC.	58
ARRIS GROUP INC.	59
BOXEE	60
COMTREND CORP.	60
DELL INC.	61
GOOGLE INC.	61
HAUPPAUGE COMPUTER WORKS INC.	62
HARMONIC INC.	63
HEWLETT PACKARD COMPANY	63

<b>TOPIC</b>	<b>PAGE NO.</b>
HUAWEI TECHNOLOGIES CO. LTD.	63
KONINKLIJKE PHILIPS N.V.	64
MICROSOFT CORP.	65
ONKYO CORPORATION	65
PACE PLC	66
ROKU INC.	66
SIANO MOBILE SILICON LTD.	67
TECHNISAT DIGITAL GMBH	67
THOMSON BROADCAST	68
WESTERN DIGITAL	68
DVRS GAIN MARKET TRACTION	69
<i>TABLE 28 FORECAST FOR GLOBAL MARKET FOR DVR MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	70
<i>TABLE 29 FORECAST FOR EUROPEAN DVR MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	70
<i>TABLE 30 FORECAST FOR NORTH AMERICAN DVR MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	70
<i>TABLE 31 FORECAST FOR ASIAN DVR MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	71
DVR SUPPLIERS JOCKEY FOR POSITION	71
<i>TABLE 32 TOP FIVE DVR SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	71
<i>TABLE 33 TOP FIVE EUROPEAN DVR SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	72
<i>TABLE 34 TOP FIVE NORTH AMERICAN DVR SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	72
<i>TABLE 35 TOP FIVE DVR SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	72
COMPANY PROFILES	73
ADTRAN, INC.	73
ARRIS GROUP INC.	74
AT&T, INC.	74
AVER MEDIA	75
BHARTI AIRTEL LTD.	75
BUFFALO TECHNOLOGIES	76
CHANNEL MASTER INC.	76
COMCAST CORPORATION	77
DIRECTV LLC	77
EHOSTAR CORPORATION	78
ELGATO SYSTEMS	78
FAST FORWARD VIDEO	79
GOOGLE INC.	79
KABEL DEUTSCHLAND HOLDING AG	80
KONINKLIJKE PHILIPS N.V.	80
NAGRAVISION SA	81
NDS GROUP LTD.	81
PANASONIC CORPORATION	82
RELIANCE TV INDIA	83
TAIWAN BROADBAND COMMUNICATIONS	83
TIVO INC.	84
VERIZON	84
VIDEOCON GROUP	85

TOPIC	PAGE NO.
CHAPTER 5 HOME NETWORKING	87
THE CHANGING DIGITAL HOME ENTERTAINMENT SYSTEM LANDSCAPE	87
MOVEMENT TO INTERNET PROTOCOL (IP)	87
WIRED TECHNOLOGIES	88
WIRED ETHERNET NETWORKS	88
FIBER OPTIC NETWORKS HAVE GREAT POTENTIAL	89
POWERLINE NETWORKS GAIN TRACTION IN THE HOME	90
The HomePlug Alliance Drives Standards	91
HOMEPNA'S ROOTS	93
TABLE 36 FORECAST FOR GLOBAL MARKET FOR WIRED HOME ENTERTAINMENT NETWORKS, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	95
TABLE 37 FORECAST FOR EUROPEAN WIRED HOME ENTERTAINMENT NETWORKS, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	95
TABLE 38 FORECAST FOR NORTH AMERICAN HOME ENTERTAINMENT WIRED NETWORKS, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	95
TABLE 39 FORECAST FOR ASIAN WIRED HOME ENTERTAINMENT NETWORKS, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	96
OPTIONS GROW FOR WIRED CONNECTIONS	96
TABLE 40 TOP FIVE WIRED HOME ENTERTAINMENT NETWORK SUPPLIERS, 2013 (\$ MILLIONS/%)	97
TABLE 41 TOP FIVE EUROPEAN WIRED HOME ENTERTAINMENT NETWORK SUPPLIERS, 2013 (\$ MILLIONS/%)	97
TABLE 42 TOP FIVE NORTH AMERICAN WIRED HOME ENTERTAINMENT NETWORK SUPPLIERS, 2013 (\$ MILLIONS/%)	97
TABLE 43 TOP FIVE ASIAN WIRED HOME ENTERTAINMENT NETWORK SUPPLIERS, 2013 (\$ MILLIONS/%)	98
COMPANY PROFILES	98
ACTIONTEC ELECTRONICS INC.	98
ADTRAN, INC.	98
ALCATEL-LUCENT CORP.	99
ALAXALA NETWORKS CORPORATION	100
ASOKA INC.	100
AVAYA INC.	100
BILLION ELECTRIC CO., LTD.	101
CISCO SYSTEMS INC.	101
COMTREND CORP.	102
D-LINK CORPORATION	102
DASAN NETWORKS INC.	103
DEVOLO AG	103
FIBERHOME INTERNATIONAL TECHNOLOGIES CO. LTD.	104
GREENVITY COMMUNICATIONS INC.	104
HEWLETT PACKARD COMPANY	105
HUAWEI TECHNOLOGIES CO. LTD.	105
IKANOS COMMUNICATIONS INC.	106
LEA NETWORKS LTD.	107

