

INTRODUCTION	XXXVIII
STUDY GOALS AND OBJECTIVES.....	XXXVIII
REASONS FOR DOING THE STUDY	XXXIX
CONTRIBUTION OF THE STUDY.....	XXXIX
SCOPE OF REPORT	XXXIX
INFORMATION SOURCES.....	XL
ANALYST CREDENTIALS.....	XL
RELATED BCC REPORTS	XL
BCC ONLINE SERVICES.....	XL
DISCLAIMER	XLI
 SUMMARY.....	 XLII
<i>SUMMARY TABLE GLOBAL INORGANIC METAL FINISHING</i>	
<i>TECHNOLOGIES MARKET PROJECTIONS BY APPLICATION</i>	
<i>TYPE, THROUGH 2013 (\$ MILLIONS)</i>	<i>XLIII</i>
<i>SUMMARY FIGURE GLOBAL INORGANIC METAL FINISHING</i>	
<i>TECHNOLOGIES MARKET PROJECTIONS BY APPLICATION</i>	
<i>TYPE, 2006–2013 (\$ MILLIONS)</i>	<i>XLIV</i>
 OVERVIEW	 1
DEFINITION OF THE INDUSTRY	1
INDUSTRY CONCEPTS	1
IMPORTANCE OF THE INDUSTRY.....	2
<i>TABLE 1 INORGANIC METAL FINISHING TECHNOLOGIES MARKET</i>	
<i>SHARES BY INDUSTRY END USER, 2007 (%)</i>	<i>3</i>
<i>TABLE 1 (CONTINUED)</i>	<i>4</i>
<i>FIGURE 1 INORGANIC METAL FINISHING TECHNOLOGIES</i>	
<i>MARKET SHARES BY INDUSTRY END USER, 2007 (%)</i>	<i>4</i>
LIFE CYCLE ASSESSMENT OF METAL FINISHING SYSTEM	4
LIFE CYCLE COST	5
TECHNOLOGY LIFE CYCLE.....	6
HISTORY OF ELECTROPLATING.....	6
HISTORY OF BRASS PLATING	7
HISTORY OF PRECIOUS METAL PLATING.....	7
HISTORY OF ANODIZING	7
HISTORY OF ETCHING.....	8
HISTORY OF METAL CLADDING.....	8
HISTORY OF ENAMEL COATING	8
HISTORY OF PHYSICAL VAPOR DEPOSITION SPUTTERING	9
EMERGING METHODS FOR THE SURFACE TREATMENT OF	
METALS	10
PROCESS-INTEGRATED AUTOMATED PLATING.....	10
ALUMINUM PLATING FROM ORGANIC ELECTROLYTES	10

ENVIRONMENTAL ISSUES AND GOVERNMENT REGULATIONS	11
ENVIRONMENTAL ISSUES AND GOVERNMENT REGULATIONS	11
WATER USAGE.....	12
ENERGY CONSUMPTION.....	12
REGULATORY OVERVIEW	13
COMMON WASTES FROM METAL FINISHING OPERATIONS	13
<i>TABLE 2 OVERVIEW OF WASTES GENERATED FROM SURFACE</i>	
<i>PREPARATION PROCESSES.....</i>	<i>13</i>
<i>TABLE 3 OVERVIEW OF WASTES GENERATED FROM SURFACE</i>	
<i>FINISHING PROCESSES.....</i>	<i>14</i>
WASTEWATER.....	14
SOLID AND HAZARDOUS WASTE.....	15
AIR EMISSIONS.....	16
OVERVIEW OF FEDERAL REGULATIONS AFFECTING METAL	
FINISHING	16
<i>TABLE 4 OVERVIEW OF FEDERAL REGULATIONS AFFECTING THE</i>	
<i>METAL FINISHING INDUSTRY.....</i>	<i>17</i>
EPA REGULATIONS AND GUIDANCE FOR DEGREASERS	18
REGULATIONS REGARDING CHLORINATED SOLVENTS	18
NATIONAL EMISSION STANDARDS FOR HAZARDOUS AIR	
POLLUTANTS.....	19
NESHAP: CHROMIUM ELECTROPLATING	19
NESHAP: Organic Solvent Degreasing.....	19
NESHAP: Steel Pickling, HCL	20
THE EFFLUENT GUIDELINES AND STANDARDS FOR	
METAL FINISHING	20
THE EFFLUENT GUIDELINES AND STANDARDS FOR	
ELECTROPLATING.....	20
RESOURCE CONSERVATION AND RECOVERY ACT.....	20
EUROPEAN REGULATIONS	21
END-OF-LIFE VEHICLE DIRECTIVE (ELV) DIRECTIVES.....	21
WASTE ELECTRICAL AND ELECTRONIC EQUIPMENT	
(WEEE):.....	21
Restriction of Hazardous Substances (RoHS)	22
THE EUROPEAN SOLVENT EMISSIONS DIRECTIVE (SED)	22
REGULATION ON REGISTRATION, EVALUATION,	
AUTHORIZATION, AND RESTRICTION OF CHEMICALS	
(REACH).....	22
WORLDWIDE REGULATIONS	23
CHINA	23
INDIA	23
India (Continued).....	24
MARKET BY PRODUCT/TECHNOLOGY.....	25
INORGANIC METAL FINISHING TECHNOLOGIES	25

<i>TABLE 5 GLOBAL MARKET PROJECTIONS FOR VARIOUS METAL FINISHING TECHNOLOGIES BY TYPE, THROUGH 2013 (\$ MILLIONS)</i>	26
<i>FIGURE 2 GLOBAL MARKET PROJECTIONS FOR VARIOUS METAL FINISHING TECHNOLOGIES, 2006–2013 (\$ MILLIONS)</i>	26
REGIONAL MARKETS FOR METAL FINISHING TECHNOLOGIES.....	27
<i>TABLE 6 REGIONAL MARKET PROJECTIONS FOR METAL FINISHING TECHNOLOGIES, THROUGH 2013 (\$ MILLIONS)</i>	27
<i>FIGURE 3 REGIONAL MARKET PROJECTIONS FOR METAL FINISHING TECHNOLOGIES, 2006–2013 (\$ MILLIONS)</i>	27
CLEANING AND PRETREATMENT TECHNOLOGIES	28
SURFACE CLEANING TECHNOLOGIES.....	28
GLOBAL MARKET FOR SURFACE CLEANING TECHNOLOGIES	28
<i>TABLE 7 GLOBAL MARKET PROJECTIONS FOR SURFACE CLEANING TECHNOLOGIES BY TYPE, THROUGH 2013 (\$ MILLIONS)</i>	29
<i>FIGURE 4 GLOBAL MARKET PROJECTIONS FOR VARIOUS TYPES OF SURFACE CLEANING TECHNOLOGIES, 2006–2013 (\$ MILLIONS)</i>	29
REGIONAL MARKETS FOR SURFACE CLEANING EQUIPMENT.....	30
<i>TABLE 8 REGIONAL MARKET PROJECTIONS FOR VARIOUS TYPES OF SURFACE CLEANING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	30
<i>FIGURE 5 REGIONAL MARKET PROJECTIONS FOR VARIOUS TYPES OF SURFACE CLEANING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	30
REGIONAL MARKETS FOR SOLVENT CLEANING EQUIPMENT.....	31
<i>TABLE 9 REGIONAL MARKET PROJECTIONS FOR SOLVENT CLEANING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	31
<i>FIGURE 6 REGIONAL MARKET PROJECTIONS FOR SOLVENT CLEANING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	31
GLOBAL MARKET FOR AQUEOUS CLEANING.....	32
<i>TABLE 10 GLOBAL MARKET PROJECTIONS FOR AQUEOUS CLEANING BY TYPE, THROUGH 2013 (\$ MILLIONS)</i>	32
<i>FIGURE 7 GLOBAL MARKET PROJECTIONS FOR AQUEOUS CLEANING BY TYPE, 2006–2013 (\$ MILLIONS)</i>	32
REGIONAL MARKETS FOR AQUEOUS CLEANING EQUIPMENT.....	33
<i>TABLE 11 REGIONAL MARKET PROJECTIONS FOR AQUEOUS CLEANING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	33
<i>FIGURE 8 REGIONAL MARKET PROJECTIONS FOR AQUEOUS CLEANING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	33
REGIONAL MARKETS FOR ELECTRO CLEANING EQUIPMENT.....	34
<i>TABLE 12 REGIONAL MARKET PROJECTIONS FOR ELECTRO CLEANING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	34

