

CARBON NANOTUBES: TECHNOLOGIES AND COMMERCIAL PROSPECTS.....	1
INTRODUCTION	2
MOTIVATION.....	2
OBJECTIVES AND PURPOSE OF THIS REPORT	2
SCOPE AND FORMAT	3
CONTRIBUTION OF THE STUDY AND TARGET AUDIENCE.....	3
METHODOLOGY AND SOURCES OF INFORMATION	4
AUTHOR'S CREDENTIALS	4
RELATED REPORTS AND OTHER PUBLICATIONS.....	4
REPORTS	4
NEWSLETTER.....	5
EXECUTIVE SUMMARY	6
<i>SUMMARY TABLE GLOBAL MARKET FORECAST FOR CARBON NANOTUBES IN PROMISING COMMERCIAL SECTORS, THROUGH 2011 (\$ MILLIONS).</i>	7
<i>SUMMARY FIGURE GLOBAL MARKET FORECAST FOR CARBON NANOTUBES IN PROMISING COMMERCIAL SECTORS, 2006-2011 (\$ MILLIONS).</i>	7
TECHNOLOGY OVERVIEW	8
WHAT ARE CARBON NANOTUBES?.....	8
<i>FIGURE 1 FORMATION OF SINGLE-WALL CARBON NANOTUBE STRUCTURE.</i>	8
<i>FIGURE 2 CARBON NANOTUBE STRUCTURES.</i>	9
A BRIEF HISTORY OF NANOTUBES	9
<i>TABLE 1 CHRONOLOGY OF SOME CNT LANDMARK DEVELOPMENTS.</i>	10
COMPARISON OF CARBON COMPOUNDS.....	11
<i>TABLE 2 SOME COMPARATIVE PROPERTIES OF CARBON ALLOTROPES.</i>	11
DIAMOND	12
Diamondoids	12
Nanocrystalline Diamond and Carbon Nanotube Hybrid Films	13
GRAPHITE	13
FULLERENES	14
Spherical Form: Buckminsterfullerene	14
Cylindrical Form: CNTs	15
Linear Form: Carbynes	15
CARBON NANOFIBERS.....	16

CARBIDE-DERIVED MESOPOROUS CARBON	16
PROPERTIES OF CARBON NANOTUBES	17
<i>TABLE 3 SOME CHARACTERISTIC PROPERTIES OF CARBON</i>	
<i>NANOTUBES</i>	18
<i>TABLE 4 COMPARATIVE PROPERTIES OF DIFFERENT CARBON</i>	
<i>NANOTUBES AND CARBON FIBERS</i>	18
APPLICATIONS OF CARBON NANOTUBES	19
<i>TABLE 5 DIVERSE RANGE OF INDUSTRIAL APPLICATIONS FOR</i>	
<i>CNTS</i>	19
<i>TABLE 6 SOME EXAMPLES OF OPTIMUM FORMS OF CNTS</i>	
<i>REQUIRED FOR DIFFERENT APPLICATIONS</i>	19
OTHER TYPES OF NANOTUBE COMPOUNDS	20
SYNTHETIC INORGANIC NANOTUBES	20
<i>TABLE 7 PROPERTIES AND APPLICATIONS OF SOME INORGANIC</i>	
<i>NANOTUBES</i>	21
NATURAL INORGANIC NANOTUBES	22
ORGANIC NANOTUBES	23
NANOTUBE PRODUCTION	23
<i>TABLE 8 COMPARISON OF THE MOST COMMON TYPES OF CNT</i>	
<i>BATCH PRODUCTION TECHNOLOGIES</i>	24
ARC DISCHARGE	24
LASER ABLATION	25
CHEMICAL VAPOR DEPOSITION	25
SYNTHETIC PROCESSES FACTORS AFFECTING GROWTH	26
<i>TABLE 9 SYNTHETIC PROCESS FACTORS AFFECTING CNT</i>	
<i>GROWTH</i>	26
CONTINUOUS SCALABLE PRODUCTION	27
<i>TABLE 10 COMPARATIVE ADVANTAGES AND DISADVANTAGES OF</i>	
<i>CNT PROCESSES</i>	27
<i>TABLE 11 COMPARISON OF SEVERAL SWNT CONTINUOUS</i>	
<i>PRODUCTION TECHNOLOGIES</i>	28