<b>TOPIC</b>	<b>PAGE NO.</b>
LINKSYS	107
NETGEAR INC.	107
MITSUBISHI ELECTRIC CORPORATION	108
OF NETWORKS CO. LTD.	108
SAGEMCOM SAS	108
SMC NETWORKS INC.	109
SUMITOMO ELECTRIC NETWORKS INC.	109
TELSEY S.R.I.	110
TP-LINK TECHNOLOGIES CO., LTD.	111
ZHONE INC.	111
ZTE CORPORATION	112
ZYXEL COMMUNICATIONS CORPORATION	113
THE MOVE TO WIRELESS CONNECTIONS	113
SPEAKING THE SAME LANGUAGE	114
WI-FI'S HISTORY	115
WI-FI CERTIFICATION	115
CONNECTING TO A WI-FI NETWORK	116
WI-FI STANDARDS	117
WI-FI SECURITY RISKS	120
WI-FI INTERFERENCE	120
NETWORK SECURITY	120
WI-FI ENCRYPTION	121
ZIGBEE GAINS MOMENTUM	122
SECURITY OF WIRELESS SYSTEMS	122
MEETING THE BATTERY CHALLENGE	123
ENOCEAN ALLIANCE GAINS MOMENTUM	124
Z-WAVE EMERGES AS A WIRELESS ALTERNATIVE	124
INSTEON ADDRESSES HOME NETWORK SHORTCOMINGS	125
OTHER WIRELESS PROTOCOLS	125
<i>TABLE 44 FORECAST FOR GLOBAL MARKET FOR WIRELESS HOME ENTERTAINMENT NETWORK MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	126
<i>TABLE 45 FORECAST FOR EUROPEAN WIRELESS HOME ENTERTAINMENT NETWORK MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	126
<i>TABLE 46 FORECAST FOR NORTH AMERICAN WIRELESS HOME ENTERTAINMENT NETWORK MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	127
<i>TABLE 47 FORECAST FOR ASIAN WIRELESS HOME ENTERTAINMENT NETWORK MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	127
WI-FI MARKET MATURITY	127
<i>TABLE 48 TOP FIVE GLOBAL WIRELESS HOME ENTERTAINMENT NETWORK SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	128
<i>TABLE 49 TOP FIVE EUROPEAN WIRELESS HOME ENTERTAINMENT NETWORK SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	128
<i>TABLE 50 TOP FIVE NORTH AMERICAN WIRELESS HOME ENTERTAINMENT NETWORK SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	128
<i>TABLE 51 TOP FIVE ASIAN WIRELESS HOME ENTERTAINMENT NETWORK SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	129