<i>FIGURE 9 REGIONAL MARKET PROJECTIONS FOR ELECTRO CLEANING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	34
REGIONAL MARKETS FOR ABRASIVE BLASTING EQUIPMENT	35
<i>TABLE 13 REGIONAL MARKET PROJECTIONS FOR ABRASIVE BLASTING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	35
<i>FIGURE 10 REGIONAL MARKET PROJECTIONS FOR ABRASIVE BLASTING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	35
REGIONAL MARKETS FOR MISCELLANEOUS CLEANING EQUIPMENT.....	36
<i>TABLE 14 REGIONAL MARKET PROJECTIONS FOR MISCELLANEOUS CLEANING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	36
<i>FIGURE 11 REGIONAL MARKET PROJECTIONS FOR MISCELLANEOUS CLEANING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	36
SURFACE PRETREATMENT TECHNOLOGIES.....	37
GLOBAL MARKET FOR PRETREATMENT TECHNOLOGIES	37
<i>TABLE 15 GLOBAL MARKET PROJECTIONS FOR SURFACE PRETREATMENT TECHNOLOGIES BY TYPE, THROUGH 2013 (\$ MILLIONS)</i>	37
<i>FIGURE 12 GLOBAL MARKET PROJECTIONS FOR SURFACE PRETREATMENT TECHNOLOGIES BY TYPE, 2006–2013 (\$ MILLIONS)</i>	38
REGIONAL MARKETS FOR SURFACE PRETREATMENT EQUIPMENT.....	38
<i>TABLE 16 REGIONAL MARKET PROJECTIONS FOR SURFACE PRETREATMENT EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	38
<i>FIGURE 13 REGIONAL MARKET PROJECTIONS FOR SURFACE PRETREATMENT EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	39
REGIONAL MARKETS FOR MECHANICAL PRETREATMENT EQUIPMENT.....	39
<i>TABLE 17 REGIONAL MARKET PROJECTIONS FOR MECHANICAL PRETREATMENT EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	39
<i>FIGURE 14 REGIONAL MARKET PROJECTIONS FOR MECHANICAL PRETREATMENT EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	40
REGIONAL MARKETS FOR CHEMICAL PRETREATMENT EQUIPMENT.....	40
<i>TABLE 18 REGIONAL MARKET PROJECTIONS FOR CHEMICAL PRETREATMENT EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	40
<i>FIGURE 15 REGIONAL MARKET PROJECTIONS FOR CHEMICAL PRETREATMENT EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	41
REGIONAL MARKETS FOR ELECTRO POLISHING EQUIPMENT.....	41
<i>TABLE 19 REGIONAL MARKET PROJECTIONS FOR ELECTRO POLISHING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	41

<i>FIGURE 16 REGIONAL MARKET PROJECTIONS FOR ELECTRO POLISHING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	42
REGIONAL MARKETS FOR MISCELLANEOUS PRETREATMENT EQUIPMENT.....	42
<i>TABLE 20 REGIONAL MARKET PROJECTIONS FOR MISCELLANEOUS PRETREATMENT EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	42
<i>FIGURE 17 REGIONAL MARKET PROJECTIONS FOR MISCELLANEOUS PRETREATMENT EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	43
INORGANIC METAL FINISHING/COATING TECHNOLOGIES.....	43
GLOBAL MARKET FOR METAL FINISHING/COATING TECHNOLOGIES.....	44
<i>TABLE 21 GLOBAL MARKET PROJECTIONS FOR METAL FINISHING/COATING TECHNOLOGIES BY TYPE, THROUGH 2013 (\$ MILLIONS)</i>	44
<i>FIGURE 18 GLOBAL MARKET PROJECTIONS FOR METAL FINISHING/COATING TECHNOLOGIES BY TYPE, 2006–2013 (\$ MILLIONS)</i>	45
REGIONAL MARKETS FOR METAL FINISHING/COATING EQUIPMENT.....	45
<i>TABLE 22 REGIONAL MARKET PROJECTIONS FOR METAL FINISHING/COATING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	46
<i>FIGURE 19 REGIONAL MARKET PROJECTIONS FOR METAL FINISHING/COATING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	46
ELECTROPLATING.....	46
GLOBAL MARKET FOR ELECTROPLATING TECHNOLOGIES.....	47
<i>TABLE 23 GLOBAL MARKET PROJECTIONS FOR ELECTROPLATING TECHNOLOGIES BY TYPE, THROUGH 2013 (\$ MILLIONS)</i>	47
<i>FIGURE 20 GLOBAL MARKET PROJECTIONS FOR ELECTROPLATING TECHNOLOGIES BY TYPE, 2006–2013 (\$ MILLIONS)</i>	48
REGIONAL MARKETS FOR CHROMIUM-PLATING EQUIPMENT.....	48
<i>TABLE 24 REGIONAL MARKET PROJECTIONS FOR CHROMIUM- PLATING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	48
<i>FIGURE 21 REGIONAL MARKET PROJECTIONS FOR CHROMIUM- PLATING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	49
REGIONAL MARKETS FOR BRASS/BRONZE-PLATING EQUIPMENT.....	49
<i>TABLE 25 REGIONAL MARKET PROJECTIONS FOR BRASS/BRONZE- PLATING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	49

