

INTRODUCTION	XXI
STUDY GOALS AND OBJECTIVES	XXI
REASONS FOR DOING THE STUDY	XXI
INTENDED AUDIENCE.....	XXI
SCOPE OF REPORT	XXI
INFORMATION SOURCES	XXII
RELATED BCC REPORTS	XXII
ANALYST CREDENTIALS.....	XXII
BCC ONLINE SERVICES.....	XXIII
DISCLAIMER	XXIII
 SUMMARY.....	 XXIV
<i>SUMMARY TABLE CURRENT AND PROJECTED U.S. AND WORLD DEMAND FOR NBC AND EXPLOSIVE DEVICE DETECTION, THROUGH 2012 (\$ MILLIONS)</i>	 XXV
<i>SUMMARY FIGURE DEMAND FOR NBC AND EXPLOSIVE DETECTION, 2005-2012</i>	 XXV
 OVERVIEW	 1
<i>TABLE 1 GLOBAL DEMAND FOR SECURITY EQUIPMENT BY REGION, THROUGH 2012 (\$ BILLIONS)*</i>	 1
<i>FIGURE 1 GLOBAL DEMAND FOR SECURITY EQUIPMENT BY REGION, 2005-2012</i>	 1
<i>TABLE 2 U.S. RESEARCH AND DEVELOPMENT FUNDING FOR NBC DETECTION AND MONITORING (\$ MILLIONS)</i>	 2
 BACKGROUND OF THE EXPLOSIVES, CHEMICALS, BIOLOGICAL, AND NUCLEAR HAZARDS MARKETS.....	 3
TERRORIST ATTACKS BY REGION	3
<i>TABLE 3 TERRORIST ATTACKS, DEATHS, NUMBER OF WOUNDED AND HOSTAGES BY REGION, 2004</i>	 3
<i>TABLE 3 (CONTINUED)</i>	4
<i>TABLE 4 TERRORIST ATTACKS, DEATHS, NUMBER OF WOUNDED AND HOSTAGES BY REGION, 2005</i>	 4
<i>TABLE 5 PRIMARY METHODS USED IN SIGNIFICANT TERRORIST ATTACKS, 2004-2005*†</i>	 5
<i>TABLE 6 TERRORIST ATTACKS BY FACILITY, 2005*</i>	5
TERRORIST ATTACKS BY REGION (CONTINUED).....	6
 GOVERNMENT LAWS AND REGULATIONS	 7
U.S. BUDGET FOR CHEMICAL, BIOLOGICAL, NUCLEAR, RADIOLOGICAL (CBRN) AND EXPLOSIVE PROTECTION	 7

DEPARTMENT OF HOMELAND SECURITY	7
<i>TABLE 7 DEPARTMENT OF HOMELAND SECURITY R&D BUDGET, FY2003-2007 (\$ MILLIONS)</i>	8
<i>TABLE 7 (CONTINUED)</i>	9
U.S. Government Allocations for CBRN and Explosives	
Detection.....	9
Safety Act	10
Project BioShield Act of 2004	10
<i>TABLE 8 U.S. GOVERNMENT NONMILITARY FUNDING FOR HOMELAND SECURITY RESEARCH AND DEVELOPMENT BY DEPARTMENT, THROUGH 2007 (\$ MILLIONS)</i>	11
Department of Agriculture (USDA)	11
Department of Energy (DOE).....	12
Department of Defense (DOD)	12
National Institutes of Health (NIH)	12
National Science Foundation (NSF)	12
Department of Homeland Security (DHS) R&D.....	12
Department of Commerce (DOC)	12
Department of Transportation (DOT).....	13
Environmental Protection Agency (EPA)	13
<i>TABLE 9 APPROPRIATIONS FOR U.S. AIRPORT SECURITY, 2006 AND 2007 (\$ MILLIONS)</i>	13
EAGLE Project.....	14
<i>TABLE 10 EAGLE PROJECT WINNERS AND THEIR CATEGORIES, AS LISTED ABOVE</i>	14
<i>TABLE 10 (CONTINUED)</i>	15
<i>TABLE 11 FIRST SOURCE CONTRACTS</i>	16
Appropriations for State and Local Governments	17
<i>TABLE 12 U.S. GOVERNMENT APPROPRIATIONS FOR STATE AND LOCAL HOMELAND SECURITY ASSISTANCE (\$ MILLIONS)</i>	17
First Responders	18
National Infrastructure Protection Plan	18
Radiation Detection Systems	18
Project BioShield	19
Project Safe Port Act.....	20
<i>FIGURE 2 U.S. GOVERNMENT BIOTERRORISM FUNDING (\$ BILLIONS)</i>	20
EUROPEAN PROGRAM FOR CRITICAL INFRASTRUCTURE PROTECTION (EPCIP).....	21
NUCLEAR, BIOLOGICAL, CHEMICAL AND EXPLOSIVE DETECTION MARKETS	22
<i>TABLE 13 MARKETS FOR TERRORISM PREVENTION PRODUCTS</i>	22
<i>TABLE 14 TECHNOLOGIES USED TO DETECT VARIOUS HAZARDS</i>	22

