

CHAPTER ONE: INTRODUCTION.....	1
STUDY GOALS AND OBJECTIVES.....	1
REASONS FOR DOING THE STUDY.....	1
TARGET AUDIENCE OF THE STUDY.....	2
SCOPE AND FORMAT.....	2
METHODOLOGY AND INFORMATION SOURCES.....	3
AUTHOR’S CREDENTIALS.....	3
RELATED BCC REPORTS.....	4
BCC ONLINE SERVICES.....	4
DISCLAIMER.....	4
CHAPTER TWO: SUMMARY.....	5
<i>SUMMARY TABLE GLOBAL BIOPLASTIC MARKET, THROUGH 2016</i> <i>(METRIC TONS).....</i>	5
<i>SUMMARY FIGURE USE OF BIOPLASTICS BY GLOBAL REGION,</i> <i>2009-2016 (METRIC TONS).....</i>	6
SUMMARY (CONTINUED).....	7
CHAPTER THREE: THE BIOPLASTICS INDUSTRY.....	8
THE BIOPLASTICS INDUSTRY.....	8
HISTORY OF BIOPLASTICS.....	9
HISTORY OF BIOPLASTICS (CONTINUED).....	10
PROS AND CONS OF BIOPLASTICS.....	11
OVERVIEW.....	11
CASE FOR BIOPLASTICS.....	11
Climate Change.....	11
Volatility of Oil Pricing and Supply.....	11
Sustainability.....	12
Corporate Environmental Policies.....	13
Government Involvement.....	13
Performance Advantages.....	13
CASE AGAINST BIOPLASTICS.....	14
Cost.....	14
Collection Infrastructure.....	15
Lower Oil Pricing.....	15
Food Supply Concerns.....	15
Genetic Modification.....	16
CHAPTER FOUR: BIOPLASTICS BY RESIN TYPE.....	17
POLYLACTIC ACID POLYMERS.....	17
CHEMISTRY.....	17
PRODUCERS.....	17
<i>TABLE 1 GLOBAL PLA SUPPLIERS.....</i>	18
<i>TABLE 1 (CONTINUED).....</i>	19

PRODUCTION .....	19
<i>TABLE 2 USE OF PLA BY GLOBAL REGION, THROUGH 2016</i> <i>(METRIC TONS)</i> .....	20
<i>FIGURE 1 USE OF PLA BY GLOBAL REGION, THROUGH 2016</i> <i>(METRIC TONS)</i> .....	21
PROPERTIES.....	22
PROCESSING .....	23
Modifications.....	24
APPLICATIONS.....	24
<i>TABLE 3 GLOBAL DEMAND FOR POLYLACTIC ACID BY</i> <i>APPLICATION, THROUGH 2016 (METRIC TONS)</i> .....	25
<i>FIGURE 2 GLOBAL DEMAND FOR POLYLACTIC ACID BY</i> <i>APPLICATION, 2009-2016 (METRIC TONS)</i> .....	25
Food Packaging.....	26
Thermoformed Packaging .....	26
Electronics.....	27
Bottles .....	27
Automotive.....	28
Other Potential Applications .....	29
COMPOUNDING .....	29
Blends.....	29
Additives .....	30
Additives (Continued).....	31
Other Compounds.....	32
ENVIRONMENTAL ISSUES .....	33
Biodegradability .....	33
Recycling.....	33
Recycling (Continued).....	34
SELLING PRICES .....	35
NEW DEVELOPMENTS .....	35
STARCH-BASED PLASTICS.....	36
CHEMISTRY .....	36
PRODUCERS .....	37
<i>TABLE 4 GLOBAL STARCH POLYMER PRODUCERS</i> .....	37
<i>TABLE 4 (CONTINUED)</i> .....	38
PRODUCTION .....	38
<i>TABLE 5 USE OF STARCH-BASED PLASTICS BY GLOBAL REGION,</i> <i>THROUGH 2016 (METRIC TONS)</i> .....	39
<i>FIGURE 3 USE OF STARCH-BASED PLASTICS BY GLOBAL REGION,</i> <i>2009-2016 (METRIC TONS)</i> .....	39
PROCESSING .....	40
ENVIRONMENTAL ISSUES .....	40
Biodegradability .....	40
Recyclability.....	41

