

INTRODUCTION	XIX
STUDY GOALS AND OBJECTIVES.....	XIX
REASONS FOR DOING THE STUDY	XXI
CONTRIBUTION OF THE STUDY AND FOR WHOM	XXII
SCOPE AND FORMAT	XXIII
METHODOLOGY AND INFORMATION SOURCES.....	XXIV
ANALYSTS CREDENTIALS	XXV
RELATED BCC WORK CREDENTIALS	XXV
DISCLAIMER	XXV
SUMMARY.....	XXVI
<i>SUMMARY TABLE U.S. SHIPMENTS OF PIPE/TUBING BY MATERIAL AND</i>	
<i>VOLUME, THROUGH 2007 (MILLIONS OF POUNDS).....</i>	<i>XXVIII</i>
<i>SUMMARY FIGURE U.S. SHIPMENTS OF PIPE/TUBING BY MATERIAL AND</i>	
<i>VOLUME, 2002 AND 2007 (MILLIONS OF POUNDS).....</i>	<i>XXIX</i>
PIPING INDUSTRY OVERVIEW	1
HISTORICAL PERSPECTIVE.....	1
THE PIPE INDUSTRY	2
DEFINITIONS AND DESCRIPTION	3
Seamless vs. Welded Pipe/Tubing.....	3
Dimensional Standards.....	4
<i>TABLE 1 DIMENSIONS OF COMMON FERROUS PIPES (INCHES)</i>	<i>5</i>
MATERIALS USED	6
Metals.....	6
Inorganic Nonmetals	6
Plastics	6
Thermoplastic Resins	7
Thermosetting Resins.....	7
Obsolete Piping Materials.....	7
Cement/Asbestos Pipe.....	8
Polybutylene Plastic Pipe	8
Polybutylene Plastic Pipe (Continued).....	9
DESIRED PHYSICAL AND CHEMICAL PROPERTIES.....	10
Strength	10
Weight	10
Durability and Long Life.....	11
Ease of Installation and Maintenance	11
Nonflammability.....	11
Health and Toxicity Factors.....	11
Flow Characteristics.....	12
Heat Resistance	12
Cost.....	12
APPLICATIONS.....	12
Applications (Continued).....	13

REGIONAL DISTRIBUTION AND FACTORS.....	14
PRICES FOR PIPE AND TUBING.....	15
IMPORTANCE TO THE U.S. ECONOMY.....	16
IMPORTANCE TO THE U.S. ECONOMY (CONTINUED).....	17
BUILDING AND CONSTRUCTION.....	18
PUBLIC SECTOR DEMAND.....	19
Transportation.....	19
Other Public Works Projects.....	20
PRIVATE SECTOR DEMAND.....	20
<i>TABLE 2 RESIDENTIAL BUILDING STARTS AND SALES, 1980-2002 (MILLIONS).....</i>	<i>21</i>
OTHER PIPING USES.....	21
PIPE MARKETS BY MATERIAL TYPE.....	22
OVERALL MARKET FORECAST.....	22
OVERALL MARKET FORECAST (CONTINUED).....	23
<i>TABLE 3 U.S. SHIPMENTS OF PIPE/TUBING BY MATERIALS AND VOLUME,</i>	
<i>THROUGH 2007 (MILLIONS OF POUNDS).....</i>	<i>24</i>
ALUMINUM PIPE/TUBING.....	25
DESIRABLE PROPERTIES OF ALUMINUM.....	25
Strength.....	26
Light Weight.....	26
Strength-to-weight Ratio.....	26
Ductility and Formability.....	26
Corrosion Resistance.....	26
Electrical Conductivity.....	27
Thermal Conductivity.....	27
Other.....	27
Recyclability.....	27
PRIMARY TYPES OF ALUMINUM PIPE AND TUBING.....	27
ALUMINUM PIPE AND TUBING ALLOYS.....	28
<i>TABLE 4 ALUMINUM ALLOY GROUP NUMBERING DESIGNATIONS.....</i>	<i>29</i>