<i>FIGURE 22 REGIONAL MARKET PROJECTIONS FOR BRASS/BRONZE-PLATING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	50
REGIONAL MARKETS FOR NICKEL-PLATING EQUIPMENT	50
<i>TABLE 26 REGIONAL MARKET PROJECTIONS FOR NICKEL-PLATING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	50
<i>FIGURE 23 REGIONAL MARKET PROJECTIONS FOR NICKEL-PLATING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	51
REGIONAL MARKETS FOR COPPER-PLATING EQUIPMENT	51
<i>TABLE 27 REGIONAL MARKET PROJECTIONS FOR COPPER-PLATING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	51
<i>FIGURE 24 REGIONAL MARKET PROJECTIONS FOR COPPER-PLATING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	52
REGIONAL MARKETS FOR ZINC-PLATING/GALVANIZING EQUIPMENT.....	52
<i>TABLE 28 REGIONAL MARKET PROJECTIONS FOR ZINC-PLATING/GALVANIZING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	52
<i>FIGURE 25 REGIONAL MARKET PROJECTIONS FOR ZINC-PLATING/GALVANIZING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	53
REGIONAL MARKETS FOR CADMIUM-PLATING EQUIPMENT.....	53
<i>TABLE 29 REGIONAL MARKET PROJECTIONS FOR CADMIUM-PLATING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	53
<i>FIGURE 26 REGIONAL MARKET PROJECTIONS FOR CADMIUM-PLATING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	54
REGIONAL MARKETS FOR TIN-PLATING EQUIPMENT	54
<i>TABLE 30 REGIONAL MARKET PROJECTIONS FOR TIN-PLATING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	54
<i>FIGURE 27 REGIONAL MARKET PROJECTIONS FOR APPLICATIONS OF TIN-PLATING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	55
GLOBAL MARKET FOR PRECIOUS METAL-PLATING TECHNOLOGIES.....	55
<i>TABLE 31 GLOBAL MARKET PROJECTIONS FOR PRECIOUS METAL-PLATING TECHNOLOGIES, THROUGH 2013 (\$ MILLIONS)</i>	56
<i>FIGURE 28 GLOBAL MARKET PROJECTIONS FOR PRECIOUS METAL-PLATING TECHNOLOGIES, 2006–2013 (\$ MILLIONS)</i>	56
REGIONAL MARKETS FOR PRECIOUS METAL-PLATING EQUIPMENT.....	56
<i>TABLE 32 REGIONAL MARKET PROJECTIONS FOR PRECIOUS METAL-PLATING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	57
<i>FIGURE 29 REGIONAL MARKET PROJECTIONS FOR PRECIOUS METAL-PLATING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	57

REGIONAL MARKETS FOR MISCELLANEOUS PLATING EQUIPMENT.....	57
<i>TABLE 33 REGIONAL MARKET PROJECTIONS FOR MISCELLANEOUS PLATING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	58
<i>FIGURE 30 REGIONAL MARKET PROJECTIONS FOR MISCELLANEOUS PLATING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	58
GLOBAL MARKET FOR VAPOR DEPOSITION TECHNOLOGIES.....	58
<i>TABLE 34 GLOBAL MARKET PROJECTIONS FOR VAPOR DEPOSITION TECHNOLOGIES BY TYPE, THROUGH 2013 (\$ MILLIONS)</i>	59
<i>FIGURE 31 GLOBAL MARKET PROJECTIONS FOR VAPOR DEPOSITION TECHNOLOGIES BY TYPE, 2006–2013 (\$ MILLIONS)</i>	59
REGIONAL MARKETS FOR VAPOR DEPOSITION EQUIPMENT.....	60
<i>TABLE 35 REGIONAL MARKET PROJECTIONS FOR VAPOR DEPOSITION EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	60
<i>FIGURE 32 REGIONAL MARKET PROJECTIONS FOR VAPOR DEPOSITION EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	60
GLOBAL MARKET FOR PHYSICAL VAPOR DEPOSITION TECHNOLOGIES.....	61
<i>TABLE 36 GLOBAL MARKET PROJECTIONS FOR PVD TECHNOLOGIES BY TYPE, THROUGH 2013 (\$ MILLIONS)</i>	61
<i>FIGURE 33 GLOBAL MARKET PROJECTIONS FOR PVD TECHNOLOGIES BY TYPE, 2006–2013 (\$ MILLIONS)</i>	61
REGIONAL MARKETS FOR PHYSICAL VAPOR DEPOSITION EQUIPMENT.....	62
<i>TABLE 37 REGIONAL MARKET PROJECTIONS FOR PHYSICAL VAPOR DEPOSITION EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	62
<i>FIGURE 34 REGIONAL MARKET PROJECTIONS FOR PHYSICAL VAPOR DEPOSITION EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	62
REGIONAL MARKETS FOR CHEMICAL VAPOR DEPOSITION EQUIPMENT.....	63
<i>TABLE 38 REGIONAL MARKET PROJECTIONS FOR CHEMICAL VAPOR DEPOSITION EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	63
<i>FIGURE 35 REGIONAL MARKET PROJECTIONS FOR CHEMICAL VAPOR DEPOSITION EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	63
REGIONAL MARKETS FOR THERMO-REACTIVE DIFFUSION EQUIPMENT.....	64
<i>TABLE 39 REGIONAL MARKET PROJECTIONS FOR THERMO- REACTIVE DIFFUSION EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	64
<i>FIGURE 36 REGIONAL MARKET PROJECTIONS FOR THERMO- REACTIVE DIFFUSION EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	64

GLOBAL MARKET FOR ELECTRO-LESS PLATING TECHNOLOGIES.....	65
<i>TABLE 40 GLOBAL MARKET PROJECTIONS FOR ELECTRO-LESS PLATING TECHNOLOGIES BY TYPE, THROUGH 2013 (\$ MILLIONS)</i>	65
<i>FIGURE 37 GLOBAL MARKET PROJECTIONS FOR ELECTRO-LESS PLATING TECHNOLOGIES BY TYPE, 2006–2013 (\$ MILLIONS)</i>	65
REGIONAL MARKETS FOR ELECTRO-LESS PLATING EQUIPMENT.....	66
<i>TABLE 41 REGIONAL MARKET PROJECTIONS FOR ELECTRO-LESS PLATING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	66
<i>FIGURE 38 REGIONAL MARKET PROJECTIONS FOR ELECTRO-LESS PLATING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	66
GLOBAL MARKET FOR CONVERSION COATING TECHNOLOGIES.....	67
<i>TABLE 42 GLOBAL MARKET PROJECTIONS FOR CONVERSION COATING TECHNOLOGIES BY TYPE, THROUGH 2013 (\$ MILLIONS)</i>	67
<i>FIGURE 39 GLOBAL MARKET PROJECTIONS FOR CONVERSION COATING TECHNOLOGIES BY TYPE, 2006–2013 (\$ MILLIONS)</i>	67
REGIONAL MARKETS FOR CONVERSION COATING TECHNOLOGIES.....	68
<i>TABLE 43 REGIONAL MARKET PROJECTIONS FOR CONVERSION COATING TECHNOLOGIES, THROUGH 2013 (\$ MILLIONS)</i>	68
<i>FIGURE 40 REGIONAL MARKET PROJECTIONS FOR CONVERSION COATING TECHNOLOGIES, 2006–2013 (\$ MILLIONS)</i>	68
GLOBAL MARKET FOR ANODIZING EQUIPMENT.....	69
<i>TABLE 44 REGIONAL MARKET PROJECTIONS FOR ANODIZING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	69
<i>FIGURE 41 REGIONAL MARKET PROJECTIONS FOR ANODIZING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	69
REGIONAL MARKETS FOR PHOSPHATING EQUIPMENT.....	70
<i>TABLE 45 REGIONAL MARKET PROJECTIONS FOR PHOSPHATING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	70
<i>FIGURE 42 REGIONAL MARKET PROJECTIONS FOR PHOSPHATING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	70
REGIONAL MARKETS FOR CHROMATING EQUIPMENT.....	71
<i>TABLE 46 REGIONAL MARKET PROJECTIONS FOR CHROMATING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	71
<i>FIGURE 43 REGIONAL MARKET PROJECTIONS FOR CHROMATING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	71
GLOBAL MARKET FOR METAL CLADDING TECHNOLOGIES.....	72
<i>TABLE 47 GLOBAL MARKET PROJECTIONS FOR METAL CLADDING TECHNOLOGIES BY TYPE, THROUGH 2013 (\$ MILLIONS)</i>	72