<i>TABLE 15 MAJOR INTERNATIONAL MANUFACTURERS OF NBC DETECTION, PROTECTION AND PREVENTION EQUIPMENT, AND DECONTAMINATION</i>	23
NUCLEAR DETECTION MARKET	23
BACKGROUND	23
<i>TABLE 16 LEADING MANUFACTURERS OF NUCLEAR RADIATION DETECTORS IN NORTH AMERICA</i>	24
<i>TABLE 17 MAJOR INTERNATIONAL MANUFACTURERS OF NUCLEAR RADIATION MONITORING AND DETECTION EQUIPMENT</i>	25
<i>TABLE 18 PRODUCTS OF SELECTED MAJOR MANUFACTURERS OF RADIOLOGICAL DETECTION DEVICES</i>	25
<i>TABLE 18 (CONTINUED)</i>	26
<i>TABLE 19 POTENTIAL RADIOISOTOPES FOR TERRORIST USE</i>	27
Current Industry Status	28
<i>TABLE 20 ESTABLISHED NUCLEAR DETECTION SYSTEMS</i>	28
Electrochemistry and Enzymes.....	28
Flame Photometry	28
Ion Mobility Spectroscopy.....	28
Mass Spectrometry	29
Photoacoustic Infrared Spectroscopy	29
<i>TABLE 21 HEALTH EFFECTS OF SPECIFIC RADIOACTIVE ISOTOPES</i>	30
Alpha Radiation	30
Beta Radiation	30
Gamma Radiation.....	31
<i>TABLE 22 NEWER NUCLEAR MATERIAL DETECTION TECHNOLOGIES</i>	31
Gamma Ray Technologies	31
Pulsed Fast Neutron Analysis.....	32
Neutron Detectors.....	32
Microchannel Plate Technologies (MCP)	32
<i>TABLE 23 NUCLEAR MATERIAL DETECTORS BY EMISSION TYPE</i>	32
Scintillation Counters.....	32
Geiger-Mueller Counters	33
Ionization Chamber Instruments.....	33
Film Dosimeters.....	33
Thermoluminescent Dosimeters (TLDs).....	33
<i>TABLE 24 GLOBAL NUCLEAR DETECTION MARKET (\$ BILLIONS)</i>	34
<i>FIGURE 3 GLOBAL NUCLEAR DETECTION MARKET (\$ BILLIONS)</i>	34
Individual (Personal and Consumer) Nuclear Hazard Protection Market	35
<i>TABLE 25 MANUFACTURERS OF PERSONAL NUCLEAR SENSOR AND PROTECTION PRODUCTS, 2006</i>	35