ALUMINUM PIPE AND TUBING APPLICATIONS.....	29
ALUMINUM PIPE AND TUBING SHIPMENTS.....	30
<i>TABLE 5 U.S. SHIPMENTS OF ALUMINUM PIPE/TUBING BY VOLUME AND</i>	
<i>APPLICATIONS, THROUGH 2007 (MILLIONS OF POUNDS).....</i>	<i>31</i>
CLAY PIPE.....	31
Clay Pipe (Continued).....	32
Clay Pipe (Continued).....	33
DESIRABLE PROPERTIES OF CLAY PIPE.....	34
PRIMARY TYPES OF CLAY PIPE.....	34
Ceramic Perforated Pipe.....	34
CLAY PIPE SHIPMENTS.....	35
<i>TABLE 6 U.S. SHIPMENTS OF CLAY PIPE BY VOLUME AND APPLICATIONS,</i>	
<i>THROUGH 2007 (MILLIONS OF POUNDS).....</i>	<i>35</i>
CONCRETE PIPE.....	36
DESIRABLE PROPERTIES OF CONCRETE PIPE.....	37

Strength	37
Corrosion Resistance	37
PRIMARY TYPES OF CONCRETE PIPE	38
Regular, Nonpressure Pipe	38
Concrete Pressure Pipe	39
Reinforced Concrete Cylinder Pipe (RCCP).....	39
Prestressed Concrete Cylinder Pipe (PCCP)	39
Reinforced Concrete Noncylinder Pipe (RCNCP).....	39
Pretensioned.....	40
CONCRETE PIPE SHIPMENTS	40
<i>TABLE 7 U.S. SHIPMENTS OF CONCRETE PIPE BY VOLUME AND</i>	
<i>APPLICATIONS, THROUGH 2007 (MILLIONS OF POUNDS).....</i>	<i>40</i>
Concrete Pipe Shipments (Continued).....	41
COPPER PIPE AND TUBING	42
DESIRABLE PROPERTIES OF COPPER.....	42
Strength	43
High-temperature Resistance	43
Strength-to-weight Ratio.....	43
Mechanical Properties and Formability	43
Weight	43
Corrosion Resistance	43
Electrical and Thermal Conductivity	44
Combustibility	44
Acceptability	44
Recyclability.....	44
PRIMARY TYPES OF COPPER PIPE AND TUBING.....	44
Plumbing or Commodity Copper Pipe/Tube	45
Fire Sprinkler Copper Tubing.....	46
Copper Sovent® Drainage System.....	46
COPPER PIPE AND TUBING ALLOYS	47
<i>TABLE 8 STANDARD WROUGHT TYPES OF COPPER AND COPPER ALLOYS.....</i>	<i>47</i>
<i>TABLE 9 COMMON ALLOYS USED TO MAKE COPPER PIPE AND TUBING.....</i>	<i>48</i>
COPPER PIPE AND TUBING SHIPMENTS.....	48
<i>TABLE 10 U.S. SHIPMENTS OF COPPER PIPE/TUBE BY VOLUME AND</i>	
<i>APPLICATIONS, THROUGH 2007 (MILLIONS OF POUNDS).....</i>	<i>49</i>
IRON PIPE.....	50
GRAY IRON PIPE.....	51
DUCTILE IRON PIPE	51
DESIRABLE PROPERTIES OF IRON PIPE	52
PRIMARY TYPES OF IRON PIPE	53
Centrifugal Casting in Metal Molds	54
Centrifugal Casting in Resin-lined Molds	54
IRON PIPE SHIPMENTS.....	54
<i>TABLE 11 U.S. SHIPMENTS OF IRON PIPE BY VOLUME AND APPLICATIONS,</i>	
<i>THROUGH 2007 (MILLIONS OF POUNDS)</i>	<i>54</i>
STEEL PIPE	55

STEEL PIPE (CONTINUED)	56
DESIRABLE PROPERTIES OF STEEL PIPE.....	57
ALLOYS USED IN STEEL PIPE AND TUBING.....	58