Chemical Vapor Deposition	28
Flame Combustion	29
Plasma Torch	30
Plasma Torch (Continued)	31
Other Developments	32
Catalyst-Free SWNTs	32
Use of Natural Lava Catalysts	33
Higher Purity and Controlled Diameter SWNTs	33
Different Carbon Feedstock	34
Pulsed Laser Vaporization	35
PURIFICATION AND PRODUCT QUALITY CONTROL	35
<i>TABLE 12 COMMON CNT CHEMICAL PURIFICATION PROCESSES,</i>	
<i>OUTCOMES AND DISADVANTAGES</i>	36

<i>TABLE 13 HISTORICAL DEVELOPMENT IN SEPARATION, PURIFICATION, CAPPING AND UNCAPPING OF CNTS BASED ON U.S. PATENTS.....</i>	<i>37</i>
CNT APPLICATIONS INTEGRATION.....	37
<i>TABLE 14 LEADING U.S. RESEARCH ORGANIZATIONS SPEARHEADING CNT SYNTHESIS AND APPLICATIONS DEVELOPMENT.....</i>	<i>38</i>
SURFACE CHEMICAL FUNCTIONALIZATION	38
<i>TABLE 15 RECENT DEVELOPMENTS IN CHEMICAL FUNCTIONALIZATION OF CNTS AND POSSIBLE APPLICATIONS</i>	<i>39</i>
<i>TABLE 16 EXEMPLARY U.S. PATENTS RELATING TO CNT CHEMICAL FUNCTIONALIZATION.....</i>	<i>40</i>
<i>TABLE 17 ORGANIZATIONS OFFERING SURFACE FUNCTIONALIZED CNT DISPERSIONS AND THEIR APPLICATIONS</i>	<i>41</i>
SEPARATING ELECTRONIC STRUCTURES	41
<i>TABLE 18 NOTABLE DEVELOPMENTS IN SORTING ELECTRONIC GRADE CNTS.....</i>	<i>42</i>
CNT GROWTH AND DEVICE FABRICATION	42
<i>TABLE 19 EXEMPLARY PATENTS RELATING TO SELF-ASSEMBLY AND ORGANIZATION OF CNTS.....</i>	<i>43</i>
<i>TABLE 20 SCALABLE DEVICE INTEGRATION OF CNTS.....</i>	<i>44</i>
<i>TABLE 20 (CONTINUED).....</i>	<i>45</i>
OTHER FORM FACTORS	45
<i>TABLE 21 EXEMPLARY PATENTS RELATING TO THE USE OF CNTS AS NANOTEMPLATES</i>	<i>45</i>
DOUBLE-WALLED CNTS AND BUCKYPAPER.....	46
FEW-WALLED CNTS.....	46
SWNT-BASED PEAPODS OR NANO TEST TUBES	47
MWNT-BASED MICROCAPSULES	47
DRY SPINNING OF CNT FIBERS AND SHEET FORMING YARNS	47
Dry Spinning of CNT Fibers and ...(Continued).....	48
WET SPINNING OF SWNTS.....	49
CONTINUOUSLY GROWN SWNT FIBERS	49
CNT REINFORCED POLYMER FIBERS	50
NANOROBOTICS AND NEMS	51
INTRODUCTION.....	52
STUDY GOALS AND OBJECTIVES.....	52
REASONS FOR DOING THIS STUDY	52
CONTRIBUTION TO THE STUDY AND FOR WHOM	53
SCOPE AND FORMAT	54
METHODOLOGY AND INFORMATION SOURCES.....	55

RELATED BCC RESEARCH STUDIES	56
ANALYST CREDENTIALS.....	56
ANALYST CREDENTIALS (CONTINUED)	57
EXECUTIVE SUMMARY	58
<i>SUMMARY TABLE GLOBAL MARKET FOR NANOROBOTS AND NEMS, AND RELATED MATERIALS AND EQUIPMENT, THROUGH 2016 (\$ MILLION)</i>	59