BIOLOGICAL DETECTION MARKET	36
TABLE 26 LEADING U.S. MANUFACTURERS OF BIOLOGICAL AGENT DETECTORS AND DETECTOR SYSTEMS	37
BIOLOGICAL WEAPONS.....	37
TABLE 27 CATEGORY A DISEASES AND AGENTS FOR PUBLIC HEALTH PREPAREDNESS.....	38
TABLE 28 COMPANIES RECEIVING BIOSHIELD GRANTS TO PRODUCE PRODUCTS FOR THE NATIONAL STRATEGIC STOCKPILE (\$ MILLIONS)	38
TABLE 29 CRITERIA FOR SELECTING BIOLOGICAL DETECTOR TECHNOLOGIES.....	39
TABLE 30 POTENTIAL BIOLOGICAL WEAPONS.....	39
TABLE 30 (CONTINUED).....	40
CURRENT STATE OF THE INDUSTRY	40
TABLE 31 BIOLOGICAL AGENT DETECTION SYSTEMS, BY APPLICATION.....	40
TABLE 32 GRANTS TO COMPANIES DEVELOPING NEW THERAPEUTICS FOR POTENTIAL BIOTERRORISM THREATS (\$ MILLIONS).....	41
CHEMICAL WEAPON DETECTION MARKET.....	42
Background.....	42
TABLE 33 LEADING NORTH AMERICAN MANUFACTURERS OF CHEMICAL DETECTORS.....	43
CHEMICAL WEAPONS	44
TABLE 34 LIKELY CHEMICAL AGENTS	44
TABLE 35 POTENTIAL CHEMICAL WEAPONS.....	44
TABLE 35 (CONTINUED).....	45
TABLE 36 COMMON METHODS FOR DETECTING CHEMICAL AGENTS.....	45
Biosensors	46
Flame Photometry	46
Gas Chromatography/Mass Spectrometry (GC/MS)	46
Ion Mobility Spectroscopy	47
Paper	47
Photoionization Detectors	47
Raman Spectroscopy.....	47
Surface Acoustic Wave (SAW).....	48
EXPLOSIVE DETECTION MARKET	48
TABLE 37 LEADING U.S. MANUFACTURERS OF EXPLOSIVE DETECTORS	48
TABLE 38 EXPLOSIVE CHEMICALS.....	49
TABLE 39 CRITERIA FOR SELECTING INDUSTRIAL HAZARDOUS CHEMICAL DETECTOR TECHNOLOGIES.....	49
TABLE 40 EXPLOSIVE DETECTION TECHNOLOGIES.....	50

<i>TABLE 41 CRITERIA FOR SELECTING EXPLOSIVE DETECTOR TECHNOLOGIES</i>	51
<i>TABLE 41 (CONTINUED)</i>	52
Liquid Explosive Detection	52
MARKET FOR SURVEILLANCE AND OTHER METHODS OF TERRORISM PREVENTION.....	52
<i>TABLE 42 ADDITIONAL TERRORISM PREVENTION METHODS</i>	52
Audio Surveillance.....	53
Biometrics	53
<i>TABLE 43 GLOBAL BIOMETRICS MARKET, THROUGH 2012 (\$ BILLIONS)</i>	53
<i>FIGURE 4 GLOBAL BIOMETRICS MARKET, 2005-2012 (\$ BILLIONS)</i>	53
Psychological Profiling	54
Tracking	54
SURVEILLANCE TOOLS	54
<i>TABLE 44 GLOBAL SECURITY SURVEILLANCE MARKET, THROUGH 2012 (\$ BILLIONS)</i>	54
<i>FIGURE 5 GLOBAL SECURITY SURVEILLANCE MARKET, 2006-2012 (\$ BILLIONS)</i>	55
Sensors	55
<i>TABLE 45 ESTIMATED WORTH OF GLOBAL SECURITY SENSOR MARKET, THROUGH 2012 (\$ MILLIONS)</i>	55
<i>FIGURE 6 ESTIMATED WORTH OF GLOBAL SECURITY SENSOR MARKET, 2006-2012 (\$ MILLIONS)</i>	56
<i>TABLE 46 SHIPPING SURVEILLANCE SENSORS</i>	56
VIDEO SURVEILLANCE MARKET	56
<i>TABLE 47 HOMELAND SECURITY VIDEO SURVEILLANCE MARKET, THROUGH 2012 (\$ MILLIONS)</i>	57
<i>FIGURE 7 HOMELAND SECURITY VIDEO SURVEILLANCE MARKET, 2005-2012 (\$ MILLIONS)</i>	57
<i>TABLE 48 MAJOR MANUFACTURERS OF VIDEO SURVEILLANCE PRODUCTS</i>	58
<i>TABLE 49 MAJOR COMPANIES INVOLVED WITH VIDEO CAMERA SURVEILLANCE</i>	58
IT Security Market Related to Terrorism Prevention	59
Personal Terrorism Prevention Market	59
<i>TABLE 50 PERSONAL PROTECTION PRODUCTS (CONSUMER)</i>	59
DEVELOPING TECHNOLOGIES AND SIGNIFICANT PATENTS.....	60
PREVENTION TECHNOLOGIES IN DEVELOPMENT	60
NUCLEAR HAZARDS	61
Institute Ruder Boskovi, Zagreb, Croatia	61
European Illicit Trafficking Countermeasures Kit (EURITRAK)	61