<i>FIGURE 44 GLOBAL MARKET PROJECTIONS FOR METAL CLADDING TECHNOLOGIES BY TYPE, 2006–2013 (\$ MILLIONS)</i>	72
REGIONAL MARKETS FOR METAL CLADDING EQUIPMENT	73
<i>TABLE 48 REGIONAL MARKET PROJECTIONS FOR METAL CLADDING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	73
<i>FIGURE 45 REGIONAL MARKET PROJECTIONS FOR METAL CLADDING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	73
GLOBAL MARKET FOR THERMAL SPRAY TECHNOLOGIES	74
<i>TABLE 49 GLOBAL MARKET PROJECTIONS FOR THERMAL SPRAY TECHNOLOGIES BY TYPE, THROUGH 2013 (\$ MILLIONS)</i>	74
<i>FIGURE 46 GLOBAL MARKET PROJECTIONS FOR THERMAL SPRAY TECHNOLOGIES BY TYPE, 2006–2013 (\$ MILLIONS)</i>	74
REGIONAL MARKETS FOR THERMAL SPRAY EQUIPMENT.....	75
<i>TABLE 50 REGIONAL MARKET PROJECTIONS FOR THERMAL SPRAY EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	75
<i>FIGURE 47 REGIONAL MARKET PROJECTIONS FOR THERMAL SPRAY EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	75
REGIONAL MARKETS FOR CERAMIC COATING EQUIPMENT.....	76
<i>TABLE 51 REGIONAL MARKET PROJECTIONS FOR CERAMIC COATING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	76
<i>FIGURE 48 REGIONAL MARKET PROJECTIONS FOR CERAMIC COATING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	76
REGIONAL MARKETS FOR VITREOUS ENAMELING EQUIPMENT.....	77
<i>TABLE 52 REGIONAL MARKET PROJECTIONS FOR VITREOUS ENAMELING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	77
<i>FIGURE 49 REGIONAL MARKET PROJECTIONS FOR VITREOUS ENAMELING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	77
REGIONAL MARKETS FOR MISCELLANEOUS COATING EQUIPMENT.....	78
<i>TABLE 53 REGIONAL MARKET PROJECTIONS FOR MISCELLANEOUS COATING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	78
<i>FIGURE 50 REGIONAL MARKET PROJECTIONS FOR MISCELLANEOUS COATING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	78
GLOBAL MARKET FOR CONSUMABLES/SPARES FOR FINISHING EQUIPMENT.....	79
<i>TABLE 54 GLOBAL MARKET PROJECTIONS FOR CONSUMABLES/SPARES FOR METAL FINISHING EQUIPMENT BY SEGMENT, THROUGH 2013 (\$ MILLIONS)</i>	79
<i>FIGURE 51 GLOBAL MARKET PROJECTIONS FOR CONSUMABLES/SPARES FOR METAL FINISHING EQUIPMENT BY SEGMENT, 2006–2013 (\$ MILLIONS)</i>	79

REGIONAL MARKETS FOR CONSUMABLES/SPARES FOR FINISHING EQUIPMENT	80
<i>TABLE 55 REGIONAL MARKET PROJECTIONS FOR CONSUMABLES/SPARES FOR METAL FINISHING EQUIPMENT, THROUGH 2013 (\$ MILLIONS)</i>	80
<i>FIGURE 52 REGIONAL MARKET PROJECTIONS FOR CONSUMABLES/SPARES FOR METAL FINISHING EQUIPMENT, 2006–2013 (\$ MILLIONS)</i>	80
APPLICATIONS OF INORGANIC METAL FINISHING TECHNOLOGIES.....	81
SOLVENT CLEANING APPLICATIONS	81
<i>TABLE 56 GLOBAL MARKET PROJECTIONS FOR SOLVENT CLEANING BY INDUSTRY END USER, THROUGH 2013 (\$ MILLIONS)</i>	82
<i>FIGURE 53 GLOBAL MARKET PROJECTIONS FOR SOLVENT CLEANING BY INDUSTRY END USER, 2006–2013 (\$ MILLIONS)</i>	82
AQUEOUS CLEANING APPLICATIONS	82
<i>TABLE 57 GLOBAL MARKET PROJECTIONS FOR AQUEOUS CLEANING BY INDUSTRY END USER, THROUGH 2013 (\$ MILLIONS)</i>	83
<i>FIGURE 54 APPLICATIONS OF GLOBAL MARKET PROJECTIONS FOR AQUEOUS CLEANING BY INDUSTRY END USER, 2006–2013 (\$ MILLIONS)</i>	83
ULTRASONIC CLEANING APPLICATIONS	84
<i>TABLE 58 GLOBAL MARKET PROJECTIONS FOR ULTRASONIC CLEANING BY INDUSTRY END USER, THROUGH 2013 (\$ MILLIONS)</i>	84
<i>FIGURE 55 GLOBAL MARKET PROJECTIONS FOR AQUEOUS CLEANING BY INDUSTRY END USER, 2006–2013 (\$ MILLIONS)</i>	85
ELECTRO-CLEANING APPLICATIONS	85
<i>TABLE 59 GLOBAL MARKET PROJECTIONS FOR ELECTRO-CLEANING BY INDUSTRY END USER, THROUGH 2013 (\$ MILLIONS)</i>	86
<i>FIGURE 56 GLOBAL MARKET PROJECTIONS FOR ELECTRO-CLEANING BY INDUSTRY END USER, 2006–2013 (\$ MILLIONS)</i>	86
ABRASIVE BLASTING APPLICATIONS.....	86
<i>TABLE 60 GLOBAL MARKET PROJECTIONS FOR ABRASIVE BLASTING BY INDUSTRY END USER, THROUGH 2013 (\$ MILLIONS)</i>	87
<i>FIGURE 57 GLOBAL MARKET PROJECTIONS FOR ABRASIVE BLASTING BY INDUSTRY END USER, 2006–2013 (\$ MILLIONS)</i>	88
MISCELLANEOUS CLEANING PROCESS APPLICATIONS.....	88
<i>TABLE 61 GLOBAL MARKET PROJECTIONS FOR MISCELLANEOUS CLEANING PROCESSES BY INDUSTRY END USER, THROUGH 2013 (\$ MILLIONS)</i>	89