<i>SUMMARY FIGURE GLOBAL MARKET FOR NANOROBOTS AND NEMS, AND RELATED MATERIALS AND EQUIPMENT 2004-2016 (\$ MILLION)</i>	59
OVERVIEW	60
INTRODUCTION	60
HISTORY OF NANOROBOTS AND NEMS	61
HISTORY OF NANOROBOTS ... (CONTINUED).....	62
HISTORY OF NANOROBOTS ... (CONTINUED).....	63
<i>TABLE 1 NANOROBOTICS AND NEMS—TECHNOLOGICAL MILESTONES</i>	63
<i>FIGURE 1 NANOROBOTICS AND NEMS—WORLDWIDE PATENT APPLICATIONS AND PATENTS ISSUED SINCE 1990</i>	64
FABRICATION TECHNOLOGIES.....	64
TOP-DOWN METHOD	64
<i>TABLE 2 BASIC TOP-DOWN FABRICATION STEPS</i>	65
Semiconductor Substrate	65
Sacrificial and Structural Layers.....	65
Lithography	66
<i>TABLE 3 COMMON LITHOGRAPHIC METHODS</i>	66
Electron Beam Lithography	67
Scanning Probe Lithography.....	67
Dip-pen Nanolithography	67
Nanoimprint.....	68
Thermoplastic Nanoimprint Lithography	68
Photo Nanoimprint Lithography.....	68
Laser-assisted Direct Imprint	68
Etching and Removal of Sacrificial Layer	69
Packaging.....	69
BOTTOM-UP METHOD	69
NEMS Fabrication.....	70
Nanostructures	70
<i>TABLE 4 NANOSTRUCTURES FOR NEMS</i>	70
Carbon Nanotubes	71
DNA	71
Assembly of Nanostructures.....	71
Nanorobot Fabrication	72

<i>TABLE 5 NANOROBOTS—BASIC FABRICATION STEPS</i>	72
Design, Fabrication and Assembly of Various Components	72
Introduction of Programming and Control Functions	73
Final Configuration and Testing.....	73
Diamondoids.....	73
HYBRID TECHNOLOGIES	74
PHYSICAL AND CHEMICAL PROPERTIES OF NANOROBOTS AND NEMS.....	74
APPLICATIONS	74
<i>TABLE 6 APPLICATIONS FOR NANOROBOTS AND NEMS</i>	75
<i>TABLE 6 (CONTINUED)</i>	76
ELECTRONICS.....	76
SENSORS AND INSTRUMENTATION	76
MEDICINE AND LIFE SCIENCE.....	77
Nanorobots	77
NEMS.....	78
MOLECULAR MANUFACTURING	78
GLOBAL MARKET	79
ANALYSIS OUTLINE	79
GLOBAL MARKET SUMMARY	79
GLOBAL MARKET SUMMARY (CONTINUED).....	80
<i>TABLE 7 GLOBAL MARKET FOR NANOROBOTS AND NEMS, AND RELATED MATERIALS AND EQUIPMENT, THROUGH 2016 (\$ MILLION)</i>	81
<i>FIGURE 2 GLOBAL MARKET FOR NANOROBOTS AND NEMS, AND RELATED MATERIALS AND EQUIPMENT, 2004-2016 (\$ MILLION)</i>	82
THE NANOROBOTICS AND NEMS MARKET	82
INTRODUCTION.....	82
CURRENT TECHNICAL ISSUES.....	82
Manufacturing Capability.....	83
Device Design and Fabrication	83
Compatibility with External Environment	83
Effect of Microscopic Forces	83
LATEST TECHNOLOGICAL DEVELOPMENTS, 2004 TO PRESENT.....	84
Single-electron Transistor.....	84
Apparatus and Process for Ultrasensitive Nanoelectromechanical Mass Detection.....	84