Princeton Plasma Physics Laboratory (Department of Energy PPPL)	61
BIOLOGICAL HAZARDS	61
Georgia Institute of Technology	61
Purdue University	62
CHEMICAL AND EXPLOSIVE HAZARDS	62
Ultrasound (Pacific Northwest National Laboratory)	62
Microbolometers (IR Thermal Imaging)	63
Quartz Laser Photoacoustic Sensing (QPAS).....	63
T-Rays	63
SAFESITE (Microsensor Systems)	63
SIGNIFICANT PATENTS.....	63
<i>TABLE 51 PATENT SEARCH RESULTS.....</i>	<i>64</i>
INTERNATIONAL MARKET FOR NUCLEAR, BIOLOGICAL, CHEMICAL AND EXPLOSIVE DETECTION AND SURVEILLANCE.....	65
WORLD MARKETS.....	65
<i>TABLE 52 GLOBAL DEMAND FOR NBC AND EXPLOSIVE DETECTION TECHNOLOGIES BY CATEGORY, THROUGH 2012 (\$ MILLIONS).....</i>	<i>ERROR! BOOKMARK NOT DEFINED.</i>
<i>TABLE 53 GLOBAL DEMAND FOR NBC AND EXPLOSIVE DETECTION TECHNOLOGIES BY REGION, THROUGH 2012 (\$ MILLIONS).....</i>	<i>66</i>
ARGENTINA.....	66
<i>TABLE 54 SAFETY AND SECURITY EQUIPMENT MARKET IN ARGENTINA, THROUGH 2012 (\$ MILLIONS).....</i>	<i>66</i>
AUSTRALIA.....	67
<i>TABLE 55 SAFETY AND SECURITY EQUIPMENT MARKET IN AUSTRALIA, THROUGH 2012 (\$ MILLIONS).....</i>	<i>67</i>
BRAZIL.....	67
<i>TABLE 56 SAFETY AND SECURITY EQUIPMENT MARKET IN BRAZIL, THROUGH 2012 (\$ MILLIONS).....</i>	<i>68</i>
CANADA.....	68
<i>TABLE 57 SAFETY AND SECURITY EQUIPMENT MARKET IN CANADA, THROUGH 2012 (\$ MILLIONS).....</i>	<i>68</i>
CHINA	68
CZECH REPUBLIC	69
DENMARK.....	69
<i>TABLE 58 SAFETY AND SECURITY EQUIPMENT MARKET IN DENMARK, THROUGH 2012 (\$ MILLIONS).....</i>	<i>69</i>
DOMINICAN REPUBLIC	69
ECUADOR.....	69
<i>TABLE 59 MARKET FOR SAFETY AND SECURITY EQUIPMENT IN ECUADOR, THROUGH 2012 (\$ MILLIONS).....</i>	<i>70</i>
EGYPT	70

GUANZHOU, CHINA	70
HONG KONG	70
<i>TABLE 60 SAFETY AND SECURITY EQUIPMENT MARKET IN HONG KONG, THROUGH 2012 (\$ MILLIONS)</i>	71
HUNGARY	71
INDIA	71
<i>TABLE 61 SAFETY AND SECURITY MARKET IN INDIA, THROUGH 2012 (\$ MILLIONS)</i>	71
INDONESIA.....	72
<i>TABLE 62 SAFETY AND SECURITY MARKET IN INDONESIA, THROUGH 2012 (\$ MILLIONS)</i>	72
ITALY	72
<i>TABLE 63 SAFETY AND SECURITY MARKET IN ITALY, THROUGH 2012 (\$ MILLIONS)</i>	73
KUWAIT	73
MEXICO	73
<i>TABLE 64 SAFETY AND SECURITY MARKET IN MEXICO, THROUGH 2012 (\$ MILLIONS)</i>	73
MOROCCO	74
THE NETHERLANDS.....	74
<i>TABLE 65 SAFETY AND SECURITY MARKET IN THE NETHERLANDS, THROUGH 2012 (\$ MILLIONS)</i>	74
NORWAY.....	74
<i>TABLE 66 SAFETY AND SECURITY MARKET IN NORWAY, THROUGH 2012 (\$ MILLIONS)</i>	74
ROMANIA	75
<i>TABLE 67 SAFETY AND SECURITY MARKET IN ROMANIA, THROUGH 2012 (\$ MILLIONS)</i>	75
RUSSIA.....	75
<i>TABLE 68 SAFETY AND SECURITY MARKET IN RUSSIA, THROUGH 2012 (\$ MILLIONS)</i>	76
SAUDI ARABIA	76
<i>TABLE 69 SAFETY AND SECURITY MARKET IN SAUDI ARABIA, THROUGH 2012 (\$ MILLIONS)</i>	76
SINGAPORE	76
<i>TABLE 70 SAFETY AND SECURITY MARKET IN SINGAPORE, THROUGH 2012 (\$ MILLIONS)</i>	77
SOUTH AFRICA	77
SOUTH KOREA	77
<i>TABLE 71 SAFETY AND SECURITY MARKET IN SOUTH KOREA, THROUGH 2012 (\$ MILLIONS)</i>	77
SPAIN	77
<i>TABLE 72 SAFETY AND SECURITY MARKET IN SPAIN, THROUGH 2012 (\$MILLIONS)</i>	78