PRIMARY TYPES OF STEEL PIPE	58
AISI Classification System.....	59
Standard Steel Pipe	59
“Oil Country Tubular Goods” (OCTG)	59
Line Pipe	59
Mechanical Tubing.....	59
Pressure Pipe and Tubing	60
Structural Pipe and Tubing.....	60
Pipe for Piling	60
Stainless Pipe and Tubing.....	60
CORRUGATED STEEL PIPE	61
Corrugated Stainless Steel Tubing.....	62
STEEL PIPE SHIPMENTS	62
<i>TABLE 12 U.S. SHIPMENTS OF STEEL PIPE BY VOLUME AND APPLICATIONS,</i> <i>THROUGH 2007 (MILLIONS OF POUNDS)</i>	<i>63</i>
Steel Pipe Shipments (Continued).....	64
THERMOPLASTIC PLASTIC PIPE.....	65
THERMOPLASTIC PLASTIC PIPE (CONTINUED).....	66
SPECIAL PROPERTIES AND BENEFITS OF THERMOPLASTIC PIPE.....	67
Corrosion Resistance	67
Low Initial Cost and Low Maintenance.....	68
Light Weight (Low Specific Gravity)	68
Smooth Surfaces	68
High Abrasion Resistance	68
Flexibility	68
Transparency or Translucency.....	68
Transparency or Translucency (Continued)	69
ACRYLONITRILE-BUTADIENE-STYRENE (ABS) PIPE.....	70
Types and Desirable Properties of ABS Pipe	70
ASA Terpolymers.....	71
ABS Pipe Shipments	72
<i>TABLE 13 U.S. SHIPMENTS OF ABS PLASTIC PIPE BY VOLUME AND</i> <i>APPLICATIONS, THROUGH 2007 (MILLIONS OF POUNDS).....</i>	<i>72</i>
FLUOROPOLYMERS	72
PTFE	73
PVDF.....	73
FEP.....	74
ECTFE	74
ETFE	74
PFA.....	74
Special Properties and Benefits of Fluoropolymer Pipe	75

Fluoropolymer Pipe Shipments.....	75
<i>TABLE 14 U.S. SHIPMENTS OF FLUOROPOLYMER PIPE BY VOLUME AND APPLICATIONS, THROUGH 2007 (MILLIONS OF POUNDS).....</i>	<i>76</i>
POLYETHYLENES	76
Polyethylene Pipe/Tubing Resin Types	77
Cross-linked PE Pipe	78
Applications for Polyethylene Pipe	79
Applications for Polyethylene Pipe (Continued).....	80
<i>TABLE 15 NOMINAL PIPE DIAMETERS FOR HMW-HDPE APPLICATIONS (INCHES).....</i>	<i>81</i>
Desirable Properties of Polyethylene Pipe	81
Corrugated PE Pipe	82
Trenchless Technology	83
Natural Gas Transmission	84
Polyethylene Pipe Shipments	84
<i>TABLE 16 U.S. SHIPMENTS OF POLYETHYLENE PIPE BY VOLUME AND APPLICATIONS, THROUGH 2007 (MILLIONS OF POUNDS).....</i>	<i>84</i>
Polyethylene Pipe Shipments (Continued)	85
POLYPROPYLENE.....	86
Types and Applications of Polypropylene Pipe.....	86
<i>TABLE 17 U.S. SHIPMENTS OF POLYPROPYLENE PIPE BY VOLUME AND APPLICATIONS, THROUGH 2007 (MILLIONS OF POUNDS).....</i>	<i>87</i>
VINYL RESINS	88
Chlorinated PVC (CPVC)	89
Chlorinated PVC (CPVC) (Continued).....	90
Desirable Properties of PVC/CPVC Pipe	91
Strength.....	91
Corrosion and Chemical Resistance.....	91