<b>TOPIC</b>	<b>PAGE NO.</b>
COMPANY PROFILES	129
ACTIONTEC ELECTRONICS INC.	129
ADTRAN, INC.	129
ALCATEL-LUCENT CORP.	130
AVAYA INC.	131
CISCO SYSTEMS INC.	131
D-LINK CORPORATION.	131
DASAN NETWORKS INC.	132
HEWLETT PACKARD COMPANY	132
HITRON SYSTEMS	133
HUAWEI TECHNOLOGIES CO. LTD.	133
LINKSYS	134
NETGEAR INC.	134
MITSUBISHI ELECTRIC CORPORATION	134
OF NETWORKS CO. LTD.	135
SAGEMCOM SAS	135
SMC NETWORKS INC.	136
SUMITOMO ELECTRIC NETWORKS INC.	136
TELSEY S.R.I.	137
TECHNICOLOR SA	138
TP-LINK TECHNOLOGIES CO., LTD.	139
UBEE INTERACTIVE	139
ZHONE INC.	140
ZTE CORPORATION	141
ZYXEL COMMUNICATIONS CORPORATION	142
STANDARDS SPUR CABLE MODEM GROWTH	142
<i>TABLE 52 FORECAST FOR GLOBAL MARKET FOR CABLE MODEM MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	144
<i>TABLE 53 FORECAST FOR EUROPEAN CABLE MODEM MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	145
<i>TABLE 54 FORECAST FOR NORTH AMERICAN CABLE MODEM MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	145
<i>TABLE 55 FORECAST FOR ASIAN CABLE MODEM MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	145
CABLE MODEM COMPETITION INTENSIFIES	145
<i>TABLE 56 TOP FIVE GLOBAL CABLE MODEM SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	146
<i>TABLE 57 TOP FIVE EUROPEAN CABLE MODEM SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	146
<i>TABLE 58 TOP FIVE NORTH AMERICAN CABLE MODEM SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	147
<i>TABLE 59 TOP FIVE ASIAN CABLE MODEM SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	147
COMPANY PROFILES	147
ALCATEL-LUCENT CORP.	147
ARRIS GROUP INC.	148
AVM GMBH	148
CASA SYSTEMS INC.	149
CASTLENET TECHNOLOGY INC.	149
CISCO SYSTEMS INC.	150
COMMSCOPE INC.	150



<b>TOPIC</b>	<b>PAGE NO.</b>
COM TWENTY ONE LTD.	150
DRAYTEK CORP.	151
HUAWEI TECHNOLOGIES CO. LTD.	151
PACE PLC	152
TELESTE CORPORATION	153
TELSEY S.R.I.	153
TP-LINK TECHNOLOGIES CO., LTD.	154
UBEE INTERACTIVE	155
ZOOM TELEPHONICS INC.	155
DIGITAL SUBSCRIBER LINE INCREASE IN POWER	155
<i>TABLE 60 FORECAST FOR GLOBAL MARKET FOR DSL MODEM MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	156
<i>TABLE 61 FORECAST FOR EUROPEAN DSL MODEM MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	157
<i>TABLE 62 FORECAST FOR NORTH AMERICAN DSL MODEM MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	157
<i>TABLE 63 FORECAST FOR ASIAN DSL MODEM MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	157
DSL'S BEST DAYS ARE BEHIND IT	157
<i>TABLE 64 TOP FIVE GLOBAL DSL MODEM SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	158
<i>TABLE 65 TOP FIVE EUROPEAN DSL MODEM SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	158
<i>TABLE 66 TOP FIVE NORTH AMERICAN DSL MODEM SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	158
<i>TABLE 67 TOP FIVE ASIAN DSL MODEM SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	158
COMPANY PROFILES	159
ACTIONTEC ELECTRONICS INC.	159
ADTRAN, INC.	159
ALCATEL-LUCENT CORP.	160
AVM GMBH	161
BILLION ELECTRIC CO., LTD.	161
COMTREND CORP.	162
DEVOLO AG	162
DRAYTEK CORP.	163
ECI TELECOM LTD.	163
HUAWEI TECHNOLOGIES CO. LTD.	164
IKANOS COMMUNICATIONS INC.	164
LEA NETWORKS LTD.	165
NETGEAR INC.	165
PACE PLC	166
SUMITOMO ELECTRIC NETWORKS INC.	166
TELSEY S.R.I.	167
TP-LINK TECHNOLOGIES CO., LTD.	168
ZHONE INC.	168
ZOOM TELEPHONICS INC.	169
ZTE CORPORATION	169
ZYXEL COMMUNICATIONS CORPORATION	170
CHAPTER 6 GAMING SYSTEMS	172