<i>FIGURE 58 GLOBAL MARKET PROJECTIONS FOR MISCELLANEOUS CLEANING PROCESSES BY INDUSTRY END USER, 2006–2013 (\$ MILLIONS)</i>	89
ELECTRO-POLISHING APPLICATIONS.....	89
PHARMACEUTICAL.....	90
CHEMICAL PRODUCTION.....	90
PAPER INDUSTRIES.....	90
MARINE INDUSTRIES.....	90
BREWERIES.....	90
<i>TABLE 62 GLOBAL MARKET PROJECTIONS FOR ELECTRO POLISHING BY INDUSTRY END USER, THROUGH 2013 (\$ MILLIONS)</i>	91
<i>FIGURE 59 GLOBAL MARKET PROJECTIONS FOR ELECTRO POLISHING BY INDUSTRY END USER, 2006–2013 (\$ MILLIONS)</i>	91
HARD CHROME-PLATING APPLICATIONS.....	92
INDUSTRIAL APPLICATIONS.....	92
DECORATIVE CHROMIUM PLATING APPLICATIONS.....	93
<i>TABLE 63 GLOBAL MARKET PROJECTIONS FOR CHROMIUM PLATING BY INDUSTRY END USER, THROUGH 2013 (\$ MILLIONS)</i>	94
<i>FIGURE 60 GLOBAL MARKET PROJECTIONS FOR ELECTRO POLISHING BY INDUSTRY END USER, 2006–2013 (\$ MILLIONS)</i>	95
BRASS/BRONZE-PLATING APPLICATIONS.....	95
<i>TABLE 64 GLOBAL MARKET PROJECTIONS FOR BRASS/BRONZE PLATING BY INDUSTRY END USER, THROUGH 2013 (\$ MILLIONS)</i>	96
<i>FIGURE 61 GLOBAL MARKET PROJECTIONS FOR BRASS/BRONZE PLATING BY INDUSTRY END USER, 2006–2013 (\$ MILLIONS)</i>	96
NICKEL-PLATING APPLICATIONS.....	96
ELECTROLYTIC NICKEL-PLATING APPLICATIONS.....	97
<i>TABLE 65 GLOBAL MARKET PROJECTIONS FOR NICKEL PLATING BY INDUSTRY END USER, THROUGH 2013 (\$ MILLIONS)</i>	97
<i>FIGURE 62 GLOBAL MARKET PROJECTIONS FOR NICKEL PLATING BY INDUSTRY END USER, 2006–2013 (\$ MILLIONS)</i>	98
COPPER-PLATING APPLICATIONS.....	98
<i>TABLE 66 GLOBAL MARKET PROJECTIONS FOR COPPER PLATING BY APPLICATION TYPE, THROUGH 2013 (\$ MILLIONS)</i>	99
<i>FIGURE 63 GLOBAL MARKET PROJECTIONS FOR COPPER PLATING BY APPLICATION TYPE, 2006–2013 (\$ MILLIONS)</i>	100
ZINC-PLATING APPLICATIONS.....	100
<i>TABLE 67 GLOBAL MARKET PROJECTIONS FOR ZINC PLATING BY INDUSTRY END USER, THROUGH 2013 (\$ MILLIONS)</i>	101
<i>FIGURE 64 GLOBAL MARKET PROJECTIONS FOR ZINC PLATING BY INDUSTRY END USER, 2006–2013 (\$ MILLIONS)</i>	101

CADMIUM-PLATING APPLICATIONS	101
<i>TABLE 68 GLOBAL MARKET PROJECTIONS FOR CADMIUM PLATING BY INDUSTRY END USER, THROUGH 2013 (\$ MILLIONS)</i>	102
<i>FIGURE 65 GLOBAL MARKET PROJECTIONS FOR CADMIUM PLATING BY INDUSTRY END USER, 2006–2013 (\$ MILLIONS)</i>	103
TIN-PLATING APPLICATIONS	103
<i>TABLE 69 GLOBAL MARKET PROJECTIONS FOR TIN PLATING BY INDUSTRY END USER, THROUGH 2013 (\$ MILLIONS)</i>	104
<i>FIGURE 66 GLOBAL MARKET PROJECTIONS FOR TIN PLATING BY INDUSTRY END USER, 2006–2013 (\$ MILLIONS)</i>	104
PRECIOUS METAL-PLATING APPLICATIONS	104
SILVER PLATING	105
<i>TABLE 70 GLOBAL MARKET PROJECTIONS FOR SILVER PLATING BY APPLICATION, THROUGH 2013 (\$ MILLIONS)</i>	106
<i>FIGURE 67 GLOBAL MARKET PROJECTIONS FOR SILVER PLATING BY APPLICATION, 2006–2013 (\$ MILLIONS)</i>	106
GOLD PLATING	106
<i>TABLE 71 GLOBAL MARKET PROJECTIONS FOR GOLD PLATING BY APPLICATION, THROUGH 2013 (\$ MILLIONS)</i>	107
<i>FIGURE 68 GLOBAL MARKET PROJECTIONS FOR GOLD PLATING BY APPLICATION, 2006–2013 (\$ MILLIONS)</i>	108
PALLADIUM PLATING	108
PLATINUM PLATING	109
PVD COATING APPLICATIONS	110
PVD COATINGS FOR CUTTING TOOLS	110
PVD COATINGS FOR THE AUTOMOTIVE INDUSTRY	110
REDUCE VALVE TRAIN FRICTION	111
WEAR PROTECTION OF LIGHT ALLOY AUTOMOTIVE COMPONENTS USING LOW FRICTION COATINGS	111
PVD COATINGS FOR PUNCHES AND FORMING TOOLS	111
PVD COATINGS FOR INJECTION MOLDING TOOLS	111
PVD COATINGS FOR DECORATIVE APPLICATIONS	111
PVD COATINGS IN MEDICAL DEVICE APPLICATIONS	112
TIN COATING APPLICATIONS	112
TICN COATING APPLICATIONS	112
SPUTTERING APPLICATIONS	112
<i>TABLE 72 GLOBAL MARKET PROJECTIONS FOR PVD COATING BY APPLICATION, THROUGH 2013 (\$ MILLIONS)</i>	113
<i>FIGURE 69 GLOBAL MARKET PROJECTIONS FOR PVD COATING BY APPLICATION, 2006–2013 (\$ MILLIONS)</i>	113
CVD COATING APPLICATIONS	114
<i>TABLE 73 GLOBAL MARKET PROJECTIONS FOR CVD COATING BY APPLICATION, THROUGH 2013 (\$ MILLIONS)</i>	115