APPLICATIONS.....	41
<i>TABLE 6 GLOBAL DEMAND FOR THERMOPLASTIC STARCH BY APPLICATION, THROUGH 2016 (METRIC TONS).....</i>	<i>41</i>
<i>FIGURE 4 GLOBAL DEMAND FOR THERMOPLASTIC STARCH BY APPLICATION, 2009 2016 (METRIC TONS).....</i>	<i>42</i>
PACKAGING.....	42
Packaging (Continued) .....	43
Food Serveware.....	44
Furniture.....	44
<i>TABLE 7 PRODUCTS MADE FROM STARCH POLYMERS.....</i>	<i>44</i>
Agriculture .....	44
COMPOUNDING .....	45
Blends.....	45
Polyvinyl Alcohol-starch Blends.....	46
POLYHYDROXYALKANOATES .....	46
CHEMISTRY .....	47
PRODUCERS .....	47
<i>TABLE 8 GLOBAL PHA SUPPLIERS.....</i>	<i>48</i>
PRODUCTION .....	49
<i>TABLE 9 USE OF PHA BY GLOBAL REGION, THROUGH 2016 (METRIC TONS).....</i>	<i>50</i>
<i>FIGURE 5 USE OF PHA BY GLOBAL REGION, THROUGH 2016 (METRIC TONS).....</i>	<i>51</i>
PROPERTIES.....	51
PROCESSING .....	52
ENVIRONMENTAL ISSUES .....	52
Biodegradability .....	52
Recycling .....	53
APPLICATIONS.....	53
<i>TABLE 10 GLOBAL DEMAND FOR PHA BY APPLICATION, THROUGH 2016 (METRIC TONS).....</i>	<i>54</i>
<i>FIGURE 6 GLOBAL DEMAND FOR PHA BY APPLICATION, 2009-2016 (METRIC TONS).....</i>	<i>54</i>
Food Packaging.....	55
Bath Products .....	55
Compost Bags .....	55
Other Potential Applications .....	55
SUBSTITUTION POTENTIAL .....	56
COMPOUNDING .....	56
Use of Blends .....	56
Additives for PHA.....	56
SELLING PRICES .....	57
POLYBUTYLENE SUCCINATE-TYPE POLYESTERS.....	57
CHEMISTRY .....	57

PRODUCERS .....	57
<i>TABLE 11 GLOBAL SUPPLIERS OF BIO PBS</i> .....	<i>58</i>
Producers (Continued).....	59
DEMAND.....	60
<i>TABLE 12 USE OF PBS BY GLOBAL REGION, THROUGH 2016</i> <i>(METRIC TONS)</i> .....	<i>60</i>
<i>FIGURE 7 USE OF PBS BY GLOBAL REGION, 2009-2016 (METRIC</i> <i>TONS)</i> .....	<i>60</i>
PROPERTIES.....	61
PROCESSING .....	61
APPLICATIONS.....	61
<i>TABLE 13 GLOBAL DEMAND FOR PBS BY APPLICATION, THROUGH</i> <i>2016 (METRIC TONS)</i> .....	<i>62</i>
<i>FIGURE 8 GLOBAL DEMAND FOR PBS BY APPLICATION, 2009-2016</i> <i>(METRIC TONS)</i> .....	<i>63</i>
Packaging.....	63
Automotive.....	64
Furniture.....	64
BIOBASED POLYAMIDES.....	64
CHEMISTRY .....	65
PRODUCERS .....	65
<i>TABLE 14 GLOBAL BIO-POLYAMIDE SUPPLIERS</i> .....	<i>65</i>
PRODUCTION .....	66
<i>TABLE 15 USE OF BIO-POLYAMIDES BY GLOBAL REGION,</i> <i>THROUGH 2016 (METRIC TONS)</i> .....	<i>66</i>
<i>FIGURE 9 USE OF BIO-POLYAMIDES BY GLOBAL REGION, 2009-</i> <i>2016 (METRIC TONS)</i> .....	<i>67</i>
PROPERTIES.....	68
PROCESSING .....	69
APPLICATIONS.....	69
<i>TABLE 16 GLOBAL DEMAND FOR BIO-POLYAMIDES BY</i> <i>APPLICATION, THROUGH 2016 (METRIC TONS)</i> .....	<i>69</i>
<i>FIGURE 10 GLOBAL DEMAND FOR BIO-POLYAMIDES BY</i> <i>APPLICATION, 2009-2016 (METRIC TONS)</i> .....	<i>69</i>
Automotive.....	70
Electrical/electronic .....	70
Sporting Goods.....	71
Oil Country Goods .....	71
Other Potential Applications .....	71
ENVIRONMENTAL ASPECTS.....	71
NEW DEVELOPMENTS .....	71
POLYTRIMETHYLENE TEREPHTHALATE-TYPE POLYESTERS.....	72
CHEMISTRY .....	72
PRODUCER .....	73