<b>TOPIC</b>	<b>PAGE NO.</b>
VIDEO GAME CONSOLES AND PLAYERS	173
<i>TABLE 68 FORECAST FOR GLOBAL MARKET FOR GAMING MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	173
<i>TABLE 69 FORECAST FOR EUROPEAN GAMING MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	174
<i>TABLE 70 FORECAST FOR NORTH AMERICAN GAMING MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	174
<i>TABLE 71 FORECAST FOR ASIAN GAMING MARKET, THROUGH 2017 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	174
INFLUENCE OF INDUSTRY STANDARDS	174
SONY'S PLAYSTATION 4 EMERGES	175
SUPPORT FOR HIGH RESOLUTION GRAPHICS	176
THE DUALSHOCK 4 CONTROLLER	177
MICROSOFT XBOX ONE FOCUSES ON IMMERSIVE ENTERTAINMENT	178
NEW GAME SHARING OPTIONS	179
XBOX ONE SPECIFICAITONS	180
<i>TABLE 72 XBOX ONE AND PLAYSTATION 4 FEATURE SETS, 2013</i>	181
NINTENDO WII U CARVES OUT NEW GROUND	181
GAMING SUPPLIERS MUST FACE NEW TIMES	182
<i>TABLE 73 TOP THREE GAMING SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	182
<i>TABLE 74 TOP THREE EUROPEAN GAMING SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	183
<i>TABLE 75 TOP THREE NORTH AMERICAN GAMING SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	183
<i>TABLE 76 TOP THREE ASIAN GAMING SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	183
COMPANY PROFILES	184
NINTENDO CORPORATION	184
MICROSOFT CORPORATION	185
ONLIVE INC.	185
SONY CORP.	186
CHAPTER 7 HOME THEATER/HOME AUDIO SYSTEMS	189
COMPONENT SYSTEMS VS. THEATER-IN-A-BOX	189
ONE MORE OPTION: HOME THEATER PROJECTORS	190
<i>TABLE 77 FORECAST FOR GLOBAL HOME THEATER MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	190
<i>TABLE 78 FORECAST FOR EUROPEAN HOME THEATER MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	191
<i>TABLE 79 FORECAST FOR NORTH AMERICAN HOME THEATER MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	191
<i>TABLE 80 FORECAST FOR ASIAN HOME THEATER MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	191
INTEREST IN HOME THEATERS RISES	191
<i>TABLE 81 TOP FIVE GLOBAL HOME THEATER SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	192
<i>TABLE 82 TOP FIVE EUROPEAN HOME THEATER SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	192
<i>TABLE 83 TOP FIVE NORTH AMERICAN HOME THEATER SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	192
<i>TABLE 84 TOP FIVE ASIAN HOME THEATER SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	193
COMPANY PROFILES	193
HITACHI LTD.	193
JVC KENWOOD HOLDINGS	193

<b>TOPIC</b>	<b>PAGE NO.</b>
LG ELECTRONICS	194
Product Support	194
MITSUBISHI ELECTRIC CORPORATION	195
NEC CORPORATION	195
NORITAKE ITRON CORP.	196
ONKYO CORPORATION	196
OPTOMA TECHNOLOGY	197
PANASONIC CORPORATION	197
SAMSUNG GROUP	198
SEIKO EPSON CORP.	199
SICHUAN CHANGHONG ELECTRIC CO.	199
SONY CORP.	200
HOME AUDIO SYSTEMS OPTIONS INCREASE	200
THE EMERGENCE OF NEW AMPLIFIERS	201
<i>TABLE 85 FORECAST FOR GLOBAL MARKET FOR AUDIO MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	202
<i>TABLE 86 FORECAST FOR EUROPEAN AUDIO MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	202
<i>TABLE 87 FORECAST FOR NORTH AMERICAN AUDIO MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	203
<i>TABLE 88 FORECAST FOR ASIAN AUDIO MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)</i>	203
HOME AUDIO MARKET UNDERGOES SIGNIFICANT CHANGES	203
<i>TABLE 89 TOP FIVE GLOBAL AUDIO SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	204
<i>TABLE 90 TOP FIVE EUROPEAN AUDIO SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	204
<i>TABLE 91 TOP FIVE NORTH AMERICAN AUDIO SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	204
<i>TABLE 92 TOP FIVE ASIAN AUDIO SUPPLIERS, 2013 (\$ MILLIONS/%)</i>	205
COMPANY PROFILES	205
BOSE CORPORATION	205
BOSTON ACOUSTICS	205
CAMBRIDGE SOUNDWORKS INC.	206
EMERSON RADIO CORPORATION	207
HC SHINCO INTERNATIONAL PTE LTD	207
JBL	207
JVC KENWOOD HOLDINGS	208
KONINKLIJKE PHILIPS N.V.	208
POLK AUDIO INC.	209
ONKYO CORPORATION	209
PIONEER CORPORATION	210
VOXX INTERNATIONAL	210
YAMAHA CORPORATION	211