Flammability.....	91
Lower Fluid Friction.....	91
Thermal Stability.....	91
Electrical Conductivity	92
Primary Types of Vinyl Pipe	93
Vinyl Pipe Shipments.....	94
<i>TABLE 18 U.S. SHIPMENTS OF PVC/CPVC PIPE BY VOLUME AND APPLICATIONS, THROUGH 2007 (MILLIONS OF POUNDS).....</i>	<i>94</i>
Vinyl Pipe Shipments (Continued).....	95
PLASTIC-LINED PIPE.....	96
THERMOSETTING PLASTIC PIPE	97
FIBERGLASS-REINFORCED PLASTIC PIPE.....	97
Allyl Resins	98
Bismaleimides (BMIs)	98
Furan Resins.....	98
Phenolic Resins.....	99
FRP Pipe Fabrication	99
Epoxy Resins.....	100

Unsaturated Polyester Resins	100
Reinforced Vinyl Resins and Vinyl Esters.....	101
Desirable Properties and Limitations of FRP Pipe.....	101
Corrosion Resistance	102
Improved Strength and Strength/Weight Ratio	102
Ease of Connection and Repair	102
Cost Factors	102
Dual Laminate Piping	103
FRP Pipe Shipments	103
<i>TABLE 19 U.S. SHIPMENTS OF FIBERGLASS-REINFORCED (FRP) PIPE BY</i>	
<i>VOLUME AND APPLICATIONS, THROUGH 2007 (MILLIONS OF POUNDS).....</i>	<i>104</i>
Corrosive Chemical Service.....	104
Oil Field Service.....	105
Petroleum Line Pipe	105
Water and Sewer Service.....	105
Water and Sewer Service (Continued)	106
 PIPE AND TUBING MARKETS BY APPLICATIONS AND END USES.....	107
OVERALL MARKET FORECAST	107
<i>TABLE 20 U.S. SHIPMENTS OF PIPE/TUBING BY VOLUME AND APPLICATIONS,</i>	
<i>THROUGH 2007 (MILLIONS OF POUNDS)</i>	<i>108</i>
BUILDING AND CONSTRUCTION	109
WATER TRANSMISSION SERVICE	109
Market Analysis and Forecast	110
<i>TABLE 21 U.S. SHIPMENTS OF PIPE/TUBING FOR WATER TRANSMISSION BY</i>	
<i>VOLUME, THROUGH 2007 (MILLIONS OF POUNDS).....</i>	<i>110</i>
<i>FIGURE 1 U.S. SHIPMENTS OF PIPE/TUBING FOR WATER TRANSMISSION BY</i>	
<i>VOLUME, 2002 AND 2007 (MILLIONS OF POUNDS).....</i>	<i>111</i>
Concrete Pressure Pipe	111
Iron Pipe.....	111
Plastic Pipe	112
Dependence on Government Funding	113
PLUMBING SERVICE PIPE/TUBING.....	114
Market Analysis and Forecast	114
<i>TABLE 22 U.S. SHIPMENTS OF PIPE/TUBING FOR PLUMBING SERVICE BY</i>	
<i>VOLUME, THROUGH 2007 (MILLIONS OF POUNDS).....</i>	<i>115</i>
<i>FIGURE 2 U.S. SHIPMENTS OF PIPE/TUBING FOR PLUMBING SERVICE BY</i>	
<i>VOLUME, 2002 AND 2007 (MILLIONS OF POUNDS).....</i>	<i>115</i>
Copper Pipe/Tubing	116
Steel Pipe	117
Plastic Pipe	117
Current Building Situation	117
DRAIN, WASTE AND VENT (DWV) PIPE	118
Market Analysis and Forecast	118
<i>TABLE 23 U.S. SHIPMENTS OF PIPE/TUBING FOR DRAIN, WASTE AND VENT</i>	