<i>TABLE 17 GLOBAL SUPPLIERS OF PTT-TYPE POLYESTERS.....</i>	<i>73</i>
PRODUCTION .....	73
<i>TABLE 18 USE OF BIO-PTT BY GLOBAL REGION, THROUGH 2016</i> <i>(METRIC TONS).....</i>	<i>74</i>
<i>FIGURE 11 USE OF BIO-PTT BY GLOBAL REGION, 2009-2016</i> <i>(METRIC TONS).....</i>	<i>74</i>
PROPERTIES.....	75
APPLICATIONS.....	75
<i>TABLE 19 GLOBAL DEMAND FOR BIO-PTT BY APPLICATION,</i> <i>THROUGH 2016 (METRIC TONS) .....</i>	<i>76</i>
<i>FIGURE 12 GLOBAL DEMAND FOR BIO-PTT BY APPLICATION,</i> <i>THROUGH 2016 (METRIC TONS) .....</i>	<i>76</i>
ENVIRONMENTAL ISSUES .....	77
BIOBASED POLYURETHANE .....	77
CHEMISTRY .....	78
PRODUCERS .....	78
Producers (Continued).....	79
<i>TABLE 20 GLOBAL BIO-POLYOL SUPPLIERS .....</i>	<i>80</i>
PRODUCTION .....	81
<i>TABLE 21 USE OF BIO-POLYOLS BY GLOBAL REGION, THROUGH</i> <i>2016 (METRIC TONS).....</i>	<i>82</i>
<i>FIGURE 13 USE OF BIO-POLYOLS BY GLOBAL REGION, 2009-2016</i> <i>(METRIC TONS).....</i>	<i>82</i>
PROPERTIES.....	83
APPLICATIONS.....	84
<i>TABLE 22 GLOBAL DEMAND FOR BIO-POLYOLS BY APPLICATION,</i> <i>THROUGH 2016 (METRIC TONS) .....</i>	<i>84</i>
<i>FIGURE 14 GLOBAL DEMAND FOR BIO-POLYOLS BY APPLICATION,</i> <i>THROUGH 2016 (METRIC TONS) .....</i>	<i>85</i>
Applications (Continued).....	86
ENVIRONMENTAL ISSUES .....	87
NEW DEVELOPMENTS .....	88
CELLULOSICS.....	88
CHEMISTRY .....	88
PRODUCERS .....	88
<i>TABLE 23 GLOBAL SUPPLIERS OF CELLULOSE PLASTIC.....</i>	<i>89</i>
PRODUCTION .....	89
<i>TABLE 24 USE OF CELLULOSIC PLASTICS BY GLOBAL REGION,</i> <i>THROUGH 2016 (METRIC TONS) .....</i>	<i>90</i>
<i>FIGURE 15 USE OF CELLULOSIC PLASTICS BY GLOBAL REGION,</i> <i>THROUGH 2016 (METRIC TONS) .....</i>	<i>90</i>
PROPERTIES.....	91
APPLICATIONS.....	91
Applications (Continued).....	92