**LIST OF TABLES**

<b>TABLE HEADING</b>	<b>PAGE NO.</b>
SUMMARY TABLE FORECAST FOR GLOBAL DIGITAL HOME ENTERTAINMENT SYSTEMS MARKET BY PRODUCT SEGMENT, THROUGH 2018 (\$ MILLIONS)	10
TABLE 1 MARKET SHARE OF RESIDENTIAL HOME ENTERTAINMENT SYSTEM PRODUCTS BY REGION, 2013 (\$ MILLIONS/%)	18
TABLE 2 TOP FIVE DIGITAL HOME ENTERTAINMENT SUPPLIERS, 2013 (\$ MILLIONS /%)	21
TABLE 3 FORECAST FOR GLOBAL MARKET FOR DIGITAL TV MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	27
TABLE 4 FORECAST FOR EUROPEAN DIGITAL TV MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	27
TABLE 5 FORECAST FOR NORTH AMERICAN DIGITAL TV MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	27
TABLE 6 FORECAST FOR ASIAN DIGITAL TV MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	28
TABLE 7 TOP FIVE DIGITAL TV SUPPLIERS, 2013 (\$ MILLIONS/%)	28
TABLE 8 TOP FIVE EUROPEAN DIGITAL TV SUPPLIERS, 2013 (\$ MILLIONS/%)	29
TABLE 9 TOP FIVE NORTH AMERICAN DIGITAL TV SUPPLIERS, 2013 (\$ MILLIONS/%)	29
TABLE 10 TOP FIVE ASIAN DIGITAL TV SUPPLIERS, 2013 (\$ MILLIONS/%)	29
TABLE 11 FORECAST FOR GLOBAL SET TOP BOX MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	41
TABLE 12 FORECAST FOR EUROPEAN SET TOP BOX MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	41
TABLE 13 FORECAST FOR NORTH AMERICAN SET TOP BOX MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	41
TABLE 14 FORECAST FOR ASIAN SET TOP BOX MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	42
TABLE 15 TOP FIVE SET TOP BOX SUPPLIERS, 2013 (\$ MILLIONS/%)	43
TABLE 16 TOP FIVE EUROPEAN SET TOP BOX SUPPLIERS, 2013 (\$ MILLIONS/%)	43
TABLE 17 TOP FIVE NORTH AMERICAN SET TOP BOX SUPPLIERS, 2013 (\$ MILLIONS/%)	43
TABLE 18 TOP FIVE ASIAN SET TOP BOX SUPPLIERS, 2013 (\$ MILLIONS/%)	44
TABLE 19 POPULAR MEDIA SERVER/IP TV CONTENT FORMATS, 2013	51
TABLE 20 FORECAST FOR GLOBAL MARKET FOR MEDIA SERVER/IPTV RECEIVER MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	54
TABLE 21 FORECAST FOR EUROPEAN MEDIA SERVER/IPTV RECEIVER MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	55
TABLE 22 FORECAST FOR NORTH AMERICAN MEDIA SERVER/IPTV RECEIVER MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	55
TABLE 23 FORECAST FOR ASIAN MEDIA SERVER/IPTV RECEIVER MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	55
TABLE 24 TOP FIVE MEDIA SERVER/IPTV RECEIVER SUPPLIERS, 2013 (\$ MILLIONS/%)	56
TABLE 25 TOP FIVE EUROPEAN MEDIA SERVER/IPTV RECEIVER SUPPLIERS, 2013 (\$ MILLIONS/%)	56
TABLE 26 TOP FIVE NORTH AMERICAN MEDIA SERVER/IPTV RECEIVER SUPPLIERS, 2013 (\$ MILLIONS/%)	56
TABLE 27 TOP FIVE ASIAN MEDIA SERVER/IPTV RECEIVER SUPPLIERS, 2013 (\$ MILLIONS/%)	57
TABLE 28 FORECAST FOR GLOBAL MARKET FOR DVR MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	70