<i>FIGURE 70 GLOBAL MARKET PROJECTIONS FOR CVD COATING BY APPLICATION, 2006–2013 (\$ MILLIONS)</i>	115
THERMO-REACTIVE DIFFUSION COATING PROCESS APPLICATIONS	116
<i>TABLE 74 GLOBAL MARKET PROJECTIONS FOR TD COATING BY APPLICATION, THROUGH 2013 (\$ MILLIONS)</i>	116
<i>FIGURE 71 GLOBAL MARKET PROJECTIONS FOR TD COATING BY APPLICATION, 2006–2013 (\$ MILLIONS)</i>	117
ELECTRO-LESS PLATING APPLICATIONS	117
ELECTRO-LESS NICKEL-PLATING APPLICATIONS	117
ELECTRO-LESS COPPER-PLATING APPLICATIONS	118
<i>TABLE 75 GLOBAL MARKET PROJECTIONS FOR ELECTRO-LESS PLATING BY APPLICATION, 2006–2013 (\$ MILLIONS)</i>	119
<i>FIGURE 72 GLOBAL MARKET PROJECTIONS FOR ELECTRO-LESS PLATING BY APPLICATION, 2006–2013 (\$ MILLIONS)</i>	119
CONVERSION COATING APPLICATIONS	119
ANODIC COATINGS/ANODIZING APPLICATIONS	120
<i>TABLE 76 GLOBAL MARKET PROJECTIONS FOR ANODIZING BY APPLICATION, THROUGH 2013 (\$ MILLIONS)</i>	120
<i>FIGURE 73 GLOBAL MARKET PROJECTIONS FOR ANODIZING BY APPLICATION, 2006–2013 (\$ MILLIONS)</i>	121
PHOSPHATE COATING APPLICATIONS	121
CHROMATE COATING APPLICATIONS	122
METAL CLADDING APPLICATIONS	122
ALUMINUM CLADDING APPLICATIONS	122
LASER CLADDING APPLICATIONS	123
<i>TABLE 77 GLOBAL MARKET PROJECTIONS FOR METAL CLADDING BY APPLICATION, THROUGH 2013 (\$ MILLIONS)</i>	124
<i>FIGURE 74 GLOBAL MARKET PROJECTIONS FOR METAL CLADDING BY APPLICATION, 2006–2013 (\$ MILLIONS)</i>	124
THERMAL SPRAYING APPLICATIONS	124
THERMAL SPRAYING APPLICATIONS (CONTINUED)	125
PLASMA SPRAYING APPLICATIONS	126
<i>TABLE 78 GLOBAL MARKET PROJECTIONS FOR THERMAL SPRAYING BY INDUSTRY END USER, THROUGH 2013 (\$ MILLIONS)</i>	126
<i>FIGURE 75 GLOBAL MARKET PROJECTIONS FOR THERMAL SPRAYING BY INDUSTRY END USER, 2006–2013 (\$ MILLIONS)</i>	127
CERAMIC COATING APPLICATIONS	127
PISTONS USED IN INTERNAL COMBUSTION ENGINES	127
<i>TABLE 79 GLOBAL MARKET PROJECTIONS FOR CERAMIC COATING BY APPLICATION, THROUGH 2013 (\$ MILLIONS)</i>	128
<i>FIGURE 76 GLOBAL MARKET PROJECTIONS FOR CERAMIC COATING BY APPLICATION, 2006–2013 (\$ MILLIONS)</i>	128

VITREOUS ENAMEL COATING APPLICATIONS.....	128
<i>TABLE 80 GLOBAL MARKET PROJECTIONS FOR VITREOUS ENAMEL COATING BY APPLICATION, THROUGH 2013 (\$ MILLIONS)</i>	<i>129</i>
<i>FIGURE 77 GLOBAL MARKET PROJECTIONS FOR VITREOUS ENAMEL COATING BY APPLICATION, 2006–2013 (\$ MILLIONS)</i>	<i>129</i>
INORGANIC METAL FINISHING TECHNOLOGY.....	130
SURFACE COATINGS.....	130
THE FINISHING PROCESS	131
SURFACE PREPARATION	131
REASONS FOR CLEANING.....	132
Factors Affecting Cleaning Operations	133
CLEANING PROCESSES.....	133
SOLVENT CLEANING.....	133
Alternatives to CFC Solvent Cleaning	134
Aqueous Cleaning.....	134
Acid Aqueous Cleaning.....	135
Aqueous Alkaline Cleaning.....	135
Ultrasonic Cleaning.....	135
Ultrasonic Cleaning (Continued)	136
Benefits:.....	136
Disadvantages:.....	136
Semi-Aqueous Cleaning	137
ELECTRO-CLEANING	137
Reverse or Anodic Cleaning	137
Periodic Reverse Cleaning.....	138
ABRASIVE BLASTING	138
Dry Abrasive Blasting	138
Process Description	139
BLAST CLEANING EQUIPMENT.....	139
Blasting Wheels.....	140
Emissions	141
Controls.....	141
TYPICAL TYPES OF ABRASIVES.....	141
Silica Sand	141
Coal or Smelter Slag.....	141
Metallic, Synthetic, and Mineral	141
Organic.....	141
Typically Ground Nutshells or Fruit Kernels.....	141
OTHER CLEANING PROCESSES.....	142
METAL STRIPPING.....	142
AIR KNIVES.....	142
CENTRIFUGES	142
DRY ICE	142

HAND WIPING	143
PICKLING, DE-SCALING, AND DE-SMUTTING	143
VACUUM DE-OILING	143
LASER ABLATION.....	143
PRESSURIZED GAS CLEANING	144
SUPERCRITICAL FLUID CLEANING.....	144
PLASMA CLEANING	144
LIQUID CO ₂ IMMERSION CLEANING	144
ETCHING	145
Alkaline Etching of Aluminum	145
Common Etchants	145
Types of Etching	146
SURFACE PRETREATMENT	146
PRETREATMENT PROCESSES	146
MECHANICAL PRETREATMENT PROCESSES	146
Finishing and Polishing Pretreatment.....	146
Deburring and/or Tumbling Pretreatment.....	147
CHEMICAL PRETREATMENT PROCESSES.....	147
Electrolytic and Chemical Polishing Pretreatment for Aluminum.....	147
ELECTRO-POLISHING PRETREATMENT.....	148
PLASMA-ELECTROLYTIC POLISHING PRETREATMENT	148
METAL COATING PROCESSES	148
ELECTROPLATING.....	149
ELECTROPLATING PROCESS.....	149
METHODS OF ELECTROPLATING.....	149
TYPES OF ELECTROPLATING.....	150
Copper and Copper Alloy Plating	150
Cyanide Copper.....	150
Acid Copper	151
Pyrophosphate Copper.....	151
Brass Electroplating.....	151
Bronze Electroplating.....	151
White Bronze Electroplating.....	151
Nickel Electroplating.....	152
Nickel/Chromium Electroplating.....	152
Chromium Electroplating.....	153
Zinc Plating.....	154
Zinc and Zinc Alloy Plating	154
Cadmium Plating.....	155
Cadmium Plating (Continued)	156
Plating Baths	157
Tin Plating	157
Precious Metal Plating	157

Silver	158
Non-Cyanide Silver Plating	158
Benefits include:.....	158
Disadvantages include:.....	158
Gold	159
Types of Gold Plating.....	159
Palladium and Alloy Plating.....	160
Rhodium Plating.....	160
Platinum Plating	160
CONSUMABLE RAW MATERIALS FOR ELECTROPLATING	160
PROCESSING EQUIPMENT	161
HANDLING TECHNIQUES FOR PROCESSING AND	
LOADING FOR PROCESSING	162
Jigs or Racks	162
Barrels.....	163
ELECTRO-LESS PLATING/AUTOCATALYTIC PLATING	163
Electro-less Copper Plating.....	164
Electro-Less Nickel Plating.....	164
Electro-Less Nickel Plating (Continued)	165
Solutions Used for Electro-Less Nickel Plating	166
Areas of Application	167
VAPOR DEPOSITION (VD)	167
<i>TABLE 81 COMPARISON OF PVD, CVD, AND TD</i>	<i>167</i>
<i>TABLE 81 (CONTINUED).....</i>	<i>168</i>
PHYSICAL VAPOR DEPOSITION.....	168
ADVANTAGES OF THE PHYSICAL VAPOR DEPOSITION	
PROCESS	169
DISADVANTAGES OF THE PHYSICAL VAPOR DEPOSITION	
PROCESS.....	169
MATERIALS COMPATIBILITY	170
PVD COATING METHODS	170
Ion Plating/Plasma-Based Plating.....	170
Ion Implantation.....	170
Pulsed Laser Deposition.....	171
Sputtering	171
Advantages.....	171
Disadvantages.....	172
ELECTRON BEAM DEPOSITION	172
CHEMICAL VAPOR DEPOSITION	173
TYPES OF CVD	173
THERMO-REACTIVE DIFFUSION	173
CONVERSION COATINGS	174
TYPES OF CONVERSION COATINGS	174
Phosphate Coatings.....	174