<i>(DWV) APPLICATIONS BY VOLUME, THROUGH 2007 (MILLIONS OF POUNDS).....</i>	<i>118</i>

<i>FIGURE 3 U.S. SHIPMENTS OF PIPE/TUBING FOR DRAIN, WASTE AND VENT (DWW) APPLICATIONS BY VOLUME, 2002 AND 2007 (MILLIONS OF POUNDS)</i>	119
Copper Pipe	119
Iron Pipe	120
Plastic Pipe	120
SEWER, STORM DRAIN AND CULVERT PIPE	120
Market Analysis and Forecast	120
<i>TABLE 24 U.S. SHIPMENTS OF PIPE/TUBING FOR SEWERS, STORM DRAINS AND CULVERTS BY VOLUME, THROUGH 2007 (MILLIONS OF POUNDS)</i>	121
<i>FIGURE 4 U.S. SHIPMENTS OF PIPE/TUBING FOR SEWERS, STORM DRAINS AND CULVERTS BY VOLUME, 2002 AND 2007 (MILLIONS OF POUNDS)</i>	122
Clay Pipe	122
Concrete Pipe	123
Iron Pipe	123
Steel Pipe	123
Plastic Pipe	124
PETROLEUM SERVICE PIPE	125
OIL/GAS DRILLING (“UPSTREAM”, “OIL COUNTRY TUBULAR GOODS”)	125
Market Analysis and Forecast	125
<i>TABLE 25 VOLUME OF U.S. SHIPMENTS OF PIPE/TUBING FOR OIL COUNTRY TUBULAR GOODS (OCTG), THROUGH 2007 (MILLIONS OF POUNDS)</i>	125
<i>FIGURE 5 VOLUME OF U.S. SHIPMENTS OF PIPE/TUBING FOR OIL COUNTRY TUBULAR GOODS (OCTG), 2002 AND 2007 (MILLIONS OF POUNDS)</i>	126
Steel Pipe	127
Plastic Pipe	127
TRANSMISSION/DISTRIBUTION (“DOWNSTREAM”, “LINE PIPE”)	127
Market Analysis and Forecast	128
<i>TABLE 26 VOLUME OF U.S. SHIPMENTS OF PIPE/TUBING FOR PETROLEUM TRANSMISSION AND DISTRIBUTION (LINE PIPE), THROUGH 2007 (MILLIONS OF POUNDS)</i>	128
<i>FIGURE 6 VOLUME OF U.S. SHIPMENTS OF PIPE/TUBING FOR PETROLEUM TRANSMISSION AND DISTRIBUTION (LINE PIPE), 2002 AND 2007 (MILLIONS OF POUNDS)</i>	128
Steel Pipe	129
Plastic Pipe	129
MACHINERY, PROCESS AND OTHER EQUIPMENT PIPE/TUBING	129
MARKET ANALYSIS AND FORECAST	130
<i>TABLE 27 VOLUME OF U.S. SHIPMENTS OF PIPE/TUBING FOR MACHINERY, PROCESS AND OTHER EQUIPMENT, THROUGH 2007 (MILLIONS OF POUNDS)</i>	130
<i>FIGURE 7 VOLUME OF U.S. SHIPMENTS OF PIPE/TUBING FOR MACHINERY, PROCESS AND OTHER EQUIPMENT, 2002 AND 2007 (MILLIONS OF POUNDS)</i>	131
ALUMINUM PIPE AND TUBING	131
COPPER PIPE AND TUBING	131
STEEL PIPE	132
PLASTIC PIPE	132
ELECTRICAL AND TELECOMMUNICATIONS PIPE/TUBING	133

MARKET ANALYSIS AND FORECAST	133
TABLE 28 VOLUME OF U.S. SHIPMENTS OF PIPE/TUBING FOR ELECTRICAL AND TELECOMMUNICATIONS, THROUGH 2007 (MILLIONS OF POUNDS).....	134
FIGURE 8 VOLUME OF U.S. SHIPMENTS OF PIPE/TUBING FOR ELECTRICAL AND TELECOMMUNICATIONS, THROUGH 2007 (MILLIONS OF POUNDS).....	134
ALUMINUM PIPE AND TUBING.....	135
STEEL CONDUIT PIPE.....	135
PLASTIC PIPE.....	135
AIR CONDITIONING AND REFRIGERATION PIPE/TUBING	136
MARKET ANALYSIS AND FORECAST	136