<b>TABLE HEADING</b>	<b>PAGE NO.</b>
TABLE 29 FORECAST FOR EUROPEAN DVR MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	70
TABLE 30 FORECAST FOR NORTH AMERICAN DVR MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	70
TABLE 31 FORECAST FOR ASIAN DVR MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	71
TABLE 32 TOP FIVE DVR SUPPLIERS, 2013 (\$ MILLIONS/%)	71
TABLE 33 TOP FIVE EUROPEAN DVR SUPPLIERS, 2013 (\$ MILLIONS/%)	72
TABLE 34 TOP FIVE NORTH AMERICAN DVR SUPPLIERS, 2013 (\$ MILLIONS/%)	72
TABLE 35 TOP FIVE DVR SUPPLIERS, 2013 (\$ MILLIONS/%)	72
TABLE 36 FORECAST FOR GLOBAL MARKET FOR WIRED HOME ENTERTAINMENT NETWORKS, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	95
TABLE 37 FORECAST FOR EUROPEAN WIRED HOME ENTERTAINMENT NETWORKS, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	95
TABLE 38 FORECAST FOR NORTH AMERICAN HOME ENTERTAINMENT WIRED NETWORKS, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	95
TABLE 39 FORECAST FOR ASIAN WIRED HOME ENTERTAINMENT NETWORKS, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	96
TABLE 40 TOP FIVE WIRED HOME ENTERTAINMENT NETWORK SUPPLIERS, 2013 (\$ MILLIONS/%)	97
TABLE 41 TOP FIVE EUROPEAN WIRED HOME ENTERTAINMENT NETWORK SUPPLIERS, 2013 (\$ MILLIONS/%)	97
TABLE 42 TOP FIVE NORTH AMERICAN WIRED HOME ENTERTAINMENT NETWORK SUPPLIERS, 2013 (\$ MILLIONS/%)	97
TABLE 43 TOP FIVE ASIAN WIRED HOME ENTERTAINMENT NETWORK SUPPLIERS, 2013 (\$ MILLIONS/%)	98
TABLE 44 FORECAST FOR GLOBAL MARKET FOR WIRELESS HOME ENTERTAINMENT NETWORK MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	126
TABLE 45 FORECAST FOR EUROPEAN WIRELESS HOME ENTERTAINMENT NETWORK MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	126
TABLE 46 FORECAST FOR NORTH AMERICAN WIRELESS HOME ENTERTAINMENT NETWORK MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	127
TABLE 47 FORECAST FOR ASIAN WIRELESS HOME ENTERTAINMENT NETWORK MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	127
TABLE 48 TOP FIVE GLOBAL WIRELESS HOME ENTERTAINMENT NETWORK SUPPLIERS, 2013 (\$ MILLIONS/%)	128
TABLE 49 TOP FIVE EUROPEAN WIRELESS HOME ENTERTAINMENT NETWORK SUPPLIERS, 2013 (\$ MILLIONS/%)	128
TABLE 50 TOP FIVE NORTH AMERICAN WIRELESS HOME ENTERTAINMENT NETWORK SUPPLIERS, 2013 (\$ MILLIONS/%)	128
TABLE 51 TOP FIVE ASIAN WIRELESS HOME ENTERTAINMENT NETWORK SUPPLIERS, 2013 (\$ MILLIONS/%)	129
TABLE 52 FORECAST FOR GLOBAL MARKET FOR CABLE MODEM MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	144