<i>TABLE 25 GLOBAL DEMAND FOR CELLULOSIC PLASTICS BY APPLICATION, THROUGH 2016 (METRIC TONS)</i> .....	93
<i>FIGURE 16 GLOBAL DEMAND FOR CELLULOSIC PLASTICS BY APPLICATION, 2009-2016 (METRIC TONS)</i> .....	93
ENVIRONMENTAL ISSUES .....	94
NEW DEVELOPMENTS .....	95
OTHER TYPES OF BIOPLASTICS .....	95
BIOBASED BOTTLE-GRADE POLYESTER .....	95
<i>TABLE 26 GLOBAL DEMAND FOR OTHER BIOPLASTICS, THROUGH 2016 (METRIC TONS)</i> .....	96
<i>FIGURE 17 GLOBAL DEMAND FOR OTHER BIOPLASTICS BY APPLICATION, 2009-2016 (METRIC TONS)</i> .....	97
BIOBASED POLYETHYLENE .....	98
<i>TABLE 27 GLOBAL DEMAND FOR OTHER BIOPLASTICS BY APPLICATION, THROUGH 2016 (METRIC TONS)</i> .....	99
<i>FIGURE 18 GLOBAL DEMAND FOR OTHER BIOPLASTIC BY APPLICATION, THROUGH 2016 (METRIC TONS)</i> .....	99
ELASTOMERS .....	100
ALIPHATIC POLYETHYLENE CARBONATE .....	100
GLOBAL DEMAND .....	101
<i>TABLE 28 GLOBAL DEMAND FOR OTHER BIOPLASTICS BY GLOBAL REGION, THROUGH 2016 (METRIC TONS)</i> .....	101
<i>FIGURE 19 GLOBAL DEMAND FOR OTHER BIOPLASTICS, 2009-2016 (METRIC TONS)</i> .....	101
ANIMAL-BASED FEEDSTOCKS .....	102
Collagen .....	102
Chitosan .....	103
CARDANOL-CELLULOSE .....	104
NEAT CARDANOL .....	105
Neat Cardanol (Continued) .....	106
CHAPTER FIVE: GLOBAL OUTLOOK FOR BIOPLASTICS .....	107
<i>TABLE 29 GLOBAL BIOPLASTIC MARKET, THROUGH 2016 (METRIC TONS)</i> .....	107
<i>FIGURE 20 GLOBAL BIOPLASTIC MARKET, 2009-2016 (METRIC TONS)</i> .....	108
<i>TABLE 30 USE OF PLA BY GLOBAL REGION, THROUGH 2016 (METRIC TONS)</i> .....	109
<i>TABLE 31 USE OF STARCH PLASTICS BY GLOBAL REGION, THROUGH 2016 (METRIC TONS)</i> .....	110
<i>TABLE 32 USE OF PBS BY GLOBAL REGION, THROUGH 2016 (METRIC TONS)</i> .....	111
GLOBAL OUTLOOK FOR ... (CONTINUED) .....	112
CHAPTER SIX: BIOPLASTICS IN THE AMERICAS.....	113

U.S. ....	113
TOTAL PLASTICS .....	113
BIOPLASTICS.....	113
MAJOR PRODUCERS .....	113
<i>TABLE 33 MAJOR U.S. BIOPLASTICS PRODUCERS</i> .....	114
TYPES OF BIOPLASTICS .....	114
<i>TABLE 34 U.S. BIOPLASTIC MARKET BY RESIN TYPE, THROUGH</i> <i>2016 (METRIC TONS)</i> .....	115
<i>FIGURE 21 U.S. BIOPLASTIC MARKET BY RESIN TYPE, 2009-2016</i> <i>(METRIC TONS)</i> .....	116
APPLICATIONS.....	116
<i>TABLE 35 U.S. DEMAND FOR BIOPLASTICS BY APPLICATION,</i> <i>THROUGH 2016 (METRIC TONS)</i> .....	117
BRAZIL.....	117
TOTAL PLASTICS .....	117
BIOPLASTICS.....	118
MAJOR PRODUCERS .....	118
<i>TABLE 36 MAJOR BRAZILIAN BIOPLASTICS PRODUCERS*</i> .....	119
TYPES OF BIOPLASTICS .....	120
<i>TABLE 37 BRAZILIAN BIOPLASTIC MARKET BY RESIN TYPE,</i> <i>THROUGH 2016 (METRIC TONS)</i> .....	120
<i>FIGURE 22 BRAZILIAN BIOPLASTIC MARKET BY RESIN TYPE</i> <i>(METRIC TONS)</i> .....	121
APPLICATIONS.....	121
<i>TABLE 38 BRAZILIAN DEMAND FOR BIOPLASTICS BY</i> <i>APPLICATION, THROUGH 2016 (METRIC TONS)</i> .....	122
ELSEWHERE IN THE AMERICAS .....	122
Canada .....	122
Canada (Continued) .....	123
CHAPTER SEVEN: EUROPEAN BIOPLASTICS MARKET.....	124
GERMANY.....	124
TOTAL PLASTICS .....	124
BIOPLASTICS.....	124
MAJOR PRODUCERS .....	125
<i>TABLE 39 MAJOR GERMAN BIOPLASTICS PRODUCERS</i> .....	125
TYPES OF BIOPLASTICS .....	125
<i>TABLE 40 GERMAN BIOPLASTIC MARKET BY RESIN TYPE,</i> <i>THROUGH 2016 (METRIC TONS)</i> .....	126
<i>FIGURE 23 GERMAN BIOPLASTIC MARKET BY RESIN TYPE, 2009-</i> <i>2016 (METRIC TONS)</i> .....	126
APPLICATIONS.....	127
<i>TABLE 41 GERMAN DEMAND FOR BIOPLASTICS BY APPLICATION,</i> <i>THROUGH 2016 (METRIC TONS)</i> .....	127
ITALY .....	127