TABLE 29 U.S. SHIPMENTS OF PIPE/TUBING FOR AIR CONDITIONING AND REFRIGERATION BY VOLUME, THROUGH 2007 (MILLIONS OF POUNDS).....	136
FIGURE 9 U.S. SHIPMENTS OF PIPE/TUBING FOR AIR CONDITIONING AND REFRIGERATION BY VOLUME, THROUGH 2007 (MILLIONS OF POUNDS).....	137
ALUMINUM PIPE AND TUBING.....	137
COPPER PIPE AND TUBING	138
STEEL PIPE.....	138
MECHANICAL AND STRUCTURAL PIPE APPLICATIONS.....	138
MARKET ANALYSIS AND FORECAST	138
TABLE 30 U.S. SHIPMENTS OF PIPE/TUBING FOR MECHANICAL AND STRUCTURAL APPLICATIONS BY VOLUME, THROUGH 2007 (MILLIONS OF POUNDS).....	139
FIGURE 10 U.S. SHIPMENTS OF PIPE/TUBING FOR MECHANICAL AND STRUCTURAL APPLICATIONS BY VOLUME, 2002 AND 2007 (MILLIONS OF POUNDS).....	139
ALUMINUM PIPE/TUBING	140
STEEL PIPE.....	140
PLASTIC PIPE.....	141
SPECIALTY AND OTHER PIPE/TUBING	141
MARKET ANALYSIS AND FORECAST	141
TABLE 31 U.S. SHIPMENTS OF PIPE/TUBING FOR SPECIALTY AND OTHER APPLICATIONS BY VOLUME, THROUGH 2007 (MILLIONS OF POUNDS).....	141
FIGURE 11 U.S. SHIPMENTS OF PIPE/TUBING FOR SPECIALTY AND OTHER APPLICATIONS BY VOLUME, 2002 AND 2007 (MILLIONS OF POUNDS)	142
IRRIGATION PIPE.....	142
Plastic Pipe	142
Other Materials	143
OTHERS AND MISCELLANEOUS.....	143
TECHNOLOGY	144
ALUMINUM PIPE/TUBING.....	144
MANUFACTURE.....	144
Welded Structural Pipe Manufacturing	144
Seamless Pipe Manufacturing Method.....	145
CLAY PIPE.....	146
MANUFACTURE.....	146
NEW TECHNOLOGY	147
CONCRETE PIPE.....	147

MANUFACTURE.....	148
Concrete Nonpressure Pipe.....	148
Concrete Pressure Pipe	148
Centrifugal Casting	149
Vertical Casting	149
IMPROVING CONCRETE'S CORROSION RESISTANCE.....	150
Cathodic Protection	150
Corrosion-inhibited Concrete	150
Inorganic Coatings.....	150
Plastic Coatings	151
Linings	151
INSTALLATION STANDARDS	151
COPPER PIPE/TUBING	152
MANUFACTURE.....	152
PRODUCT INSPECTION.....	152
COPPER TUBE JOINING.....	153
IRON PIPE.....	153
MANUFACTURE.....	153
IRON PIPE JOINING	154
Push-on Joints	154
Sleeve-type Joints.....	154
Mechanical Joints.....	155
Flanged Joints	155
Grooved Joints	155
Restrained Joints.....	155
Flexible Joints.....	155
IRON PIPE COATINGS AND LININGS	156
STEEL PIPE	156
MANUFACTURE.....	156
Continuous Welded Pipe (CW).....	157
Electric Resistance-welded Pipe	157
Double-submerged Arc Welded Pipe (DSAW)	158
Seamless Steel Pipe.....	158
Corrugated Steel Pipe	159
PLASTIC PIPE/TUBING.....	159
THERMOPLASTIC RESINS	160
Manufacture.....	160
Technological Developments	160
New Materials.....	161
Spiral Winding	161
Recycled Resins.....	161