THAILAND.....	78
<i>TABLE 73 SAFETY AND SECURITY MARKET IN THAILAND, THROUGH 2012 (\$ MILLIONS)</i>	78
UKRAINE.....	78
UNITED ARAB EMIRATES.....	79
<i>TABLE 74 SAFETY AND SECURITY MARKET IN THE UNITED ARAB EMIRATES, THROUGH 2012 (\$ MILLIONS)</i>	79
UNITED KINGDOM.....	79
<i>TABLE 75 SAFETY AND SECURITY MARKET IN UNITED KINGDOM, THROUGH 2012 (\$ MILLIONS)</i>	79
VIETNAM.....	79
<i>TABLE 76 SAFETY AND SECURITY MARKET IN VIETNAM, THROUGH 2012 (\$ MILLIONS)</i>	80
RELATED TRADE GROUPS.....	81
HOMELAND SECURITIES INDUSTRY ASSOCIATION	81
NBC INDUSTRY GROUP	81
TECHNICAL SUPPORT WORKING GROUP	82
<i>TABLE 77 PRODUCTS DEVELOPED BY TSWG</i>	83
<i>TABLE 77 (CONTINUED)</i>	84
<i>TABLE 78 TSWG SPONSORED NBC TECHNOLOGIES IN DEVELOPMENT</i>	84
COMPANY PROFILES	85
II-VI, INC.	85
3COM CORP.	85
3H TECHNOLOGY, LLC	85
3M.....	86
2-TRACK GLOBAL, INC.....	86
20/20 GENESYSTEMS, INC.....	86
AAF INTERNATIONAL BV.....	87
ACAMBIS.....	87
ACCENTURE.....	87
ADEMCO.....	88
AETHLON MEDICAL INC.....	88
AFFYMETRIX.....	88
AGILENT TECHNOLOGIES.....	89
AHURA SCIENTIFIC, INC.....	89
AIR TECHNIQUES INTERNATIONAL	89
AIRE GROUP.....	90
AKORN INC.....	90
ALEXETER TECHNOLOGIES, LLC	90
ALLEN-VANGUARD.....	91
ALLIED DEFENSE GROUP, INC.....	91
ALLIEDSIGNAL, INC.....	92

ALVARION.....	92
AMERICAN SCIENCE AND ENGINEERING, INC.	92
AMETEK AMT.....	93
AMTI.....	93
ANACHEMIA CANADA, INC.....	93
ARGON ELECTRONICS.....	94
ARGON SECURITY TECHNOLOGIES, INC.	94
ARGONNE NATIONAL LABORATORY.....	94
AUDIOPACK TECHNOLOGIES	94
AUTHENTIX.....	95
AVAYA.....	95
AVI BIOPHARMA	95
AVIR, LLC.....	96
AVON PROTECTION SYSTEMS, INC.	96
BAE INTEGRATED SYSTEMS TECHNOLOGIES.....	96
BATTELLE.....	97
BAXTER INTERNATIONAL, INC.	97
BERKELEY NUCLEONICS	97
BETH-EL ZIKHRON YAAGOV INDUSTRIES, LTD. (BE INDUSTRIES, LTD.).....	98
BIOLOGICAL ALARM SYSTEMS (BAS).....	98
BIOPRAXIS, INC.....	98
BIOQUELL DEFENCE	98
BIOSAFE.....	99
BIOSCAN, INC.	99
BIOVERIS CORP.....	99
BIOVIGILANT SYSTEMS, INC.....	99
BOEING	100
BOSCH SECURITY SYSTEMS	100
BOOKHAM, INC.....	100
BRUHN NEWTECH, INC.....	101
BRUKER	101
BRIJOTT IMAGING SYSTEMS, INC.	102
CACI, INC.	102
CAE, INC.....	102
CAMBER.....	103
CANBERRA INDUSTRIES, INC.....	103
CANTRONIC SYSTEMS, INC.....	103
CARLETON LIFE SUPPORT SYSTEMS.....	104
CASCADE TECHNOLOGIES	104
CDS ANALYTICAL, INC.....	104
CEPHEID	105
CHECKPOINT SYSTEMS, INC.	105
CHEMICAL AGENT MONITORING SUPPLY COMPANY (CAMSCO).....	105