<b>TABLE HEADING</b>	<b>PAGE NO.</b>
TABLE 53 FORECAST FOR EUROPEAN CABLE MODEM MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	145
TABLE 54 FORECAST FOR NORTH AMERICAN CABLE MODEM MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	145
TABLE 55 FORECAST FOR ASIAN CABLE MODEM MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	145
TABLE 56 TOP FIVE GLOBAL CABLE MODEM SUPPLIERS, 2013 (\$ MILLIONS/%)	146
TABLE 57 TOP FIVE EUROPEAN CABLE MODEM SUPPLIERS, 2013 (\$ MILLIONS/%)	146
TABLE 58 TOP FIVE NORTH AMERICAN CABLE MODEM SUPPLIERS, 2013 (\$ MILLIONS/%)	147
TABLE 59 TOP FIVE ASIAN CABLE MODEM SUPPLIERS, 2013 (\$ MILLIONS/%)	147
TABLE 60 FORECAST FOR GLOBAL MARKET FOR DSL MODEM MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	156
TABLE 61 FORECAST FOR EUROPEAN DSL MODEM MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	157
TABLE 62 FORECAST FOR NORTH AMERICAN DSL MODEM MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	157
TABLE 63 FORECAST FOR ASIAN DSL MODEM MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	157
TABLE 64 TOP FIVE GLOBAL DSL MODEM SUPPLIERS, 2013 (\$ MILLIONS/%)	158
TABLE 65 TOP FIVE EUROPEAN DSL MODEM SUPPLIERS, 2013 (\$ MILLIONS/%)	158
TABLE 66 TOP FIVE NORTH AMERICAN DSL MODEM SUPPLIERS, 2013 (\$ MILLIONS/%)	158
TABLE 67 TOP FIVE ASIAN DSL MODEM SUPPLIERS, 2013 (\$ MILLIONS/%)	158
TABLE 68 FORECAST FOR GLOBAL MARKET FOR GAMING MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	173
TABLE 69 FORECAST FOR EUROPEAN GAMING MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	174
TABLE 70 FORECAST FOR NORTH AMERICAN GAMING MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	174
TABLE 71 FORECAST FOR ASIAN GAMING MARKET, THROUGH 2017 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	174
TABLE 72 XBOX ONE AND PLAYSTATION 4 FEATURE SETS, 2013	181
TABLE 73 TOP THREE GAMING SUPPLIERS, 2013 (\$ MILLIONS/%)	182
TABLE 74 TOP THREE EUROPEAN GAMING SUPPLIERS, 2013 (\$ MILLIONS/%)	183
TABLE 75 TOP THREE NORTH AMERICAN GAMING SUPPLIERS, 2013 (\$ MILLIONS/%)	183
TABLE 76 TOP THREE ASIAN GAMING SUPPLIERS, 2013 (\$ MILLIONS/%)	183
TABLE 77 FORECAST FOR GLOBAL HOME THEATER MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	190
TABLE 78 FORECAST FOR EUROPEAN HOME THEATER MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	191
TABLE 79 FORECAST FOR NORTH AMERICAN HOME THEATER MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	191
TABLE 80 FORECAST FOR ASIAN HOME THEATER MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	191
TABLE 81 TOP FIVE GLOBAL HOME THEATER SUPPLIERS, 2013 (\$ MILLIONS/%)	192
TABLE 82 TOP FIVE EUROPEAN HOME THEATER SUPPLIERS, 2013 (\$ MILLIONS/%)	192
TABLE 83 TOP FIVE NORTH AMERICAN HOME THEATER SUPPLIERS, 2013 (\$ MILLIONS/%)	192
TABLE 84 TOP FIVE ASIAN HOME THEATER SUPPLIERS, 2013 (\$ MILLIONS/%)	193
TABLE 85 FORECAST FOR GLOBAL MARKET FOR AUDIO MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	202

<b>TABLE HEADING</b>	<b>PAGE NO.</b>
TABLE 86 FORECAST FOR EUROPEAN AUDIO MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	202
TABLE 87 FORECAST FOR NORTH AMERICAN AUDIO MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	203
TABLE 88 FORECAST FOR ASIAN AUDIO MARKET, THROUGH 2018 (UNITS IN MILLIONS/AVERAGE PRICE IN \$ AND REVENUE IN \$ MILLIONS)	203
TABLE 89 TOP FIVE GLOBAL AUDIO SUPPLIERS, 2013 (\$ MILLIONS/%)	204
TABLE 90 TOP FIVE EUROPEAN AUDIO SUPPLIERS, 2013 (\$ MILLIONS/%)	204
TABLE 91 TOP FIVE NORTH AMERICAN AUDIO SUPPLIERS, 2013 (\$ MILLIONS/%)	204
TABLE 92 TOP FIVE ASIAN AUDIO SUPPLIERS, 2013 (\$ MILLIONS/%)	205

**LIST OF FIGURES**

<b>FIGURE TITLE</b>	<b>PAGE NO.</b>
SUMMARY FIGURE FORECAST FOR GLOBAL DIGITAL HOME ENTERTAINMENT SYSTEMS MARKET SHARE BY PRODUCT SEGMENT, 2013 AND 2018 (%)	10