TOTAL PLASTICS.....	127
BIOPLASTICS.....	128
MAJOR PRODUCERS.....	128
<i>TABLE 42 MAJOR ITALIAN BIOPLASTICS PRODUCERS.....</i>	<i>128</i>
TYPES OF BIOPLASTICS.....	129
<i>TABLE 43 ITALIAN BIOPLASTIC MARKET BY RESIN TYPE,</i> <i>THROUGH 2016 (METRIC TONS).....</i>	<i>129</i>
<i>FIGURE 24 ITALIAN BIOPLASTIC MARKET BY RESIN TYPE, 2009-</i> <i>2016 (METRIC TONS).....</i>	<i>130</i>
APPLICATIONS.....	130
<i>TABLE 44 ITALIAN DEMAND FOR BIOPLASTICS BY APPLICATION,</i> <i>THROUGH 2016 (METRIC TONS).....</i>	<i>131</i>
ELSEWHERE IN EUROPE.....	131
France.....	131
The Netherlands.....	131
The Netherlands (Continued).....	132
CHAPTER EIGHT: ASIAN BIOPLASTICS MARKET.....	133
CHINA.....	133
TOTAL PLASTICS.....	133
BIOPLASTICS.....	133
MAJOR PRODUCERS.....	134
<i>TABLE 45 MAJOR CHINESE BIOPLASTICS PRODUCERS.....</i>	<i>135</i>
BIOPLASTIC TYPES.....	136
<i>TABLE 46 CHINESE BIOPLASTIC MARKET BY RESIN TYPE,</i> <i>THROUGH 2016 (METRIC TONS).....</i>	<i>136</i>
<i>FIGURE 25 CHINESE BIOPLASTIC MARKET BY RESIN TYPE, 2009-</i> <i>2016 (METRIC TONS).....</i>	<i>137</i>
APPLICATIONS.....	137
<i>TABLE 47 CHINESE DEMAND FOR BIOPLASTICS BY APPLICATION</i> <i>(METRIC TONS).....</i>	<i>138</i>
<i>FIGURE 26 CHINESE DEMAND FOR BIOPLASTICS BY</i> <i>APPLICATION, 2009-2016 (METRIC TONS).....</i>	<i>139</i>
JAPAN.....	139
TOTAL PLASTICS.....	140
BIOPLASTICS.....	140
MAJOR PRODUCERS.....	140
<i>TABLE 48 MAJOR JAPANESE BIOPLASTICS PRODUCERS.....</i>	<i>141</i>
BIOPLASTICS TYPES.....	141
<i>TABLE 49 JAPANESE BIOPLASTIC MARKET BY RESIN TYPE,</i> <i>THROUGH 2016 (METRIC TONS).....</i>	<i>142</i>
<i>FIGURE 27 JAPANESE BIOPLASTIC MARKET BY RESIN TYPE, 2009-</i> <i>2016 (METRIC TONS).....</i>	<i>142</i>
APPLICATIONS.....	143