Nucleic Acid Based Nano-robotic System.....	85
Biomimetic Molecular Machines for NEMS Actuators	85
Highly Sensitive Accelerometer	86
Molecular Muscle for Fabrication of Nanorobots	86

Biomolecular-based Actuator	86
Rotational Actuator or Motor Based on Carbon Nanotubes	87
BioNEMS	87
CURRENT MARKET STATUS	88
Current Market Summary	88
<i>TABLE 8 NANOROBOTS AND NEMS (MATERIALS, EQUIPMENT, AND DEVICES): GLOBAL MARKET BY SEGMENT, THROUGH 2006 (\$ MILLION)</i>	89
<i>FIGURE 3 NANOROBOTS AND NEMS (MATERIALS, EQUIPMENT, AND DEVICES): MARKET SHARE BY SEGMENT, 2006 (%)</i>	90
NANOTECHNOLOGY IN ENERGY APPLICATIONS	91
INTRODUCTION	92
STUDY BACKGROUND	92
STUDY GOALS AND OBJECTIVES	92
INTENDED AUDIENCE.....	92
SCOPE AND FORMAT	93
INFORMATION SOURCES AND METHODOLOGY.....	94
ANALYST CREDENTIALS.....	94
RELATED BCC RESEARCH REPORTS.....	95
EXECUTIVE SUMMARY	96
<i>SUMMARY TABLE GLOBAL ENERGY-RELATED MARKET FORECAST FOR ENERGY-RELATED NANOTECHNOLOGIES, THROUGH 2012 (\$ BILLIONS)</i>	96
<i>SUMMARY FIGURE TRENDS IN GLOBAL ENERGY-RELATED MARKET FOR NANOTECHNOLOGIES, 2006-2012 (\$ BILLIONS)</i>	96
EXECUTIVE SUMMARY (CONTINUED).....	97
OVERVIEW	98
GENERAL DESCRIPTION OF NANOMATERIALS AND NANODEVICES	98
NANOMATERIALS	98
<i>TABLE 1 MAJOR TYPES OF NANOMATERIALS</i>	99
Solid Nanoparticles	99
Hollow Nanoparticles	99
Nanoscale Thin Films.....	100
Nanostructured Monolithics	100
Nanocomposites	100
Other Nanomaterials.....	101
NANODEVICES.....	101
Nanosensors.....	101
SPECIAL PROPERTIES.....	101

MAJOR ENERGY APPLICATIONS OF NANOMATERIALS AND NANODEVICES	102
ENERGY PRODUCTION, REFINING, STORAGE, TRANSMISSION AND DISTRIBUTION	103
Synthetic Hydrocarbon Fuels.....	103
Solar Photovoltaics	103
Ethanol.....	103
Petroleum Refining.....	103
Fuel Cells	104
Batteries and Other Energy Storage Devices	104
Energy Transportation and Distribution	105
Miscellaneous Energy Production Applications	105
ENERGY EFFICIENCY	105
Transport Applications.....	105
Energy-Efficient Buildings.....	105
Industrial Processes	106
Consumer Products	106
OVERALL MARKET SIZE AND SEGMENTATION.....	106
MARKET SIZE	106
<i>TABLE 2 GLOBAL MARKET FORECAST FOR ENERGY-RELATED NANOTECHNOLOGIES, THROUGH 2012 (\$ MILLIONS).....</i>	<i>106</i>
<i>FIGURE 1 TRENDS IN GLOBAL ENERGY-RELATED MARKET FOR NANOTECHNOLOGIES, 2006-2012 (\$BILLIONS).....</i>	<i>107</i>
NANOTECHNOLOGY SEGMENTS.....	107