Benefits of Zinc and Manganese Phosphate	
Conversion Coatings.....	174
Phosphating Process	175
Chromium Conversion Coatings	176
Top Coatings for Chromate Conversion Coatings	177
Anodic Coating or Anodizing.....	177
Chromic Acid Anodizing of Aluminum (CAA)	178
Sulfuric Acid Anodizing of Aluminum	178
Sulfuric/Boric Acid Anodizing (SBAA)	178
Anodizing of Magnesium, Titanium, Tantalum, and Niobium.....	178
Sealing Following Anodizing.....	180
Hot Sealing.....	180
Cold Sealing	180
NEW TECHNOLOGY CONVERSION COATINGS.....	181
HARD PVD CERAMIC COATINGS.....	181
Single Metal Nitride PVD Coatings.....	181
Hard PVD Ceramic Coatings with Alloying Elements	181
Hard PVD Ceramic Coatings with Super-Lattices	181
Nano-Ceramic Based Conversion Coating	181
LOW TEMPERATURE/PHOSPHATE-FREE CONVERSION COATING.....	182
Benefits	182
METAL CLADDING.....	182
ALUMINUM CLADDING.....	183
LASER CLADDING.....	183
ADVANTAGES OF LASER CLADDING.....	184
PROCESS OF LASER CLADDING.....	185
Automation	185
GALVANIZING.....	185
THERMAL SPRAYING/METALLIZING.....	186
PROCESS OF THERMAL SPRAY COATINGS	186
Basic Parameters of Thermal Spray Processes	187
TYPES OF THERMAL SPRAY TECHNOLOGIES.....	188
Combustion Torch/Flame Spraying	188
Combustion Torch/High-Velocity Oxy Fuel.....	188
Combustion Torch/Detonation Gun	189
Electric Arc Spraying	189
Plasma Spraying.....	190
PORCELAIN ENAMEL/VITREOUS ENAMEL COATING	190
METAL FINISHING EQUIPMENT	191
TYPES OF METAL FINISHING EQUIPMENT	191
Plating Equipment	192
Brass-Plating Equipment.....	193

SURFACE PREPARATION.....	193
SOLUTION COMPOSITION AND OPERATING CONDITIONS.....	194
Anodizing Equipment.....	194
SOLVENT CLEANING SYSTEMS.....	194
AQUEOUS CLEANING SYSTEMS.....	194
SINGLE AND MULTI-STEP AQUEOUS CLEANING.....	194
TOP LOADING SYSTEMS.....	195
FRONT LOADING SYSTEMS.....	195
IN-LINE WASHING SYSTEMS.....	195
ULTRASONIC CLEANING SYSTEMS.....	195
TYPES OF ULTRASONIC CLEANING SYSTEMS.....	196
Single Tank Cleaning System.....	196
Multi Tank Cleaning Systems.....	196
MANUAL BLAST CABINETS.....	197
AUTOMATED BLAST SYSTEMS.....	197
PVD COATING MACHINES.....	197
NEWER DEVELOPMENTS IN PVD COATING TECHNOLOGY....	198
Barrel PVD Coating Machines.....	198
ADVANCES IN COATINGS.....	198
Titanium Nitride.....	199
Titanium Carbide and Nitride.....	199
Titanium Aluminum Nitride/Aluminum Titanium Nitride (TiAlN/AlTiN).....	199
Chromium Nitride (CrN).....	200
Chromium Nickel Nitride (CrNiN).....	200
LOW FRICTION COATINGS.....	200
AFTER TREATMENT ACTIVITIES.....	201
DRYING USING HOT WATER.....	201
DRYING USING HOT AIR.....	201
DRYING USING AIR KNIVES.....	202
ENVIRONMENTAL CONSIDERATIONS DURING SURFACE PREPARATION.....	202
ENVIRONMENTAL CONSIDERATIONS IN ELECTROPLATING.....	202
ENVIRONMENTAL CONCERNS IN ELECTRO-LESS PLATING.....	203
PATENT ANALYSIS.....	204
PATENT ANALYSIS.....	204
TABLE 82 UNITED STATES PATENTS ISSUED TO VARIOUS COUNTRIES, 1982-2008 (NUMBER).....	205
TABLE 83 UNITED STATES PATENTS ISSUED BASED ON VARIOUS CRITERIA (NUMBER).....	205
TABLE 84 UNITED STATES PATENTS ISSUED FROM 1982 TO 2008 BASED ON YEAR OF ISSUE (NUMBER).....	206

<i>TABLE 85 ANALYSIS OF UNITED STATES PATENTS ISSUED TO VARIOUS COMPANIES (NUMBER)</i>	206
INDUSTRY STRUCTURE AND COMPETITIVE ANALYSIS	207
OVERVIEW	207
INORGANIC METAL FINISHING EQUIPMENT INDUSTRY	208
DRIVING FORCES IN THE METAL FINISHING EQUIPMENT INDUSTRY	208
MARKETS AND CUSTOMERS	208
BUSINESS PRACTICES AND ECONOMICS	209
QUALITY, RELIABILITY AND SERVICEABILITY	209
REGULATION, CERTIFICATION, AND STANDARDS	209
INTEGRATION OF PRODUCTS AND PROCESSES	210
SAFETY AND HEALTH	210
NEW TECHNOLOGICAL STRATEGIES	210
COMPETITION	211
RESEARCH AND DEVELOPMENT	211
ANALYSIS OF SUCCESSFUL COMPANIES	212
SELECT MAJOR WORLDWIDE COATING EQUIPMENT AND CONSUMABLES MANUFACTURERS	212
ATOTECH DEUTSCHLAND GMBH	212
GUYSON CORP. OF USA	213
INTERNATIONAL PLATING TECHNOLOGY, LLC	213
L.S. INDUSTRIES	214
MAGNUS EQUIPMENT GROUP	214
PKG EQUIPMENT, INC.	215
PLATING EQUIPMENT LTD (P.E.L)	215
PLATIT AG	216
SCHLOETTER GESMBH	216
TRIMAC INDUSTRIES, LLC	217
DALMAR PLATING AND ELECTROFORMING	217
BUFFOLI F.LLI SRL	218
ELECTROPLATING TECHNOLOGIES, LTD.	218
STS INDUSTRIE SA	218
TG ENGINEERING SRL	219
APPENDIX	220
PATENTS	220
<i>TABLE 86 U.S. ELECTROPLATING TECHNOLOGY, PROCESSES, AND EQUIPMENT PATENTS</i>	220
<i>TABLE 86 (CONTINUED)</i>	221
<i>TABLE 86 (CONTINUED)</i>	222
<i>TABLE 86 (CONTINUED)</i>	223
<i>TABLE 86 (CONTINUED)</i>	224
<i>TABLE 86 (CONTINUED)</i>	225