CLEAN EARTH TECHNOLOGIES, LLC (CET).....	106
CMS FIELD PRODUCTS (DIVISION OF OI ANALYTICAL)	106
COMMONWEALTH BIOTECHNIQUES, INC.	106
CONTROL SCREENING, LLC/AUTOCLEAR.....	107
CONSTELLATION TECHNOLOGY	107
COMPUTER SERVICES CORPORATION (CSC)	107
DALTONICS NBC DETECTION CORP.	107
DENNIS FERRANTI GROUP.....	108
DIONEX CORP.	108
DIVERSA CORP.	108
DONALDSON CO., INC.	109
DRAEGER SAFETY UK, LTD.	109
DRS SUSTAINMENT SYSTEMS, INC.	109
EAI CORP.	109
EDO DEFENSE PROGRAMS AND TECHNOLOGIES	110
EG&G ORTEC	110
ELECTRONIC COUNTER, LLC.....	110
EMERGENT BIOSOLUTIONS, INC.....	110
ENMET CORP.	111
ENSCO, INC.	111
ENVIRONICS USA, INC.....	111
EXTREME CCTV, INC.....	112
EV PRODUCTS.....	112
GAS TECHNOLOGY INSTITUTE/GTI DEFENSE.....	112
GENTEX CORP.	113
GE SECURITY.....	113
GENERAL ATOMICS.....	113
GENERAL DYNAMICS CORP.	114
GENERAL DYNAMICS ADVANCED INFORMATION SYSTEMS	114
GEOMET TECHNOLOGIES, LLC	114
GLOBAL DOSIMETRY SOLUTIONS, INC.	115
GLOBAL SECURE CORP.	115
GRIFFIN ANALYTICAL TECHNOLOGIES, INC.....	115
GROUP 4 SECURICOR PLC	115
GUARDIAN TECHNOLOGIES INTERNATIONAL, INC.....	116
GUILD ASSOCIATES, INC.	116
HACH HST.....	116
HIENERGY TECHNOLOGIES, INC.....	117
HITACHI, LTD.	117
HOLADAY INDUSTRIES, INC.	117
HONEYWELL.....	118
HUNTER MANUFACTURING CO.	118
HUMAN GENOME SCIENCES, INC.....	118
ICX TECHNOLOGIES	118

IDAHO TECHNOLOGY	119
ILC INDUSTRIES, INC.	119
INFICON HOLDING AG	119
INTELAGARD, INC.	120
INTERLOGIX.....	120
INTERSPIRO, LTD.....	120
INTUITIVE RESEARCH AND TECHNOLOGY.....	120
INVISION TECHNOLOGIES	121
INVITROGEN CORP.....	121
IQ LIFE SAFETY SYSTEMS, INC.	121
ISONICS CORP.	121
ISOTAG TECHNOLOGIES.....	122
ISOVAC PRODUCTS, LLC	122
J&D WILKIE, LTD.	122
J&S FRANKLIN, LTD.....	123
KAPPLER, INC.....	123
KARL H HØIE & CO. A/S	123
LANX FABRIC SYSTEMS	123
L-1 IDENTITY SOLUTIONS (ID).....	124
L-3 COMMUNICATIONS.....	124
LANDAUER, INC.	124
LIFE SAFETY ENGINEERED SYSTEMS.....	125
LOCKHEED MARTIN CORP.	125
LND, INC.	125
LUNOR, G KULL AG	126
MANGO DSP.....	126
MARKLAND TECHNOLOGIES, INC.	126
MERIDIAN MEDICAL TECHNOLOGIES, INC. (SUBSIDIARY OF KING PHARMACEUTICALS).....	127
MESOSYSTEMS TECHNOLOGY, INC.	127
MICROFLUIDIC SYSTEMS	127
MICROSENSOR SYSTEMS, INC.....	127
MSA MINE SAFETY APPLIANCES CO.....	128
NATIONAL SECURITY TECHNOLOGIES, LLC	128
NEDAP NV.....	128
NEVADA NANOTECH SYSTEMS, INC.	129
NEW AGE SECURITY SOLUTIONS	129
NEW WORLD ASSOCIATES, INC.....	129
NEXTER.....	130
NORTHROP GRUMMAN	130
NOVA SCIENTIFIC, INC.....	130
NUCLEAR SAFETY ASSOCIATES	131
ODENWALD-WERKE RITTERSBACH (OWR AG)	131
OPTIMETRICS, INC.	131