<i>TABLE 3 GLOBAL MARKET FORECAST FOR ENERGY-RELATED NANOMATERIALS AND NANODEVICES BY TYPE, THROUGH 2012 (\$ MILLIONS).....</i>	<i>107</i>
<i>TABLE 3 (CONTINUED).....</i>	<i>108</i>
<i>FIGURE 2 ENERGY-RELATED MARKETS FOR NANOMATERIALS AND NANODEVICES, TECHNOLOGY SEGMENTS 2006 VS. 2012 (% OF TOTAL MARKET)</i>	<i>109</i>
APPLICATIONS AND END USES	110
<i>TABLE 4 GLOBAL MARKET FORECAST FOR ENERGY-RELATED NANOMATERIALS AND NANODEVICES BY APPLICATION, THROUGH 2012 (\$ MILLIONS).....</i>	<i>110</i>
<i>FIGURE 3 ENERGY-RELATED MARKETS FOR NANOMATERIALS AND NANODEVICES END-USE SEGMENTS, 2006 VS. 2012 (% OF TOTAL MARKET)</i>	<i>111</i>
<i>FIGURE 3 (CONTINUED)</i>	<i>112</i>
NANOFIBERS: TECHNOLOGIES AND DEVELOPING MARKETS.....	113
INTRODUCTION	114
STUDY GOALS AND OBJECTIVES.....	114
REASONS FOR DOING THIS STUDY	114

INTENDED AUDIENCE.....	115
SCOPE OF REPORT	115
SCOPE OF REPORT (CONTINUED)	116
METHODOLOGY AND INFORMATION SOURCES.....	117
RELATED BCC RESEARCH STUDIES	118
ANALYST CREDENTIALS.....	118
ANALYST CREDENTIALS (CONTINUED)	119
 EXECUTIVE SUMMARY	 120
<i>SUMMARY TABLE GLOBAL MARKET FOR NANOFIBERS, THROUGH</i> <i>2017 (\$ MILLION)</i>	 121
<i>SUMMARY FIGURE GLOBAL MARKET FOR NANOFIBERS, 2005-2017</i> <i>(\$ MILLION)</i>	 121
 THE NANOFIBER MARKET	 122
INTRODUCTION	122
CURRENT TECHNICAL ISSUES.....	122
MANUFACTURING METHODS	122
UNIT PRICE	122
<i>TABLE 10 NANOFIBERS: AVERAGE UNIT PRICE BY MATERIAL</i> <i>TYPE, 2007 (\$/KG)</i>	 123
POSSIBLE HEALTH HAZARD	123
LATEST TECHNOLOGICAL DEVELOPMENTS, 2003 TO PRESENT	123
CRYSTALLINE GRAPHITIC NANOFIBERS.....	124
SILICA NANOFIBERS FOR LOW-LOSS WAVEGUIDES.....	124
NANOFIBERS BY GAS JET	125
GRAPHITE NANOFIBERS FOR ELECTRON-EMITTING SOURCES	125
METALLIC NANOWIRES	126
CONTINUOUS YARNS FROM ELECTROSPINNING	126
CATALYTIC GROWTH OF CYANOACRYLATE NANOFIBERS.....	127
CONTINUOUS POLYMERIC NANOFIBERS BY WET- SPINNING	127
NEAR-FIELD ELECTROSPINNING	128
REACTIVE ELECTROSPINNING	128
ORGANIC LIGHT-EMITTERS	129
CURRENT MARKET STATUS.....	129
CURRENT MARKET SUMMARY	129
Revenues by Material Type.....	129
<i>TABLE 11 NANOFIBERS: GLOBAL REVENUES BY MATERIAL TYPE,</i> <i>2007 (\$ MILLION/%)</i>	 130
<i>FIGURE 3 NANOFIBERS: MARKET SHARE BY MATERIAL TYPE,</i> <i>2007 (%)</i>	 131
Revenues by Application	131

<i>TABLE 12 NANOFIBERS: GLOBAL REVENUES BY APPLICATION, 2007 (\$ MILLION/%)</i>	132
<i>FIGURE 4 NANOFIBERS: MARKET SHARE BY APPLICATION, 2007 (%)</i>	132
MOLECULAR, NANOSCALE AND ATOMIC IMAGING	133
INTRODUCTION	134