Hybrid Metal/Plastic Pipe	161
Buried Pipe Locaters	162
Changing Pipe Diameters.....	162

Cross-linked Polyethylene (XPE Or PEX) Pipe	162
THERMOSETTING RESINS	163
FRP Pipe Manufacture	163
Centrifugal Casting	163
Filament Winding	164
Technological Developments	164
TRENCHLESS TECHNOLOGY	164
TRENCHLESS TECHNOLOGY (CONTINUED)	165
CURED-IN-PLACE PIPE (CIPP)	166
SLIPLINING	166
MICROTUNNELING	167
PIPEBURSTING	168
THERMOFORMED PIPELINERS	169
TT FOR MUNICIPAL WATER, SEWER AND GAS PIPE REPAIR	170
TT FOR NATURAL GAS PIPELINE REPAIR	170
PIPE MATERIALS USED IN TRENCHLESS TECHNOLOGY	171
TABLE 32 COMPARISON OF TRENCHLESS PIPE TECHNOLOGY METHODS	172
PIPING SYSTEM FABRICATION AND JOINING	173
COPPER	174
IRON	174
PIPELINE INSPECTION	174
PIPELINE LOCATING	175
PIPE COATINGS	175
CERAMIC COATING	176
RADIATION CURING	176
INDUSTRY STRUCTURE AND COMPETITIVE ISSUES	177
COMPETITION BETWEEN PIPING MATERIALS	177
TABLE 33 PRICES FOR BULK COMMODITY THERMOPLASTIC RESINS (CENTS PER POUND)	178
APPLICATIONS MARKET SEGMENTATION FOR COMPETING MATERIALS	179
TABLE 34 ESTIMATED SEGMENTATION OF THE 2002 U.S. PIPE/TUBING MARKET BETWEEN COMPETING MATERIALS ON FOOTAGE BASIS (%)	180
TABLE 35 FORECAST SEGMENTATION OF THE 2007 U.S. PIPE/TUBING MARKET BETWEEN COMPETING MATERIALS ON A FOOTAGE BASIS (%)	181
WATER TRANSMISSION AND BUILDING SERVICE PLUMBING PIPE	181
TABLE 36 SIZE LIMITATIONS FOR PRESSURIZED WATER AND SEWER PIPE	182
Water Mains	182
Commercial/Residential Potable Water Pipe	183
TABLE 37 COMPARISON OF PROPERTIES OF COPPER AND CPVC FOR POTABLE WATER PIPING APPLICATIONS	184
BUILDING DRAIN, WASTE AND VENT (DWV) PIPE	185
Building Drain, Waste and Vent (DWV) Pipe (Continued)	186

<i>TABLE 38 COMPARISON OF THE PROPERTIES OF ABS AND PVC FOR DWV APPLICATIONS</i>	187
SEWERS AND CULVERTS	187
Sanitary Sewers.....	187
Gravity Sewers.....	188
<i>TABLE 39 COMPARISON OF THE PROPERTIES OF GRAVITY SEWER PIPE MATERIALS</i>	189
Pressure Sewers (Force Mains).....	190
Pressure Sewers (Force Mains) (Continued)	191
<i>TABLE 40 COMPARISON OF THE PROPERTIES OF PRESSURE SEWER PIPE MATERIALS</i>	192
Storm Sewers.....	192
<i>TABLE 41 COMPARISON OF THE PROPERTIES OF STORM SEWER/CULVERT PIPE MATERIALS</i>	193
Culverts.....	193
PETROLEUM PRODUCT PIPE.....	194
Oil and Gas Drilling	194
Transmission and Distribution	195
<i>TABLE 42 COMPARISON OF THE PROPERTIES OF GAS PIPE MATERIALS</i>	196
MACHINERY, PROCESS AND OTHER EQUIPMENT	
PIPE/TUBING	197
ELECTRICAL AND TELECOMMUNICATIONS PIPE/TUBING	197
Electrical and Telecommunications Pipe/Tubing (Continued).....	198