TABLE 86 (CONTINUED).....	226
TABLE 86 (CONTINUED).....	227
TABLE 86 (CONTINUED).....	228
TABLE 87 U.S. METAL CLADDING TECHNOLOGY, PROCESSES, AND EQUIPMENT PATENTS.....	229
TABLE 86 (CONTINUED).....	230
TABLE 88 U.S. METAL SPRAYING TECHNOLOGY, PROCESSES, AND EQUIPMENT PATENTS.....	230
TABLE 88 (CONTINUED).....	231
TABLE 89 U.S. METAL CONVERSION COATING TECHNOLOGY, PROCESSES, AND EQUIPMENT PATENTS.....	232
TABLE 89 (CONTINUED).....	233
TABLE 89 (CONTINUED).....	234
TABLE 90 U.S. METAL ETCHING TECHNOLOGY, PROCESSES AND EQUIPMENT PATENTS.....	234
TABLE 90 (CONTINUED).....	235
TABLE 90 (CONTINUED).....	236
TABLE 91 U.S. MISCELLANEOUS COATING TECHNOLOGY, PROCESSES, AND EQUIPMENT PATENTS.....	236
TABLE 91 (CONTINUED).....	237
TABLE 91 (CONTINUED).....	238
TABLE 91 (CONTINUED).....	239
TABLE 91 (CONTINUED).....	240
TABLE 91 (CONTINUED).....	241
TABLE 91 (CONTINUED).....	242
PATENTS BY COMPANY.....	243
TABLE 92 U.S. METAL FINISHING TECHNOLOGY PATENTS HELD BY SHIPLEY CO. INC., MARLBOROUGH, MA.....	243
TABLE 92 (CONTINUED).....	244
TABLE 93 U.S. METAL FINISHING TECHNOLOGY PATENTS HELD BY M/S SEMITOOl, INC., KALISPELL, MT.....	244
TABLE 93 (CONTINUED).....	245
TABLE 93 (CONTINUED).....	246
TABLE 94 U.S. METAL FINISHING TECHNOLOGY PATENTS HELD BY M/S NOVELLUS SYSTEMS, INC., SAN JOSE, CA.....	246
TABLE 95 METAL FINISHING TECHNOLOGY PATENTS HELD BY M/S INTERNATIONAL BUSINESS MACHINES CORP., ARMONK, NY.....	247
TABLE 96 U.S. METAL FINISHING TECHNOLOGY PATENTS HELD BY M/S HARDWOOD LINE MANUFACTURING CO., CHICAGO, IL.....	247
TABLE 96 (CONTINUED).....	248
TABLE 97 U.S. METAL FINISHING TECHNOLOGY PATENTS HELD BY M/S LUCENT TECHNOLOGIES, INC., MURRAY HILL, NJ.....	248

<i>TABLE 98 U.S. METAL FINISHING TECHNOLOGY PATENTS HELD BY M/S LACKS ENTERPRISES, INC., GRAND RAPIDS, MI</i>	<i>249</i>
<i>TABLE 99 U.S. METAL FINISHING TECHNOLOGY PATENTS HELD BY M/S MICRON TECHNOLOGY, INC., BOISE, ID</i>	<i>249</i>
<i>TABLE 100 U.S. METAL FINISHING TECHNOLOGY PATENTS HELD BY M/S APPLIED MATERIALS, INC., SANTA CLARA, CA</i>	<i>250</i>
<i>TABLE 101 U.S. METAL FINISHING TECHNOLOGY PATENTS HELD BY M/S AIWA RESEARCH AND DEVELOPMENT, INC., FREMONT, CA</i>	<i>250</i>
<i>TABLE 102 U.S. METAL FINISHING TECHNOLOGY PATENTS HELD BY M/S GENERAL MOTORS CORP., DETROIT, MI</i>	<i>251</i>
<i>TABLE 103 U.S. METAL FINISHING TECHNOLOGY PATENTS HELD BY M/S INTEL CORP., SANTA CLARA, CA</i>	<i>251</i>
<i>TABLE 104 U.S. METAL FINISHING TECHNOLOGY PATENTS HELD BY M/S ELTECH SYSTEMS CORP., BOCA RATON, FL</i>	<i>252</i>
<i>TABLE 105 U.S. METAL FINISHING TECHNOLOGY PATENTS HELD BY M/S C. UYEMURA & CO., LTD., OSAKA, JAPAN</i>	<i>252</i>
<i>TABLE 105 (CONTINUED)</i>	<i>253</i>
<i>TABLE 106 U.S. METAL FINISHING TECHNOLOGY PATENTS HELD BY M/S SUMITOMO METAL INDUSTRIES, LTD., OSAKA, JAPAN</i>	<i>253</i>
<i>TABLE 107 U.S. METAL FINISHING TECHNOLOGY PATENTS HELD BY M/S SANYO ELECTRIC CO., LTD., MORIGUCHI, JAPAN</i>	<i>254</i>
<i>TABLE 108 U.S. METAL FINISHING TECHNOLOGY PATENTS HELD BY M/S ELECTROPLATING ENGINEERS OF JAPAN, LTD., JAPAN</i>	<i>254</i>
<i>TABLE 109 U.S. METAL FINISHING TECHNOLOGY PATENTS HELD BY M/S KATAYAMA SPECIAL INDUSTRIES, LTD., OSAKA, JAPAN</i>	<i>255</i>
<i>TABLE 110 U.S. METAL FINISHING TECHNOLOGY PATENTS HELD BY M/S YAMAHA CORP., JAPAN</i>	<i>255</i>
<i>TABLE 111 U.S. METAL FINISHING TECHNOLOGY PATENTS HELD BY M/S PROCESS AUTOMATION INTERNATIONAL LTD., HONG KONG, CHINA</i>	<i>256</i>
<i>MANUFACTURER CONTACT DETAILS AND PRODUCT INFORMATION</i>	<i>256</i>
<i>TABLE 112 MANUFACTURERS OF SURFACE CLEANING AND PRETREATMENT EQUIPMENT</i>	<i>256</i>
<i>TABLE 112 (CONTINUED)</i>	<i>257</i>
<i>TABLE 112 (CONTINUED)</i>	<i>258</i>
<i>TABLE 113 MANUFACTURERS OF ELECTROPLATING ELECTRO- LESS PLATING AND ANODIZING EQUIPMENT</i>	<i>258</i>
<i>TABLE 113 (CONTINUED)</i>	<i>259</i>
<i>TABLE 113 (CONTINUED)</i>	<i>260</i>
<i>TABLE 113 (CONTINUED)</i>	<i>261</i>
<i>TABLE 113 (CONTINUED)</i>	<i>262</i>
<i>TABLE 113 (CONTINUED)</i>	<i>263</i>

<i>TABLE 114 MANUFACTURERS OF PVD COATING SYSTEMS.....</i>	<i>263</i>
<i>TABLE 114 (CONTINUED).....</i>	<i>264</i>
<i>TABLE 115 MANUFACTURERS OF CONSUMABLES FOR INORGANIC METAL FINISHING PROCESSES</i>	<i>264</i>
METAL FINISHING INDUSTRY STANDARDS.....	265
REDUCING EMISSIONS.....	265
STANDARDS FOR DEGREASING.....	265
STANDARD FOR ANODIZING	265
ISO STANDARDS.....	266
ISO 9587:2007	266
ISO 9588:2007	266
ISO 22778:2006	266
ISO 22779:2006	266
ISO 2080:2008	266
SPECIFICATION STANDARDS.....	267
<i>TABLE 116 ORGANIZATIONS AND SOCIETIES SERVING THE FINISHING FIELD</i>	<i>267</i>
<i>TABLE 116 (CONTINUED).....</i>	<i>268</i>