ORACLE.....	131
PACIFIC NORTHWEST NATIONAL LABORATORY.....	132
PERKINELMER, INC.	132
PHARMATHENE, INC.....	132
PHYSICAL SCIENCES, INC.	133
PITTMAY CORPORATION, INC.	133
POLIMASTER, INC.....	133
PORTSMOUTH AVIATION, LTD. (PA).....	133
PRECISE BIOMETRICS AB.....	134
PROENGIN, INC.	134
PROTECTION ONE, INC.	134
QINETIQ.....	135
QUICKSILVER ANALYTICS, INC.....	135
RADOS TECHNOLOGY OY.....	135
RAE SYSTEMS.....	135
RAPISCAN.....	136
RAYTHEON.....	136
REDXDEFENSE.....	137
RELIANCE SECURITY GROUP, PLC.....	137
RELM WIRELESS.....	137
REMPLOY.....	138
RESEARCH INTERNATIONAL, INC.....	138
RTI.....	138
SAFEVIEW.....	138
SAFLINK CORP.	139
SANMINA-SCI CORP.....	139
S.A.S. PHOTONICS, LLC.....	139
SAVI TECHNOLOGY, INC.....	139
SCENTCZAR CORP.	140
SCEPTOR INDUSTRIES.....	140
SCIENCE AND TECHNOLOGY CORP.	140
SCIENCE APPLICATIONS INTERNATIONAL CORP. (SAIC).....	140
SANDIA NATIONAL LABORATORIES.....	141
SAPHYMO.....	141
SCINTREX, LTD.....	141
SCITECH SERVICES, INC.....	141
SCOTT HEALTH AND SAFETY.....	142
SCOTT SPECIALTY GASES.....	142
SECOM.....	142
SECURITAS AB.....	142
SENSIR TECHNOLOGIES, INC.....	143
SENSOR RESEARCH & DEVELOPMENT CORP.....	143
SENTEL.....	143
SENTEX SYSTEMS, INC.....	143

SENTRY TECHNOLOGIES, INC.....	143
S.E. INTERNATIONAL, INC.....	144
SHALON CHEMICAL INDUSTRIES, LTD.....	144
SMITHS GROUP, PLC.....	144
SPARTA, INC.....	145
SRI INTERNATIONAL.....	145
STEDFAST, INC.....	145
SYAGEN TECHNOLOGY.....	145
SYMBOL TECHNOLOGIES.....	146
SYNODYS.....	146
TDA RESEARCH, INC.....	146
TECHNEST HOLDINGS, INC.....	147
TELEDYNE TECHNOLOGIES, INC.....	147
TELKONET, INC.....	147
TETRA CORE INC.....	147
TETRA TECH EM, INC.....	148
THERMO DETECTION, INC.....	148
THERMO FISHER SCIENTIFIC, INC.....	148
TIAX, LLC.....	148
TITAN.....	149
TOYON RESEARCH CORP.....	149
TSI, INC.....	149
TVI CORP.....	150
UDT SENSORS, INC.....	150
UNIVERSAL DETECTION TECHNOLOGY.....	150
ULTRAK, INC.....	150
VERINT SYSTEMS, INC.....	150
VICON.....	151
WESTON SOLUTIONS, INC.....	151
W.L. GORE & ASSOCIATES, INC.....	151
XOMA.....	152