<i>TABLE 50 JAPANESE DEMAND FOR BIOPLASTICS BY APPLICATION, THROUGH 2016 (METRIC TONS)</i> .....	143
<i>FIGURE 28 JAPANESE DEMAND FOR BIOPLASTICS BY APPLICATION, 2009-2016 (METRIC TONS)</i> .....	144
ELSEWHERE IN ASIA .....	144
Elsewhere in Asia (Continued) .....	145
CHAPTER NINE: BIOPLASTIC PROCESSING TECHNOLOGIES .....	146
EXTRUSION .....	146
COMPOUNDING.....	146
STARCH POLYMERS .....	147
PLA AND PHA .....	147
BLENDS WITH OIL-BASED PLASTICS .....	147
<i>TABLE 51 EXAMPLES OF BIOPLASTIC EQUIPMENT SPECIALISTS</i> .....	147
PELLETIZING .....	148
FOAMING .....	148
FOAMING (CONTINUED) .....	149
STORAGE AND DRYING .....	150
USE OF REGRIND .....	150
CAST FILM .....	151
THERMOFORMING .....	152
INJECTION MOLDING .....	152
INJECTION MOLDING (CONTINUED).....	153
CHAPTER TEN: MARKET ESTIMATES AND FORECASTS .....	154
<i>TABLE 52 GLOBAL BIOPLASTICS DEMAND, THROUGH 2016 (METRIC TONS)</i> .....	154
<i>FIGURE 29 GLOBAL BIOPLASTIC MARKET BY RESIN TYPE, 2009-2016 (METRIC TONS)</i> .....	155
<i>TABLE 53 GLOBAL BIOPLASTIC MARKET BY APPLICATION, THROUGH 2016 (METRIC TONS)</i> .....	156
<i>FIGURE 30 GLOBAL BIOPLASTIC MARKET BY APPLICATION, 2009-2016 (METRIC TONS)</i> .....	157
CHAPTER ELEVEN: APPLICATIONS .....	158
OVERVIEW .....	158
PACKAGING.....	158
MARKET FORECAST .....	158
<i>TABLE 54 USE OF BIOPLASTICS IN PACKAGING APPLICATIONS, THROUGH 2016 (METRIC TONS)</i> .....	158
<i>FIGURE 31 USE OF BIOPLASTICS IN PACKAGING APPLICATIONS, THROUGH 2016 (METRIC TONS)</i> .....	159
SNACK FOOD.....	159
SHOPPING BAGS.....	160
BOTTLES .....	161

THERMOFORMED TRAYS .....	161
LOOSE-FILL PACKAGING .....	162
CUPS AND UTENSILS .....	162
FOAM PACKAGING.....	163
RIGID PACKAGING.....	164
NEW DEVELOPMENTS .....	164
AUTOMOTIVE.....	165
<i>TABLE 55 USE OF BIOPLASTICS IN AUTOMOTIVE AND TRANSPORTATION APPLICATIONS, THROUGH 2016 (METRIC TONS)</i> .....	166
<i>FIGURE 32 USE OF BIOPLASTICS IN AUTOMOTIVE APPLICATIONS, 2009-2016 (METRIC TONS)</i> .....	166
INTERIOR.....	167
FOAMS .....	167
COMPONENTS.....	167
Components (Continued).....	168
Components (Continued).....	169
FUEL COMPONENTS .....	170
EXTERIOR .....	171
NEW DEVELOPMENTS .....	172
AGRICULTURE.....	172
MEDICAL.....	173
MARKET FORECAST .....	173
<i>TABLE 56 GLOBAL OUTLOOK FOR BIOPLASTICS IN MEDICAL APPLICATIONS, THROUGH 2016 (METRIC TONS)</i> .....	173
<i>FIGURE 33 GLOBAL OUTLOOK FOR BIOPLASTICS IN MEDICAL APPLICATIONS, 2009-2016 (METRIC TONS)</i> .....	174
DISPOSABLE DEVICES.....	174
ORTHOPEDIC FIXATION DEVICES .....	175
DRUG DELIVERY .....	175
HYDROGELS.....	176
MICROSPHERES .....	177
TISSUE ENGINEERING .....	177
Tissue Engineering (Continued) .....	178
Tissue Engineering (Continued) .....	179
STENTS.....	180
HYGENIC PRODUCTS .....	181
MEDICAL PACKAGING .....	182
Medical Packaging (Continued) .....	183
Medical Packaging (Continued) .....	184
OTHER MEDICAL APPLICATIONS.....	185
AIRCRAFT .....	185
ELECTRICAL/ELECTRONICS .....	185
ELECTRICAL/ELECTRONICS (CONTINUED).....	186