<i>TABLE 43 COMPARISON OF PROPERTIES OF CONDUIT PIPE MATERIALS</i>	199
HEATING, VENTILATING, AIR CONDITIONING AND REFRIGERATION (HVACR) PIPE/TUBING	199
MECHANICAL AND STRUCTURAL PIPE/TUBING	200
SPECIALTY AND OTHER PIPE/TUBING	201
DISTRIBUTION	201
INTERNATIONAL ASPECTS OF THE PIPE INDUSTRY	202
FOREIGN INVESTMENT AND OWNERSHIP	202
Concrete Pipe.....	202
Copper P/T	202
Steel Pipe	203
Plastic Pipe	203
IMPORTS AND EXPORTS.....	203
Aluminum Pipe and Tubing.....	204
Clay Pipe	204
Concrete Pipe.....	204
Copper P/T	205
Iron Pipe.....	205
Steel Pipe	205
Plastic Pipe	205
Antidumping Actions.....	205
Antidumping Actions (Continued)	206

ENVIRONMENTAL AND REGULATORY ISSUES	207
ENVIRONMENTAL ISSUES.....	207
REGULATORY MATTERS	207
CODES AND STANDARDS	207
Codes and Standards (Continued)	208
IMPACT OF REGULATORY AND ENVIRONMENTAL ISSUES ON	
PIPE MARKETS.....	209
POTABLE WATER/DWV PIPING/ELECTRICAL CONDUIT	209
Environmental Issues.....	210
Regulatory Issues	210
Regulatory Issues (Continued)	211
Current State Code Status and Recent Actions	212
WATER TRANSMISSION AND SANITARY SEWERS.....	213
Environmental Issues.....	213
Regulatory Issues	214
STORM SEWERS AND CULVERTS	214
Environmental Issues.....	214
Regulatory Issues	214
OIL AND GAS DRILLING/PROCESS/SPECIALTY PIPE AND	
TUBING	215
Environmental Issues.....	215
Regulatory Issues	216
PETROLEUM PRODUCTS DISTRIBUTION PIPE	216
Environmental Issues.....	216
Regulatory Issues	216
RECYCLED PLASTICS.....	217
SUPPLIER INFORMATION AND PROFILES.....	218
ALUMINUM	218
CLAY	219
CONCRETE	219
NONPRESSURE PIPE	220
PRESSURE PIPE.....	220
COPPER.....	221
COPPER (CONTINUED).....	222
IRON.....	223
GRAY IRON PIPE.....	223
DUCTILE IRON PIPE	224
STEEL	225
STEEL (CONTINUED).....	226
STEEL (CONTINUED).....	227
CORRUGATED STEEL.....	228
PLASTIC PIPE AND TUBING	229
ABS	229
FLUOROPOLYMERS	230

POLYETHYLENE.....	230
Polyethylene (Continued)	231
POLYPROPYLENE.....	232
VINYL (PVC/CPVC).....	232
Vinyl (PVC/CPVC) (Continued)	233
Vinyl (PVC/CPVC) (Continued)	234
THERMOSETTING (FRP).....	235
PLASTIC-LINED PIPE.....	236
Plastic-lined Pipe (Continued)	237
APPENDIX	238
GLOSSARY OF IMPORTANT TERMS, ABBREVIATIONS AND ACRONYMS	238
GLOSSARY OF IMPORTANT TERMS.. (CONTINUED).....	239
GLOSSARY OF IMPORTANT TERMS.. (CONTINUED).....	240
GLOSSARY OF IMPORTANT TERMS.. (CONTINUED).....	241
GLOSSARY OF IMPORTANT TERMS.. (CONTINUED).....	242
GLOSSARY OF IMPORTANT TERMS.. (CONTINUED).....	243
GLOSSARY OF IMPORTANT TERMS.. (CONTINUED).....	244