STUDY GOAL AND OBJECTIVES	134
REASONS FOR DOING THE STUDY	134
INTENDED AUDIENCE.....	134
SCOPE OF REPORT	135
INFORMATION SOURCES.....	135
ANALYST'S CREDENTIALS.....	135
RELATED BCC REPORTS	136
SUMMARY.....	137
<i>SUMMARY TABLE U.S. MARKET FOR MOLECULAR, NANOSCALE AND ATOMIC IMAGING, BY SEGMENT, THROUGH 2012 (\$ MILLIONS)</i>	137
<i>SUMMARY FIGURE U.S. MARKET FOR MOLECULAR, NANOSCALE AND ATOMIC IMAGING, BY SEGMENT, 2004-2012 (\$ MILLIONS)</i>	138
PROBES FOR MOLECULAR, NANOSCALE AND ATOMIC IMAGING.....	139
PROBES FOR MOLECULAR, NANOSCALE AND.....	139
QUANTUM DOTS.....	140
Formulation	140
Suitability for Biological Applications	140
Synthesis and Capping.....	141
Conjugation.....	142
Cancer Imaging with Quantum Dots.....	143
Toxicity.....	143
<i>TABLE 6 COMPARISON OF CONVENTIONAL ORGANIC DYES WITH QUANTUM DOT NANOCRYSTALS</i>	144
NANOPARTICLES	144
Dye-doped Silica Nanoparticles	144
Synthesis and Surface Modification	145
Synthesis and Surface Modification (Continued)	146
Gold Nanoparticles	147
<i>TABLE 7 COMPARISON OF CONVENTIONAL ORGANIC DYES WITH NANOPARTICLES</i>	148
PATENT ANALYSIS	149
PATENTS BY IMAGING MODALITY	149

<i>TABLE 8 MOLECULAR, NANOSCALE AND ATOMIC IMAGING, PATENTS BY TECHNOLOGY, MAY 2006-MAY 2007</i>	149
<i>FIGURE 4 MOLECULAR, NANOSCALE AND ATOMIC IMAGING, PATENTS BY TECHNOLOGY, MAY 2006-MAY 2007 (%)</i>	150
PATENTS BY APPLICATION	150
<i>TABLE 9 IMAGING PRODUCTS, PATENTS BY APPLICATION</i>	151
<i>FIGURE 5 MOLECULAR, NANOSCALE AND ATOMIC IMAGING, PATENTS BY APPLICATION, MAY 2005 TO MAY 2007 (%)</i>	151
PATENTS BY REGION	151
<i>TABLE 10 IMAGING PRODUCTS, PATENTS BY REGION, MAY 2005 TO MAY 2007</i>	152
<i>FIGURE 6 MOLECULAR, NANOSCALE AND ATOMIC IMAGING, PATENTS BY REGION, MAY 2005 TO MAY 2007 (%)</i>	152
PATENTS BY ASSIGNEE.....	152
<i>TABLE 11 IMAGING PRODUCTS, PATENTS BY ASSIGNEE, MAY 2005-MAY 2007</i>	153
<i>FIGURE 7 MOLECULAR, NANOSCALE AND ATOMIC IMAGING, PATENTS BY ASSIGNEE, MAY 2005-MAY 2007 (%)</i>	153
SIGNIFICANT PATENTS	153
Patent Number: 7,212,289	153
Patent Number: 7,151,270	154
Patent Number: 7,214,303	155
Patent Number: 7,217,925	156
Patent Number: 7,217,925 (Continued)	157
Patent Number: 7,017,398	158
Patent Number: 7,173,245	158
Patent Number: 7,105,820	159
Patent Number: 7,105,820 (Continued)	160
NANOFILTRATION	161
INTRODUCTION	162
STUDY GOALS AND OBJECTIVES.....	162
REASONS FOR DOING THIS STUDY	162
INTENDED AUDIENCE.....	163
SCOPE OF REPORT	163