LIQUID-CRYSTAL DISPLAYS.....	187
CONDUCTIVE PLASTICS.....	188
SPORTING GOODS.....	189
PHOTOVOLTAICS .....	189
Photovoltaics (Continued) .....	190
CHAPTER TWELVE: ISSUES FACING BIOPLASTICS.....	191
ENVIRONMENTAL ISSUES.....	191
COMPOSTING.....	191
RECYCLABILITY .....	192
FOOD SUPPLY ISSUE.....	193
CARBON FOOTPRINT.....	193
GOVERNMENT INVOLVEMENT.....	194
Direct Actions .....	194
U.S. ....	194
Ohio.....	194
Seattle, Wash. ....	194
Europe .....	195
Germany .....	195
Italy.....	195
Indirect Actions .....	195
Canada .....	195
Japan.....	195
Recycling (Continued).....	196
CHAPTER THIRTEEN: STANDARDS AND CERTIFICATIONS.....	197
BIOBASED.....	197
ASTM D6866 .....	197
PD CEN/TR 15932:2010.....	197
BIODEGRADABILITY .....	198
EN 13432, ASTM D6400 AND ISO 17088 .....	198
CHAPTER FOURTEEN: COMPANY PROFILES.....	199
ALGIX.....	199
ARKEMA.....	199
AVANTIUM.....	200
BASF.....	200
BIOAMBER.....	201
BIOLOG BIOTECHNOLOGIE UND LOGISTIK GMBH .....	202
BIOBASED CHEM CO. LTD. ....	202
BIOMATERA .....	203
BIOME TECHNOLOGIES .....	203
BIOMER .....	204
BIOP BIOPOLYMER TECHNOLOGIES .....	204
BIOTEC BIOLOGISCHE NATURVERPACKUNGEN GMBH .....	204

BRASKEM.....	205
CARDIA BIOPLASTICS.....	205
CARGILL.....	206
CEREPLAST.....	206
CERES.....	207
CHINA GREEN MATERIAL TECHNOLOGIES.....	208
DANIMER SCIENTIFIC/MEREDIAN.....	208
DOW PLASTICS.....	209
DUPONT.....	209
DUPONT TATE & LYLE BIO PRODUCTS.....	210
DSM.....	210
DURECT CORP.....	211
EASTMAN CHEMICAL.....	211
ENTEK MANUFACTURING INC.....	212
FABRI-KAL.....	212
FKUR PLASTICS CORP.....	212
FUTERRO.....	213
GREEN DAY ECO-FRIENDLY MATERIAL CO.....	213
HUHTAMAKI.....	214
INNOVIA FILMS.....	214
JAPAN CORN STARCH CO.....	214
JSR CORP.....	215
KANEKA.....	215
KINGFA.....	216
LAUREL BIOCOSMOS.....	216
METABOLIX.....	217
MICROMIDAS.....	217
MITR PHOL SUGAR CORP.....	218
MYRIANT TECHNOLOGIES LLC.....	218
NATUREWORKS.....	219
NGAI HING HONG CO.....	219
NOVAMONT.....	220
PLANTIC TECHNOLOGIES LTD.....	221
PLASTICS ENGINEERING ASSOCIATES.....	221
PLAXICA.....	222
POLYONE.....	222
PTT CHEMICAL.....	223
PURAC.....	223
PYRAMID BIOPLASTICS GUBEN.....	224
RHEIN CHEMIE RHEINAU.....	225
RODENBURG BIOPOLYMERS B.V.....	225
RTP CO.....	226
SOLANYL BIOPOLYMERS.....	226
SYNBRA TECHNOLOGY.....	226

SYNTHEZYME .....	227
TATE & LYLE.....	227
TEKNOR-APEX .....	227
TEIJIN.....	228
TELLES.....	228
TIANAN BIOLOGIC MATERIAL CO.....	228
TIANJIN GREEN BIO-SCIENCE CO. LTD. ....	229
TORAY.....	229
TRELLIS EARTH PRODUCTS.....	230
URETHANE SOY SYSTEMS CO. ....	230
VIRENT ENERGY SYSTEMS .....	231
WUHAN HUALI ENVIRONMENTAL TECHNOLOGY CO. ....	231
ZEACHEM INC.....	231
ZHEJIANG HISUN BIOMATERIALS CO. ....	232
APPENDIX A: LEADING BIOPLASTICS TRADE GROUPS.....	233
JAPAN BIOPLASTICS ASSOCIATION (JBPA).....	233
EUROPEAN BIOPLASTICS .....	233
SPI BIOPLASTICS COUNCIL (USA).....	233
SPI BIOPLASTICS COUNCIL (USA) (CONTINUED) .....	234
APPENDIX B: IMPORTANT ACRONYMS RELATED TO BIOPLASTICS .....	235
IMPORTANT ACRONYMS ... (CONTINUED) .....	236
APPENDIX C: SELECTED GLOSSARY OF TERMS .....	237
SELECTED GLOSSARY OF TERMS (CONTINUED) .....	238
SELECTED GLOSSARY OF TERMS (CONTINUED) .....	239