METHODOLOGY AND INFORMATION SOURCES.....	164
RELATED BCC RESEARCH STUDIES	165
ANALYST CREDENTIALS.....	166
EXECUTIVE SUMMARY	167
<i>SUMMARY TABLE GLOBAL MARKET FOR NANOFILTRATION MEMBRANES THROUGH 2012 (\$ MILLIONS)</i>	168
<i>SUMMARY FIGURE GLOBAL MARKET FOR NANOFILTRATION MEMBRANES, 2005-2012</i>	168

CURRENT MARKET STATUS.....	169
CURRENT MARKET SUMMARY	169
REVENUES BY MATERIAL TYPE.....	169
<i>TABLE 11 NANOFILTRATION MEMBRANES: GLOBAL REVENUES</i>	
<i>BY MATERIAL TYPE, 2007 (\$ MILLIONS/%)</i>	170
<i>FIGURE 3 NANOFILTRATION MEMBRANES: MARKET SHARE BY</i>	
<i>MATERIAL TYPE, 2007 (%)</i>	170
<i>TABLE 12 POLYMERIC NANOFILTRATION MEMBRANES: GLOBAL</i>	
<i>REVENUES BY CONFIGURATION, 2007 (\$ MILLIONS/%)</i>	171
<i>FIGURE 4 POLYMERIC NANOFILTRATION MEMBRANES: MARKET</i>	
<i>SHARE BY CONFIGURATION, 2007 (%)</i>	171
REVENUES BY APPLICATION.....	171
<i>TABLE 13 NANOFILTRATION MEMBRANES: GLOBAL REVENUES</i>	
<i>BY APPLICATION, 2007 (\$ MILLIONS/%)</i>	172
<i>FIGURE 5 NANOFILTRATION MEMBRANES: MARKET SHARE BY</i>	
<i>APPLICATION, 2007 (%)</i>	173
REVENUES BY REGION.....	173
<i>TABLE 14 NANOFILTRATION MEMBRANES: REVENUES BY</i>	
<i>REGION, THROUGH 2007 (\$ MILLIONS)</i>	174
<i>FIGURE 6 NANOFILTRATION MEMBRANES: MARKET SHARE BY</i>	
<i>REGION, 2007 (%)</i>	175
MARKET GROWTH TRENDS.....	175
INDUSTRY GROWTH.....	175
Mechanical/Chemical	176
Filtration	176
<i>TABLE 14 FORECAST - FILTRATION: GLOBAL REVENUES,</i>	
<i>THROUGH 2012 (\$ MILLION)</i>	176
Catalysts.....	177
<i>TABLE 15 FORECAST – ENVIRONMENTAL CATALYSTS: GLOBAL</i>	
<i>REVENUES THROUGH 2012 (\$ MILLION)</i>	177
Electronics.....	177
Flat Panel Displays.....	178
<i>TABLE 16 FORECAST – FLAT PANEL DISPLAYS: GLOBAL</i>	
<i>REVENUES BY TYPE, THROUGH 2012 (\$ BILLIONS)</i>	178
TECHNOLOGICAL TRENDS	179
REGIONAL TRENDS	179
PROJECTED NANOFIBER MARKET	180
KEY OBSERVATIONS	180
<i>TABLE 23 FACTORS AFFECTING SALES OF NANOFIBERS,</i>	
<i>THROUGH 2012</i>	181
NANOFIBER MARKET FORECAST.....	182
Revenues by Application	182
<i>TABLE 24 FORECAST—NANOFIBER MARKET SHARE BY</i>	
<i>INDUSTRY SEGMENT, 2012 (\$BILLIONS/%)</i>	182

<i>TABLE 25 FORECAST – NANOFIBER MARKET SHARE BY INDUSTRY SEGMENT, 2017 (\$BILLIONS/%)</i>	183
Revenues by ... (Continued)	184
<i>TABLE 26 FORECAST – NANOFIBER GLOBAL REVENUES BY APPLICATION, THROUGH 2017 (\$ MILLION)</i>	185
<i>FIGURE 8 FORECAST - NANOFIBER MARKET SHARE BY APPLICATION, 2012 AND 2017 (%)</i>	186